

Exhibit F

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**ATTORNEYS FOR THE DEBTORS
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Case No. 22-90000 (MXM)
	§	
ROCKALL ENERGY HOLDINGS, LLC,	§	(Chapter 11)
<i>et al.,</i>	§	
	§	(Jointly Administered)
Debtors.¹	§	

**SUMMARY COVER SHEET TO THE FINAL FEE APPLICATION OF
VINSON & ELKINS LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN
POSSESSION, FOR THE PERIOD FROM MARCH 9, 2022 THROUGH JUNE 10, 2022**

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Arrow Rock Energy, LLC (7549), Petro Harvester Operating Company, LLC (2136), Rockall Agent Corp. (1653), Rockall Energy Holdings, LLC (5784), Rockall Energy, LLC (6340), Rockall EOR, LLC (4136), Rockall Exploration Company, LLC (0547), Rockall Intermediate, Inc. (9759), Rockall LA, LLC (4270), Rockall Laurel, LLC (1178), Rockall Midstream, LLC (0917), Rockall MS, LLC (0740), Rockall ND, LLC (9311), Rockall Pine Prairie, LLC (5799), White Marlin Investment Company, LLC (9987), and White Marlin Midstream, LLC (1466). The location of the Debtors' U.S. corporate headquarters and the Debtors' service address is: 5005 LBJ Freeway, Suite 700, Dallas, TX 75244.

Name of Applicant	Vinson & Elkins LLP	
Applicant's role in case	Attorneys for the Debtors and Debtors in Possession	
Date cases filed	March 9, 2022	
Date order of employment signed	April 29, 2022 [Dkt. No. 350]	
Time period covered by this application	Beginning of Period	End of Period
	March 9, 2022	June 10, 2022
Time period covered by prior applications	N/A	N/A
Total amounts awarded in all prior applications	N/A	
Total fees requested in this application	\$4,479,293.00	
Total fees requested for preparation of this application	\$3,541.00	
Total estimated hours spent in preparation of this application	4.9	
Total fees requested for preparation of this application % of total fees requested in this application	0.08%	
Total professional fees requested in this application	\$4,405,110.00	
Total actual professional hours covered by this application	5078.8	
Average hourly rate for professionals	\$867.35	
Total paraprofessional fees requested in this application	\$74,183.00	
Total actual paraprofessional hours covered by this application	239.3	
Average hourly rate for paraprofessionals	\$310.00	
Reimbursable expenses sought in this application	\$36,806.36	
Date of confirmation hearing	May 31, 2022	
Indicate whether plan has been confirmed	Yes ²	

² On June 2, 2022, the Court signed the Confirmation Order [Dkt. No. 629] (i) approving the adequacy of the Debtors' Disclosure Statement for the Debtors' Joint Prepackaged Chapter 11 Plan [Dkt. No. 15] and the Supplement to the Disclosure Statement for the Debtors' Amended Joint Chapter 11 Plan [Dkt. No. 412], (ii) confirming the Plan, and (iii) approving the sale of substantially all of the Debtors' assets.

Dated: August 9, 2022
Dallas, Texas

/s/ Matthew J. Pyeatt

VINSON & ELKINS LLP

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In re:	§	Case No. 22-90000 (MXM)
	§	
ROCKALL ENERGY HOLDINGS, LLC,	§	(Chapter 11)
<i>et al.,</i>	§	
	§	(Jointly Administered)
Debtors.¹	§	

**FINAL FEE APPLICATION OF
VINSON & ELKINS LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN
POSSESSION, FOR THE PERIOD FROM MARCH 9, 2022 THROUGH JUNE 10, 2022**

NO HEARING WILL BE CONDUCTED HEREON UNLESS A WRITTEN RESPONSE IS FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT AT 501 W. 10TH STREET, ROOM 147, FORT WORTH, TX 706102-3643, BEFORE CLOSE OF BUSINESS ON AUGUST 30, 2022, WHICH IS AT LEAST 21 DAYS FROM THE DATE OF SERVICE HEREOF.

ANY RESPONSE SHALL BE IN WRITING AND FILED WITH THE CLERK, AND A COPY SHALL BE SERVED UPON COUNSEL FOR THE MOVING PARTY PRIOR TO THE DATE AND TIME SET FORTH HEREIN. IF A RESPONSE IS FILED A HEARING MAY BE HELD WITH NOTICE ONLY TO THE OBJECTING PARTY.

IF NO HEARING ON SUCH NOTICE OR APPLICATION IS TIMELY REQUESTED, THE RELIEF REQUESTED SHALL BE DEEMED TO BE

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Arrow Rock Energy, LLC (7549), Petro Harvester Operating Company, LLC (2136), Rockall Agent Corp. (1653), Rockall Energy Holdings, LLC (5784), Rockall Energy, LLC (6340), Rockall EOR, LLC (4136), Rockall Exploration Company, LLC (0547), Rockall Intermediate, Inc. (9759), Rockall LA, LLC (4270), Rockall Laurel, LLC (1178), Rockall Midstream, LLC (0917), Rockall MS, LLC (0740), Rockall ND, LLC (9311), Rockall Pine Prairie, LLC (5799), White Marlin Investment Company, LLC (9987), and White Marlin Midstream, LLC (1466). The location of the Debtors' U.S. corporate headquarters and the Debtors' service address is: 5005 LBJ Freeway, Suite 700, Dallas, TX 75244.

**UNOPPOSED, AND THE COURT MAY ENTER AN ORDER GRANTING THE
RELIEF SOUGHT OR THE NOTICED ACTION MAY BE TAKEN.**

Vinson & Elkins LLP (“**V&E**”), attorneys for the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its final fee application (the “**Final Fee Application**”) for the period from March 9, 2022 through June 10, 2022 (the “**Fee Period**”), for allowance on a final basis of compensation for actual, necessary professional services provided by V&E to the Debtors during the Fee Period in the aggregate amount of \$4,479,293.00, and allowance on a final basis of reimbursement for actual and necessary expenses in the amount of \$36,806.36 that V&E incurred during the Fee Period.² In support of the Final Fee Application, V&E submits the declaration of David S. Meyer, a partner at V&E (the “**Meyer Declaration**”), which is attached hereto as **Exhibit A** and incorporated herein by reference. In further support of the Final Fee Application, V&E respectfully states as follows.

JURISDICTION AND VENUE

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A).
2. Venue is proper in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.
3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), rule 2016-1(b) and (c) and Appendix F of the Bankruptcy Local Rules for the Northern District of Texas (the “**N.D. Tex. L.B.R.**”), Exhibit H of the Procedures for Complex Chapter 11 Bankruptcy Cases for the United States Bankruptcy Court for the Northern District of Texas (the “**Complex Chapter 11 Procedures**”), and the *Order*

² Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the *Debtors’ Amended Joint Chapter 11 Plan* [Dkt. No. 548] (as may be further amended, modified, or supplemented from time to time, the “**Plan**”). The rules of interpretation set forth in Article I.B of the Plan apply.

Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 322] (the “**Interim Compensation Order**”).

BACKGROUND

4. On March 9, 2022 (the “**Petition Date**”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. On March 11, 2022, the Court entered an order authorizing the joint administration and procedural consolidation of the Debtors’ chapter 11 cases pursuant to Bankruptcy Rule 1015(b).³ On March 18, 2022, the United States Trustee (the “**U.S. Trustee**”) appointed the Official Committee of Unsecured Creditors (the “**Committee**”) in accordance with section 1102(a)(1) of the Bankruptcy Code.⁴ Throughout these chapter 11 cases, the Debtors operated their businesses and managed their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner was appointed in these chapter 11 cases.

5. On June 2, 2022, the Court signed the *Findings of Fact, Conclusions of Law, and Order (I) Approving (A) the Disclosure Statement and (B) the Disclosure Statement Supplement; (II) Confirming the Debtors’ Amended Joint Chapter 11 Plan; and (III) Authorizing the Sale of the Debtors’ Assets* [Docket No. 629] (the “**Confirmation Order**”) confirming the Plan.⁵ After entry of the Confirmation Order, the Debtors worked diligently to finalize and consummate the transactions contemplated by the Plan, including the sale (the “**Sale**”) of substantially all of the Debtors’ assets to Formentera Partners Fund I, LP (“**Formentera**”), and otherwise satisfy or obtain

³ See *Order Directing Joint Administration of the Debtors’ Chapter 11 Cases* [Dkt. No. 64].

⁴ See *Appointment of the Official Unsecured Creditors’ Committee* [Dkt. No. 130].

⁵ The Confirmation Order was entered thrice on the docket. See *Findings of Fact, Conclusions of Law, and Order (I) Approving (A) the Disclosure Statement and (B) the Disclosure Statement Supplement; (II) Confirming the Debtors’ Amended Joint Chapter 11 Plan; and (III) Authorizing the Sale of the Debtors’ Assets* [Dkt. Nos. 599, 600, and 629]. For purposes of this Final Fee Application, V&E will refer to the Confirmation Order at docket number 629.

a waiver of the conditions precedent to effectiveness of the Plan, as applicable. On June 10, 2022 (the “*Effective Date*”), the Plan became effective and the Debtors consummated the Sale to Formentera.

PRELIMINARY STATEMENT

6. During the Fee Period, V&E represented the Debtors professionally and diligently, advising them on a variety of complex matters and issues, including: (i) advising the Debtors on their powers and duties as debtors in possession; (ii) facilitating the Debtors’ transition of their management and operation of their businesses into chapter 11; (iii) assisting the Debtors and their other advisors to run a competitive marketing and sale process in chapter 11; (iv) assisting the Debtors in negotiating with key contract counterparties; (v) leading extensive negotiations regarding a global settlement (the “*Global Settlement*”) reached among the Debtors, the DIP Lenders, the Secured Parties, and the Committee; (vi) negotiating with numerous creditors and parties in interest to consensually resolve Plan and Sale objections on the eve of confirmation; and (vii) working to confirm the Plan and transition ownership to Formentera on an accelerated schedule to preserve value for the Debtors’ stakeholders. As a result of V&E’s efforts, along with the efforts of management and the Debtors’ other professionals, the Debtors were able to maximize the value of their estates for the benefit of all parties in interest.

7. On June 2, 2022, a mere 85 days after the Petition Date, the Court confirmed the Plan and entered the Confirmation Order. Through the Plan, the Debtors sold substantially all of their assets to Formentera. Proceeds from the Sale, together with cash on hand, provided funding for distributions to creditors, the GUC Trust, and the Liquidation Trust, each as contemplated by the Plan. On the Effective Date, contract cure costs and certain administrative claims were paid, and the GUC Trust was funded with approximately \$5.5 million in cash to (i) fund a *pro rata*

distribution to holders of Allowed General Unsecured Claims and (ii) pay the reasonable and documented fees and expenses of a plan administrator in accordance with the Global Settlement. Additionally, the Liquidation Trust was funded with approximately \$1 million to provide for the winding down of the Debtors and administration of the Liquidation Trust.

8. The success of these chapter 11 cases and the value-maximizing Sale, including the consensus achieved and presented at the confirmation hearing, is directly attributable to the extensive efforts of the Debtors' management and advisor team, including V&E. V&E respectfully submits that the compensation and expense reimbursement sought herein for the actual, necessary professional services V&E provided to the Debtors during the Fee Period is reasonable and appropriate, and commensurate with the scale, nature, and complexity of these chapter 11 cases. Moreover, V&E has voluntarily written down a substantial amount of fees incurred during the Fee Period that are not requested as part of this Application, following consultation with the Agent. V&E respectfully requests that the fees and expenses requested in this Fee Application be allowed on a final basis.

THE DEBTORS' RETENTION OF V&E

9. On April 29, 2022, the Court entered the *Order Authorizing the Retention and Employment of Vinson & Elkins LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 350] (the "**Retention Order**"). The Retention Order authorized the Debtors to retain and employ V&E as their attorneys effective as of the Petition Date in accordance with the Retention Order and with the letter between the Debtors and V&E effective as of November 18, 2021 (the "**Engagement Letter**"), attached hereto as **Exhibit B**.

10. The Engagement Letter specifies that the Debtors are to compensate V&E for professional services at rates consistent with the billing rates applicable to other transactional

matters on which V&E has assisted the Debtors, and for its actual expenses incurred. The Retention Order instructs V&E to apply to the Court for compensation from the Debtors for professional services rendered and reimbursement of expenses incurred in connection with these chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, N.D. Tex. L.B.R., Complex Chapter 11 Procedures, and any other applicable procedures and orders of the Court.

11. In advance of the Petition Date, V&E prepared a budget and staffing plan for the First Interim Fee Period (the “**Budget and Staffing Plan**”), which is attached hereto as **Exhibit C**.⁶

DISINTERESTEDNESS OF V&E

12. To the best of the Debtors’ knowledge, and as disclosed in the *Declaration of David S. Meyer in Support of Application for Entry of an Order Authorizing the Retention and Employment of Vinson & Elkins LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 144, Exhibit B-1] (the “**First V&E Declaration**”) and the *First Supplemental Declaration of David S. Meyer in Support of Application for Entry of an Order Authorizing the Retention and Employment of Vinson & Elkins LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 311] (together with the First V&E Declaration, the “**V&E Declaration**”), (a) V&E is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors’ estates, and (b) V&E has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the V&E Declaration.

⁶ V&E revised the budget during the chapter 11 cases to account for, among other things, unanticipated litigation. The revised budget is also attached hereto as **Exhibit C**.

13. V&E may have in the past represented, may currently represent, and in the future likely will represent parties in interest in connection with matters unrelated to these chapter 11 cases. In the V&E Declaration, V&E disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts.

14. V&E performed the services for which it is seeking compensation on behalf of the Debtors and their estates, and not on behalf of any creditor or other entity.

15. V&E has received no payment and no promises for payment from any source other than the Debtors for services provided or to be provided in any capacity whatsoever in connection with these chapter 11 cases, and has received no payment and no promises for payment from the Debtors except for advance payments previously disclosed in the V&E Declaration.

16. Pursuant to Bankruptcy Rule 2016(b), V&E has not shared, nor has V&E agreed to share (a) any compensation it has received or may receive with another party or person other than with the partners, counsel, and associates of V&E or (b) any compensation another person or party has received or may receive.

SUMMARY OF COMPLIANCE WITH THE INTERIM COMPENSATION ORDER

17. V&E seeks compensation of fees in the amount of \$4,479,293.00 for the reasonable and necessary legal services V&E rendered to the Debtors during the Fee Period and reimbursement of actual and necessary expenses in the amount of \$36,806.36 that V&E incurred during the Fee Period. During the Fee Period, V&E attorneys expended a total of 5,078.8 hours and paraprofessionals expended a total of 239.3 hours providing services to the Debtors.⁷

⁷ Due to the relatively brief period of time between the Petition Date and the Effective Date, V&E did not submit any monthly fee statements.

A. Customary Billing Disclosures.

18. V&E's hourly rates are set at a level designed to fairly compensate V&E for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by V&E in these chapter 11 cases are the same as, similar to, or less than the hourly rates and corresponding rate structure that V&E uses in other debtor restructuring matters and in many complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required.

19. The rates and rate structure reflect that such restructuring and other complex matters typically are national in scope and typically involve great complexity, high stakes, and significant time pressures. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit D** is a summary of the blended hourly rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for timekeepers who billed to the Debtors during the Fee Period.

B. Fees Incurred During the Fee Period.

20. In the ordinary course of V&E's practice, V&E maintains computerized records of the time expended to render professional services, as required by the Debtors. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit E** is a summary of fees incurred and hours expended during the Fee Period, setting forth the following information:

- the name of each attorney and paraprofessional for whose work on these chapter 11 cases compensation is sought;
- each attorney's year of bar admission and area of practice concentration;
- the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;
- the hourly billing rate for each attorney and each paraprofessional at V&E's current billing rates;

- the hourly billing rate for each attorney and each paraprofessional during the Fee Period;
- the number of rate increases, if any, during the Fee Period; and
- a calculation of total compensation requested using the rates disclosed in the Retention Application.

C. Expenses Incurred During the Fee Period.

21. In the ordinary course of V&E's practice, V&E maintains a record of expenses incurred in the rendition of professional services, as required by the Debtors and their estates and by the Liquidation Trust, for which reimbursement is sought.

22. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit F** is a summary setting forth the total amount of reimbursed expenses with respect to each category of expenses.

SUMMARY OF LEGAL SERVICES RENDERED DURING THE FEE PERIOD

23. As discussed above, during the Fee Period, V&E provided actual, necessary professional services to the Debtors in connection with these chapter 11 cases. These services were often performed under severe time constraints and were necessary to address a multitude of critical issues both unique to these chapter 11 cases and typically faced by large corporate debtors in similar cases of this magnitude and complexity. The services rendered by V&E during the Fee Period, in conjunction with those of the Debtors' other advisors, were integral to achieve the necessary consensus to implement the Global Settlement, the successful sale of substantially all of the Debtors' assets to Formentera, and confirmation of the Plan simultaneously with approval of the sale to Formentera.

24. V&E took care to avoid the performance of purely ministerial tasks by attorneys through the use of paralegals and practice support staff where possible. At all times, V&E's professionals have striven to render their services economically and without unnecessary

duplication of efforts. Certain complex legal issues, development of strategic alternatives, and negotiations with third parties (*e.g.*, discussions with the Committee to reach the Global Settlement) naturally require a larger portion of partner time and the involvement of more than one partner. It is also sometimes necessary, in the interest of overall efficiency, for more than one attorney to participate on a particular task to adequately and completely represent the Debtors. Dual participation does not equate to duplication of effort, but rather promotes efficiency, prevents unnecessary duplication of effort in the future, and allows delegation of future tasks to lower cost attorneys. Conferences, email, and the preparation of memoranda were utilized as necessary to promote efficiencies. Meetings and telephone conferences sometimes involved multiple separate subject matters and issues which were being handled by different attorneys.

25. V&E has worked to limit the number of attorneys involved in these chapter 11 cases to: (a) maximize familiarity with the subject matter and avoid waste or duplicative efforts; (b) employ special expertise in a given field of law (*e.g.*, tax and finance) when necessary to do the best job as efficiently as possible with the least amount of effort; and (c) whenever appropriate, assign the performance of all tasks to the least-senior attorney capable of performing it consistent with sound legal representation and supervision, the desires of the Debtors, and the goal stated repeatedly throughout these chapter 11 cases of maximizing the value of the Debtors' estates for the benefit of all stakeholders through the in-court sale process.

26. To provide a meaningful summary of V&E's services provided on behalf of the Debtors and their estates, V&E has established, in accordance with its internal billing procedures, certain subject matter categories (each, a "***Submatter***") in connection with these chapter 11 cases. The following is a summary, by Submatter, of the most significant professional services provided

by V&E during the Fee Period.⁸ This summary is organized in accordance with V&E's internal system of matter numbers. A schedule setting forth a description of the Submatters utilized in this case, the number of hours expended by V&E attorneys and paraprofessionals by matter, and the aggregate fees associated with each matter is attached hereto as **Exhibit G**.

27. In addition, V&E's computerized records of time expended providing professional services to the Debtors and their estates during the Fee Period are attached hereto as **Exhibit H**, and V&E's records of expenses incurred during the Fee Period are attached hereto as **Exhibit I**.

A. Asset Sales – Submatter 2.

Total Fees: \$892,561.50
Total Hours: 997.8

28. This Submatter includes time V&E attorneys and paraprofessionals across various practice groups devoted to the sales process, including, among other things, the overbid and marketing process and documentation and approval of the sale of substantially all of the Debtors' assets to Formentera. Specifically, V&E attorneys and paraprofessionals spent time:

- obtaining Court approval of the *Emergency Motion of Debtors for Entry of Orders (I) Approving Bidding Procedures, (II) Scheduling the Bid Deadline and the Auction, (III) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (IV) Approving the Form and Manner of Notice Thereof, (V) Approving Contract Assumption and Assignment Procedures, and (VI) Granting Related Relief* [Docket No. 16];
- negotiating non-disclosure agreements with potential bidders;
- responding to due diligence inquiries;
- negotiating the purchase and sale agreement with Formentera;
- obtaining Court approval of the sale of substantially all of the Debtors' assets to Formentera, including resolving objections to the same;
- assisting the Debtors with the review of amendments to the purchase and sale

⁸ The summary omits any submatters where *de minimis* or no hours were worked by V&E attorneys and paraprofessionals.

agreement; and

- preparing documents required to close the sale to Formentera.

B. Assumption and Rejection of Leases and Contracts – Submatter 3.

Total Fees: \$94,483.50

Total Hours: 125.8

29. This Submatter includes time spent by V&E attorneys analyzing leases and executory contracts and the assumption of certain executory contracts. During the course of these chapter 11 cases, V&E assisted the Debtors with the review of several executory contracts and unexpired leases, including communicating and negotiating with contract and lease counterparties. In particular, V&E obtained entry of an order authorizing the assumption of a certain propane contract that provided the Debtors with propane at below-market rates, and spent a substantial amount of time negotiating with Steel Reef, one of the Debtors' key midstream contract counterparties.

C. Budgeting (Case) – Submatter 5.

Total Fees: \$11,748.50

Total Hours: 9.4

30. This Submatter includes time spent by V&E attorneys and paraprofessionals preparing the Debtors' budgets and staffing plans and discussing the budget and staffing plan with the Debtors and the Secured Parties.

D. Business Operations – Submatter 6.

Total Fees: \$167,253.50

Total Hours: 201.5

31. This Submatter includes time spent by V&E attorneys and paraprofessionals regarding issues related to all aspects of conducting the Debtors' business operations in chapter 11, such as employee, vendor, insurance, utility, and other similar issues, including filing related

pleadings and discussing operational issues with the Debtors' management and other advisors. This Submatter also includes services V&E attorneys rendered to ensure the approval of the relief sought on both interim and final bases with respect to the Debtors' operations.

E. Case Administration – Submatter 7.

Total Fees: \$243,829.50

Total Hours: 434.9

32. This Submatter includes time spent by V&E attorneys and paraprofessionals on a variety of tasks that were necessary to ensure the efficient and smooth administration of a cross-disciplinary team to effectively provide legal services related to these chapter 11 cases. Specifically, V&E attorneys and paraprofessionals spent time:

- monitoring and managing deadlines and critical dates;
- conducting internal conferences among the V&E team and conferences with the Debtors' management and other advisors to allocate workstreams, monitor works in progress, and discuss overall case strategy;
- filing numerous pleadings; and
- coordinating other case management tasks.

F. Corporate Governance and Board Matters – Submatter 9.

Total Fees: \$106,781.50

Total Hours: 124.0

33. This Submatter includes legal services rendered in advising the Debtors on matters related to the Debtors' corporate structure and governance. Specifically, V&E attorneys spent time:

- providing advice to the Debtors' boards of directors, including attending formal and informal meetings with the Debtors' board of directors;
- preparing materials for meetings of the Debtors' board of directors;
- preparing minutes following formal and informal meetings of the Debtors' board of directors; and

- preparing board resolutions.

G. Employee Benefits and Compensation – Submatter 10.

Total Fees: \$161,316.50

Total Hours: 201.1

34. This Submatter includes legal services rendered in advising the Debtors on matters related to the Debtors' employee benefits and other compensation issues. Specifically, V&E attorneys spent time:

- negotiating and drafting the key employee retention program;
- negotiating and drafting the key employee incentive program;
- drafting motions seeking court approval of the key employee retention program and the key employee incentive program, and drafting declarations in support of the same; and
- obtaining Court approval of the key employee retention program and the key employee incentive program (over the objection of the U.S. Trustee).

H. Employment and Fee Applications – Submatter 11.

Total Fees: \$189,480.00

Total Hours: 242.3

35. This Submatter includes time spent by V&E attorneys and paraprofessionals providing services related to the retention of the Debtors' professionals, including V&E as the Debtors' attorneys. Specifically, V&E attorneys spent time:

- preparing pleadings and a comprehensive conflict analysis necessary to obtain the order of the Court approving the employment of V&E to represent the Debtors;
- assisting the Debtors' other professionals with preparation of retention applications;
- obtaining Court approval of the Debtors' retention of Stretto, Inc. as the Debtors' Claims, Noticing, and Solicitation Agent. *See Order (A) Authorizing the Retention and Appointment of Stretto as Claims and Noticing Agent and (B) Granting Related Relief* [Docket No. 84];
- obtaining Court approval of the Debtors' retention of Lazard Frères & Co. LLC as

investment banker for the Debtors. *See Order Authorizing the Retention and Employment of Lazard Frères & Co. LLC as Investment Banker to the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 323];

- obtaining Court approval of the Debtors' retention of numerous ordinary course professionals consistent with the *Order (I) Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 324];
- obtaining Court approval of the Debtors' retention of Ankura Consulting Group, LLC to provide a chief restructuring officer and certain additional personnel. *See Order Authorizing (I)(A) the Retention and Employment of Ankura Consulting Group, LLC and (B) Scott M. Pinsonnault to Serve as Chief Restructuring Officer Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 325];
- obtaining Court approval of the Debtors' retention of Brown Fox, PLLC to provide conflicts counsel should the need have arisen. *See Order Authorizing the Retention and Employment of Brown Fox PLLC as Conflicts Counsel for the Debtors and Debtors in Possession* [Docket No. 635]; and
- obtaining Court approval of the Debtors' retention of Deloitte Tax LLP to provide tax services. *See Order Authorizing the Retention and Employment of Deloitte Tax LLP as Tax Services Provider Effective as of the Petition Date* [Docket No. 663].

I. Employment and Fee Application Objections – Submatter 12.

Total Fees: \$123,771.50

Total Hours: 136.9

36. This Submatter includes time spent by V&E attorneys and paraprofessionals providing services related to objections to the retention of the Debtors' professionals, including V&E as the Debtors' attorneys. In particular, V&E attorneys spent time responding to the Committee and the U.S. Trustee's objections regarding V&E's retention as attorneys for the Debtors.

J. Financing and Cash Collateral – Submatter 13.

Total Fees: \$468,900.00

Total Hours: 537.2

37. This Submatter includes time spent by V&E attorneys meeting and corresponding with the Debtors and their advisors to obtain the DIP financing and consensual use of cash

collateral necessary to fund the Debtors' operations and administrative expenses during these chapter 11 cases, time spent working with the Committee, the U.S. Trustee, and various other creditors to successfully resolve their objections, and time spent analyzing certain lien priority and lien release matters. Approval of the DIP financing and the use of cash collateral was critical to minimizing disruption to the Debtors' operations during these chapter 11 cases and maximizing value for all of the Debtors' stakeholders. To that end, V&E successfully negotiated the terms of interim and final orders authorizing the Debtors to obtain DIP financing and use cash collateral and providing adequate protection to their secured creditors as required under applicable law.⁹

K. Hearings – Submatter 14.

Total Fees: \$86,921.50
Total Hours: 86.3

38. This Submatter includes time spent by V&E attorneys and paraprofessionals providing services related to preparing for and attending hearings during these chapter 11 cases, including corresponding with various parties, preparing agendas, orders, and materials relating to such hearings. During the Fee Period, V&E attorneys and paraprofessionals spent considerable time preparing for and attending hearings with respect to the "first day motions" on March 11, 2022, various other requests for relief before the Court on April 27, 2022 and May 3, 2022, and to approve the sale to Formentera and confirm the Debtors' Plan on May 31, 2022.

⁹ See Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Utilize Cash Collateral, (B) Obtain Postpetition Financing Secured by Senior Liens, (C) Grant Adequate Protection to the Prepetition Secured Parties, and (D) Scheduling a Final Hearing and (II) Granting Related Relief [Dkt. No. 15]; Notice of Filing of (I) Form of Final Order Authorizing Debtors to Utilize Cash Collateral, Obtain Postpetition Credit Secured by Senior Liens, Granting Adequate Protection to Prepetition Secured Parties, and Granting Related Relief and (II) Redline Comparison To Interim Order [Dkt. No. 117]; and Second Notice of Filing (I) Form of Final Order Authorizing Debtors to Utilize Cash Collateral, Obtain Postpetition Credit Secured by Senior Liens, Granting Adequate Protection to Prepetition Secured Parties, and Granting Related Relief and (II) Redline Comparison To Interim Order and Prior Proposed Form of Final Order [Dkt. No. 138].

L. Litigation (Contested Matters and Adversary Proceedings) – Submatter 15.

Total Fees: \$1,145,560.50

Total Hours: 1,328.3

39. This Submatter includes time spent by V&E attorneys and paraprofessionals relating to preparation for and defense and prosecution of various litigation issues and related discovery, including spending significant time in connection with various objections filed by the Committee, including objections to the Debtors' proposed DIP financing and V&E's retention, both of which required significant discovery and document production, as well as potential litigation with Steel Reef and certain government agencies. Specifically, V&E attorneys spent time:

- preparing pleadings necessary to obtain an order of the Court authorizing the Debtors to (i) obtain postpetition financing and use cash collateral and (ii) retain and employ V&E as legal counsel. *Debtors' Omnibus Reply to Objections to the Motion to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1) and 364(e) and (B) Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364, and (III) Scheduling a Final Hearing* [Docket No. 308]; *Debtors' Omnibus Reply to Objections to Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Vinson & Elkins LLP as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 310];
- coordinating discovery related to the Committee's objections to the Debtors' obtaining postpetition financing, retaining V&E, and implementing the key employee incentive program;
- negotiating a settlement with the Committee. *See Notice of Filing Global Settlement Term Sheet* [Docket No. 367];
- responding to discovery requests and interrogatories submitted by Steel Reef;
- analyzing documents produced by the North Dakota Industrial Commission and the North Dakota Department of Environmental Quality; and
- preparing witnesses for multiple potential contested hearings.

M. Meetings and Communications with Creditors – Submatter 16.

Total Fees: \$85,321.00

Total Hours: 89.8

40. This Submatter includes time spent by V&E attorneys and paraprofessionals on matters related to communications with vendors and meetings with the Committee, including with respect to second day relief, postpetition business activities and operations, and facilitating the Committee's due diligence on the Debtors' capital structure, business operations, and proposed sale process.

N. Plan, Disclosure Statement, and Confirmation – Submatter 18.

Total Fees: \$418,460.00

Total Hours: 513.2

41. This Submatter includes time spent by V&E attorneys and paraprofessionals providing services related to confirmation of the Plan and approval of the related disclosure statement, including leading extensive negotiations to resolve key outstanding issues necessary to effectuate the restructuring transactions and achieve the Global Settlement. Specifically, V&E attorneys and paraprofessionals spent time:

- finalizing and filing the Plan to incorporate the Global Settlement;¹⁰
- drafting and filing the supplement to the Disclosure Statement, and seeking Court approval of the same;
- negotiating, drafting, and filing, five supplements to the Plan;¹¹
- researching and analyzing various issues in connection with final approval of the

¹⁰ *Debtors' Joint Prepackaged Chapter 11 Plan* [Docket No. 14]; *Debtors Amended Joint Chapter 11 Plan* [Docket No. 399]; *Debtors' Amended Joint Chapter 11 Plan* [Dkt. No. 548].

¹¹ *Notice of Filing Supplement to the Debtors' Joint Prepackaged Chapter 11 Plan* [Dkt. No. 368]; *Notice of Filing Second Supplement to the Debtors' Amended Joint Chapter 11 Plan* [Dkt. No. 529]; *Notice of Filing Third Supplement to the Debtors' Amended Joint Chapter 11 Plan* [Dkt. No. 545]; *Notice of Filing Fourth Supplement to the Debtors' Amended Joint Chapter 11 Plan* [Dkt. No. 559]; *Notice of Filing Fifth Supplement to the Debtors' Amended Joint Chapter 11 Plan* [Dkt. No. 581].

Disclosure Statement and confirmation of the Plan;

- preparing for a contested hearing regarding final approval of the Disclosure Statement and confirmation of the Plan;
- planning, drafting, and filing the brief in support of confirmation¹² and proposed confirmation order;¹³
- negotiating with the U.S. Trustee, Committee, and other objecting creditors to resolve informal and formal objections to final approval of the Disclosure Statement and confirmation of the Plan; and
- preparing for and finalizing implementation of the Plan on the Effective Date.

O. Relief from Stay and Adequate Protection – Submatter 20.

Total Fees: \$29,673.50

Total Hours: 34.3

42. This Submatter includes time spent by V&E attorneys and paraprofessionals responding to formal and informal requests for relief from the automatic stay and drafting stipulations agreeing to lift the automatic stay.

P. Reporting – Submatter 21.

Total Fees: \$98,352.50

Total Hours: 117.8

43. This Submatter includes time spent by V&E attorneys and paraprofessionals preparing, reviewing, and filing schedules of assets and liabilities and statements of financial affairs, monthly operating reports, and certain orders entered in these chapter 11 cases. Additionally, this Submatter includes time spent preparing for and attending the initial debtor interview on March 31, 2022 and the section 341 meeting of creditors on April 22, 2022.

¹² Debtors' Memorandum of Law in Support of (I) Approval of Disclosure Statement and the Disclosure Statement Supplement; (II) Confirmation of the Debtors' Amended Joint Chapter 11 Plan; (III) Authorization for the Sale of the Debtors' Assets; and (IV) Reply to Confirmation Objections [Dkt. No. 531].

¹³ [Proposed] Findings of Fact, Conclusions of Law, and Order (I) Approving (A) the Disclosure Statement and (B) the Disclosure Statement Supplement; (II) Confirming the Debtors' Amended Joint Chapter 11 Plan; and (III) Authorizing the Sale of the Debtors' Assets [Dkt. Nos. 530, 587, 597].

Q. Tax – Submatter 22.

Total Fees: \$144,898.00

Total Hours: 125.6

44. This Submatter includes time spent by V&E attorneys on analyzing and advising regarding tax-related issues. This Submatter also includes time spent by V&E attorneys analyzing and providing advice regarding tax issues related to the Debtors' sale process, including reviewing the asset purchase agreement and key restructuring documents (*e.g.*, the Plan and the Disclosure Statement).

**ACTUAL AND NECESSARY EXPENSES
INCURRED BY V&E DURING THE FINAL FEE PERIOD**

45. As set forth in **Exhibit I** and summarized in **Exhibit F**, V&E has incurred a total of \$36,806.36 in expenses on behalf of the Debtors during the Fee Period. These charges are intended to reimburse V&E's direct operating costs, which are not incorporated into the V&E hourly billing rates. V&E charges external copying and computer research at the provider's cost without markup. Only clients who actually use services of the types set forth in **Exhibit I** are charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying and other facilities and services.

REASONABLE AND NECESSARY SERVICES PROVIDED BY V&E

A. Reasonable and Necessary Fees Incurred in Providing Services to the Debtors.

46. The foregoing professional services provided by V&E on behalf of the Debtors during the Fee Period were reasonable, necessary, and beneficial to the administration of these chapter 11 cases and related matters.

47. Many of the services performed by V&E attorneys were provided by V&E's Restructuring & Reorganization Group. V&E has a prominent practice in this area and enjoys a

national reputation for its expertise in reorganizations and restructurings of financially distressed companies. The attorneys at V&E have represented debtors in many large complex chapter 11 cases and paraprofessionals in V&E's Restructuring & Reorganization Group have extensive experience regarding motion preparation, docket systems, court rules and forms, and electronic court filing procedures for several United States Bankruptcy Courts.

48. In addition, due to the facts and circumstances of these chapter 11 cases, attorneys from V&E's litigation, corporate, and tax groups were heavily involved with V&E's representation of the Debtors. These practice groups also enjoy a national and international reputation for their expertise. Overall, V&E brought to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

B. Reasonable and Necessary Expenses Incurred in Providing Services to the Debtors.

49. The time constraints imposed by the circumstances of these chapter 11 cases required V&E attorneys and other employees to devote substantial time to perform services on behalf of the Debtors. These services were essential to meet deadlines, respond to daily inquiries from various creditors and other parties in interest on a timely basis and satisfy the demands of the Debtors' businesses, and ensure the orderly administration of their estates.

50. In addition, due to the location of the Debtors' businesses, creditors, and other parties in interest in relation to V&E's offices, frequent telephone conferences involving numerous parties were required. On certain occasions, the exigencies and circumstances of these chapter 11 cases required overnight delivery of documents and other materials. The disbursements for such services are not included in V&E's overhead for the purpose of setting billing rates and V&E has made every effort to minimize its disbursements in these chapter 11 cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the

circumstances to serve the needs of the Debtors during these chapter 11 cases.

51. Among other things, V&E makes sure that all travel meals, hotel rates, and airfares are reasonable and appropriate expenses for which to seek reimbursement. Specifically, V&E regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary and, where appropriate, prorates expenses.

**V&E'S REQUESTED COMPENSATION
AND REIMBURSEMENT SHOULD BE ALLOWED**

52. Section 331 of the Bankruptcy Code provides for compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- (e) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

53. V&E respectfully submits that the services for which it seeks compensation in the Final Fee Application were, at the time rendered, necessary for and beneficial to the Debtors and were rendered to protect and preserve the Debtors' estates. V&E further believes that it performed the services for the Debtors economically, effectively, and efficiently, and the results obtained benefited not only the Debtors, but also their estates and constituents. V&E further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

54. During the course of these chapter 11 cases, V&E's hourly billing rates for attorneys ranged from \$590.00 to \$1,465.00.¹⁴ The hourly rates and corresponding rate structure utilized by V&E in these chapter 11 cases are equivalent to and in some cases less than the hourly rates and corresponding rate structure used by V&E for restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. V&E strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and severe time pressures—all of which were present in these chapter 11 cases.

55. Moreover, V&E's hourly rates are set at a level designed to compensate V&E fairly for the work of its attorneys and paraprofessionals. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere;

¹⁴ As disclosed in the First V&E Declaration, V&E agreed to continue a discount of its standard or customary billing arrangements for this engagement, consistent with its historical fee arrangement with the Debtors.

however, hourly rates were not adjusted during the Fee Period.

56. In sum, V&E respectfully submits that the professional services rendered and fees requested by V&E on behalf of the Debtors and their estates during these chapter 11 cases were necessary, appropriate, and reasonable given the complexity of these chapter 11 cases, the time expended by V&E, the nature and extent of V&E's services provided, the value of V&E's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, V&E respectfully submits that approval of the compensation sought herein is warranted and should be approved.

RESERVATION OF RIGHTS AND NOTICE

57. It is possible that some professional time expended or expenses incurred during the Fee Period is not reflected in the Final Fee Application. V&E reserves the right to include such amounts in future fee applications. V&E will provide notice of this application to (a) the U.S. Trustee, (b) the Notice Parties (as defined in the Interim Compensation Order), and (c) those entities which have requested service in these cases pursuant to Bankruptcy Rule 2002.

NO PRIOR REQUEST

58. No prior application for the relief requested herein has been made to this or any other court.

WHEREFORE, V&E respectfully requests that the Court enter an order, substantially in the form attached hereto as **Exhibit J**: (a) awarding V&E compensation on a final basis for professional and paraprofessional services provided during the Fee Period in the amount of \$4,479,293.00, and reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of \$36,806.36; (b) authorizing and directing the Liquidation Trust to remit payment to V&E for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

Dated: August 9, 2022
Dallas, Texas

/s/ Matthew J. Pyeatt

VINSON & ELKINS LLP

Michael A. Garza (Texas Bar No. 24126797)
Matthew J. Pyeatt (Texas Bar No. 24086609)
Trevor G. Spears (Texas Bar No. 24106681)
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- and -

David S. Meyer (admitted *pro hac vice*)
George R. Howard (admitted *pro hac vice*)
Lauren R. Kanzer (admitted *pro hac vice*)
1114 Avenue of the Americas, 32nd Floor
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lkanzer@velaw.com

**ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION**

CERTIFICATE OF SERVICE

I certify that on August 9, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Matthew J. Pyeatt

One of Counsel

Exhibit A

Meyer Declaration

Michael A. Garza (Texas Bar No. 24126797)
Matthew J. Pyeatt (Texas Bar No. 24086609)
Trevor G. Spears (Texas Bar No. 24106681)
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**ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION**

David S. Meyer (admitted *pro hac vice*)
George R. Howard (admitted *pro hac vice*)
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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Case No. 22-90000 (MXM)
	§	
ROCKALL ENERGY HOLDINGS, LLC,	§	(Chapter 11)
<i>et al.,</i>	§	
	§	(Jointly Administered)
Debtors.¹	§	

**DECLARATION OF DAVID S. MEYER
IN SUPPORT OF FINAL FEE APPLICATION OF
VINSON & ELKINS LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN
POSSESSION, FOR THE PERIOD FROM MARCH 9, 2022 THROUGH JUNE 10, 2022**

I, David S. Meyer, being duly sworn, state the following:

1. I am a partner in the law firm of Vinson & Elkins LLP (“**V&E**”), located at 1114 Avenue of the Americas, 32nd Floor, New York, NY 10036. I am one of the lead attorneys from V&E working on these chapter 11 cases. I am a member in good standing of the Bar of the State of New York. To my knowledge, there are no disciplinary proceedings pending against me.

2. I have read the foregoing fee application of V&E, attorneys for the Debtors, for the

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Arrow Rock Energy, LLC (7549), Petro Harvester Operating Company, LLC (2136), Rockall Agent Corp. (1653), Rockall Energy Holdings, LLC (5784), Rockall Energy, LLC (6340), Rockall EOR, LLC (4136), Rockall Exploration Company, LLC (0547), Rockall Intermediate, Inc. (9759), Rockall LA, LLC (4270), Rockall Laurel, LLC (1178), Rockall Midstream, LLC (0917), Rockall MS, LLC (0740), Rockall ND, LLC (9311), Rockall Pine Prairie, LLC (5799), White Marlin Investment Company, LLC (9987), and White Marlin Midstream, LLC (1466). The location of the Debtors’ U.S. corporate headquarters and the Debtors’ service address is: 5005 LBJ Freeway, Suite 700, Dallas, TX 75244.

Fee Period (the “*Final Fee Application*”). To the best of my knowledge, the statements contained in the Final Fee Application are true and correct. In addition, to the best of my knowledge, information and belief, I believe that the Final Fee Application complies with rule 2016-(c) and Appendix F of the N.D. Tex. L.B.R. and Exhibit H of the Complex Chapter 11 Procedures.²

3. In connection therewith, I hereby certify that:
 - a. after reasonable inquiry, I believe that the fees and disbursements sought in the Final Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions;
 - b. the fees and disbursements sought in the Final Fee Application are billed at rates customarily employed by V&E and generally accepted by V&E’s clients, and V&E did not vary its hourly rates based on the geographic location of the Debtors’ cases;
 - c. V&E did not increase its hourly rates from those disclosed in the Retention Application during these chapter 11 cases;
 - d. in providing a reimbursable expense, V&E does not make a profit on that expense, whether the service is performed by V&E in-house or through a third party;
 - e. in accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between V&E and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and the N.D. Tex. L.B.R.; and
 - f. all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

² Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Fee Application or Plan (as applicable).

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: August 9, 2022
New York, New York

VINSON & ELKINS LLP

By: /s/ David S. Meyer
David S. Meyer (admitted *pro hac vice*)
Partner, Vinson & Elkins LLP
1114 Avenue of the Americas, 32nd Floor
New York, NY 10036
Tel: 212.237.0000
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Exhibit B

Engagement Letter



W. Creighton Smith crsmith@velaw.com
Tel +1.713.758.3278 Fax +1.713.615.5045

December 14, 2021

Confidential

Mr. Lewis Gillies
President and CEO
Rockall Energy Holdings, LLC
5005 Lyndon B Johnson Fwy, Suite 700
Dallas, TX 75244

Re: Rockall Energy Holdings, LLC Engagement Letter

Dear Mr. Gillies:

We appreciate the opportunity to represent you in this matter. This letter and the attached Additional Terms of Engagement (“Additional Terms”) set forth the terms of our engagement, and shall be effective as of November 18, 2021.

Client

Our only clients for this engagement are Rockall Energy Holdings, LLC and each of its direct and indirect subsidiaries (“Rockall” or “you”). We are not representing anyone else. Our duties and responsibilities run to you and not to any other persons, constituents, or entities, including parents, affiliates, portfolio companies, joint ventures, successors, employees, directors, owners, or other stakeholders, even if you depend on them financially, have operations in common with them, control them, or are controlled by them.

No client may be added to this engagement without our express written agreement, and this engagement will not create an attorney-client or a *de facto* or implied attorney-client relationship with any other person or entity.

Scope of Engagement

You have asked us to represent you in a potential restructuring of Rockall’s capital structure, which may include the potential implementation and consummation of a restructuring pursuant to a case filed under chapter 11 of the United States Bankruptcy Code. If you engage us for other matters, we will confirm the scope of that work separately and otherwise apply the terms of this agreement.

Vinson & Elkins LLP Attorneys at Law
Austin Dallas Dubai Houston London Los Angeles New York
Richmond Riyadh San Francisco Tokyo Washington

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Houston, TX 77002-6760
Tel +1.713.758.2222 Fax +1.713.758.2346 velaw.com



Fees and Other Charges

Our fees will be based on the time our attorneys and other professionals devote to the matter. Our billing rates vary according to the experience of the individuals and the nature and location of the work. The billing rates for this matter will be consistent with the billing rates applicable to other transactional matters on which we are currently assisting you. These rates are subject to adjustment solely to account for associate step increases and promotions to a new status within the Firm (such as from associate to counsel or partners) effective on or after December 31, 2021. We will bill you, and you will pay us, in United States dollars, absent an agreement otherwise.

In addition, we may bill for expenses and other charges incurred in this matter, such as travel, couriers, photocopying, certain overtime costs, and computerized research. We may charge for those items whether that work is performed by outside vendors or in-house.

Retainers and Billing

As we have discussed, to engage the Firm for this matter, you agree to pay us an advance payment retainer for legal services and expenses of \$350,000.00. This initial advance payment is made as an inducement for the Firm to make itself available and to provide legal services to you. The advance payment shall also secure payment of all billed and unbilled fees and expenses for the work we perform in this engagement. Upon request, you agree to pay us additional advance payments in amounts based on the Firm's estimate of the anticipated work levels on a bi-weekly basis or a shorter interval. For purposes of this engagement, we will refer to the initial advance payment and any additional advance retainer amounts as the "Retainer." The amount of the Retainer does not set a minimum or maximum fee.

We will send you statements showing our fees and expenses. The frequency of those statements is at our discretion, but will be issued at least weekly and may be at a shorter interval. You agree that we may reduce the Retainer by the amount of fees and expenses shown on those statements on a bi-weekly basis, and, with prior notice, on a shorter interval. You agree to promptly pay as an additional Retainer an amount equal to the fees and expenses shown on the statement. You further agree upon our sending of a statement to you of our fees and expenses that we may reduce the Retainer by all fees and expenses before the filing of a voluntary bankruptcy petition by you or upon the filing of any involuntary petition by a third party. Further, prior to the filing of any voluntary bankruptcy petition, you will pay contemporaneously as an additional advance payment retainer the amount of such fees and expenses, unless we may agree otherwise.

The Retainer may be used for the fees and expenses covered by this engagement letter, and any fees and expenses in other matters for which we are providing legal services to you, and you agree to pay all fees and expenses before the filing of a voluntary bankruptcy petition by you. Upon termination of this engagement, we will provide you with a refund of any amount of Retainer that has not been used.



In the event it becomes necessary for us to commence litigation or proceedings, or we are required to participate in any litigation or proceedings, to collect or defend our fees and expenses under this engagement letter, including fee applications negotiated, presented, litigated, defended, or appealed in connection with any bankruptcy case you may file or have filed against you, and we substantially prevail in such litigation or proceedings, any and all costs and expenses, including reasonable attorneys' fees, incurred by us in connection with such litigation or proceedings, whether via time of our attorneys internally recorded, or the engagement of outside counsel, shall be recoverable by us from you, and we shall have the benefit of any applicable state or federal law that permits the recovery of such fees and expenses.

Conflicts of Interests: Other Clients and Consent to Adverse Representation

There are three conflict issues to consider at the beginning of a new engagement: whether there are existing conflicts that require your consent; how we will respond if a conflict later emerges concerning this matter; and how we will treat conflicts regarding other matters in the future.

First, as to existing conflicts concerning this matter, we have run a conflicts check on the names of the people and entities you have identified for us. That check indicates we currently represent Goldman Sachs Group, Inc. and its affiliates (“Goldman Sachs”) in a variety of other matters. We have not represented (and will not represent) Goldman Sachs in connection with the credit facility extended to you. We do not believe that our work for Goldman Sachs will impair or materially limit our ability to represent you here. To the contrary, we are confident we will be able to competently and diligently represent you. So far as we can determine, the factual and legal issues likely to arise in this matter appear to be unrelated to the work we are doing or are likely to do for Goldman Sachs. Further, in representing you, we will take appropriate steps to protect your confidential information. To proceed with this matter, we need your agreement that we may continue to represent Goldman Sachs in current and future matters, and that you waive any conflicts of interest that exist or might arise from such matters. If you learn of any other person or entity that might become involved in this matter, please let us know right away so that we can check those additional names for conflicts.

Second, it is possible that a conflict could emerge during the course of this matter. For instance, depending on the circumstances, a conflict might arise if another one of our clients (for example, a lender), represented by another law firm, becomes adverse to you here. Should that happen, we will take appropriate steps to protect your confidential information, and you consent to our representation of that client in other unrelated matters.

Third, during the time that we are representing you, situations or issues may arise between you and other clients of the Firm in other matters. As you know, we are a large firm and represent many clients, especially in the energy, financial services, private equity, and technology fields. Given the scope of our business and client relationships, it is possible that some of our present or future clients may be



your competitors or otherwise have interests that differ from yours. This is not an exclusive agreement, and you are free to retain any other counsel of your choosing. But by retaining us you agree that we are free to represent other clients whose interests are, or may be, materially and directly adverse to yours, including in litigation against you, in any matter unless (i) the matter is substantially related to our representation of you, or (ii) there is a significant risk that the representation of the other client would materially limit our ability to represent you. You waive any conflict of interest that might arise from those matters. For purposes of this agreement, two matters are substantially related if their facts are so closely related that a genuine threat exists that factual confidential information revealed by the client in one matter will be divulged to that client's adversary in the other. We would be materially limited if our representation of another client, or our relationship with someone else, would materially affect our ability to represent you competently and diligently.

Also, you agree that, in representing other clients in matters not substantially related to our representation of you, we may seek your testimony as a non-party witness or obtain other evidence from you by subpoena or otherwise.

Conclusion of the Matter

The attorney-client relationship created here will end when we have completed the legal services covered by this engagement letter. If we perform no work on this matter for a period of ninety days, we will consider the matter concluded unless we agree otherwise in writing. If we have no other open matters for you at that time, our attorney-client relationship will be over.

Prior to that, of course, you may end this engagement at any time for any reason by informing us in writing. Similarly, we may stop representing you at any time for any reason (including non-payment of fees or due to a conflict of interest), provided we comply with the applicable rules of professional conduct. If we no longer represent you in this matter, you agree to take all steps necessary to release us from any further obligation to represent you, including signing any documents necessary to complete our withdrawal. If you end this engagement, or if we withdraw, you will pay us any undisputed outstanding fees and other charges, and we will take reasonable steps to assist you in transferring the matter to another law firm.

Consultation and Other Considerations

We encourage Rockall to consult with other counsel of its choosing regarding the terms of our engagement, particularly those regarding the scope of this engagement and conflict of interest issues.

If you or anyone else provides us with outside counsel guidelines, electronic billing requirements, or other similar documents, we will abide by them to the extent practicable. However, nothing in those guidelines may be read to impose a higher standard of care with respect to our legal services than that



existing under applicable law, change the conflicts of interest arrangement agreed to in this letter, require us to provide any contractual indemnity to you or anyone else, or expand our obligations as attorneys under the applicable rules of professional conduct. This agreement may not be modified in any material respect by such guidelines without a separate writing signed by both of us that refers to this agreement.

This letter and the Additional Terms set forth the entire agreement between us. If they correctly reflect your understanding of the terms of our representation, please sign below and return a copy to me. If you ask us to begin work before you return the signed letter, or if we do not hear from you within seven days, we will consider that you have agreed to the terms of this letter and the Additional Terms.

We look forward to working with you. Please contact me if you have any questions.

Sincerely,

A handwritten signature in black ink, appearing to read 'W. Creighton Smith'.

W. Creighton Smith



AGREED TO AND ACCEPTED:

Rockall Energy Holdings, LLC., on behalf of itself
and its direct and indirect subsidiaries

By: DM

David Mirkin

Name

SVP & CFO

Title



VINSON & ELKINS L.L.P.

Additional Terms of Engagement

These additional terms are an integral part of our agreement with you.

The Scope of Our Work

We provide only legal services. We do not provide business, investment, insurance, underwriting, translation, accounting, financial, or technical services or advice, and you may not rely on us for such advice. Similarly, we do not make business decisions for you, and we do not investigate the character or credit of persons with whom you may be dealing.

Unless specifically included under “Scope of Engagement” in the attached engagement letter, this engagement does not include advice about (i) your disclosure obligations concerning the matter under any applicable law or regulation, including the federal securities laws or (ii) the tax consequences concerning the matter. We also are not responsible for review of your insurance policies to determine the possibility of coverage for any claim asserted in this matter or for notification of your insurance carriers about the matter. We encourage you to address those matters with other advisers or professionals.

After this matter has concluded, changes in your circumstances or the applicable laws could affect your future rights and obligations. Unless you engage us to do so, we have no obligation to inform you about future legal developments or your future rights and obligations.

Legal Notices to Clients in Certain Jurisdictions

For New York engagements, New York law requires us to provide you with notice of certain rights in connection with this engagement letter. If a dispute arises between us relating to our fees under this engagement letter, you may have the right to arbitration of the dispute pursuant to Part 137 of the Rules of the Chief Administrative Judge of the Courts of the State of New York. We will send you a copy of those rules upon request. Similarly, certain other jurisdictions may permit arbitration of fees disputes under some circumstances. Also, Texas law requires that we inform clients of the existence of a grievance process. The State Bar of Texas investigates and prosecutes professional misconduct committed by Texas attorneys. Although not every complaint against or dispute with a lawyer involves professional misconduct, the State Bar’s Office of Chief Disciplinary Counsel will provide you with information about how to file a complaint. Please call 1-800-932-1900 for more information. Also, the Supreme Court of Texas has promulgated The Texas Lawyer’s Creed - A Mandate for Professionalism, which states that an attorney should inform a client of the creed’s contents when undertaking a representation. We will send you a copy of the creed upon request. It is also available online at the Texas Bar website, <https://www.texasbar.com>.



Cooperation and No Guarantees

It is important that you cooperate fully with us and tell us all information and developments relating to this matter, and we may rely on that information without independently verifying it. We will try to achieve a result in this matter that is satisfactory to you, but we make no promises or guarantees concerning the outcome. For example, we cannot assure you that negotiations will be successful, a proposed transaction will be completed, or the outcome of this matter will be favorable to you. Outcomes in litigation and arbitration are especially hard to predict because of many factors that are beyond the control of clients or counsel. Any statements we make concerning possible outcomes of this matter, the legal significance of possible outcomes, or any other legal matters reflect our professional judgment at that time, but they are not guarantees. Those statements necessarily are limited by our knowledge of the facts and are based on the state of the law at the time they are made.

Billing Arrangements and Terms

You agree to pay our invoices in full, and we may request an advance, retainer, or other payment if you fall behind in your payment obligations or if the scope of the engagement changes. You also will be responsible for paying any taxes required by law (e.g., VAT) directly resulting from this matter. If you are required to deduct or withhold any taxes from payments due the Firm, or if the Firm or its lawyers are required to pay any taxes directly to any taxing authority, you will pay us the additional amounts necessary to compensate the Firm for the withholding or additional cost so that, after the withholding or payment of the taxes, the Firm receives the full amount due under its invoices.

In appropriate matters, as an accommodation to you, we may send our invoices to third-party payors (e.g., an insurer, indemnitor, litigation funder, or borrower). But, if for any reason a third-party payor does not timely pay our invoices, you will remain fully responsible for paying them. Likewise, even when a third party pays our fees, we owe our professional obligations to you, not to that third party.

Some clients ask us to invoice them using e-billing software or third-party e-billing services. We will do so if it can be done in a way that is technologically practical and consistent with our internal security and IT procedures. If you ask us to use such a vendor, we will assume that you have negotiated appropriate confidentiality protections and limits on the vendor's use of the information, and that those terms satisfy our confidentiality obligations to you and any cybersecurity guidelines you might send us.

Effect of Merger or Other Reorganization

If you acquire, are acquired by, merge, or affiliate with another company, let us know right away so we can decide whether we may continue as your attorneys in this matter, or if we need to withdraw due to conflicts or other considerations.



Representing Other Attorneys

We represent attorneys and law firms in professional liability, business, tax, and other matters. This means that we may represent in another matter an attorney or law firm who opposes your interests in this matter. This will not affect our ability to represent your interests in this matter competently and diligently, nor would we pull our punches for one client to benefit another.

Personal Investments by Firm Attorneys

The Firm does not separately track, for conflict of interest purposes, the personal investments made by our attorneys. Many own shares or other interests in companies, mutual funds, various investment vehicles, or real property. Also, some of the Firm's partners may invest together in private equity funds or other similar investment vehicles. In particular, the Firm has organized an investment partnership (the "Fund")—separate from the Firm—in which some partners participate. The Fund sometimes participates in investment opportunities presented by our clients or others. Given the nature of this Firm's practice, at any given time, the Fund (directly or indirectly) might have investments in energy, financial services, private equity, and technology companies or other opportunities. In general, we do not believe that these investments are material either to (i) the entities in which the attorneys or the Fund invest or (ii) the attorneys who have invested. However, if you are concerned about investments in a particular entity, please ask us to canvass our attorneys about any investments in that entity.

Law Firm Privilege and Possible Conflict of Interest

While representing you, circumstances may arise where we believe it is appropriate to consult with the Firm's General Counsel's Office (or with other Firm attorneys working with our General Counsel's Office) on this matter. We will do this at our own expense. To the extent that we are addressing our duties and obligations to you or others, a conflict of interest might arise between you and the Firm. You agree that such consultations are privileged and confidential communications between the Firm and its counsel and therefore are protected from disclosure to you. You also agree to waive any claim of conflict of interest that exists or might arise out of those consultations.

Confidentiality and Disclosure of Attorney-Client Relationship

We will use your confidential information only in connection with representing you. We will not disclose your confidential information, use it to your disadvantage, or use it to the advantage of other clients. Likewise, we will not share with you or use for your benefit confidential information that we receive from other clients. You agree, however, that we may disclose the existence of this attorney-client relationship and a general description of the nature of the engagement for the limited purpose of obtaining informed consent or a conflicts waiver from another client.

In Firm brochures and other materials or information about our practice, we may identify you as a Firm client, indicate the general nature of our representation of you, and provide examples



of engagements handled on your behalf (including this matter). If you do not wish to have your name mentioned in those materials, please inform us in writing.

Cybersecurity, Secure Electronic Communications, and Privacy

We have ISO 27001 certification for our U.S. and U.K. information security management systems that handle Client Materials (defined below). As part of our information security program, we take steps to safeguard data that are entrusted to us, including personal data, as defined by the EU General Data Protection Regulation 679/2016 (“GDPR”) concerning individuals located in the European Union. Our information security program implements technical and organizational measures designed to protect personal data against unlawful, unauthorized, or accidental loss, disclosure, destruction, access, or use. Please do not send us any personal data regarding individuals that is protected by the GDPR, the Health Insurance Portability and Accountability Act (“HIPAA”), or other similar statutes unless you (i) have consent from the data subjects or some other lawful basis to provide their personal data to us, (ii) agree that we may maintain and use that data to represent you, and (iii) agree that we need to use that personal data to carry out our representation of you. If you share with us any personal data that is subject to the GDPR, you and the Firm will act as independent data controllers with our own responsibilities to comply with any applicable obligations of the GDPR or national implementing legislation. While representing you in this matter, if you or others provide us with “special categories of data” or other sensitive personal data, as defined by the GDPR, please inform us in writing so that we may consider whether to take any additional steps to safeguard the information.

Local Counsel, Outside Contractors, and Service Providers

If you need local or special counsel in this matter, you will be responsible for retaining and compensating them. We are not responsible for the quality of other counsel’s work even if we provide you with recommendations, instruct them directly, or coordinate with them.

We sometimes use outside contractors and service providers in some areas of our practice or operations. They include vendors, eDiscovery and data-hosting providers, temporary or contract attorneys and paralegals, consultants, advisors, experts, investigators, court reporters, translators, registered agents, local counsel, and other service providers. In performing their services, those people may have access to confidential information, and we will take appropriate steps to preserve the confidentiality of any such information. You consent to our allowing outside contractors and service providers access to such information as described.

Absent special arrangements, you are responsible for paying the outside contractors and service providers used on this matter. We will instruct them to bill you directly for their services. Those contractors and service providers are deemed to be engaged by you even if their bills are addressed to or reviewed by us. If they send bills or invoices to us, we may re-direct them to you for payment. In our discretion, we may pay invoices for small amounts and include those sums in our invoices to you, although we will seldom do so for sums greater than \$1,000.



Compulsory Process and Post-Engagement Tasks

After this matter ends, you might ask us, or we might be compelled, to undertake certain post-engagement tasks relating to this matter, such as responding and objecting to subpoenas, searching for and producing documents, preparing for testimony, performing transition work, and other similar activities. In those situations, we will promptly notify and consult with you unless we are legally prohibited from doing so, and you agree to compensate us for the fees and expenses we incur, including payment for the time spent by our attorneys and other timekeepers calculated at our then applicable hourly rates. If we receive a subpoena, we will inform you, if legally permitted to do so. Pending instruction from you, we will attempt to limit the subpoena on any reasonable ground and will object to the subpoena and assert all reasonable arguments against disclosure. If we are ordered by a court to produce documents or other information or are otherwise required to so do by law, you agree that we may produce the documents or other information and that we are not required to file an appeal from that judicial order. Nothing in this engagement letter obligates our attorneys or personnel to submit to interviews or to provide testimony. Performing post-engagement tasks will not constitute providing legal services to you, and it will not create or revive an attorney-client relationship between us.

Document Retention and Destruction

While representing you, we likely will receive or create documents and materials such as correspondence, memoranda, pleadings, exhibits, transcripts, physical evidence, various agreements, transaction documents, and other documents and materials directly and substantively related to the representation (collectively, “Client Materials”). We will keep the Client Materials in files we will create for this matter. You agree that we may maintain some or all of those Client Materials solely in electronic form and that the metadata associated with those electronic documents are not Client Materials.

We also may create and maintain our own materials related to this matter which will belong to us (“Firm Materials”). Firm Materials are prepared for our internal use and include, for example, Firm administrative records, conflicts and new business intake materials and reports, time and billing reports, personnel and staffing materials, credit, expense, and accounting records, administrative and routine internal documents, notes, emails, and drafts not distributed outside the Firm, form files or templates (even if referred to in the course of this matter), and other materials and internal communications not directly and substantially part of the representation.

After the end of this matter, upon your request and assuming our fees and charges have been paid, we will send you the Client Materials at your expense. We reserve the right to retain a copy of the Client Materials. If you ask us to send you paper copies of documents that we maintain solely in electronic form, scan paper documents into an electronic format, or convert electronic documents from one electronic format into another, you agree to pay the associated costs.

If you do not request the Client Materials when this matter ends, we will keep them for a reasonable period of time (currently seven years for most documents) after the end of the matter. In so doing, we will follow our own records retention policy, not yours. Retaining those or other materials does not constitute the performance of legal services for you and does not create or revive



an attorney-client relationship between us. After the applicable retention period, we may destroy the Client Materials without any additional notice to you.

Exhibit C

Budget and Staffing Plan

ROCKALL ENERGY HOLDINGS, LLC, *ET AL.*¹
VINSON & ELKINS LLP PROJECTED BUDGET AND STAFFING PLAN²

BUDGET

CODE	DESCRIPTION	TOTAL HOURS ESTIMATE	TOTAL FEES ESTIMATE
1	Asset Analysis and Recovery	10	\$10,134
2	Asset Sales	400	\$405,340
3	Assumption and Rejection of Leases and Contracts	50	\$50,668
4	Avoidance Action Analysis	10	\$10,134
5	Budgeting (Case)	5	\$5,067
6	Business Operations	100	\$101,335
7	Case Administration	200	\$202,670
8	Claims Administration and Objections	30	\$30,401
9	Corporate Governance and Board Matters	50	\$50,668
10	Employee Benefits and Compensation	50	\$50,668
11	Employment and Fee Applications	80	\$81,068
12	Employment and Fee Application Objections	10	\$10,134
13	Financing and Cash Collateral	130	\$131,736
14	Hearings	80	\$81,068
15	Litigation (Contested Matters and Adversary Proceedings)	215	\$217,870
16	Meetings and Communications with Creditors	75	\$76,001
17	Non-Working Travel	10	\$10,134
18	Plan, Disclosure Statement, and Confirmation	300	\$304,005
19	Real Estate	0	\$0
20	Relief from Stay and Adequate Protection	10	\$10,134
21	Reporting	70	\$70,935
22	Tax	75	\$76,001
23	Valuation	10	\$10,134
Total		1,970	\$1,996,300

STAFFING PLAN

CATEGORY OF TIMEKEEPER	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE FIRST FEE PERIOD	AVERAGE HOURLY RATE
Partners	11	\$1,467.41
Counsel	2	\$1,037.25
Associates	15	\$854.40
Paralegals	2	\$346.50

¹ “Rockall Energy Holdings, LLC” includes Arrow Rock Energy, LLC, Petro Harvester Operating Company, LLC, Rockall Agent Corp., Rockall Energy Holdings, LLC, Rockall Energy, LLC, Rockall EOR, LLC, Rockall Exploration Company, LLC, Rockall Intermediate, Inc., Rockall LA, LLC, Rockall Laurel, LLC, Rockall Midstream, LLC, Rockall MS, LLC, Rockall ND, LLC, Rockall Pine Prairie, LLC, White Marlin Investment Company, LLC, and White Marlin Midstream, LLC.

² The projections contained herein assume services rendered and fees earned from March 9, 2022 through June 7, 2022. The information provided herein is a summary of projected hours to be expended and fees earned by Vinson & Elkins LLP in these chapter 11 cases based on certain assumptions, projections, and estimates, and is for informational purposes only.

*Rockall Energy Holdings, LLC et al.**V&E Budget & Staffing Plan²**Confidential*

CODE	DESCRIPTION	Original Budget/Staffing Plan (March 9, 2022 to June 7, 2022)		Updated Budget/Staffing Plan (March 9, 2022 to June 7, 2022)	
		ESTIMATED HOURS	ESTIMATED FEES	ESTIMATED HOURS	ESTIMATED FEES
1	Asset Analysis and Recovery	10	10,134	10	8,227
2	Asset Sales	400	405,340	575	473,064
3	Assumption and Rejection of Leases and Contracts	50	50,668	120	98,726
4	Avoidance Action Analysis	10	10,134	8	6,582
5	Budgeting (Case)	5	5,067	5	4,114
6	Business Operations	100	101,335	250	205,680
7	Case Administration	200	202,670	250	205,680
8	Claims Administration and Objections	30	30,401	5	4,114
9	Corporate Governance and Board Matters	50	50,668	125	102,840
10	Employee Benefits and Compensation	50	50,668	360	296,179
11	Employment and Fee Applications	80	81,068	140	115,181
12	Employment and Fee Application Objections	10	10,134	350	287,952
13	Financing and Cash Collateral	130	131,736	625	514,200
14	Hearings	80	81,068	135	111,067
15	Litigation (Contested Matters and Adversary Proceedings)	215	217,870	1175	966,696
16	Meetings and Communications with Creditors	75	76,001	235	193,339
17	Non-Working Travel	10	10,134	15	12,341
18	Plan, Disclosure Statement, and Confirmation	300	304,005	475	390,792
19	Real Estate	0	0	0	0
20	Relief from Stay and Adequate Protection	10	10,134	20	16,454
21	Reporting	70	70,935	165	135,749
22	Tax	75	76,001	80	65,818
23	Valuation	10	10,134	0	0
Total		1,970	\$1,996,300	5,123	\$4,214,795

¹ V&E shared this revised budget and staffing plan with the CRO and Secured Parties and their advisors on May 17, 2022, which reflected a modified budget that accounted for, among other things, the significant litigation efforts undertaken with respect to the DIP financing, V&E retention application, and key employee incentive program, as a result of objections from the Committee.

² The estimates of hours and fees in this budget and staffing plan reflect estimates for each billing sequence and remain subject to V&E's review of its time detail. Nothing herein shall be deemed a cap or a limitation on the amounts for which V&E may seek allowance or payment.

Exhibit D

Voluntary Rate Disclosures

Voluntary Rate Disclosures

- The blended hourly rate for all V&E domestic timekeepers (including both professionals and paraprofessionals) who billed to non-bankruptcy matters¹ during the period beginning on March 9, 2022, and ending on June 10, 2022 (the “*Comparable Period*”), was, in the aggregate, approximately \$835.24 per hour (the “*Non-Bankruptcy Blended Hourly Rate*”).²
- The blended hourly rate for all V&E timekeepers (including both professionals and paraprofessionals) who billed to the Debtors during the Fee Period was approximately \$842.27 per hour.³
- A detailed comparison of these rates is as follows:

CATEGORY OF TIMEKEEPER	BLENDED HOURLY RATE FOR THE FEE PERIOD	NON-BANKRUPTCY BLENDED HOURLY RATE
Partners	\$1,164.40	\$1,195.13
Counsel	\$942.28	\$906.24
Associates	\$730.39	\$687.18
Paralegals	\$310.00	\$295.61
Total	\$842.27	\$835.24

¹ It is the nature of V&E’s practice that certain non-bankruptcy engagements (the “*Non-Bankruptcy Matters*”) require the advice and counsel of professionals and paraprofessionals who work primarily within V&E’s Restructuring Group. Accordingly, Non-Bankruptcy Matters consist of matters for which V&E domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by V&E domestic timekeepers who work primarily within V&E’s Restructuring Group.

² V&E calculated the blended rate for Non-Bankruptcy Matters by dividing the total dollar amount billed by V&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the total number of hours billed by V&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

³ V&E calculated the blended rate for timekeepers who billed to the Debtors by dividing the total dollar amount billed by such timekeepers during the Fee Period (inclusive of the discount provided to the Debtors) by the total number of hours billed by such timekeepers during the Fee Period.

Exhibit E

Summary of Total Fees Incurred and Hours Billed

Summary of Total Fees Incurred and Hours Billed

Attorney	Position	Year Admitted to Bar	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Partner						
Guy Gribov	Partner	2009	Finance	\$1,095.00	42.1	\$46,099.50
Matthew T. Dobbins	Partner	2011	Complex Commercial Litigation	\$1,055.00	18.7	\$19,728.50
George R. Howard	Partner	2008	Restructuring & Reorganization	\$1,285.00	147.3	\$189,280.50
Lauren R. Kanzer	Partner	2014	Restructuring & Reorganization	\$975.00	465.2	\$453,570.00
Bryan E. Loocke	Partner	2002	Energy Transactions / Projects	\$1,285.00	115.8	\$148,803.00
John E. Lynch	Partner	1986	Tax	\$1,465.00	33.5	\$49,077.50
Rebecca L. Matthews	Partner	2005	Complex Commercial Litigation	\$1,155.00	308.6	\$356,433.00
David S. Meyer	Partner	2008	Restructuring & Reorganization	\$1,325.00	174.7	\$231,477.50
Matthew W. Moran	Partner	1997	Complex Commercial Litigation	\$1,285.00	162.7	\$209,069.50
Wendy T. Salinas	Partner	2001	Tax	\$1,325.00	32.1	\$42,532.50
Shane M. Tucker	Partner	1999	ECB	\$1,325.00	8.4	\$11,130.00
Counsel						
Jeremy M. Reichman	Counsel	2012	Complex Commercial Litigation	\$925.00	26.1	\$24,142.50
Joclynn E. Townsend	Counsel	2012	Energy Transactions / Projects	\$945.00	165.6	\$156,492.00
Associate						
Brian G. Broussard	Associate	2020	Energy Transactions / Projects	\$685.00	10.4	\$7,124.00
Brandon M. Brunet	Associate	2019	M&A / Capital Markets	\$685.00	24.3	\$16,645.50
Taylor Daily	Associate	2020	Finance	\$590.00	85.3	\$50,327.00
Yong J. Eoh	Associate	2015	M&A / Capital Markets	\$860.00	5.1	\$4,386.00
Michael A. Garza	Associate	2016	Restructuring & Reorganization	\$860.00	372.7	\$320,522.00
Jeremy R. Gonzalez	Associate	2018	Complex Commercial Litigation	\$705.00	107.1	\$75,505.50
Michael C. Lee	Associate	2018	Complex Commercial Litigation	\$705.00	9.1	\$6,415.50
Cesar Leyva	Associate	2015	Energy Transactions / Projects	\$860.00	51.6	\$44,376.00
Katherine D. Grissel	Associate	2007	Restructuring & Reorganization	\$925.00	94.1	\$87,042.50
John Larbalestier	Associate	2017 (Australia)	Energy Transactions / Projects	\$830.00	70.8	\$58,764.00
Elias M. Medina	Associate	2021	Restructuring & Reorganization	\$590.00	395.9	\$233,581.00
Arthur Munoz	Associate	2018	Finance	\$705.00	80.6	\$56,823.00
Zachary J. Parker	Associate	2019	Energy Transactions / Projects	\$685.00	34.9	\$23,906.50
Matthew J. Pyeatt	Associate	2014	Restructuring & Reorganization	\$910.00	510.6	\$464,646.00
Emily Rhine	Associate	2020	Complex Commercial Litigation	\$590.00	163.8	\$96,642.00
Trevor G. Spears	Associate	2017	Restructuring & Reorganization	\$790.00	293.5	\$231,865.00
Melissa J. Spohn	Associate	2006	ECB	\$1,015.00	21.7	\$22,025.50
Eli S. Sterbcow	Associate	2020	Complex Commercial Litigation	\$590.00	252.9	\$149,211.00
Kiran Vakamudi	Associate	2017	Restructuring & Reorganization	\$790.00	129.9	\$102,621.00
John C. Wimberly	Associate	2016	Tax	\$890.00	59.5	\$52,955.00
Benjamin Zeter	Associate	2019	Energy Transactions / Projects	\$685.00	114.6	\$78,501.00
Sara Zoglman	Associate	2020	Restructuring & Reorganization	\$590.00	380.1	\$224,259.00
Law School Graduate / Law Clerk						
Ida Ayalew	Law Clerk	N/A	Restructuring & Reorganization	\$540.00	109.5	\$59,130.00
Totals for Attorneys					5,078.8	\$4,405,110.00
Paralegal						
Elizabeth E. Neuman	Paralegal	N/A	Restructuring & Reorganization	\$310.00	239.3	\$74,183.00
Totals for Paraprofessionals					239.3	\$74,183.00
Grand Total					5,318.1	\$4,479,293.00

Exhibit F

Summary of Actual and Necessary Expenses

Summary of Actual and Necessary Expenses

Expense Categories	Amount
Business Meals	\$1,156.73
Courier Services	\$112.91
Filing Fees	\$29,605.62
Outside Professional Services	\$1,320.72
Travel	\$4,610.38
Expenses Total	\$36,806.36

Exhibit G

Summary of Fees by Submatter

Summary of Fees by Submatter

Submatter Number	Submatter Description	Total Billed Hours	Total Fees Requested
1	Asset Analysis and Recovery	0	\$0.00
2	Asset Sales	997.8	\$892,561.50
3	Assumption and Rejection of Leases and Contracts	125.8	\$94,483.50
4	Avoidance Action Analysis	3.2	\$2,755.00
5	Budgeting (Case)	9.4	\$11,748.50
6	Business Operations	201.5	\$167,253.50
7	Case Administration	434.9	\$243,829.50
8	Claims Administration and Objections	7.4	\$5,502.50
9	Corporate Governance and Board Matters	124	\$106,781.50
10	Employee Benefits and Compensation	201.1	\$161,316.50
11	Employment and Fee Applications	242.3	\$189,480.00
12	Employment and Fee Application Objections	136.9	\$123,771.50
13	Financing and Cash Collateral	537.2	\$468,900.00
14	Hearings	86.3	\$86,921.50
15	Litigation (Contested Matters and Adversary Proceedings)	1328.3	\$1,145,560.50
16	Meetings of and Communications with Creditors	89.8	\$85,321.00
17	Non-Working Travel	1.3	\$1,722.50
18	Plan, Disclosure Statement, and Confirmation	513.2	\$418,460.00
19	Real Estate	0	\$0.00
20	Relief from Stay and Adequate Protection	34.3	\$29,673.50
21	Reporting	117.8	\$98,352.50
22	Tax	125.6	\$144,898.00
23	Valuation	0	\$0.00
Total		5,318.1	\$4,479,293.00

Exhibit H

Detailed Description of Services Provided

Vinson&Elkins

Invoice

August 9, 2022

Rockall Energy Holdings, LLC
5851 Legacy Circle, Suite 500
Plano, TX 75024

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

This invoice has been forwarded via e-mail to:
accountspayable@rockallenergy.com

Re: Restructuring Advice

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Asset Sales

Date	Initials	Description	Hours
03/09/22	MJPY	Work on comments to bid procedures motions (.8); work on comments to bid procedures order, sale notice, and cure notice (1.2); correspond with V&E restructuring team regarding same (.4); conference with George Howard regarding same (.2).	2.60
03/09/22	BMIB	Prepare NDAs.	1.70
03/09/22	GRHO	Review/analyze and comment on bidding procedures motion and related exhibits (1.0); call with Matt Pyeatt regarding same (.2).	1.20
03/10/22	BMIB	Review and revise NDAs (1.3); correspond with V&E team, Lazard regarding same (.6).	1.90
03/11/22	BMIB	Review and revise NDAs.	1.50
03/12/22	SAZO	Revise proposed orders for scheduling motion and bidding procedures motion (.6); correspond with V&E team regarding same (.2).	0.80
03/13/22	MJPY	Evaluate bid procedures order and exhibits to be filed (.5); work on comments to same (.5); correspond with V&E restructuring team regarding same (.2).	1.20
03/14/22	JETO	Prepare for and participate in conference with Rockall and Lazard regarding status update of sales process.	0.70
03/14/22	MJPY	Evaluate form PSA (.5); call with client regarding sale process and suspense issues (.6); work on comments to bid procedures order and related filing issues (.6); evaluate sale process dates and timeline (.4); evaluate issues in connection with PSA (.4).	2.50
03/14/22	CELE	Discuss issue related to suspense with Joclynn Townsend (.1); prepare for call with Ankura, Lazard and Rockall teams (.4); attend call with Ankura, Lazard and Rockall teams (.6).	1.10
03/14/22	SAZO	Revise proposed orders for scheduling motion and bidding procedures motion and work related to the same (.8); attend call with V&E team and Debtors' advisors re sale process (.6).	1.40
03/15/22	JETO	Attend portion of conference with Lazard and Company	0.50

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

PLEASE REMIT TO:

VINSON & ELKINS LLP, PO BOX 301019, DALLAS, TX 75303-1019

Tel +1.713.758.2222 Fax +1.713.758.2346 www.velaw.com

V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022

Page 2

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

regarding PSA.

03/15/22	MJPY	Call with V&E ETP team and client regarding form PSA (.8); evaluate form PSA and related comments (1.1); evaluate VDR materials (.2); correspond with V&E restructuring team regarding same (.3); correspond with Lazard regarding same (.2).	2.60
03/15/22	BMIB	Review and revise NDAs.	0.80
03/15/22	CELE	Discuss exhibits and schedules (.4); prepare for and attend call with V&E, Rockall and Lazard teams regarding Purchase and Sale Agreement (1.0); attention to correspondence to proposed exhibits and schedules (.2).	1.60
03/15/22	SAZO	Draft sale process timeline with key dates and deadlines.	0.80
03/15/22	BEZE	Correspond with V&E team regarding important dates (.5); prepare forms of exhibits for PSA (2.6); conference with client regarding PSA (.8).	3.90
03/16/22	LRKA	Conference call with Lazard, V&E team regarding Steel Reef (.4); follow-up correspondence and conferences with V&E team regarding same (.5).	0.90
03/16/22	JETO	Review and comment on disclosure schedule template (1.0); conference with Company, V&E team regarding same (.9).	1.90
03/16/22	MJPY	Correspond with V&E ETP team regarding form PSA (.2); evaluate bid procedures to support same (.3).	0.50
03/16/22	BMIB	Review and revise NDAs.	1.80
03/16/22	CELE	Prepare for call regarding disclosure schedules (.4); attend call with Rockall team regarding disclosure schedules (1.0).	1.40
03/16/22	BEZE	Prepare for and conference with client to discuss PSA (1.0); create updated exhibits (1.9).	2.90
03/17/22	MJPY	Call with Lazard and client regarding sale process update (.7); call with client regarding tag right issue to support same (.3); evaluate research to support same (.2).	1.20
03/17/22	BMIB	Prepare NDAs.	1.40
03/18/22	MJPY	Correspond with V&E team regarding form PSA (.3); evaluate draft PSA (.8); finalize sale notice (.4); correspond with Stretto regarding same (.2).	1.70
03/18/22	CELE	Draft Purchase and Sale Agreement (1.5); analyze timing and defect process (.5); correspond with V&E team regarding non-disclosure agreements (.2); discuss timing of dates in Purchase and Sale Agreement with V&E team (.2).	2.40

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Rockall Energy Holdings, LLC August 9, 2022

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Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

03/19/22	CELE	Prepare and attention to correspondence with Joclynn Townsend regarding PSA closing mechanics.	0.20
03/20/22	CELE	Review and revise Purchase and Sale Agreement.	1.20
03/21/22	YJEO	Review and comment on NDAs (.6); review and respond to correspondence in connection with same (.4).	1.00
03/21/22	JETO	Review and provide comments to the Rockall PSA (.9); attend conference with V&E team discussing the same (.1).	1.00
03/21/22	MJPY	Evaluate bid procedures regarding NDA inquiry (.3); correspond with V&E team regarding same (.2); correspond with V&E M&A team regarding NDA status (.2).	0.70
03/21/22	CELE	Discuss comments to Rockall Purchase and Sale Agreement with V&E team (.1); review correspondence regarding same (.2).	0.30
03/22/22	YJEO	Review and comment on NDAs (.7); review and respond to correspondence in connection with same (.5).	1.20
03/22/22	MJPY	Correspond with V&E ETP team regarding form PSA inquiry (.2); correspond with Lazard regarding same (.2).	0.40
03/22/22	CELE	Review and respond to correspondence from Graeme Miller and V&E team regarding adjustments to Purchase and Sale Agreement (.1); analyze issue related to same (.2).	0.30
03/23/22	CELE	Evaluate mortgages (.1); review and revise schedules (.6); review and evaluate BACA matters (.3); review and analyze credit agreement (.4).	1.40
03/23/22	MAGA	Prepare for and participate on call with V&E and Ankura teams regarding schedule of contracts and cure notices and related issues (.7); confer with V&E team regarding notices of same (.2).	0.90
03/24/22	RLPE	Review and analyze correspondence from V&E restructuring team regarding update on indication of interest (.2); confer with V&E ETP team regarding request for litigation schedule for PSA (.2).	0.40
03/24/22	JETO	Prepare for and participate in conference with V&E team, Lazard discussing status of sales process.	0.50
03/24/22	MJPY	Attend call with Lazard regarding sale process update (.5); confer with V&E ETP team regarding form PSA (.3); evaluate PSA draft (.5); review and evaluate email correspondence regarding NDAs (.2).	1.50
03/24/22	BMIB	Review and revise NDAs.	2.30

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Rockall Energy Holdings, LLC August 9, 2022

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Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

03/24/22	CELE	Prepare for call with David Mirkin regarding schedules to Purchase and Sale Agreement (.1); attend call with David Mirkin regarding same (.3); evaluate matters regarding litigation schedule to Purchase and Sale Agreement (.2); revise Purchase and Sale Agreement (1.9); confer with V&E team regarding Purchase and Sale Agreement and related schedules (.6).	3.10
03/25/22	MJPY	Evaluate buyer list update (.2); evaluate bid procedures disclosure requirements (.4); correspond with V&E restructuring team regarding same (.3); call with Lazard regarding same (.3).	1.20
03/28/22	MWMO	Review confidentiality procedures in bid procedures (.2); review correspondence regarding motion to reconsider bid procedures (.1).	0.30
03/28/22	DSME	Attend to sale process and committee requests (.6); correspond with V&E team regarding same (.3); telephone conference with Cleary team regarding same (.4).	1.30
03/28/22	MJPY	Call with Lazard regarding Committee diligence requests relating to sale process and proposed responses (.4); correspond with V&E team regarding bidder escrow account (.2).	0.60
03/28/22	BMIB	Prepare NDAs.	1.40
03/28/22	ESST	Draft schedule for PSA.	0.80
03/28/22	TGSP	Correspond with V&E team regarding deposit accounts regarding sale.	0.10
03/29/22	MWMO	Review correspondence with Lazard regarding access to sale dataroom.	0.30
03/29/22	MJPY	Correspond with V&E team regarding indication of interest (.2); evaluate bid procedures to support same (.3); correspond with Lazard regarding same (.2); correspond with V&E team regarding publication notice (.2); evaluate Committee diligence issues pertaining to sale process and bidder information (.3).	1.20
03/29/22	CELE	Attention to correspondence from Brandon Van Sickle regarding exhibits and schedules (.1); correspond with Ben Zeter regarding same (.1); call with Stephen Golmont regarding issues related to Purchase and Sale Agreement (.6); discuss issues related to transaction timing with Joclynn Townsend (.1).	0.90
03/29/22	SAZO	Draft publication notice for combined hearing and auction and sale (1.2); follow up correspondence regarding same (.5).	1.70

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Rockall Energy Holdings, LLC August 9, 2022

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Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

03/29/22	EMME	Correspond with Lazard regarding fall sale documents (.2); correspond with V&E team regarding same (.7).	0.90
03/30/22	MWMO	Review PSA litigation schedule (.2); review and revise correspondence to UCC regarding sale process information (.2).	0.40
03/30/22	MJPY	Call with Lazard and V&E team regarding sale diligence and Committee issues (.5); correspond with V&E team regarding same (.3); evaluate publication notice questions (.3).	1.10
03/30/22	CELE	Revise Purchase and Sale Agreement.	0.40
03/31/22	MWMO	Review correspondence regarding bidding process.	0.10
03/31/22	LRKA	Correspond with V&E team regarding sales process matters (.3); conference call with V&E team, Stephen Golmont re procedures for sale (.8); follow-up correspondence with V&E team regarding same (.2).	1.30
03/31/22	MJPY	Call with client and Lazard regarding sale process update (.7); call with Lazard regarding bidder access procedure (.2); evaluate draft procedures (.2); call with Lazard and V&E team regarding same (.8); correspond with V&E team regarding same (.2).	2.10
03/31/22	BMIB	Prepare amendment for NDA.	1.70
03/31/22	CELE	Discuss issues related to Purchase and Sale Agreement with V&E team (.1); analyze issue related to same (.1).	0.20
03/31/22	MAGA	Correspond with V&E team regarding deposit account for bids (.2); correspond with Ankura team regarding same (.2); review and revise draft publication notices for auction and sale and combined hearing (.5); correspond with Stretto regarding same (.4).	1.30
03/31/22	GRHO	Call with Stephen Golmont (Lazard), Matt Pyeatt and Lauren Kanzer regarding sales process (.8); correspond with Matt Pyeatt and Bryan Loocke regarding same (.3).	1.10
03/31/22	BEZE	Compile schedules for PSA.	1.20

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Rockall Energy Holdings, LLC August 9, 2022

Page 6

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Asset Sales

Initials	Name	Hours	Eff. Rate	Amount
BMIB	Brandon M. Brunet	14.50	685.00	9,932.50
YJEO	Yong J. Eoh	2.20	860.00	1,892.00
MAGA	Michael A. Garza	2.20	860.00	1,892.00
GRHO	George R. Howard	2.30	1285.00	2,955.50
LRKA	Lauren R. Kanzer	2.20	975.00	2,145.00
CELE	Cesar Leyva	14.50	860.00	12,470.00
RLPE	Rebecca L. Matthews	0.40	1155.00	462.00
EMME	Elias M. Medina	0.90	590.00	531.00
DSME	David S. Meyer	1.30	1325.00	1,722.50
MWMO	Matthew W. Moran	1.10	1285.00	1,413.50
MJPY	Matthew J. Pyeatt	21.10	910.00	19,201.00
TGSP	Trevor G. Spears	0.10	790.00	79.00
ESST	Eli S. Sterbcow	0.80	590.00	472.00
JETO	Joclynn E. Townsend	4.60	945.00	4,347.00
BEZE	Benjamin Zeter	8.00	685.00	5,480.00
SAZO	Sara Zogelman	4.70	590.00	2,773.00
Total		80.90		67,768.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Assumption and Rejection of Leases and Contracts

Date	Initials	Description	Hours
03/09/22	RLPE	Review and revise motion to reject (.4); correspondence with Matt Pyeatt, George Howard, and Jeremy Reichman regarding same (.2).	0.60
03/09/22	MILE	Review and analyze midstream agreements (2.6); review and analyze 2018 and 2019 purchase and sale agreements (.7).	3.30
03/10/22	MWMO	Prepare for and participate in telephone call with client team and V&E team regarding Steel Reef contracts (.6); prepare for call with Steel Reef counsel (.3); participate in call with Steel Reef counsel (.4); follow up email correspondence regarding same (.1).	1.40
03/10/22	JMR	Conference with Steel Reef regarding potential adversary proceeding (.4); prepare for same (.1).	0.50
03/10/22	LRKA	Conference call with V&E team, counsel to Steel Reef (.4); prepare for same (.2); conference call with Company advisors regarding strategy for same (.6); correspond with Cleary, V&E team regarding same (.3).	1.50

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022

Page 7

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

03/10/22	MILE	Review and analyze Steel Reef Contracts (.9); review and analyze case law regarding same (1.0); draft summary argument regarding same (.7).	2.60
03/11/22	RLPE	Correspond with V&E litigation team regarding further edits to Steel Reef complaint and summary judgment motion (.5); correspond with Michael Lee regarding Steel Reef contracts (.1).	0.60
03/13/22	MILE	Review and analyze Steel Reef Contracts.	1.40
03/14/22	MWMO	Correspond with V&E team regarding Steel Reef contracts (.4); call with Steel Reef counsel regarding same (.3); call with V&E team regarding agreement with Steel Reef (.3); follow-up conference with V&E team regarding same (.2).	1.20
03/14/22	LRKA	Conference with V&E team regarding Steel Reef (.3); conference with same and Steel Reef counsel regarding stipulation (.3); follow-up conference with V&E team regarding same (.2); correspond with V&E team, Cleary, client regarding same (.3).	1.10
03/14/22	MJPY	Analyze bonding issues (.2); evaluate cure schedule filing requirements (.2); correspond with V&E team regarding same (.2).	0.60
03/15/22	DSME	Correspond with V&E team regarding strategy and Steel Reef.	0.30
03/15/22	LRKA	Correspond with Company, Cleary regarding Steel Reef stipulation (.3).	0.30
03/15/22	MJPY	Evaluate bonds and indemnity agreement (1.0); correspond with V&E restructuring team regarding strategy on same (.4).	1.40
03/15/22	GRHO	Review/analyze and respond to email correspondence regarding Steel Reef issues and related comments on draft stipulation in connection with same.	0.50
03/16/22	MJPY	Call with V&E restructuring team regarding surety bond issues and related strategy (.6).	0.60
03/16/22	EMME	Conference with V&E team regarding surety issues (.6); correspond with same regarding same (.2).	0.80
03/16/22	GRHO	Review and analyze materials related to White Marlin transaction and associated surety bonds (.7); call with V&E team regarding same (.6).	1.30
03/18/22	MJPY	Correspond with Ankura regarding cure notice (.2); call with Ankura regarding same (.2); evaluate draft contract schedule (1.1); correspond with V&E restructuring team regarding	1.70

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Rockall Energy Holdings, LLC August 9, 2022

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Client/Matter Number ROC447 64001
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Re: Restructuring Advice

		research issues related to same (.2).	
03/19/22	EMME	Review executory contract issues (1.3); correspond with V&E team regarding same (.3).	1.60
03/19/22	TGSP	Research regarding executory contracts and assumption notices (1.7); call with Matt Pyeatt regarding same (.4); calls with Eli Medina regarding same (.5); correspond with same regarding same (.2).	2.80
03/20/22	EMME	Review executory contract issues (.7); correspond with V&E team regarding same (.2).	0.90
03/20/22	TGSP	Review and revise research regarding executory contracts and assumption notices (.9); correspond with V&E team regarding same (.3).	1.20
03/21/22	MJPY	Correspond with Ankura regarding cure schedule (.2); evaluate cure schedule (.8); draft cure notice (.3).	1.30
03/22/22	MJPY	Review and revise cure notice (.6); review and evaluate cure schedule (.8); participate in conference call with Ankura regarding same (.5); revise cure schedule (.7); correspond with V&E team regarding same (.2); participate in call with Ankura to address revisions to cure schedule (.4).	3.20
03/24/22	MJPY	Correspond with Ankura regarding leasing matters (.2); correspond with V&E team regarding same (.1).	0.30
03/24/22	MAGA	Confer with V&E team regarding potential rejection and related strategy.	0.20
03/28/22	EMME	Draft motion to assume contract (3.1); correspond with V&E team regarding same (.3).	3.40
03/30/22	MJPY	Correspond with V&E team regarding rejection questions (.4); evaluate supplemental cure schedule (.3); call with client regarding Mississippi lease rejection issues (.2).	0.90
03/31/22	MJPY	Evaluate supplemental cure schedule (.2); correspond with Ankura regarding same (.2).	0.40

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Rockall Energy Holdings, LLC August 9, 2022

Page 9

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Assumption and Rejection of Leases and Contracts

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	0.20	860.00	172.00
GRHO	George R. Howard	1.80	1285.00	2,313.00
LRKA	Lauren R. Kanzer	2.90	975.00	2,827.50
MILE	Michael C. Lee	7.30	705.00	5,146.50
RLPE	Rebecca L. Matthews	1.20	1155.00	1,386.00
EMME	Elias M. Medina	6.70	590.00	3,953.00
DSME	David S. Meyer	0.30	1325.00	397.50
MWMO	Matthew W. Moran	2.60	1285.00	3,341.00
MJPY	Matthew J. Pyeatt	10.40	910.00	9,464.00
JMR	Jeremy M. Reichman	0.50	925.00	462.50
TGSP	Trevor G. Spears	4.00	790.00	3,160.00
Total		37.90		32,623.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Avoidance Action Analysis

Date	Initials	Description	Hours
03/28/22	MJPY	Call with Ankura regarding preference analysis issues.	0.30
03/28/22	TGSP	Correspond with V&E team regarding avoidance action analysis (.2); conference call with V&E and Ankura teams regarding same (.3).	0.50

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 10

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Avoidance Action Analysis

Initials	Name	Hours	Eff. Rate	Amount
MJPY	Matthew J. Pyeatt	0.30	910.00	273.00
TGSP	Trevor G. Spears	0.50	790.00	395.00
Total		0.80		668.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Budgeting (Case)

Date	Initials	Description	Hours
03/22/22	DSME	Correspond with V&E team regarding budget matters.	0.60
03/28/22	DSME	Review budget (.1); correspond with Ankura regarding same (.1).	0.20

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022

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Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Budgeting (Case)

Initials	Name	Hours	Eff. Rate	Amount
DSME	David S. Meyer	0.80	1325.00	1,060.00
Total		0.80		1,060.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Business Operations

Date	Initials	Description	Hours
03/09/22	LRKA	Review first day motions and filings (1.5); correspond and conferences with V&E team regarding same (.9).	2.40
03/09/22	MAGA	Review and comment on first day motions and filings (3.8); correspond and conferences with V&E team regarding same (2.4).	6.20
03/09/22	SAZO	Revise first day motions and orders pursuant to comments regarding same (3.4); correspond and conferences with V&E team regarding same (1.7).	5.10
03/09/22	ESST	Calls with litigation team and witness for first day hearing (1.4); revise Exhibit A to the First Day Declarations regarding updated motions (3.4).	4.80
03/09/22	TGSP	Prepare, review and revise first day operational motions (4.2); correspond with V&E team regarding same (.8); calls with V&E team and Ankura regarding same (.8).	5.80
03/09/22	IDAY	Review and revise first day motions related to comments received (2.4); correspond with V&E team regarding same (1.1); assist with exhibits to witness and exhibit list (1.3).	4.80
03/10/22	DSME	Office conference with Lauren Kanzer regarding hearing prep (.5); prepare for first day hearing (1.7).	2.20
03/10/22	LRKA	Correspond and conferences with V&E team regarding first day motions and hearing (1.0); conference call with U.S. Trustee regarding same (1.5); correspond and conference with V&E team regarding same (.3).	2.80
03/10/22	LRKA	Conference call with Company, Ankura, V&E team regarding open issues.	0.50
03/10/22	MJPY	Call with Ankura and client regarding first-day matters.	0.50

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Rockall Energy Holdings, LLC August 9, 2022 Page 12

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

03/10/22	MJPY	Call with Ankura regarding U.S. Trustee comments to first-day motions (.5); call with U.S. Trustee regarding first-day motions and comments to same (1.5); call with V&E restructuring and litigation teams regarding first day hearing strategy and preparation (.9); calls with Ankura team and V&E litigation team regarding first day hearing preparation and witness preparation (.9); evaluate first-day presentation for hearing (.6).	4.40
03/10/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding bankruptcy case, operational issues, and related strategy (.5); prepare for and participate on call with V&E team regarding matter updates, bankruptcy filings, strategy, and next steps (.9); review and revise first day motions to address U.S. Trustee issues (.8); confer with V&E and Ankura teams via calls and emails regarding same (.8); review and revise second day motions and coordinate filing of same (2.0); draft hearing talking points and prepare for same (3.0); prepare for and participate on call with U.S. Trustee regarding first day motions and related issues (1.6).	9.60
03/10/22	SAZO	Draft talking points for first day motions (4.2); work related to UST comments on wages motion (.8).	5.00
03/10/22	EMME	Prepare exhibits for certain motions for first day hearing (1.6); correspond with V&E LIT team regarding same (.3); review and revise request for emergency consideration of first day materials (.4); correspond with Stretto team regarding case administration (.3); correspond with V&E RR, LIT teams regarding first day exhibits (.3); review and revise first day presentation (1.6); review and revise creditor matrix motion based on UST comments (.3); review and revise Stretto retention application based on UST comments (.4); review and revise taxes motion based on UST comments (.5); correspond with V&E team regarding UST comments (.4); review and revise agenda (.3); review and revise talking points for first day hearing (.8); correspond with Stretto regarding updated top 30 list (.3); correspond with V&E team regarding hearing logistics (.2).	7.70
03/10/22	TGSP	Research regarding first day motions (1.4); draft responses to US Trustee comments to same (.6); review and revise first day proposed orders based on US Trustee comments to same (.9); correspond with Ankura and V&E team regarding same (.9); prepare utilities motion for filing (.4); review same (.4).	4.60
03/11/22	MJPY	Correspond with counsel to Archrock regarding lease operating expense order and related inquiry (.2); correspond with V.A. Sauls counsel regarding lease operating expense order (.2); evaluate lien documents (.1).	0.50

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Rockall Energy Holdings, LLC August 9, 2022 Page 13

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

03/11/22	MAGA	Review and revise proposed first day orders (.8); coordinate filing of same (.5); confer with V&E team regarding ordinary course professionals (.3); confer with V&E, Ankura, and Stretto teams regarding creditor matrix and related issues (.5); review and analyze issues related to utility provider (1.0); confer with company regarding same (.3).	3.40
03/11/22	TGSP	Draft revisions to first day orders in-line with hearing (.8); correspond with V&E team regarding uploading and entry of proposed orders (.3); call with the Court regarding same (.2); correspond with the Court regarding same (.2).	1.50
03/12/22	MJPY	Analyze docket and first-day orders (.1); correspond with Ankura regarding same (.1).	0.20
03/12/22	MAGA	Confer with V&E team regarding first day orders.	0.30
03/14/22	DSME	Conference with V&E team, client regarding works in progress.	0.60
03/14/22	LRKA	Prepare for and attend conference call with Company, Ankura, V&E team regarding open issues.	0.60
03/14/22	MJPY	Call with Ankura and client regarding chapter 11 workstreams.	0.60
03/14/22	MJPY	Correspond with Ankura regarding vendor inquiries on LOE motion and order (.2); evaluate same (.2); correspond with client regarding same (.2).	0.60
03/14/22	MAGA	Confer with V&E and management team regarding cash management issues (.5); prepare for and participate on call with V&E, Ankura, and management teams regarding matter updates, operational issues, and related strategy (.5); review and analyze issues related to contract with Blossman (1.5); review and analyze lease agreement (.4); review and analyze issues regarding stub rent payment (1.0).	3.90
03/14/22	SAZO	Research and analysis regarding stub rent issue (2.3); correspond with V&E team regarding same (.2).	2.50
03/14/22	TGSP	Confer with the Court via telephone calls and email regarding first day orders (.4); correspond with V&E team regarding same (.2); revise proposed orders regarding same (.3); coordinate filing of revised orders related to same (.2); review and analyze Comite project document (1.2); research regarding same (1.0).	3.30
03/15/22	MJPY	Correspond with V&E team regarding cash management issues (.4); correspond with client regarding vendor inquiries and related lien filings (.2); evaluate same (.3).	0.90
03/15/22	MJPY	Call with Ankura and client regarding chapter 11 workstreams.	0.60

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03/15/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding matter updates, operational issues, and related strategy (.7); review and revise memo analyzing issues related to Blossman contract (.5); review and revise memo analyzing issues related to rent stub payment (.5); review and analyze surety bond documents and indemnification agreement (.8); conduct research in furtherance of same (.4); participate on call with Ankura regarding operational issues (.5); review and analyze issues regarding insurance and related financing (1.1).	4.50
03/15/22	EMME	Review surety issues (1.8); correspond with V&E team regarding sureties (.3).	2.10
03/16/22	RLPE	Correspond with V&E team on litigation workstreams in connection with second day motions and declarations.	0.30
03/16/22	GGRI	Discuss lien priority insurance financing with V&E team.	0.50
03/16/22	LRKA	Correspond with client regarding vendor communications (.2); review materials regarding same (.2); review cost reimbursement agreement (.6); correspond with V&E team regarding same (.2).	1.20
03/16/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding matter updates, operational issues, and related strategy.	0.60
03/16/22	TGSP	Correspond with V&E team regarding Comite project (.2); correspond with V&E team regarding lien notices (.1).	0.30
03/17/22	LRKA	Conference with Jones Walker regarding Comite River project (.3); correspond with V&E team regarding operations issues (.2).	0.50
03/17/22	MAGA	Prepare for and participate on call with Ankura and management teams regarding operational issues, strategy, and next steps (.6); confer with V&E and Ankura teams regarding issues related to vendors (.5); review and revise analysis regarding same (.8).	1.90
03/17/22	TGSP	Correspond with V&E team regarding utilities (.1); conference call with Jones Walker and V&E team regarding Comite River project (.3).	0.40
03/18/22	LRKA	Correspond with Steel Reef counsel regarding stipulation (.1); conference call with Ankura regarding vendor matters (.5); conference call with Ankura and management regarding same (.5); correspond with V&E team regarding same (.2).	1.30
03/18/22	MJPY	Call with V&E restructuring team regarding surety bond issues and related strategy (.5); evaluate research regarding same (.2); evaluate indemnity agreement to support same (.2).	0.90

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03/18/22	MAGA	Prepare for and participate on call with Ankura and management teams regarding matter updates, operational issues, and related strategy (.5); prepare for and participate on call with V&E team regarding surety bonds and related issues (.5); confer with V&E and Ankura team regarding issues related to vendors (.5).	1.50
03/18/22	ESST	Draft declaration in support of operational motions (1.2); discuss strategy with V&E team regarding same (.3).	1.50
03/20/22	RLPE	Correspond with V&E team regarding declaration for remaining operational motions.	0.40
03/21/22	LRKA	Correspond and conference with Jane Van Lare regarding cost reimbursement agreement (.4); review Steel Reef stipulation comments (.1); correspond with V&E team, Cleary regarding same (.2).	0.70
03/21/22	MAGA	Prepare for and participate on call with Ankura and management team regarding business operations, matter updates, and related strategy (.5); confer with V&E and Ankura teams regarding vendor and operations issues (.8).	1.30
03/22/22	MAGA	Prepare for and participate on call with Ankura and management teams regarding operations updates, strategy, and related issues (.5); confer with V&E team regarding cash management motion (.3); confer with V&E and Ankura teams regarding vendor issues and related strategy (.9).	1.70
03/23/22	MWMO	Confer with V&E team regarding evidentiary issues for second day motions.	0.10
03/23/22	YJEO	Review and revise cost reimbursement agreement.	0.60
03/23/22	MJPY	Attend call with client and counsel to well service creditor regarding LOE matters (.4); draft email to counsel regarding follow-up issues to support same (.4); evaluate documentation regarding claims of same (.2); correspond with Ankura regarding rig contractor matters (.2).	1.20
03/23/22	SAZO	Review and respond to email correspondence with Ankura regarding wages motion matters (.5); analysis regarding same (.2).	0.70
03/23/22	EMME	Prepare notice of second day hearing (.4); correspond with V&E team regarding same (.3).	0.70
03/23/22	ESST	Review utilities and insurance motions (1.0); draft declaration associated thereto (1.1).	2.10
03/24/22	RLPE	Confer with V&E litigation team regarding declarations for operational motions.	0.20

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03/24/22	DSME	Attend conference with Company, V&E team, Ankura regarding open issues.	0.50
03/24/22	MJPY	Correspond with Ankura regarding lienholder matters (.2); evaluate JIB balances and related documentation (.4); attend call with Ankura and client regarding chapter 11 workstreams (.4).	1.00
03/24/22	MAGA	Prepare for and participate on call with Ankura and management teams regarding operational issues and related strategy (.5); review and analyze Fairway assignment and conveyance documentation and release agreement (.4); confer with V&E and Ankura teams regarding issues regarding utilities providers (.4); confer with V&E, Ankura, and management teams regarding lease obligations and related issues (.2).	1.50
03/24/22	SAZO	Draft final orders for first day motions.	0.90
03/24/22	TGSP	Review Grayling and Fairway documents (.5); research issues regarding same (.7); draft analysis regarding same (.6); correspond with V&E team regarding same (.2); correspond with the Company regarding cash management and JPM issues (.1).	2.10
03/25/22	MAGA	Review and analyze Fairway assignment and conveyance documentation and release agreement.	1.00
03/27/22	TGSP	Correspond with V&E team regarding Comite project.	0.20
03/28/22	MJPY	Work on insurance premium financing issues (.3); correspond with client regarding same (.2).	0.50
03/28/22	MAGA	Review and analyze committee issues and questions regarding first day operational motions (1.0); confer with V&E team and management regarding cash management motion (.4).	1.40
03/28/22	TGSP	Correspond with Company, Ankura, and V&E team regarding JPM bank accounts (.6); review trustee guidelines and comments regarding same (.4).	1.00
03/29/22	MWMO	Review correspondence regarding second day declaration for operational motions.	0.20
03/29/22	RLPE	Further review and revise Pinsonnault declaration in support of operational motions (.3); correspond with Trevor Spears and Scott Pinsonnault regarding same (.2).	0.50
03/29/22	LRKA	Correspond with local counsel, V&E team regarding Comite River project (.4); correspond with V&E team regarding operational first day motions (.3); review Committee	0.90

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		comments to same (.2).	
03/29/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding schedules and statements (.5); confer with V&E team regarding operational issues (.5).	1.00
03/29/22	TGSP	Review and revise declaration to utilities and insurance motion (1.0); correspond with V&E team and Scott Pinsonnault regarding same (.3).	1.30
03/30/22	MJPY	Correspond with Ankura regarding insurance premium financing questions (.3).	0.30
03/30/22	MAGA	Review and analyze issues regarding vendors and lien claimants (.5); review and analyze agreements with Fairway (.3); review and revise markups to proposed final orders regarding first day motions (.4); confer with V&E team regarding same (.3); confer with V&E team regarding proposed final first day orders (.4).	1.90
03/30/22	SAZO	Review and evaluate comments received from UCC regarding final orders for first day motions (.9); review first day motions regarding same (.4); revise final orders for first day motions (1.0); correspond with V&E team regarding same (.2).	2.50
03/30/22	TGSP	Confer with Scott Pinsonnault and V&E team regarding declaration to utilities and insurance motion (.2); correspond with Ankura team and V&E team regarding UCC comments to first day orders (.4); draft response regarding Grayling and Fairway (.5).	1.10
03/31/22	MWMO	Confer with V&E team regarding second day hearings.	0.30
03/31/22	MAGA	Evaluate comments to first day final orders (.5); confer with V&E team regarding same (.2); revise orders to reflect same (.4).	1.10

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Re: Restructuring Advice

Summary of services - Business Operations

Initials	Name	Hours	Eff. Rate	Amount
IDAY	Ida Ayalew	4.80	540.00	2,592.00
YJEO	Yong J. Eoh	0.60	860.00	516.00
MAGA	Michael A. Garza	42.80	860.00	36,808.00
GGRI	Guy Gribov	0.50	1095.00	547.50
LRKA	Lauren R. Kanzer	10.90	975.00	10,627.50
RLPE	Rebecca L. Matthews	1.40	1155.00	1,617.00
EMME	Elias M. Medina	10.50	590.00	6,195.00
DSME	David S. Meyer	3.30	1325.00	4,372.50
MWMO	Matthew W. Moran	0.60	1285.00	771.00
MJPY	Matthew J. Pyeatt	12.20	910.00	11,102.00
TGSP	Trevor G. Spears	21.60	790.00	17,064.00
ESST	Eli S. Sterbcow	8.40	590.00	4,956.00
SAZO	Sara Zogelman	16.70	590.00	9,853.00
Total		134.30		107,021.50

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Case Administration

Date	Initials	Description	Hours
03/09/22	LRKA	Conference with V&E team regarding filing plan (.5); conferences and correspond with V&E team regarding same (1.9).	2.40
03/09/22	EENE	Complete electronic court filing of Petitions, and provide judge assignment and list of case numbers to attorneys (1.5); confer with attorneys regarding Joint Administration Motion and complete electronic court filing of same (1.5); complete electronic court filing of first day motions and related court documents (4.0); communicate with attorneys regarding final preparation of court admin documents and other first day hearing preparation tasks (1.7); obtain court-stamped copies of Petitions, and communicate with V&E team regarding select filed Petition detail (.5).	9.20
03/09/22	EMME	Review and revise first day declarations (1.3); correspond with V&E team regarding same (.4); correspond with lenders' counsel regarding same (.3); draft presentation for first day hearing (1.9); conference with Company and V&E team regarding first day declarant preparation (.5); draft and revise notice of first day hearing (1.0); correspond with V&E team regarding same (.3); review and revise talking points for first day motions (1.0).	6.70

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03/10/22	LRKA	Conference call with V&E team regarding works in process.	0.60
03/10/22	MJPY	Call with V&E team regarding works in progress.	0.60
03/10/22	EENE	Complete electronic filing of first day court documents (4.0); communicate with attorneys regarding final preparation of first day court admin documents and communicate with court clerks to confirm related requirements (1.7); obtain court-stamped copies of first day pleadings and organize binder copy sets for attorneys (3.0); communicate with copy services regarding binder copy and delivery instructions (1.4); communicate with attorneys regarding filing details for Witness & Exhibit List for first day hearing, review precedent case filing method for large number of exhibits, and complete electronic filing of Witness & Exhibit List (1.0).	11.10
03/11/22	DSME	Conference with Sean O'Neal regarding open issues (.5); correspond with Lauren Kanzer regarding same (.1).	0.60
03/11/22	LRKA	Correspond with V&E team regarding hearing logistics (.5); follow-up correspondence and conferences with V&E team regarding filing orders, hearing follow ups (.4).	0.90
03/11/22	MJPY	Call with Ankura regarding first-day hearing witness preparation (.5); work on first-day order upload issues and comments to first-day orders following hearing (.6).	1.10
03/11/22	EENE	Review docket report to confirm correctness of filings, and provide lead case updated docket report to attorney group (.2); review NDTX court hearing transcript request method, complete court request form, and submit form to court clerk for processing (.5); communicate with Michael Garza, court clerk, and transcriber regarding request details (.5); communicate with court clerk regarding docket report Houston office address issue (.1); communicate with staff and Michael Garza regarding Pacer court system update for Houston office address (.4); review court rules and judge's procedures for online upload of proposed orders, and communicate with attorneys regarding findings and submission status (1.0); complete various case tasks (.5).	3.20
03/12/22	EENE	Review docket for and organize court-stamped copies of first day orders for attorney group.	0.50
03/13/22	MAGA	Review and revise work streams checklist.	0.90
03/14/22	DSME	Correspond with Lauren Kanzer regarding works in progress (.4); conference with Lauren Kanzer regarding workstreams and next steps (.6).	1.00
03/14/22	LRKA	Consider case calendar, key dates (.3); conference with David Meyer regarding works in progress (.6).	0.90

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03/14/22	MJPY	Evaluate works in progress checklist.	0.30
03/14/22	EENE	Review court electronic upload method for proposed orders and complete upload (.5); review communication from judge's clerk regarding upload status and provide upload confirmation documents to attorneys (.2); organize court hearing transcript into files (.2); review court filing rules and review precedent cases for filing of creditor matrix and master service list (.5); communicate with attorneys regarding filing of creditor matrix and master service list, and provide precedent case document and filing information to attorneys (.6).	2.00
03/15/22	DSME	Review workstreams tracker (.4); correspond with V&E team regarding works in progress (.3).	0.70
03/15/22	LRKA	Conference call with V&E team regarding works in process (.5).	0.50
03/15/22	MJPY	Call with V&E restructuring team regarding works in progress (.5); evaluate checklist for same (.3).	0.80
03/15/22	EENE	Correspond with V&E team regarding calendaring and docket monitoring details (.3); review attorney calendar group list (.4); obtain updated docket report for attorney group (.1); complete electronic filing of Notice of Hearing on 3/30, Creditor Matrix, and Notice of Filing of Initial Master Service List (.8); communicate with V&E team regarding service status related to same (.2); correspond with V&E team regarding Pro Hac Vice Applications (.1); review docket report entries (.2); correspond with court clerk for correction (.2); correspond with V&E team regarding same (.1); correspond with Stretto regarding same (.1); review correspondence related to case (.5).	3.00
03/15/22	MAGA	Review and revise work streams checklist.	0.50
03/15/22	SAZO	Draft case timeline and reporting requirements and correspondence re the same.	2.70
03/15/22	EMME	Conference with V&E team regarding case updates and works in progress (.5); prepare for same (.1); correspond with V&E team regarding MSL, creditor matrix, and notice of second day hearings (.3).	0.90
03/15/22	TGSP	Conference call with V&E team regarding workstreams (.5); prepare for same (.2).	0.70
03/16/22	DSME	Correspond with V&E team regarding strategy (.5); review works in progress (.5); office conference with Lauren Kanzer regarding workstreams (.6); correspond with V&E team regarding works in progress (.5).	2.10

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03/16/22	LRKA	Conference with David Meyer regarding open issues (.6); conference call with V&E team regarding works in progress (.6); follow-up correspondence regarding same (.2).	1.40
03/16/22	MJPY	Prepare for and attend call with V&E team regarding works-in-progress.	0.80
03/16/22	MJPY	Call with client and Ankura regarding chapter 11 process and workstreams.	0.50
03/16/22	EENE	Obtain updated docket report and court documents for V&E team (.1); correspond with V&E team regarding same (.1); correspond with Stretto and V&E team regarding notice preparation (.1); review correspondence related to case (.3).	0.60
03/16/22	MAGA	Prepare for and participate on call with V&E teams regarding matter updates, strategy, and next steps.	0.70
03/16/22	SAZO	Revise case timeline and reporting requirement tracker (.9); correspond with V&E team regarding same (.2); conference with V&E team regarding case updates and works in process (.3).	1.40
03/16/22	EMME	Coordinate with V&E and Stretto teams regarding noticing considerations (.4); research regarding same (.3); review and revise case time line and reporting requirements summary (1.3); correspond with V&E team regarding same (.2).	2.20
03/16/22	TGSP	Attend portion of conference call with V&E team regarding updates and workstreams.	0.30
03/17/22	LRKA	Conference call with V&E team regarding works in process (.5); review and revise case timeline/reporting requirements summary (.6); correspond with V&E team regarding same (.2).	1.30
03/17/22	MJPY	Call with V&E restructuring team regarding works-in-progress (.5).	0.50
03/17/22	EENE	Obtain updated docket report for attorney group (.1); communicate with V&E team regarding docket report distribution list (.1); review precedent case dockets (2.0); correspond with Michael Garza regarding docket report (.3); confirm docket report information (.4); provide instructions to staff for Pacer system update (.3); review notice form and DIP Interim Order details (.6); correspond with V&E team regarding same (.4); review matter regarding updates (.8).	5.00
03/17/22	MAGA	Prepare for and participate on call with V&E team regarding matter updates, strategy, and next steps (.6).	0.60
03/17/22	SAZO	Attend work stream update call with V&E team.	0.60

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03/17/22	EMME	Correspond with V&E team regarding notice of commencement (.3); research regarding same (.7); correspond with Stretto team regarding updated MSL (.1); correspond with Stretto team regarding noticing issues (.4).	1.50
03/17/22	TGSP	Conference call with V&E team regarding workstreams.	0.50
03/17/22	KIVA	Attend meeting regarding works in progress with V&E team.	0.50
03/18/22	DSME	Attend to works in progress (.1); correspond with Lauren Kanzer regarding same (.2); correspond with V&E team regarding workstreams and next steps (.3); review works in process checklist (.2).	0.80
03/18/22	EENE	Communicate with court clerk regarding firm address corrections (.2); communicate with V&E team regarding same (.2); communicate with court clerk regarding electronic filing details (.4); electronically file Notice of Auction and Sale Hearing (2.5); confirm Stretto service (1.5); review and organize documents (.5); obtain updated docket report and review calendar details (.3); review and revise case timeline (.5); review matter correspondence (.4).	6.50
03/18/22	EMME	Review and revise notice of combined hearing and notice of non-voting status (.3); correspond with V&E, Stretto teams regarding same (.3); research regarding same (.3); correspond with Ankura team regarding interested parties list (.1); correspond with V&E, Lazard teams regarding interested parties list (.3); correspond with V&E, Stretto teams regarding notice of commencement (.2).	1.50
03/21/22	EENE	Obtain updated docket report for attorney group (.1); review report and court documents for calendar details (.2); complete calendaring regarding same (.1); review case timeline and complete additional calendaring (3.0); correspond with attorney group regarding filing of revised master service list (.2); prepare to file final documents with the court (.8); review general correspondence for case and project status (.6); organize working and precedent case documents into files (1.0).	6.00
03/22/22	DSME	Conference call with V&E working group regarding workstream update (.3); correspond with V&E team regarding same (.4).	0.70
03/22/22	LRKA	Conference call with V&E team regarding works in process (.5); correspond with V&E team regarding same (.5).	1.00
03/22/22	EENE	Obtain updated docket report for attorney group (.1); review precedent case dockets for and organize court hearing transcripts regarding KEIP motions for members of the attorney group (1.7); correspond with members of attorney group regarding same (.3); review general correspondence	3.00

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 23

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

		for case and project status (.9).	
03/22/22	MAGA	Prepare for and participate on call with V&E team regarding matter updates, strategy, and next steps (.8); review and analyze bankruptcy court deficiency notices (.5).	1.30
03/22/22	SAZO	Attend and participate in V&E work stream update call (.8); review and revise case events timeline (.7).	1.50
03/22/22	KIVA	Confer with V&E team regarding works in progress.	0.50
03/23/22	MAGA	Prepare for and coordinate filings of various motions (1.0); participate on call with Erin Schmidt regarding same (.2).	1.20
03/23/22	TGSP	Correspond with V&E team regarding letters from clerk's office.	0.20
03/24/22	LRKA	Correspond with V&E team regarding open issues.	0.60
03/24/22	MJPY	Attend call with V&E restructuring team regarding works in progress (.4); evaluate checklist for same (.2).	0.60
03/24/22	EENE	Prepare and complete filing of Retention Applications, Ordinary Course Professionals Motion, and Interim Compensation Motion (2.0); review case timeline and revise related calendar entries (1.0); correspond with attorney regarding same (.2); correspond with attorneys regarding order for precedent hearing transcript (.2); correspond with transcriber regarding same (.3); obtain and review updated docket report for attorney group (.3); complete calendaring regarding same (.3); correspond with attorneys regarding same (.1); review and organize court documents into files (.3); correspond with attorney regarding same (.1); review general correspondence for case and project status (.4).	5.20
03/24/22	MAGA	Prepare for and participate on call with V&E team regarding matter updates, strategy, and next steps (.5); review and revise work streams checklist (.5).	1.00
03/24/22	TGSP	Conference call with V&E team regarding updates and workstreams.	0.40
03/24/22	KIVA	Attend conference regarding works in progress with V&E team (.4); review checklist (.1).	0.50
03/25/22	LRKA	Correspond with V&E team regarding hearing adjournment (.2); review correspondence regarding first day motions, US Trustee objection (.3).	0.50
03/25/22	EENE	Organize hearing transcript into files (.2); obtain updated docket report for attorney group (.1); communicate with attorneys regarding document filing plan (.5); file Witness and Exhibit List for 3/30 Hearing (4.5); obtain copies of select	5.60

I.R.S. NO. 74-1183015

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Re: Restructuring Advice

		court documents for attorney group (.2); communicate with transcriber regarding hearing transcript and related invoice (.1).	
03/25/22	MAGA	Confer with Cleary team regarding committee objection deadline and upcoming hearing and related issues (.5); correspond with V&E team regarding same (.2).	0.70
03/27/22	LRKA	Correspond with V&E team, Ankura re hearing dates (.2); correspond with Cleary regarding same (.1); correspond with Mike Garza re works in process checklist (.2).	0.50
03/28/22	LRKA	Review correspondence regarding hearing settings, deadlines (.3).	0.30
03/28/22	MJPY	Work on hearing adjournment issues (.2); coordinate with parties in interest regarding same (.3).	0.50
03/28/22	EENE	Obtain updated docket report for attorneys and review report for calendar details (.2); communicate with attorneys regarding court document filing plans and calendar details (.5); communicate with Eli Medina regarding final preparation of Notice of Filing of Debtors' Revised Master Service List, await final document readiness, and complete filing of same Notice and Notice of Adjournment of 3/30 Hearing (1.3); review documents for calendar details and complete calendaring (.2); communicate with attorneys regarding status of service instructions (.1); obtain select court document copies for attorney group (.1); review general correspondence for case and project status (.7).	3.10
03/28/22	MAGA	Review and revise work streams checklist.	0.50
03/28/22	EMME	Correspond with Stretto team regarding service of notices (.2); conference with V&E team regarding case updates and works in process (.5).	0.70
03/29/22	DSME	Conference with Scott Pinsonnault regarding workstreams (.5); attend working group call with V&E team (.5).	1.00
03/29/22	LRKA	Conference call with V&E team regarding works in process (.5); review and comment on works in process checklist (.7); correspond with Mike Garza regarding same (.1).	1.30
03/29/22	MJPY	Call with Ankura and client regarding chapter 11 workstreams.	0.50
03/29/22	MJPY	Call with V&E restructuring team regarding works in progress (.5); evaluate checklist to support same (.3); correspond with V&E team regarding second-day hearing mechanics (.3).	1.10
03/29/22	EENE	Obtain updated docket report for attorneys and complete calendaring (.2); communicate with Lauren Kanzer and court clerk regarding document filing (.3); communicate with Lauren	2.40

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Re: Restructuring Advice

		Kanzer regarding filing plans (.4); file KEIP and KERP Motions (.2); await additional filing instructions regarding related documents (.5); review general correspondence for case and project status (.8).	
03/29/22	MAGA	Prepare for and participate on call with V&E team regarding ongoing work streams, matter updates, and related strategy.	0.70
03/29/22	SAZO	Attend V&E works in progress call.	0.50
03/29/22	TGSP	Conference call with V&E RR team regarding workstreams and updates.	0.60
03/30/22	LRKA	Conference call with V&E team regarding works in process (.3); correspond with V&E team regarding same (.3).	0.60
03/30/22	JCWI	Prepare for and attend conference call with V&E team to discuss restructuring steps.	0.50
03/30/22	MJPY	Call with V&E team regarding works in progress (.3).	0.30
03/30/22	EENE	Obtain and review updated docket report and complete calendaring (.4); communicate with attorneys regarding filing plans (.2); prepare for filing (2.2); review general correspondence for case and project status (.2).	3.00
03/30/22	ERHI	Attend weekly update call.	0.30
03/30/22	TDAI	Attend status call with V&E team.	0.30
03/30/22	MAGA	Prepare for and participate on call with V&E teams regarding matter updates and related strategy (.3); review and revise work streams checklist and reporting obligations (.5).	0.80
03/30/22	SAZO	Review procedures for submitting revised proposed orders (.1); correspond with V&E team regarding same (.1); revise draft publication notices for combined hearing and sale and auction (.7); correspond with V&E team regarding same (.2); correspond with Stretto team regarding same (.2); attend weekly call with V&E team regarding case updates (.3).	1.60
03/30/22	KIVA	Attend conference with V&E team regarding works in progress.	0.30
03/30/22	GRHO	Call with V&E team regarding open work streams and next steps.	0.30
03/31/22	DSME	Conference with V&E team regarding workstreams (.7); review works in process (.4).	1.10
03/31/22	LRKA	Conference call with V&E team regarding works in process (.7); follow-up correspondence regarding same (.2).	0.90

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03/31/22	MJPY	Call with V&E restructuring team regarding works in progress (.7).	0.70
03/31/22	EENE	Review calendar instructions from attorney and complete calendaring (.2); communicate with attorney regarding precedent case research (.2); file Declaration of Scott Pinsonnault in Support of Insurance and Utilities Motions (.2); gather and review precedent case docket for select court hearing transcript (.4); obtain updated docket report for attorneys (.1); organize copies of select precedent case materials (1.2); review general correspondence for case and project status (.6).	2.90
03/31/22	MAGA	Prepare for and participate on call with V&E team regarding work streams, matter updates, and related strategy.	1.10
03/31/22	EMME	Attend portion of conference regarding works in process and case updates (.5); conference with V&E team regarding strategy and next steps (.6).	1.10
03/31/22	KIVA	Attend portion of conference with V&E team regarding works in progress.	0.30

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Rockall Energy Holdings, LLC August 9, 2022 Page 27

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Case Administration

Initials	Name	Hours	Eff. Rate	Amount
TDAI	Taylor Daily	0.30	590.00	177.00
MAGA	Michael A. Garza	10.00	860.00	8,600.00
GRHO	George R. Howard	0.30	1285.00	385.50
LRKA	Lauren R. Kanzer	13.70	975.00	13,357.50
EMME	Elias M. Medina	14.60	590.00	8,614.00
DSME	David S. Meyer	8.00	1325.00	10,600.00
EENE	Elizabeth E. Neuman	72.30	310.00	22,413.00
MJPY	Matthew J. Pyeatt	8.30	910.00	7,553.00
ERHI	Emily Rhine	0.30	590.00	177.00
TGSP	Trevor G. Spears	2.70	702.22	1,896.00
KIVA	Kiran Vakamudi	2.10	790.00	1,659.00
JCWI	John C. Wimberly	0.50	890.00	445.00
SAZO	Sara Zoglman	8.30	590.00	4,897.00
Total		141.40		80,774.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Corporate Governance and Board Matters

Date	Initials	Description	Hours
03/09/22	BMIB	Review and analyze organizational documents.	1.30
03/10/22	BMIB	Review and revise updated stock certificates.	1.70
03/11/22	DSME	Review board update (.2).	0.20
03/11/22	LRKA	Draft board update following hearing (.2); correspond with David Meyer, board regarding same (.2).	0.40
03/11/22	BMIB	Prepare stock ledgers for Rockall Agent Corp. and Rockall Intermediate Inc.	0.90
03/14/22	TGSP	Draft board minutes (2.0); correspond with V&E team regarding same (.2).	2.20
03/15/22	TGSP	Finalize minutes (.6); correspond with V&E team regarding same (.1).	0.70
03/16/22	TGSP	Correspond with V&E team regarding diligence requests (.4); draft board minutes (2.5).	2.90
03/17/22	DSME	Prepare for board meeting.	0.20

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Re: Restructuring Advice

03/17/22	MAGA	Prepare agenda and materials for board meeting (.5); review and revise board minutes (1.4).	1.90
03/17/22	TGSP	Correspond with V&E team regarding diligence requests related to board investigation (.2); draft board minutes (1.0); correspond with V&E team regarding same (.4).	1.60
03/18/22	GGRI	Attend board call to discuss status of proceedings and liquidity forecast.	0.50
03/18/22	YJEO	Review internal records to confirm certain governance matters.	0.30
03/18/22	DSME	Attend board meeting.	0.50
03/18/22	LRKA	Correspond with V&E team regarding board materials (.3); prepare for and attend board meeting (.8).	1.10
03/18/22	EMME	Review Company VDR for corporate organization information (.2); correspond with V&E team regarding same (.1).	0.30
03/18/22	TGSP	Correspond with Board and V&E team regarding board meeting materials (.3); attend board meeting (.5).	0.80
03/21/22	DSME	Review board updates (.2); correspond with Lauren Kanzer regarding same (.1).	0.30
03/21/22	EMME	Correspond with V&E team regarding Weil diligence (.2); coordinate Weil diligence production (.3).	0.50
03/22/22	MWMO	Review correspondence regarding investigation diligence.	0.10
03/22/22	RLPE	Confer with V&E team and David Mirkin regarding ongoing and outstanding diligence requests from Weil.	0.40
03/22/22	DSME	Attend and participate in conference call with the Board.	0.50
03/22/22	LRKA	Prepare for and attend meeting with the Board regarding employee programs.	1.10
03/22/22	MAGA	Review and revise board minutes.	0.80
03/22/22	TGSP	Attend board meeting (.6); draft revisions to minutes (.8).	1.40
03/23/22	YJEO	Review and respond to correspondence relating to certain governance matters.	0.50
03/23/22	EMME	Correspond with V&E MACM team regarding corporate org documents (.2); correspond with V&E and Weil teams and Company regarding Weil diligence (.8).	1.00
03/24/22	LRKA	Conference with V&E team and Weil regarding case issues.	0.30

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Rockall Energy Holdings, LLC August 9, 2022 Page 29

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Re: Restructuring Advice

03/24/22	MAGA	Review and revise board materials (.6); confer with V&E, Ankura, and Lazard teams regarding same (.4).	1.00
03/24/22	TGSP	Correspond with V&E team regarding board materials related to Comite (.3); review same (.4); draft agenda for board meeting (.3); correspond with V&E team regarding same (.1); review and revise Ankura board materials (.6); confer and correspond with Ankura regarding same (.2); correspond with Company advisors and Board regarding agenda and materials for board meeting (.3).	2.20
03/25/22	LRKA	Attend board meeting (.6); prepare for same (.4).	1.00
03/25/22	MAGA	Prepare for and participate on board call (.8); confer with V&E team in preparation for same (.1).	0.90
03/25/22	TGSP	Attend board meeting.	0.60
03/26/22	DSME	Conference with Weil regarding investigation (.4); correspond with Lauren Kanzer regarding same (.1).	0.50
03/26/22	LRKA	Conference with Weil regarding document requests, investigation update.	0.40
03/27/22	LRKA	Conference with Bill Transier regarding board meeting follow-ups.	0.20
03/28/22	TGSP	Draft minutes (1.3); correspond with V&E team regarding minutes (.3).	1.60
03/29/22	YJEO	Review and respond to correspondence relating to governance matters (.5).	0.50
03/29/22	LRKA	Review draft February board minutes (1.0); correspond with Trevor Spears regarding same (.2); conference call with Weil and V&E teams regarding investigation status (.6).	1.80
03/29/22	BMIB	Review LLC Agreement of Rockall Energy Holdings, LLC regarding governance questions (2.0); correspond with V&E team re same (.4).	2.40
03/30/22	LRKA	Correspond with V&E team regarding board matters.	0.30
03/30/22	BMIB	Prepare board consent of Rockall Energy Holdings, LLC.	1.60
03/30/22	MAGA	Confer with V&E, Ankura, Lazard and management teams regarding board meeting, agenda, and materials.	0.20
03/30/22	TGSP	Draft revisions to board minutes (1.1); correspond with V&E team regarding same (.6); correspond with Board regarding same (.2); correspond with V&E team regarding board materials (.2).	2.10

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Re: Restructuring Advice

03/31/22	YJEO	Review and comment on board resolutions (.6); review and respond to correspondence re same (.4).	1.00
03/31/22	DSME	Prepare for board meeting (.5); conference with S. Pinnsonault regarding same (.3).	0.80
03/31/22	BMIB	Conduct research in furtherance of chapter 11 cases (1.3); review and revise resolutions of Rockall Energy Holdings, LLC (.6).	1.90
03/31/22	TGSP	Correspond with V&E team, Ankura, and Lazard regarding board materials (.3); review board materials (.3); correspond with V&E team regarding same (.2); correspond with Board regarding same (.3).	1.10

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 31

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Corporate Governance and Board Matters

Initials	Name	Hours	Eff. Rate	Amount
BMIB	Brandon M. Brunet	9.80	685.00	6,713.00
YJEO	Yong J. Eoh	2.30	860.00	1,978.00
MAGA	Michael A. Garza	4.80	860.00	4,128.00
GGRI	Guy Gribov	0.50	1095.00	547.50
LRKA	Lauren R. Kanzer	6.60	975.00	6,435.00
RLPE	Rebecca L. Matthews	0.40	1155.00	462.00
EMME	Elias M. Medina	1.80	590.00	1,062.00
DSME	David S. Meyer	3.00	1325.00	3,975.00
MWMO	Matthew W. Moran	0.10	1285.00	128.50
TGSP	Trevor G. Spears	17.20	790.00	13,588.00
Total		46.50		39,017.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Employee Benefits and Compensation

Date	Initials	Description	Hours
03/09/22	SMT	Review and revise KEIP and KERP drafts.	0.80
03/09/22	MJSP	Draft KERP and KEIP documents (5.1); correspond with V&E team regarding same (.5).	5.60
03/11/22	SMT	Correspond with V&E team regarding KEIP draft.	0.30
03/11/22	MJSP	Draft individual KEIP participation agreement letters (.7); correspond with V&E team regarding same (.2).	0.90
03/13/22	MAGA	Confer with Ankura and management team regarding compensation and benefit programs.	0.30
03/14/22	LRKA	Review and comment on KEIP/KERP plan materials (1.2); correspond with Missy Spohn, Shane Tucker regarding same (.2); conference call with V&E team regarding KEIP/KERP motions (.5).	1.90
03/14/22	MAGA	Prepare for and participate on call with V&E team regarding KEIP and KERP motions (.5); conduct research regarding same (.6).	1.10
03/14/22	SAZO	Attend call with V&E team regarding KERP and KEIP motions (.5); work related to KERP and KEIP motions (.5).	1.00
03/15/22	MJSP	Review comments on KERP and KEIP documents from V&E	1.20

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Re: Restructuring Advice

		team (.5); correspond with V&E team regarding same (.7).	
03/15/22	DSME	Review KEIP/KERP (.3); correspond with V&E team regarding same (.5).	0.80
03/15/22	LRKA	Conference calls with V&E team regarding KEIP/KERP (1.3); review materials regarding same (.6).	1.90
03/15/22	MAGA	Prepare for and participate on calls with V&E team regarding KERP and KEIP programs.	1.60
03/15/22	SAZO	Attend calls with V&E team regarding KEIP and KERP and related matters (1.3); review KEIP and KERP information and work related to the same (1.2); draft KERP motion (3.9).	6.40
03/16/22	SMT	Conference with V&E team regarding outstanding KERP and KEIP drafting issues (.5); review same (.2).	0.70
03/16/22	MJSP	Attend call with V&E team regarding KEIP and KERP documents (.5); draft revisions to KEIP and KERP documents (1.8); correspond with Lauren Kanzer regarding same (.4).	2.70
03/16/22	LRKA	Correspond with V&E team regarding KEIP/KERP matters.	0.60
03/16/22	MAGA	Review and revise motion to approve KERP (.8); confer with V&E team regarding same (.3).	1.10
03/16/22	SAZO	Draft KEIP and KERP motions (6.4); analyze issues related to same (1.3); correspond with V&E team regarding same (.5).	8.20
03/17/22	SMT	Correspond with V&E team regarding KEIP plan document and participation agreement.	0.50
03/17/22	MJSP	Draft revisions to the KEIP and KERP documents (1.2); correspondence with Lauren Kanzer, Sara Zoglman and David Meyer regarding KEIP and KERP documents (.6).	1.80
03/17/22	DSME	Correspond with Lauren Kanzer regarding KEIP/KERP (.2); conference with V&E team regarding KEIP (.3); review same (.8); correspond with V&E team regarding same (.2).	1.50
03/17/22	LRKA	Review and revise KEIP/KERP documents (.5); correspond with V&E team regarding same (.2).	0.70
03/17/22	SAZO	Draft KEIP and KERP motions (5.6); correspond with V&E team regarding same (.5); attend call with V&E team regarding KEIP and KERP matters (.5).	6.60
03/18/22	SMT	Correspond with V&E team regarding KEIP revisions (.4); review revised KEIP and KERP documentation (.8).	1.20
03/18/22	MJSP	Review latest revisions to KERP documents.	0.80

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03/18/22	DSME	Correspond with V&E team regarding KEIP/KERP (.2); correspond with Lauren Kanzer regarding KEIP (.3); review KEIP/KERP (.6).	1.10
03/18/22	LRKA	Correspond with client regarding KEIP/KERP (.4); review and comment on draft motions (.8); correspond with Sara Zoglman regarding same (.1).	1.30
03/18/22	MAGA	Review and revise KERP and KEIP motions (3.3); confer with V&E team regarding same (1.1).	4.40
03/18/22	SAZO	Draft and revise KEIP and KERP motions and work related to same (3.4); correspond with V&E team regarding same (.5).	3.90
03/19/22	SMT	Correspond with V&E team regarding KERP and KEIP plan document revisions (.3); review KEIP and KERP motions (.5).	0.80
03/19/22	MJSP	Correspondence with Lauren Kanzer and Shane Tucker regarding KEIP and KERP documents.	0.40
03/19/22	RLPE	Correspond with V&E teams regarding declaration for KEIP/KERP motions.	0.30
03/19/22	LRKA	Conference with Lewis Gillies regarding KERP/KEIP (.3); correspond with V&E team regarding same (.3).	0.60
03/20/22	MJSP	Draft revisions to KERP and KEIP documents (1.1); correspond with Lauren Kanzer regarding same (.3).	1.40
03/20/22	DSME	Review KERP motion.	0.70
03/20/22	LRKA	Review and comment on revised program documents (.4); review comments to KEIP/KERP motions (.2); correspond with Sara Zoglman regarding open issues (.2).	0.80
03/20/22	SAZO	Draft declaration in support of the KERP and KEIP motions.	4.90
03/21/22	SMT	Review revised KEIP (.4); review revised KERP (.3); correspond regarding KERP (.2).	0.90
03/21/22	MJSP	Review of correspondence from Lewis Gillies and Scott Pinonnault regarding KERP documents.	0.60
03/21/22	DSME	Correspond with V&E team regarding KEIP/KERP (.3); attend conference with V&E team regarding KEIP/KERP (.5).	0.80
03/21/22	LRKA	Review and comment on KEIP/KERP declaration (1.3); review and comment on KEIP and KERP motions (1.0); correspond with Company and Scott Pinonnault regarding KEIP and KERP (.4); conference with V&E team regarding same (1.5); correspond with Board regarding same (.2).	4.40
03/21/22	MAGA	Prepare for and participate on call with V&E team regarding	0.80

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August 9, 2022

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Billing Attorney William C. Smith

Re: Restructuring Advice

		KERP/KEIP motion (.5); correspond with V&E team regarding same (.3).	
03/21/22	SAZO	Prepare for and participate on call with V&E team regarding KEIP/KERP (.5); review and revise KEIP motion (2.2); review and revise KERP motion (1.8); review and revise declaration in support of KEIP and KERP motions based on comments received (1.8).	6.30
03/22/22	SMT	Attend conference with V&E team, Board regarding KEIP and KERP documents (.5); review revised KERP (.3).	0.80
03/22/22	MWMO	Review and revise KEIP motion and begin review of supporting evidence.	1.20
03/22/22	MJSP	Review and revise KERP (.5); correspondence with V&E team regarding same (.2); attend conference call with board members to discuss KERP and KEIP documents (.5).	1.20
03/22/22	DSME	Review and revise Pinonnault declaration regarding KEIP/KERP motions (.5); review KEIP/KERP motion (.7).	1.20
03/22/22	LRKA	Review and comment on KEIP/KERP motions and declaration (.9); correspond with V&E team regarding same (.3).	1.20
03/22/22	SAZO	Attend call with board to discuss KERP and KEIP (.5); review and revise KERP motion (1.1); review and revise KEIP motion (1.3); review and revise KEIP/KERP declarations (1.1); review and respond to correspondence with V&E team and management team regarding same (.5).	4.50
03/23/22	SMT	Review revised KEIP and KERP (.5); correspond with V&E team regarding KERP and KEIP (.3).	0.80
03/23/22	MWMO	Review and revise KERP motion (.8); review and revise Pinonnault Declaration in support of KEIP/KERP motions (.5).	1.30
03/23/22	LRKA	Correspond with V&E team, Cleary, and client regarding KEIP/KERP (.4); review materials regarding same (.3).	0.70
03/23/22	MAGA	Confer with V&E team regarding KERP and KEIP motions (.5); conduct research in furtherance of same (.6).	1.10
03/23/22	SAZO	Revise KEIP motion (.9); revise KERP motion (1.5); correspond with lenders' counsel and V&E team regarding same (.5); confer with V&E team regarding same (.5); review and respond to email correspondence with V&E team, client regarding same (.4); revise KEIP motion and plan documents (1.1).	4.90
03/24/22	SMT	Review revised KERP and KEIP (.5); correspond with V&E team regarding KERP and KEIP revisions (.2).	0.70

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Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

03/24/22	MJSP	Review Cleary's comments to KERP and KEIP documents (.8); confer and correspond with V&E team regarding same (.4).	1.20
03/24/22	LRKA	Correspond with V&E team regarding KEIP/KERP (.3); prepare for and participate in conference call with management team, Scott Pinsonnault and V&E team regarding same (.6).	0.90
03/24/22	MAGA	Prepare for and participate on call with V&E team, Ankura team, and management team regarding KERP and KEIP motions (.8).	0.80
03/24/22	SAZO	Attend call with client re KEIP and KERP (.6); work related to the KEIP and KERP materials and motions (2.3); correspondence with V&E team re the same (.4).	3.30
03/25/22	SMT	Conference regarding KEIP and KERP (.5); correspond with V&E team regarding KERP revisions (.3).	0.80
03/25/22	MJSP	Conference call with Cleary attorneys and V&E attorneys to discuss KEIP and KERP documents (.5); correspondence with Shane Tucker regarding deferred compensation plan rules (.2); review of changes made to KEIP and KERP documents (.5).	1.20
03/25/22	LRKA	Review KEIP/KERP comments (.3); correspond with Sara Zoglman regarding same (.2); prepare for and attend conference call with Cleary team and Sara Zoglman regarding same (.7); review and comment on KEIP and KERP (.6); correspond with V&E team, client regarding same (.3).	2.10
03/25/22	SAZO	Attend call with lenders' counsel regarding KERP/KEIP (.4); revise same (3.4); correspondence with the company regarding KEIP/KERP matters (.7); review due diligence for employment agreements (.3).	4.80
03/25/22	EMME	Correspond with V&E team regarding KERP/KEIP research.	0.20
03/26/22	LRKA	Review KEIP and KERP motions, Pinsonnault declaration (.4); correspond with Sara Zoglman regarding same (.1).	0.50
03/27/22	SAZO	Draft Bonebrake declaration in support of KEIP.	1.70
03/28/22	SMT	Correspond regarding KEIP and KERP documentation.	0.10
03/28/22	MJSP	Review of correspondence from the company regarding KEIP and KERP motions and potential hearing dates (.3); review of Cleary's comments to KEIP and KERP documents (.5).	0.80
03/28/22	LRKA	Review comments to KEIP/KERP motions (.3); correspond with V&E team regarding same (.4).	0.70

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03/28/22	SAZO	Revise KEIP and KERP and related work (1.3); correspond with V&E team, client, and other advisors regarding KEIP and KERP matters (.7); draft declarations regarding KEIP and KERP (2.1).	4.10
03/29/22	MWMO	Review comments from Committee regarding KEIP and KERP.	0.20
03/29/22	MJSP	Review KERP and KEIP matters (1.0); correspond with Sara Zogelman regarding retention and incentive awards (.6).	1.60
03/29/22	LRKA	Correspond with V&E team regarding KEIP/KERP motions (.6); correspond with Pachulski regarding same (.2); review filing versions regarding same (.4); conferences with Scott Pinsonnault regarding same (.4).	1.60
03/29/22	MAGA	Confer with V&E and Ankura teams regarding wages and benefits programs and first day motion.	0.80
03/29/22	SAZO	Prepare KERP letters and KEIP participation agreements (1.0); work related to UCC requests for KEIP and KERP matters (1.5); revise KEIP and KERP motions and related declarations (.8); correspond with V&E team regarding same (.4).	3.70
03/30/22	MJSP	Review final KERP and KEIP documents.	0.30
03/30/22	RLPE	Correspond with V&E team regarding evidence and declarations in support of KERP/KEIP motions (.1); review same (.4).	0.50
03/30/22	DSME	Correspond with V&E team regarding KEIP/KERP (.3); conference with Scott Pinsonnault regarding same (.3); review KEIP/KERP declarations (.4).	1.00
03/30/22	SAZO	Review and revise declaration in support of KEIP and KERP motions (1.4); correspond with V&E team regarding same (.8); draft declaration in support of KERP motion (2.1); review and revise responses to UCC diligence requests regarding KEIP and KERP matters (.3).	4.60
03/31/22	MWMO	Review KEIP motion (.4); review and revise Pinsonnault declaration in support of the KEIP and KERP (.4); review and revise Gillies declaration in support of the KERP (.3); review KERP motion in connection with same (.2).	1.30
03/31/22	RLPE	Correspond with V&E restructuring team regarding evidence and declarations in support of KEIP/KERP motions (.3); confer with restructuring and litigation team on comments to declarations (.4).	0.70
03/31/22	DSME	Review KEIP/KERP declarations.	0.40

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03/31/22	MAGA	Confer with V&E and Ankura teams regarding wages motion (.5); review and revise order regarding same (.4); revise and incorporate comments related to KEIP and KERP declarations (1.5); correspond with V&E team regarding same (.8).	3.20
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Re: Restructuring Advice

Summary of services - Employee Benefits and Compensation

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	15.20	860.00	13,072.00
LRKA	Lauren R. Kanzer	19.90	975.00	19,402.50
RLPE	Rebecca L. Matthews	1.50	1155.00	1,732.50
EMME	Elias M. Medina	0.20	590.00	118.00
DSME	David S. Meyer	7.50	1325.00	9,937.50
MWMO	Matthew W. Moran	4.00	1285.00	5,140.00
MJSP	Melissa J. Spohn	21.70	1015.00	22,025.50
SMT	Shane M. Tucker	8.40	1325.00	11,130.00
SAZO	Sara Zogelman	68.90	590.00	40,651.00
Total		147.30		123,209.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Employment and Fee Applications

Date	Initials	Description	Hours
03/14/22	EMME	Draft V&E retention application (3.9); correspond with V&E team regarding same (.3).	4.20
03/15/22	MAGA	Confer with V&E and Lazard teams regarding retention applications (.5); review and revise V&E retention application (1.0).	1.50
03/15/22	EMME	Correspond with V&E team regarding V&E retention application (.2); revise V&E retention application (1.6).	1.80
03/15/22	TGSP	Correspond with V&E team regarding Lazard fee application (.3); conduct research regarding same (.6).	0.90
03/16/22	MAGA	Review and revise V&E retention application.	0.30
03/16/22	KIVA	Draft Stretto retention application as Debtors' administrative advisor (2.6); conduct research regarding same (.3); correspond with V&E team regarding same (.3).	3.20
03/17/22	LRKA	Review and revise Lazard retention application (1.1); review and revise Stretto administrative agent application (.7); correspond with V&E team regarding same (.3).	2.10
03/17/22	MAGA	Review and revise V&E retention application (.9); review and revise Stretto retention application (.8); review and revise Lazard retention application (1.2); review and revise Ankura retention application (1.0).	3.90

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03/17/22	EMME	Correspond with V&E, Ankura teams regarding OCP issues (.6); draft OCP motion (2.4); research regarding same (.3); conference with Ankura team regarding OCP issues (.2); review and revise V&E retention application (.9); correspond with V&E team regarding same (.7); correspond with Lazard team regarding interested parties list (.1).	5.20
03/17/22	TGSP	Draft Lazard employment application (5.4); research regarding same (.8); correspond with V&E team regarding same (.7).	6.90
03/17/22	KIVA	Draft Ankura retention application (2.3); revise same with comments from Mike Garza (.2); correspond with Lauren Kanzer and Mike Garza regarding same (.2); revise Stretto retention application with comments from Mike Garza and Lauren Kanzer (.4).	3.10
03/18/22	LRKA	Review and comment on Ankura retention application (.9); correspond with V&E team regarding same (.2); correspond with V&E team regarding OCPs (.2).	1.30
03/18/22	MAGA	Review and revise V&E retention application (1.0); review and revise Lazard retention application (1.0); review and revise Stretto retention application (.8).	2.80
03/18/22	EMME	Research regarding V&E retention application and local rules (.7); correspond with V&E team regarding same (.2); research regarding OCP motion (.3); review and revise OCP motion (.4).	1.60
03/18/22	TGSP	Draft interim compensation motion (4.1); correspond with V&E team regarding same (.2); draft revisions to Lazard retention application (.6); correspond with V&E team and Lazard regarding same (.4).	5.30
03/18/22	KIVA	Revise Ankura retention application with comments from Lauren Kanzer (.4); correspond with Lauren Kanzer regarding same (.1); correspond with Swapna Deshpande regarding same (.2).	0.70
03/19/22	LRKA	Review and comment on V&E retention application (.9); review materials regarding same (.4).	1.30
03/20/22	DSME	Review and revise V&E retention application (.7); correspond with V&E team regarding same (.4).	1.10
03/20/22	TGSP	Research and review indemnification provisions (.6); correspond with V&E team regarding same (.2); correspond with V&E team regarding retention applications (.1).	0.90
03/21/22	RLPE	Review and revise application to employ V&E and provide comments on same (.8); review and revise application to	1.60

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Re: Restructuring Advice

		employ Ankura and confer with Eli Sterbcow on comments (.8).	
03/21/22	LRKA	Review and comment on interim compensation motion (.6); correspond with V&E team regarding same (.1); review and comment on OCP motion (.6); correspond with V&E team regarding same (.2).	1.50
03/21/22	EMME	Review and revise retention application (1.9); confer with V&E team regarding same (.6); review correspondence regarding same (.5); review and revise OCP Motion (2.5); confer with V&E team regarding same (.3).	5.80
03/21/22	TGSP	Draft revisions to Lazard application regarding indemnification provisions (.4); correspond with V&E team regarding indemnification provisions and other retention applications (.8); research regarding same (.7).	1.90
03/21/22	KIVA	Review Stretto retention application order (.2); revise Ankura retention application with comments from Lauren Kanzer and Ankura Team (.8); correspond with V&E and Ankura teams regarding same (.1); draft correspondence to Cleary team regarding retention applications (.2).	1.30
03/22/22	RLPE	Review and revise Stretto and Lazard retention applications (.8); confer with V&E team regarding revisions to applications, proposed orders and related declarations (.7).	1.50
03/22/22	DSME	Review retention applications (.4); review and revise Meyer Declaration regarding same (.5).	0.90
03/22/22	LRKA	Review revised OCP motion, interim compensation motion, and Lazard retention application (.7); correspond with V&E team regarding same (.2).	0.90
03/22/22	MAGA	Review and revise V&E retention application (.5); review and revise OCP motion (.3); confer with V&E and Cleary teams regarding various employment applications and related motions (.5).	1.30
03/22/22	EMME	Attend and participate in conference with Company advisors regarding OCP motion (.3); confer with V&E team regarding same (.3); review and revise OCP motion (1.3); review and revise V&E retention application (2.5); correspond with V&E team regarding same (.3).	4.70
03/22/22	TGSP	Correspond with Sidley, Lazard and V&E team regarding Lazard retention application (.6); review comments from same to same (.4); draft revisions to interim compensation motion (.9); correspond with V&E team regarding same (.3).	2.20
03/22/22	KIVA	Review and revise Stretto and Ankura applications with comment from V&E team (.2); confer with Ankura team	0.40

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		regarding same (.1); correspond with Cleary team regarding retention applications (.1).	
03/23/22	RLPE	Confer with V&E team on retention applications and declaration issues.	0.30
03/23/22	MAGA	Review and revise retention applications (.8); confer with V&E and Ankura teams regarding same (.4); review and revise interim compensation motion (.3); confer with V&E team regarding retention issues (.3).	1.80
03/23/22	EMME	Correspond with V&E and Ankura teams regarding interested parties list (.2); correspond with Cleary regarding OCP motion (.4); correspond with Ankura team regarding Ankura retention (.1); review and revise, retention applications, interim compensation motion, and OCP motion (1.6).	2.30
03/23/22	TGSP	Correspond with Sidley regarding Lazard fee application (.6); correspond with Cleary regarding same (.2); correspond with V&E team regarding same (.5); prepare to file OCP and interim compensation motions and retention applications (.6).	1.90
03/23/22	KIVA	Revise Ankura retention application with comments from Ankura team (.4); confer with Ankura team regarding same (.2); revise Stretto retention application (.4); review and revise Lazard fee application (.5); correspond with V&E team regarding same (.1).	1.60
03/24/22	TGSP	Correspond with V&E team regarding retention applications at request of the Committee (.1); correspond with Sidley regarding Lazard application (.1).	0.20
03/24/22	KIVA	Correspond with Ankura and Stretto teams regarding filed versions of retention applications.	0.20
03/28/22	EMME	Correspond with V&E team regarding V&E retention application (.2).	0.20
03/29/22	MAGA	Confer with Deloitte regarding ordinary course employment motion and related issues.	0.30
03/29/22	EMME	Correspond with V&E team regarding V&E retention application work streams (.1).	0.10
03/30/22	DSME	Correspond with V&E team regarding V&E retention application.	0.30
03/30/22	EMME	Correspond with V&E team regarding V&E retention application (.2); research regarding same (1.6); draft memo summarizing research (3.5).	5.30
03/31/22	EMME	Correspond with V&E team regarding retention application (.3); review and revise research regarding same (2.1);	3.40

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Re: Restructuring Advice

coordinate with Liz Neuman regarding same (.2); conference
with Pachulski and V&E team regarding same (.7);
correspond with V&E team regarding same (.1).

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Rockall Energy Holdings, LLC August 9, 2022 Page 43

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Employment and Fee Applications

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	11.90	860.00	10,234.00
LRKA	Lauren R. Kanzer	7.10	975.00	6,922.50
RLPE	Rebecca L. Matthews	3.40	1155.00	3,927.00
EMME	Elias M. Medina	34.60	590.00	20,414.00
DSME	David S. Meyer	2.30	1325.00	3,047.50
TGSP	Trevor G. Spears	20.20	790.00	15,958.00
KIVA	Kiran Vakamudi	10.50	790.00	8,295.00
Total		90.00		68,798.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Employment and Fee Application Objections

Date	Initials	Description	Hours
03/31/22	MWMO	Confer with V&E team regarding potential objection to retention.	0.30
03/31/22	RLPE	Attend conference with Committee counsel regarding potential objection to V&E retention and related litigation issues.	0.70
03/31/22	DSME	Conference with Pachulski team regarding V&E retention (.7); conference with V&E team regarding same (.3).	1.00

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Re: Restructuring Advice

Summary of services - Employment and Fee Application Objections

Initials	Name	Hours	Eff. Rate	Amount
RLPE	Rebecca L. Matthews	0.70	1155.00	808.50
DSME	David S. Meyer	1.00	1325.00	1,325.00
MWMO	Matthew W. Moran	0.30	1285.00	385.50
Total		2.00		2,519.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Financing and Cash Collateral

Date	Initials	Description	Hours
03/09/22	GGRI	Review revised DIP credit agreement and order (2.2); calls with local counsel, Cleary, Ankura and V&E team regarding same (2.4).	4.60
03/09/22	MJPY	Work on interim DIP order comments (1.6); work on DIP credit agreement comments (1.2); evaluate DIP declaration (.7); evaluate DIP checklist (.3); call with lender counsel regarding DIP order (.4); call with Ankura regarding DIP reporting (.4); evaluate DIP budget (.5).	5.10
03/09/22	ARMU	Review and revise closing checklist (.3); review schedules and collateral documents (4.2); confer and correspond with V&E team and Cleary team regarding same (2.4).	6.90
03/09/22	TDAI	Update closing checklist (.1); review and revise credit agreement schedules (.7); review and revise draft credit agreement, collateral documents and deliverables regarding updated diligence (4.9); attend to DACA matters (.3); attend to mortgage exhibit matters (.5); review stock certificates and draft stock powers (.2).	6.70
03/09/22	KIVA	Revise DIP financing motion and order (2.9); revise attorney checklist with comments from V&E team (.8); review and revise Tempke declaration with comments from V&E and Lazard teams (.6); review budget regarding DIP financing (.3); review changes to DIP financing credit agreement and schedules (.4); correspond with Taylor Daily regarding same (.1).	5.10
03/09/22	GRHO	Review/analyze and comment on further revisions to Interim DIP Order (.8); review/analyze and comment on further revisions to DIP Motion and related pleadings (1.2); review/analyze and comment on further revisions to DIP	4.70

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		Credit Agreement (1.0); correspond with Matt Pyeatt, Kiran Vakamudi, Guy Gribov, Taylor Daily and Arthur Munoz regarding same (.9); calls with Sean O'Neal (Cleary) regarding same (.8).	
03/10/22	GGRI	Discuss status of DIP funding and deliverables with V&E team (1.9); review materials regarding same (.7); discuss newly filed vendor liens with V&E team (1.0); discuss calculation of interest with V&E team (.4).	4.00
03/10/22	DSME	Review DIP budget (.3); calls with V&E team regarding same (.2).	0.50
03/10/22	MJPY	Evaluate U.S. Trustee comments to DIP order (.4); call with lender counsel regarding same (.4); calls with Ankura regarding DIP budget (.6); evaluate revised budget (.3); calls with U.S. Trustee regarding DIP budget and comments to DIP order (1.0); call with V&E team regarding DIP presentation (.5); evaluate precedent to support same (.5); prepare for DIP presentation (2.6); call with Lazard regarding first-day hearing preparation on DIP motion (.6).	6.90
03/10/22	ARMU	Review and revise DIP Credit Agreement (3.7); correspond with V&E and Cleary teams regarding same (.9).	4.60
03/10/22	TDAI	Review stock certificates, draft related stock powers and discuss with V&E team (.2); review mortgage exhibits and discuss with V&E, company, local counsel and Cleary teams (.4); compile documents, revise deliverables and closing matters (2.6); review draft fixture filings (.6); review and revise schedules and exhibits to credit agreement and discuss related matters with V&E and Cleary teams (1.9).	5.70
03/10/22	KIVA	Review and revise DIP financing motion and order (2.3); revise attorney checklist regarding same with comments from George Howard and V&E team (.6); correspond with V&E team regarding same (.2); prepare same for filing (.3); correspond with Mike Garza regarding same (.1); attend witness preparation call with V&E and Lazard teams (.7); draft chart summarizing US Trustee issues and responses (1.1); attend conference with US Trustee regarding same (1.0).	6.30
03/10/22	GRHO	Review and analyze comments on DIP financing from US Trustee (.8); correspond with Matt Pyeatt and Kiran Vakamudi regarding same (.5); call with US Trustee regarding same (1.0); draft/revise hearing notes for approval of DIP financing and review of related case law and documentation (2.6); correspond with Matt Pyeatt and Kiran Vakamudi regarding same (.5); calls and emails with Philip Eisenberg (Locke Lord) regarding DIP Order language (.3).	5.70
03/11/22	GGRI	Review and comment on DIP order (1.2); discuss latest updates to timing of DIP and deliverables with V&E team	2.30

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Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

(1.1).

03/11/22	MJPY	Prepare for first-day hearing DIP presentation (1.0); work on hearing outline to support same (.8); call with V&E restructuring team to support same (.5); call with lender counsel regarding DIP order (.3); evaluate DIP budget (.3); calls with creditors regarding DIP order (.6); correspond with V&E team regarding same (.2).	3.70
03/11/22	ARMU	Correspond with V&E, Cleary, Company and local counsel regarding DIP Credit Agreement and corresponding loan documents (2.8); review closing matters (.8).	3.60
03/11/22	TDAI	Review and respond to closing matters (1.4); review and analyze North Dakota mortgage exhibit matters (.3); distribute draft DACAs to Cleary team and discuss with V&E team (.1).	1.80
03/11/22	KIVA	Attend conferences with V&E team regarding DIP financing (.5); correspond with Matt Pyeatt and George Howard regarding same (.2); review and revise interim DIP financing order (.3); correspond with opposing counsel regarding same (.2); correspond with court staff regarding entry of interim order (.1).	1.30
03/11/22	GRHO	Plan and prepare for hearing on interim approval of DIP Financing (.8); call with Matt Pyeatt and Kiran Vakamudi regarding same (.5); correspond with Philip Eisenberg (Locke Lord) and Kevin Maraist (Anderson, Lehrman, Barre & Maraist, LLP) regarding resolution of potential DIP objections (.3).	1.60
03/12/22	MJPY	Evaluate entered interim DIP order and budget inquiry (.4); correspond with Ankura regarding same (.2).	0.60
03/12/22	ARMU	Review credit agreement and schedules related to closing of DIP Credit Agreement.	1.50
03/12/22	TDAI	Review as-extracted collateral financing statements (.4); compile and review documents (.8); review and revise post-closing agreement and discuss with V&E team (.4).	1.60
03/13/22	MJPY	Correspond with V&E finance team regarding DIP closing issues (.4); evaluate final DIP credit agreement and related exhibits (.2); work on comments to same (.5).	1.10
03/13/22	ARMU	Attend to closing call of DIP Credit Agreement (.4); correspond with V&E team regarding open issues related to same (1.2); review compiled documents related to same (2.3).	3.90
03/13/22	TDAI	Review and revise post-closing agreement (.1); review and respond to closing matters (3.4); attend closing checklist call with Cleary and V&E teams (.4); review as-extracted collateral financing statements (.2); review compiled mortgages (.6).	4.70

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03/14/22	GGRI	Attend to final DIP document changes and deliverables.	1.90
03/14/22	MJPY	Work on DIP credit agreement closing issues (1.1); attend closing call (.3); correspond with V&E team regarding closing (.3); call with V&E restructuring team regarding DIP matters and next steps (.1); call with Ankura regarding budget (.3); correspond with V&E team regarding same (.3); evaluate DIP order reporting requirements and milestones (.4).	2.80
03/14/22	ARMU	Attention to closing of DIP Credit Agreement (2.6); conferences and correspond with V&E team regarding same (.7).	3.30
03/14/22	TDAI	Attend to closing matters (1.8); correspond with V&E team, Cleary regarding same (.8).	2.60
03/14/22	KIVA	Review interim financing order regarding upcoming deadlines (1.3); draft summary regarding same (.8); correspond with V&E team regarding same (.2).	2.30
03/14/22	GRHO	Review and analyze final versions of DIP-related documentation (1.3); correspond with V&E team in connection with closing of DIP financing facility (.6).	1.90
03/15/22	MJPY	Evaluate DIP checklist and timeline (.3); correspond with V&E team regarding same (.1).	0.40
03/15/22	ARMU	Correspond with V&E team regarding local counsel and mortgage filings (1.4); attention to debt/lien baskets (.7).	2.10
03/15/22	TDAI	Respond to post-closing matters related to DIP credit agreement (.8); review deadlines and attend to diligence matters (1.1).	1.90
03/15/22	KIVA	Review credit agreement with respect to upcoming deadlines (2.2); draft summary regarding same (1.1); correspond with Sara Zoglman regarding same (.1).	3.40
03/16/22	MJPY	Evaluate issues regarding insurance premium financing and related lien matters (.5); call with V&E finance team regarding same (.2); correspond with client regarding same (.2); evaluate DIP checklist and timeline (.3); work on comments to same (.8); correspond with V&E finance team regarding same (.4).	2.40
03/16/22	ARMU	Review and revise DIP Financing Case Calendar (1.1); analyze issues related to mortgages (2.2); analyze issues related to control agreements (.5).	3.80
03/16/22	TDAI	Review and respond to post-closing matters related to DIP credit agreement (.8); review and revise DIP credit agreement and Interim Order calendar (.6); conference with V&E team	1.60

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		regarding status updates (.2).	
03/16/22	KIVA	Revise case calendar with comments from V&E finance team (.6); correspond with V&E team regarding same (.2).	0.80
03/17/22	MJPY	Call with Lazard regarding DIP financing (.3); correspond with V&E restructuring team regarding same (.6); evaluate language in financing materials (.2); work on comments to same (.3); correspond with Lazard regarding same (.2).	1.60
03/17/22	ARMU	Correspond with V&E team regarding Insurance Financing (.7); correspond with V&E team regarding mortgage (.6).	1.30
03/17/22	TDAI	Correspond with V&E team regarding professionals list (.1); correspond with V&E, Cleary and company teams regarding control agreements (.1).	0.20
03/17/22	GRHO	Call with Christian Tempke and Stephen Golmont (Lazard) regarding potential DIP financing options (.3); follow-up email correspondence with Matt Pyeatt regarding same (.3).	0.60
03/18/22	ARMU	Correspond with V&E team regarding DIP Credit Agreement.	0.50
03/18/22	TDAI	Discuss real estate deliverables with Ankura team (.1); review credit agreement and discuss with V&E team (.2).	0.30
03/18/22	KIVA	Conduct research regarding objections to DIP financing provisions (1.5); draft outline regarding same (.5).	2.00
03/21/22	MJPY	Correspond with V&E finance team regarding inquiry on DIP Credit Agreement (.2); evaluate same (.2).	0.40
03/21/22	TDAI	Respond to mortgage related correspondence.	0.10
03/21/22	KIVA	Draft response to DIP financing objections (3.2); conduct research regarding same (.7).	3.90
03/21/22	GRHO	Review/analyze and respond to questions regarding obligations under DIP Credit Agreement and Interim DIP Order.	0.70
03/22/22	DSME	Correspond with V&E team regarding budget variance testing (.2); review materials regarding same (.1).	0.30
03/22/22	ARMU	Review Control Agreements.	0.30
03/22/22	TDAI	Review and distribute draft BACAs.	0.10
03/22/22	KIVA	Draft response to potential objections to DIP financing (4.3); conduct research regarding same (1.0).	5.30
03/23/22	ARMU	Attend call with V&E team regarding work in process (.3); correspond with V&E team regarding financing matters (.3).	0.60

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03/23/22	KIVA	Draft and revise response to objections to DIP financing (2.4); review precedent regarding same (.4); correspond with V&E team regarding same (.1).	2.90
03/24/22	MJPY	Attend call with V&E restructuring team regarding DIP objection reply (.4); review and evaluate precedent to support same (.6); review draft reply and provide comments to same (1.1); correspond with V&E team regarding same (.2); correspond with Ankura regarding DIP funding and budget (.2); revise DIP order language (.5); correspond with lender counsel regarding same (.2).	3.20
03/24/22	ARMU	Review, evaluate, and respond to correspondence regarding Mortgages and Borrower Deliverables.	0.60
03/24/22	TDAI	Review and analyze draft BACAs (.5); attend call with V&E, company, JPM and Cleary teams regarding same (.2).	0.70
03/24/22	KIVA	Attend conference with V&E team regarding DIP financing and related matters (.3); review and revise draft objection with comments from Matt Pyeatt (.8).	1.10
03/25/22	MJPY	Revise DIP order regarding informal comments (.4); correspond with lender counsel and regarding same (.3); evaluate U.S. Trustee objection to DIP motion (.5); correspond with V&E team regarding same (.2); evaluate issues list regarding same (.2); correspond with lender counsel regarding final DIP order (.2).	1.80
03/25/22	ARMU	Correspond with V&E team regarding mortgage filings.	0.50
03/25/22	KIVA	Revise draft response to DIP objections with comments from Matt Pyeatt (2.1); conduct research regarding same (1.1); review objection from United States Trustee (.4); draft issues list regarding same (.5); revise same with comments from V&E team (.2); correspond with V&E team regarding same (.1).	4.40
03/25/22	GRHO	Review and analyze objection filed by the US Trustee to final approval of DIP financing (.8); correspond with Matt Pyeatt and Kiran Vakamudi regarding same (.2).	1.00
03/26/22	MJPY	Evaluate Final DIP Order draft (.5); revise same (.9); correspond with V&E team regarding same (.3).	1.70
03/26/22	KIVA	Review final DIP order draft (1.1); revise same with comments from Matt Pyeatt (.3); correspond with V&E and Cleary teams regarding same (.2).	1.60
03/27/22	MJPY	Evaluate comments to Final DIP Order (.3); correspond with V&E team regarding same (.2); correspond with Ankura regarding same (.2); evaluate DIP budget to support same	1.50

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		(.4); draft email response to lender counsel regarding same (.4).	
03/28/22	MWMO	Review issues raised by UCC related to DIP.	0.10
03/28/22	RLPE	Review and analyze Committee's DIP issues list and confer internally on potential solutions.	0.70
03/28/22	MJPY	Revise Final DIP Order (.5); correspond with lender counsel regarding same (.2); correspond with Ankura regarding lender response to DIP objection (.2); correspond with lender counsel regarding credit documentation diligence (.4); correspond with client regarding schedules to DIP Credit Agreement and potential amendments (.3); evaluate Committee DIP issues list (.6); correspond with V&E team regarding same (.2); correspond with client and advisors regarding same (.2).	2.60
03/28/22	ARMU	Correspond with V&E team regarding control agreement (.4); review DIP credit agreement (.8).	1.20
03/28/22	TDAI	Review control agreement matters (.5); review mortgage filing matters (.2); analyze credit agreement (.2); discuss same with V&E and company teams (.2).	1.10
03/28/22	EMME	Correspond with V&E FIN, RR teams regarding liens.	0.20
03/28/22	KIVA	Review Interim Order and Credit Agreement regarding milestones and events of default (.7); draft correspondence to V&E team regarding same (.2); review correspondence with V&E team regarding insurance financing and account control agreements (.2); review issues list regarding DIP financing from Committee (.3); draft summary and proposed responses regarding same (1.2).	2.60
03/28/22	GRHO	Review and analyze proposed revisions to final DIP order and related correspondence between V&E and Cleary (.8); correspond with Matt Pyeatt regarding open issues and next steps (.3).	1.10
03/29/22	MJPY	Evaluate DIP issues list received from Committee and work on proposed responses to same (.8); correspond with V&E team regarding same (.2); call with V&E restructuring team regarding same (.3); call with lender counsel regarding DIP issues list (.8); evaluate precedent (.6).	2.70
03/29/22	ARMU	Correspond with V&E team regarding DIP Credit Agreement.	0.30
03/29/22	TDAI	Review email correspondence with V&E team regarding DIP credit agreement (.1); discuss same with V&E team (.1).	0.20
03/29/22	KIVA	Conduct research regarding precedent provisions in financing orders (1.3); correspond with V&E team regarding same (.1);	2.20

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		attend conference with V&E and Cleary teams regarding Committee issues list (.8).	
03/29/22	GRHO	Review, analyze, and revise issues list from creditors' committee (.7); call with V&E team regarding same (.3); call with Sean O'Neal and Jane VanLare (Cleary) regarding same (.8).	1.80
03/30/22	MJPY	Call with Ankura regarding DIP model and Committee diligence (.2); correspond with V&E team regarding same (.2); call with V&E finance team regarding DIP Credit Agreement deliverables and reporting (.4); correspond with lender counsel and Committee counsel regarding DIP issues list (.2); evaluate responses to same (.4); work on legal analysis to support DIP reply and DIP issues list responses (.7).	2.10
03/30/22	ARMU	Review Mortgage and associated filings (.6); review diligence and collateral scope (.7).	1.30
03/30/22	TDAI	Attend to control agreement matters (.1); review pre-petition credit agreement and amendments thereto (.6); confer with V&E team regarding same (.1); discuss filing matters with V&E and Cleary teams (.2).	1.00
03/30/22	KIVA	Draft correspondence to V&E finance team regarding same (.1); review correspondence regarding insurance premium financing (.1); review correspondence from V&E team regarding Committee issues list summary (.2).	0.40
03/30/22	GRHO	Review/analyze key issues related to final approval of DIP financing (.5); correspond with Matt Pyeatt and Kiran Vakamudi regarding same (.2).	0.70
03/31/22	DSME	Conference with Cleary regarding financing (.3); conference with V&E team regarding same (.3).	0.60
03/31/22	MJPY	Evaluate DIP issues list and work on strategy relating to DIP reply and related legal arguments (.7); prepare for call with lender counsel and Committee counsel regarding DIP issues (.6); attend call regarding same (.5); correspond with V&E team regarding same (.3); correspond with V&E finance team regarding mortgage filing (.2); call with Ankura regarding DIP budget (.3); correspond with U.S. Specialty counsel regarding DIP order (.2); follow-up call with lender counsel regarding DIP issues list (.3); correspond with V&E team regarding same (.2); correspond with lender counsel regarding same (.3); evaluate DIP credit agreement (.5); evaluate DIP order (.2); correspond with advisors and client regarding DIP issues list and DIP hearing adjournment proposal (.2).	4.50
03/31/22	ARMU	Correspond with V&E team regarding DIP Credit Agreement (.4); review and revise DIP order (.7).	1.10

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03/31/22	TDAL	Review and analyze prepetition credit agreement and amendments thereto and correspond with V&E team regarding same (.7); review DIP credit agreement and discuss with V&E team (.7).	1.40
03/31/22	KIVA	Attend conference with V&E team regarding DIP financing issues (.5); correspond with V&E team regarding research (.1); conduct same (1.5); correspond with Liz Neuman regarding same (.1).	2.20
03/31/22	GRHO	Call with Maxim Litvak and Robert Feinstein (PSZJ), Sean O'Neal and Jane VanLare (Cleary) and Matt Pyeatt (V&E) regarding DIP financing issues (.5); correspond with Matt Pyeatt, Lauren Kanzer and Kiran Vakamudi regarding DIP financing issues and next steps (.3).	0.80

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Summary of services - Financing and Cash Collateral

Initials	Name	Hours	Eff. Rate	Amount
TDAI	Taylor Daily	31.70	590.00	18,703.00
GGRI	Guy Gribov	12.80	1095.00	14,016.00
GRHO	George R. Howard	20.60	1285.00	26,471.00
RLPE	Rebecca L. Matthews	0.70	1155.00	808.50
EMME	Elias M. Medina	0.20	590.00	118.00
DSME	David S. Meyer	1.40	1325.00	1,855.00
MWMO	Matthew W. Moran	0.10	1285.00	128.50
ARMU	Arthur Munoz	37.40	705.00	26,367.00
MJPY	Matthew J. Pyeatt	45.10	910.00	41,041.00
KIVA	Kiran Vakamudi	47.80	790.00	37,762.00
Total		197.80		167,270.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Hearings

Date	Initials	Description	Hours
03/09/22	DSME	Conference with V&E team regarding first day hearing and filings (.5); prepare for first day hearing (1.0); correspond with V&E team regarding same (1.0); conferences regarding same (.4).	2.90
03/10/22	LRKA	Prepare for hearing (1.8); attend preparation sessions with V&E team, Scott Pinsonnault, Kevin Bonebrake, and Christian Tempke (1.6).	3.40
03/10/22	JRGO	Confer with litigation team regarding suggestions of bankruptcy (.2); analyze and edit suggestion of bankruptcy (.2); analyze first day pleadings in preparation for first day hearing (.2); prepare binders for first day hearing (.5); confer with V&E and Scott Pinsonnault regarding first day hearing (1.2); confer with litigation team regarding witness and exhibit list, suggestions of bankruptcy, adversary complaint, and motion for summary judgment (.3); confer with litigation team regarding witness and exhibit list and preparation for first day hearing (.2); continue preparing documents for first day hearing (1.0).	3.80
03/11/22	MWMO	Participate in first day hearings (3.1).	3.10
03/11/22	RLPE	Review and provide comments on First Day presentation slides for hearing (.5); prepare Scott Pinsonnault and both Lazard witnesses for hearing (.8); confer with Mike Garza on	1.80

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		presentation of Stretto first day motion and potential issues (.2); follow-up correspondence with V&E team and client regarding first day hearing preparation (.3).	
03/11/22	JMR	Continue to prepare for and participate in virtual first day hearing.	2.10
03/11/22	DSME	Prepare for hearing (1.1); participate in hearing (3.2).	4.30
03/11/22	LRKA	Present at first day hearing (3.2); prepare for same (1.0); review and comment on hearing presentation slides (.5); correspond with V&E team regarding same (.2).	4.90
03/11/22	MJPY	Attend and participate in first-day hearing.	3.20
03/11/22	JRGO	Confer with V&E litigation team and Scott Pinsonnault in preparation for first day hearing (.5); analyze and edit adversary complaint and motion for summary judgment (.6); prepare for first day hearing (.4); confer with V&E litigation team regarding case developments and next steps (.1); correspond with local counsel regarding automatic stay (.1).	1.70
03/11/22	MAGA	Prepare for first day hearing (2.5); attend first day bankruptcy hearing (3.2).	5.70
03/11/22	EMME	Prepare for first day hearing (1.2); attend same (3.2).	4.40
03/11/22	KIVA	Prepare for and attend first day hearing.	3.80
03/11/22	GRHO	Attend first day hearing and advise on oral argument on DIP financing approval.	3.00
03/30/22	MAGA	Confer with V&E team regarding hearing preparation and procedures for final orders.	0.50

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Summary of services - Hearings

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	6.20	860.00	5,332.00
JRGO	Jeremy R. Gonzalez	5.50	705.00	3,877.50
GRHO	George R. Howard	3.00	1285.00	3,855.00
LRKA	Lauren R. Kanzer	8.30	975.00	8,092.50
RLPE	Rebecca L. Matthews	1.80	1155.00	2,079.00
EMME	Elias M. Medina	4.40	590.00	2,596.00
DSME	David S. Meyer	7.20	1325.00	9,540.00
MWMO	Matthew W. Moran	3.10	1285.00	3,983.50
MJPY	Matthew J. Pyeatt	3.20	910.00	2,912.00
JMR	Jeremy M. Reichman	2.10	925.00	1,942.50
KIVA	Kiran Vakamudi	3.80	790.00	3,002.00
Total		48.60		47,212.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Litigation (Contested Matters and Adversary Proceedings)

Date	Initials	Description	Hours
03/09/22	MWMO	Review revisions to first day declarations and first day documents (.5); correspond throughout day with V&E team regarding same (1.2); prepare for potential witness testimony at first day hearings (.8); participate in litigation team call (.6); participate in meeting with David Mirkin in preparation for first day hearings (.8).	3.90
03/09/22	RLPE	Review first day filings, including: related changes to witness and exhibit list and further edits and revisions to all first day declarations (2.6); conference with litigation team to discuss witness preparations and first day hearing (.6); prepare witness outlines and additional edits and revisions to declarations (.8); conference with David Mirkin and litigation team to prepare for first day hearing (.8); confer with litigation team on first day hearing and hearing binders (.3).	5.10
03/09/22	JMR	Review and revise Exhibit A to First Day Declaration (2.3); conference with V&E litigation team regarding first day matters (.5); conference with V&E team and David Mirkin regarding hearing prep (.8); continue to prepare for first day hearings (1.5).	5.10
03/10/22	MWMO	Prepare for and participate in prep session with first day witness Christian Tempke (.8); prepare for and participate in prep session for first day witness Scott Pinsonnault (1.3);	5.20

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		review correspondence regarding witness and exhibit list (.2); review email correspondence regarding suggestions of bankruptcy and review suggestions of bankruptcy (.6); prepare for first day hearings and confer with V&E team regarding first day hearing preparation (1.5); conference call with V&E team regarding first day hearing prep and logistics (.5); review and revise direct outline for Scott Pinsonnault (.3).	
03/10/22	RLPE	Review and revise witness and exhibit list (.8); correspond with V&E team regarding same (.4); prepare Lazard witnesses Bonebrake and Tempke and attention to same (.8); various email correspondence regarding suggestion of bankruptcy issues and analyze issues in connection with potential extension of the stay (.9); correspond with V&E team, David Mirkin and Ankura team concerning additional diligence requests from Weil team (.5); continued preparation of first day hearing including attention to exhibits, witness outlines and review and follow-up on relevant pleading questions in connection with preparing (1.5); conference with restructuring and litigation teams to discuss presentation, evidence, division of labor and outstanding issues (.5); correspond with V&E team regarding additional witness preparation sessions, hearing agenda and logistics for tomorrow's hearing (.4).	5.80
03/10/22	JMR	Continue to plan and prepare for first day hearing testimony and evidentiary issues (2.0); conference with V&E and Lazard teams regarding hearing prep (.5); conference with V&E team and Scott Pinsonnault regarding hearing prep (1.0); conference with V&E team regarding first day hearing (.5); prepare direct examination outline for Scott Pinsonnault (1.1).	5.10
03/10/22	EMME	Correspond with V&E team regarding Weil company investigation and diligence requests.	0.30
03/10/22	ESST	Attend multiple conference call meetings regarding strategy, witness prep, and other pre-hearing tasks (1.5); revise and distribute suggestions of bankruptcy (1.2).	2.70
03/11/22	MWMO	Review correspondence regarding suggestion of bankruptcy (.1); review first day presentation and revisions to same (.5); prepare for and participate in preparation calls with witnesses in advance of first day hearings (1.0); review and comment on direct examination outline for Scott Pinsonnault (.2).	1.80
03/11/22	RLPE	Correspond with V&E team regarding ensuring suggestions of bankruptcy provided to all outside counsel and attention to same (.3); correspond with David Mirkin and V&E team regarding additional diligence requests from Weil team (.3).	0.60
03/12/22	RLPE	Follow-up internally regarding Steel Reef extension related to filing of adversary proceeding (.2); review latest diligence requests from Weil (.2); correspond with V&E team regarding	0.60

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		additional items to locate (.2).	
03/14/22	RLPE	Continued work on Weil diligence requests (.6); follow-up email correspondence with Eli Medina concerning diligence response (.1); correspond with David Mirkin regarding same (.2); confer internally regarding next steps with respect to Steel Reef adversary proceeding and potential stipulation (0.5); review and analyze comments from Cleary regarding draft adversary proceeding and summary judgment, and follow-up with Eli Sterbcow and Jeremy Reichman concerning status (.3); review response from Steel Reef's counsel and discuss internally (.3); correspond with Michael Lee concerning Steel Reef arguments and review outline of same (.3).	2.30
03/14/22	MILE	Draft summary argument regarding contract rejection (1.0); research regarding same (.8).	1.80
03/14/22	ESST	Review and revise adversary documents including Complaint, MSJ, Appendix, and Order (2.6); confer with V&E team regarding same stipulations (.5).	3.10
03/15/22	MWMO	Review and revise stipulation with Steel Reef (.5); confer with V&E team regarding same (.2); review correspondence regarding investigation (.2); review Cleary comments regarding Steel Reef stipulation (.2); review correspondence regarding Sligar lift stay motion and proposed resolution (.2); review declaration of Sligar's counsel regarding same (.1).	1.40
03/15/22	RLPE	Review and revise Steel Reef proposed stipulation (.4); correspond with V&E team regarding same (.3); correspond with V&E teams regarding comments and feedback from Cleary related to same (.4); conferences with V&E team concerning Steel Reef issues (.6); review further revised Steel Reef stipulation (.3); correspond with V&E RR team regarding Sligar litigation (.3); review proposed lift stay pleadings (.7); correspond with Lazard and V&E RR team regarding same (.4); confer with V&E team regarding Second Day hearing preparation (.2); review additional diligence requests from Weil (.2); coordinate with V&E team and Company regarding responses to same (.6); review follow-up correspondence from Company regarding same (.1).	4.50
03/15/22	JMR	Draft Steel Reef stipulation (.9); confer with V&E team regarding same (.4); review materials related to Steel Reef (.2).	1.50
03/15/22	JRGO	Analyze draft motion to lift automatic stay (.3); analyze stipulation regarding midstream contracts and related correspondence (.2).	0.50
03/15/22	MAGA	Participate on call with Ken Hill regarding state court litigation and motion to lift automatic stay (.3); review and analyze	1.00

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		motion to lift automatic stay (.5); confer with V&E team regarding same (.2).	
03/15/22	EMME	Review and produce diligence requests from Weil (1.1).	1.10
03/15/22	ESST	Review lift stay motion and related strategy (1.1); correspond with V&E team regarding same (.3).	1.40
03/16/22	MWMO	Review correspondence regarding stipulation with Steel Reef (.1); review draft of Sligar lift stay motion (.3); review correspondence regarding Sligar lift stay motion and confer with V&E team regarding same (.3); review correspondence regarding weekly update call and preparation for second day hearings (.1); review correspondence regarding investigation and interviews (.1).	0.90
03/16/22	RLPE	Correspond with Mike Garza and Matt Moran regarding Sligar litigation and follow-up questions in connection with proposed motion (.4); review correspondence related to update call and respond to same (.3); correspond with Matt Moran, Jeremy Reichman and Michael Lee regarding Steel Reef issues (.3); correspond with V&E team regarding diligence follow-ups and interview requests (.4); coordinate with Eli Medina regarding related responses (.2); correspond with Eli Medina and David Mirkin regarding status of outstanding requests (.5).	2.10
03/16/22	TGSP	Review local rules regarding witness and exhibit lists (.3); correspond with V&E team regarding same (.1).	0.40
03/17/22	MWMO	Review correspondence regarding investigation (.1); review correspondence regarding Steel Reef discussions (.1); prepare for second day hearings and review related email correspondence (.1); confer with Eli Sterbcow regarding potential bidder and sale process and review related email correspondence (.3).	0.60
03/17/22	RLPE	Correspond with David Mirkin, Eli Medina and Weil regarding diligence requests and follow-ups (.4); correspond with Lauren Kanzer and Weil team regarding additional diligence interviews (.2); confer with V&E litigation team regarding workstreams and witness declarations (.2).	0.80
03/17/22	JRGO	Confer with V&E litigation team regarding preparation for second day hearing and other next steps.	0.20
03/18/22	RLPE	Correspond with V&E restructuring and litigation teams regarding proposed motion to lift stay and various follow-up on status of discovery and proceedings in connection with same (.4); correspond with Weil team regarding diligence interviews (.1); confer with V&E team and with David Mirkin regarding documents to be provided to Weil in connection with diligence requests (.2); correspond with Jeremy Gonzalez regarding draft motion to lift stay and issues with	0.80

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		respect to same (.1).	
03/18/22	JRGO	Confer with local counsel regarding lawsuit against debtor and plaintiff's motion to lift automatic stay (.2); correspond with litigation team regarding same (.1); analyze plaintiff's motion to lift stay (.2).	0.50
03/19/22	MWMO	Correspond with V&E team regarding Steel Reef stipulation (.2); review correspondence regarding UCC formation (.1); review correspondence regarding Sligar motion to lift stay (.1).	0.40
03/19/22	RLPE	Review and analyze communications from Weil regarding diligence folders (.1); follow-up regarding related diligence requests (.2).	0.30
03/21/22	MWMO	Review correspondence regarding recent filings (.1); review correspondence regarding investigation and production of documents in connection with same (.2); review correspondence regarding Sligar lift stay motion (.1); review revisions to Steel Reef stipulation and confer with VE team regarding same (.2); review insurance provisions in plan and confer with VE team regarding lift stay agreement as requested by Sligar (.2).	0.80
03/21/22	RLPE	Confer with Eli Medina and David Mirkin on diligence requests and continued work on same (.5); review and analyze e-mail correspondence from Weil regarding additional diligence requests and follow-up with Eli Medina on next steps (.3); correspond with Eli Sterbcow and Emily Rhine concerning status of litigation workstreams, including witness and exhibit list and declarations (.2); further review and revise Sligar motion to lift stay and confer with restructuring and litigation teams on same (.3); correspond with Trevor Spears and Eli Sterbcow regarding declaration in support of remaining operational motions (.2); correspond with Jeremy Reichman and Matt Moran concerning second day hearing (.1).	1.60
03/21/22	JMR	Confer with V&E team regarding declarations in support of second day hearing.	0.50
03/21/22	MAGA	Review and revise motion to lift stay (.3); confer with V&E team regarding same (.1).	0.40
03/22/22	MAGA	Confer with V&E team regarding data rooms and discovery issues (.4); participate on inbound calls from various creditors (.3).	0.70
03/23/22	MWMO	Review correspondence regarding selection of UCC counsel and UCC requests (.1); respond to email correspondence regarding documents to be produced to UCC and VDR access (.2).	0.30
03/23/22	RLPE	Correspond with V&E team and David Mirkin regarding	1.40

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		diligence requests (.3); review and revise proposed agreed order regarding Sligar litigation (.3); review further revised agreed order (.1); correspond with V&E team regarding same (.1); review correspondence regarding selection of Committee counsel (.1); evaluate extension of certain objection deadlines and need for a confidentiality agreement with regards to the Committee counsel (.5).	
03/23/22	JMR	Review and address correspondence from UCC regarding document requests (.5); attend conference with V&E team regarding same (.2).	0.70
03/23/22	SAZO	Evaluate and revise case events time line (.1); prepare case events time line for UCC (.7); gather materials to send to the UCC regarding same (.7).	1.50
03/23/22	EMME	Prepare chart regarding all filed motions and revised orders in furtherance of UCC diligence requests.	0.90
03/24/22	MWMO	Confer with V&E team regarding call with UCC (.1); evaluate matters related to production of information to UCC (.3).	0.40
03/24/22	RLPE	Confer with V&E litigation team regarding UCC document production and diligence matters (.6); correspond with V&E restructuring team regarding same (.2); review correspondence regarding discussions with Committee counsel (.2); review and revise correspondence to Committee regarding requested extension of objection deadline (.2); correspond with Committee regarding same (.1); confer with V&E litigation team on discovery issues (.3); review draft email correspondence to lenders' counsel regarding Committee concerns and agreed extension (.2).	1.80
03/24/22	JMR	Prepare for and participate in introductory call with UCC.	1.40
03/24/22	ERHI	Draft proposed confidentiality order.	0.60
03/24/22	MAGA	Confer with V&E team regarding committee diligence requests and related strategy (.3); prepare and gather diligence items for committee (1.0).	1.30
03/24/22	EMME	Correspond with Weil team regarding diligence requests (.1); coordinate and prepare document production for UCC requests (1.4); correspond with V&E team regarding same (.4); review document production in preparation for UCC sharing (1.4); confer with V&E LIT team regarding same (.4).	3.70
03/24/22	ESST	Draft declaration in support of utilities motion (2.7); update and circulate witness and exhibit list for upcoming hearing (.4).	3.10
03/25/22	MWMO	Review summary of UCC call and initial issues raised (.1); review PSA and email correspondence regarding preparation	1.90

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		of litigation schedule (.2); review correspondence regarding UCC access to documents and confidentiality/privilege concerns and confer throughout day with V&E team regarding documents to produce (.8); review proposed UCC bylaws and email correspondence regarding same and provisions to address professional eyes only information (.4); review witness and exhibit list and email correspondence with VE team regarding same (.2); review confidentiality provisions in credit documents and related email correspondence with VE team regarding dealing with same (.2).	
03/25/22	RLPE	Correspond with V&E team and lenders regarding Committee requests and next steps (.4); correspond with Committee regarding extension and DIP issues list (.3); confer with V&E restructuring and litigation teams regarding confidentiality issues to address in connection with document production (.8); discuss mechanics and process for same with V&E litigation team (.3); review and revise Pinsonnault declaration (.5); correspond with Matt Moran and Eli Sterbcow regarding PSA schedules (.2); review and revise witness and exhibit list for March 30 hearing (.5); correspond with V&E team regarding same (.1); review document production for Committee (1.1); correspond with advisors and Committee regarding same (.3); review Committee's emergency motion to adjourn hearing (.2); correspond with V&E team regarding response to same (.2).	4.90
03/25/22	JMR	Analyze and address confidentiality issues (.8); review and analyze list of documents to be produced to Committee (1.4).	2.20
03/25/22	LRKA	Review motion for emergency hearing (.3); correspond with V&E team regarding same (.4); correspond with V&E team regarding diligence requests, materials to share (.4).	1.10
03/25/22	MJPY	Correspond with V&E litigation team regarding diligence matters (.4); evaluate confidentiality bylaws (.3); correspond with V&E team regarding same (.2); evaluate professionals' eyes only issues in connection with same (.3); correspond with V&E team regarding same (.2).	1.40
03/25/22	ERHI	Review and revise proposed confidentiality order (.8); correspond with litigation team regarding document review (.6); correspond with restructuring team regarding same (.2); review documents for production (2.1); draft summary regarding privilege and potential confidentiality issues for same (.7); correspond with V&E team regarding next steps for document production and related confidentiality issues (.2).	4.60
03/25/22	MAGA	Confer with V&E team regarding committee diligence requests and related strategy (.7); prepare, gather, and analyze diligence items for committee (1.4); confer with management team and Ankura regarding same (.5); review and analyze committee bylaws (.5).	3.10

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03/25/22	EMME	Confer and correspond with V&E team and Company regarding document production (2.3); review and revise witness and exhibit list (.8); review data room for privilege and confidentiality issues in certain documents (2.4); correspond with V&E team regarding same (.3).	5.80
03/25/22	ESST	Review documents for production to Committee for privilege (3.4); revise witness and exhibit list and compile all necessary documents (.8); correspond with V&E team regarding logistics for production of documents to Committee (.7).	4.90
03/25/22	TGSP	Review and revise witness and exhibit list for second day hearing (.6); coordinate filing of same (.2); review Committee diligence requests and data room for same (1.2); correspond with V&E team regarding same (.7).	2.70
03/26/22	MWMO	Review correspondence regarding scheduling and second day motions (.1); review correspondence regarding production of documents to UCC (.1).	0.20
03/26/22	RLPE	Review and revise Pinsonnault declaration (.4); correspond with lenders' counsel regarding document production (.3); confer with V&E litigation team regarding potential response to Committee (.6).	1.30
03/26/22	JMR	Review and revise Committee bylaws (.5); review and revise declaration in support of insurance and utilities motions (.7).	1.20
03/26/22	MAGA	Confer with V&E team regarding diligence requests and related issues (.5); confer with V&E team regarding motion to adjourn hearing and related strategy (.3).	0.80
03/26/22	ESST	Review documents for privileged and confidential information (2.0); review updates to UCC bylaws (.5); update draft declaration in support of operational motions (.7).	3.20
03/27/22	MWMO	Prepare for and participate in litigation team call regarding confidentiality issues and PEO designation and related email correspondence (.6); review draft correspondence to UCC regarding same (.2).	0.80
03/27/22	RLPE	Confer with Matt Moran, Lauren Kanzer and Jeremy Reichman regarding confidentiality issues in connection with Committee document production (.6); correspond with Lauren Kanzer and Trevor Spears regarding Committee emergency motion (.2); draft document production (.5); confer with V&E team regarding adjournment of hearing (.1); correspond with Committee regarding same (.2).	1.60
03/27/22	JMR	Confer with V&E team regarding confidentiality issues with Committee document production (.6); draft correspondence to Committee regarding same (.7).	1.30

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03/27/22	LRKA	Correspond with V&E team regarding document production issues, response to Committee motion (.3); conference call with litigation team regarding confidentiality terms, document production (.6); correspond with V&E team regarding same (.1).	1.00
03/27/22	TGSP	Draft response to UCC regarding motion to adjourn and motion for hearing (1.4); correspond with V&E team regarding same (.2).	1.60
03/28/22	MWMO	Review correspondence regarding confidentiality issues (.6); confer with litigation team regarding same (.4); review correspondence regarding production of documents to Committee (.1); analyze privilege issues related to various documents and analyze PEO designations related to same (.4).	1.50
03/28/22	RLPE	Confer with V&E litigation and restructuring team regarding Committee diligence requests and confidentiality concerns (.8); confer with Weil, Ankura and Lazard on diligence requests and confidentiality issues (.9); review and revise confidentiality language (.6); correspond with Committee regarding same (.3); review and revise response to Committee emergency motion to adjourn hearing (.5); review document production to Committee (1.1); conference with Committee counsel regarding diligence requests (.7); follow-up conference with V&E team regarding next steps for production of documents to Committee (.6); confer with Emily Rhine regarding privilege review of additional documents (.3); review and revise status update on Committee document production (.6).	6.40
03/28/22	JMR	Analyze and address issues related to confidentiality with Committee (.8); prepare for call with Committee regarding same (.2); participate in conference with Committee regarding same (.7); confer with V&E team regarding same (.6); confer with Matt Moran regarding same (.5); conference with Lazard regarding same (.5).	3.30
03/28/22	LRKA	Conference call with V&E team, Pachulski regarding confidentiality issues (.7); follow-up conference call with V&E team regarding same (.8); follow-up correspondence regarding same (.1); correspond and conferences with V&E team regarding Committee document requests and responses (1.0); conferences with Scott Pinsonnault regarding same (.3); correspond with Company, Ankura regarding same (.4); conference call with Jane Van Lare and David Meyer regarding Committee issues (.5).	3.80
03/28/22	MJPY	Call with Committee counsel regarding confidentiality issues and related diligence requests (.7); correspond with V&E team regarding same (.2); evaluate diligence requests to support	1.10

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		same (.2).	
03/28/22	JRGO	Correspond with litigation team regarding negotiations with plaintiff in state court litigation (.3); confer with local counsel regarding same and status conference in state litigation (.2); confer with litigation team regarding production of documents (.3); analyze correspondence regarding same (.2).	1.00
03/28/22	ERHI	Phone conference regarding production to Committee (.7); correspond with V&E litigation team regarding same (.5); draft production log (.6); review and compile background documents to produce to Committee and circulate to V&E team (.8).	2.60
03/28/22	MAGA	Confer with V&E team regarding motion to lift automatic stay (.2); review and revise declaration in support of operational motions (.4); review and gather diligence items and VDRs (.8); review and analyze motion to reconsider bidding procedures order (.3).	1.70
03/28/22	EMME	Correspond with V&E team regarding committee diligence requests (.9).	0.90
03/28/22	ESST	Review and revise declaration in support of operational motions (1.2); establish data room for document production (.8); communicate with V&E team regarding same (.6); conference call with V&E team regarding confidentiality and privilege designations (.6); review documents for production (1.5).	4.70
03/28/22	TGSP	Correspond with V&E team regarding UCC diligence requests.	0.30
03/29/22	MWMO	Review email correspondence regarding document production to Committee and confidentiality protections related to same (.2); review protocols for producing confidential documents (.3); conference with David Meyer regarding same (.4); review correspondence regarding production of DIP budget and related model (.2).	1.10
03/29/22	RLPE	Confer with V&E restructuring and litigation teams regarding Committee diligence requests (.9); review Committee motion to reconsider bidding procedures (.3); correspond with Ankura and Lazard regarding Committee diligence requests and confidentiality issues (.6); confer with Ankura and Lazard to discuss same (.6); revise summary of document production to Committee (.7); correspond with V&E team regarding data room issues and Committee access (.7); confer with Lazard regarding same (.4); review sales materials for production to Committee (.5).	4.70
03/29/22	JMR	Continue to review, analyze, and strategize regarding confidentiality issues with UCC (.6); correspond with V&E	0.90

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		team regarding same (.3).	
03/29/22	DSME	Correspond with Lauren Kanzer regarding litigation matters (.2); conference with Matt Moran regarding same (.4); conference with V&E and Ankura teams regarding same (.6).	1.20
03/29/22	LRKA	Correspond with V&E team regarding Committee diligence requests (.5); conference and correspond with Ankura regarding same (.6).	1.10
03/29/22	ERHI	Upload documents to data room for production to Committee (.3); correspond with V&E team regarding Committee production issues and logistics (.6); review documents to be produced for confidentiality issues and redact same (1.1); revise Committee production log (.5); draft Committee request tracker and update (1.1); conference throughout day with Eli Medina and Eli Sterbcow regarding Committee production status and issues (.8).	4.40
03/29/22	EMME	Correspond with V&E team regarding committee diligence requests (.8); correspond with V&E RR, MACM, FIN, LIT teams regarding Weil diligence requests (.3); correspond with Company regarding same (.2); correspond with V&E litigation team regarding document production (.2); correspond with V&E litigation team regarding document uploads (.2); correspond with V&E team regarding production next steps (.3); correspond with Matt Pyeatt regarding document production (.4); prepare various documents for production (.7); draft and circulate production diligence tracker (.3); correspond with V&E team regarding Weil diligence (.4); conference with LIT team regarding UCC production (.8); conference with Matt Pyeatt regarding same (.3).	4.90
03/29/22	ESST	Coordinate with Lazard regarding document production for Committee (.4); coordinate with V&E team regarding same (.7); upload various documents to data room for production to Committee (1.6); redact documents for confidentiality (.8); draft index to track produced documents and update throughout the day (1.0); attend conference call with V&E team regarding status of production to Committee (.7).	5.20
03/30/22	MWMO	Confer with V&E team regarding production of sale information and indications of interest (.3); review email correspondence to be produced (.2); review production log (.1); review correspondence regarding potential privileged documents (.3); telephone call with V&E team regarding document requests, document production, and redactions (.8); review correspondence regarding redactions (.2).	1.90
03/30/22	RLPE	Review and respond to Committee diligence requests (1.0); review and respond to correspondence with V&E and Lazard teams regarding Committee's diligence request (.4); attend conference with V&E and Lazard teams regarding same (.7);	5.20

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		review PSA litigation schedule (.2); analyze privilege and confidentiality of certain materials for Committee (.6); correspond with V&E team regarding same (1.0); attend conference with V&E team to discuss production of same (.8); review and comment on draft response to Committee concerning diligence requests (.3); correspond with Committee regarding potential objection to various pleadings (.2).	
03/30/22	JMR	Correspond with V&E team regarding confidentiality issues for UCC production.	0.30
03/30/22	LRKA	Draft correspondence to Pachulski regarding diligence issues, sale process (.6); correspond and conferences with V&E team regarding same (.7); conference call with V&E team regarding diligence issues (.8).	2.10
03/30/22	JRGO	Analyze and redact documents in preparation for production of same.	3.10
03/30/22	ERHI	Revise and update UCC production log (1.4); correspond with V&E team regarding same (.3); attend call with V&E litigation team to discuss outstanding discovery issues (.7); correspond with Ankura team regarding document production (.2).	2.60
03/30/22	EMME	Correspond with Weil team Weil diligence (.1); correspond with V&E FIN, RR teams regarding same (.3); correspond with V&E team regarding mortgages (.2); coordinate and analyze documents responsive to UCC request (.7); correspond with V&E restructuring and litigation teams regarding same (.2); correspond with V&E LIT, RR teams regarding recorded filings (.2); conference with V&E litigation team regarding document production (.7).	2.40
03/30/22	ESST	Review and upload contents to UCC VDR and update index (1.5); review documents for privilege information before production (2.6); meeting with V&E team on document production and next steps (.7).	4.80
03/31/22	MWMO	Review research regarding privilege issues (.4); review redactions to IOIs (.1); review production log (.1); review and revise Bonebrake declaration in support of KEIP (.7); review correspondence regarding witness and exhibit list (.1); review requests for information from UCC and proposed responses (.2); review and evaluate analysis of potential claims issues (.2).	1.80
03/31/22	RLPE	Review legal research related to privilege issues (.2); correspond with V&E team regarding same (.2); evaluate redaction issues in connection with UCC diligence requests (.3); confer with V&E team regarding outstanding issues and hearing preparations (.7); review and analyze potential litigation issues in connection with operational motions (.4);	2.10

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		correspond with V&E team regarding potential responses to Committee diligence requests (.3).	
03/31/22	DSME	Correspond with V&E team regarding strategy and tactics.	0.50
03/31/22	JRGO	Analyze and redact documents in preparation for production to UCC (1.9); correspond with V&E team regarding same (.6); participate in conference call with V&E team regarding same (.7).	3.20
03/31/22	ERHI	Finalize IOI redactions and upload to VDR for UCC (.6); revise and update diligence tracker (.8); review April 5 hearing materials (.4); correspond with V&E team regarding same (.3).	2.10
03/31/22	MAGA	Correspond with V&E team regarding Committee diligence requests (.6); gather and compile documents regarding same (1.0).	1.60
03/31/22	EMME	Correspond with V&E finance and restructuring teams regarding diligence requests (.3); draft witness and exhibit list (.5); compile exhibits related to same (.3); correspond with V&E team regarding same (.1); correspond with Weil team regarding diligence request (.1); correspond with V&E MACM, RR teams regarding Weil diligence (.4); correspond with Weil team regarding same (.1).	1.80
03/31/22	ESST	Review and edit declarations in support of KEIP/KERP motions (1.5); correspond with V&E team regarding the same (.5); review witness and exhibit list for upcoming hearing (.4).	2.40

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Summary of services - Litigation (Contested Matters and Adversary Proceedings)

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	10.60	860.00	9,116.00
JRGO	Jeremy R. Gonzalez	8.50	705.00	5,992.50
LRKA	Lauren R. Kanzer	9.10	975.00	8,872.50
MILE	Michael C. Lee	1.80	705.00	1,269.00
RLPE	Rebecca L. Matthews	53.90	1155.00	62,254.50
EMME	Elias M. Medina	21.80	590.00	12,862.00
DSME	David S. Meyer	1.70	1325.00	2,252.50
MWMO	Matthew W. Moran	24.90	1285.00	31,996.50
MJPY	Matthew J. Pyeatt	2.50	910.00	2,275.00
JMR	Jeremy M. Reichman	23.50	925.00	21,737.50
ERHI	Emily Rhine	16.90	590.00	9,971.00
TGSP	Trevor G. Spears	5.00	790.00	3,950.00
ESST	Eli S. Sterbcow	35.50	590.00	20,945.00
SAZO	Sara Zoglman	1.50	590.00	885.00
Total		217.20		194,379.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Meetings and Communications with Creditors

Date	Initials	Description	Hours
03/17/22	MAGA	Prepare for and participate on call with V&E, Ankura, and vendor's counsel regarding vendor claim and related issues (.5); prepare for and participate on call with creditor's counsel regarding bankruptcy updates and related issues (.5).	1.00
03/22/22	MWMO	Review correspondence regarding Steel Reef stipulation.	0.10
03/23/22	DSME	Correspond with V&E team regarding open issues with Committee.	0.30
03/23/22	MAGA	Participate on inbound calls from creditors regarding bankruptcy cases and related issues (.4); calls with committee counsel regarding case status and scheduling motion (.3); confer with V&E team regarding strategy regarding same (.5).	1.20
03/24/22	DSME	Conference with Pachulski regarding case (.8); prepare for same (.3); follow-up with V&E team regarding next steps (.3).	1.40
03/24/22	LRKA	Review stipulation with Steel Reef (.2); correspond with V&E team and Cleary regarding same (.4).	0.60
03/24/22	MJPY	Confer with taxing authority counsel regarding DIP order	0.50

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 69

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

		language (.4); correspond with lienholder counsel regarding lienholder matters (.1).	
03/24/22	MAGA	Prepare for and participate on call with V&E team and Pachulski team regarding case updates and related issues (.8); confer with V&E team regarding committee and related issues and strategy (.5); participate on calls from inbound creditors regarding case updates and related issues (.5); confer with Ankura and Stretto team regarding related issues (.4).	2.20
03/26/22	DSME	Correspond with Cleary regarding objection deadlines (.2); correspond with Lauren Kanzer regarding same (.2); address next steps (.1); review confidentiality protocol (.2).	0.70
03/26/22	LRKA	Conference with Sean O'Neal regarding objection deadline, hearing (.2); correspond with V&E team, Cleary regarding same (.3); review and comment on draft response to Committee (.3).	0.80
03/27/22	DSME	Review confidentiality protocol (.4); correspond with V&E team regarding hearing schedule and Committee requests (.2).	0.60
03/29/22	MJPY	Correspond with lender counsel regarding Committee diligence requests and confidentiality (.2); call with Ankura regarding Committee diligence requests (.5); correspond with V&E team regarding same (.2); call with working interest owner regarding chapter 11 inquiry (.4); correspond with client regarding same (.2); call with V&E team regarding additional diligence to Committee (.4); evaluate diligence items and confidentiality provisions (.4); correspond with V&E team regarding same (.3).	2.60
03/30/22	DSME	Correspond with V&E team regarding confidentiality matters.	0.40
03/30/22	MJPY	Correspond with V&E litigation and restructuring team regarding Committee bylaws and confidentiality issues (.4); draft proposed response to Committee counsel regarding same (.4).	0.80
03/31/22	DSME	Conference with Pachulski regarding hearing (.6); follow-up correspondence regarding same (.2).	0.80
03/31/22	MJPY	Correspond with V&E team regarding call with Committee counsel and proposal (.2); call with Committee counsel regarding second-day hearing and related matters (.6).	0.80

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 70

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Meetings and Communications with Creditors

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	4.40	860.00	3,784.00
LRKA	Lauren R. Kanzer	1.40	975.00	1,365.00
DSME	David S. Meyer	4.20	1325.00	5,565.00
MWMO	Matthew W. Moran	0.10	1285.00	128.50
MJPY	Matthew J. Pyeatt	4.70	910.00	4,277.00
Total		14.80		15,119.50

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Plan, Disclosure Statement, and Confirmation

Date	Initials	Description	Hours
03/09/22	JRGO	Analyze and revise Disclosure Statement and Scheduling Motion.	1.00
03/13/22	MAGA	Review and revise disclosure statement order.	0.70
03/13/22	SAZO	Revise proposed scheduling order.	1.10
03/17/22	MJPY	Call with taxing authority regarding plan treatment of ad valorem tax claims (.4); correspond with client regarding same (.2).	0.60
03/28/22	TGSP	Correspond with V&E team and Ankura regarding RSA, Plan, and disclosure statement.	0.20

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 71

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Plan, Disclosure Statement, and Confirmation

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	0.70	860.00	602.00
JRGO	Jeremy R. Gonzalez	1.00	705.00	705.00
MJPY	Matthew J. Pyeatt	0.60	910.00	546.00
TGSP	Trevor G. Spears	0.20	790.00	158.00
SAZO	Sara Zoglman	1.10	590.00	649.00
Total		3.60		2,660.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Relief from Stay and Adequate Protection

Date	Initials	Description	Hours
03/18/22	TGSP	Correspond with V&E team regarding Sligar lift stay motion (.4).	0.40
03/19/22	RLPE	Review and revise draft order to lift stay in Sligar litigation.	0.40
03/21/22	TGSP	Correspond with V&E team regarding Sligar lift stay (.4); research regarding same (.8).	1.20
03/22/22	MWMO	Review correspondence regarding Sligar motion to lift stay.	0.10
03/22/22	RLPE	Follow-up with V&E team on Sligar litigation.	0.20
03/22/22	TGSP	Draft revisions to Sligar lift stay order (.6); correspond with V&E restructuring and litigation teams regarding same (.3).	0.90
03/23/22	TGSP	Draft revisions to Sligar order (.3); correspond with V&E team regarding same (.4).	0.70
03/24/22	RLPE	Revise Sligar proposed agreed order lifting stay (.2); correspond with V&E team regarding revisions to same (.3).	0.50
03/24/22	TGSP	Draft revisions to Sligar order (.1); correspond with V&E team regarding same (.3); research regarding procedures for same (.4).	0.80
03/28/22	MWMO	Review correspondence regarding Sligar lift stay motion.	0.10
03/28/22	RLPE	Review and respond to correspondence regarding Sligar motion to lift stay and status of agreed order.	0.30
03/28/22	TGSP	Correspond with V&E team regarding Sligar lift stay (.4);	0.60

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 72

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

		correspond with opposing counsel regarding same (.2).	
03/30/22	RLPE	Review further revisions to Sligar proposed agreed order.	0.20
03/30/22	TGSP	Draft revisions to Sligar order (.2); correspond with V&E team and counsel to Sligar regarding same (.4).	0.60

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 73

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Relief from Stay and Adequate Protection

Initials	Name	Hours	Eff. Rate	Amount
RLPE	Rebecca L. Matthews	1.60	1155.00	1,848.00
MWMO	Matthew W. Moran	0.20	1285.00	257.00
TGSP	Trevor G. Spears	5.20	790.00	4,108.00
Total		7.00		6,213.00

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Reporting

Date	Initials	Description	Hours
03/14/22	EMME	Review master service list (.2); review creditor matrix (.2); correspond with Stretto and Ankura teams regarding MSL and creditor matrix (.3); correspond with V&E team regarding same (.2); draft notice of filing MSL (.4); correspond with V&E team regarding same (.1).	1.40
03/21/22	MAGA	Prepare for and participate on call with V&E and Ankura teams regarding SOFAs and SOALs (.5); confer with V&E team regarding reporting requirements (.5).	1.00
03/21/22	TGSP	Correspond with Ankura regarding SOFAs and SOALs (.3); conference call with same and V&E team regarding same (.4).	0.70
03/22/22	MJPY	Evaluate Interim DIP Order bi-weekly fee reporting issues (.3); correspond with V&E team regarding same (.2); prepare deliverable for same (.6); attend calls with Ankura regarding same (.3); evaluate Interim DIP Order to support same (.2); correspond with lender counsel regarding same (.2).	1.80
03/22/22	TGSP	Correspond with V&E team and Ankura team regarding SOFAs and SOALs.	0.30
03/23/22	DSME	Correspond with V&E team regarding pleadings to file and initial debtor interview (.3).	0.30
03/25/22	MAGA	Confer with V&E and Ankura teams regarding initial debtor interview (.5); review and analyze forms regarding same (.5); participate on call with V&E and Ankura team regarding same (.3).	1.30
03/25/22	TGSP	Call with Ankura and V&E team regarding initial debtor interview reporting (.4); research precedent regarding same (.8); correspond with V&E team regarding same (.1);	1.60

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 74

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

		correspond with Ankura and V&E team regarding SOFAs (.3).	
03/28/22	TGSP	Correspond with Ankura and V&E team regarding schedules and statements.	0.20
03/29/22	LRKA	Correspond with V&E team regarding IDI materials (.4); review same (.4).	0.80
03/29/22	MAGA	Confer with V&E team regarding noticing requirements (.3); review and revise materials for initial debtor interview (1.0); confer with V&E and Ankura team regarding same (.5).	1.80
03/29/22	TGSP	Conference calls with Company, V&E team, and Ankura regarding schedules and statements and initial debtor interview (1.5); review and revise IDI materials (1.7); correspond with V&E team and Ankura regarding same (.2).	3.40
03/30/22	LRKA	Prepare for and attend conference call with client, Ankura, V&E team regarding initial debtor interview (.4); confer with V&E team regarding same (.2).	0.60
03/30/22	MAGA	Confer with V&E team regarding SOALs and SOFAs (.5); review and revise same (.8); confer with V&E team regarding initial debtor interview (.2); review and revise notices regarding sales and confirmation hearings (.5); confer with V&E team regarding same (.2).	2.20
03/30/22	TGSP	Review SOFAs and SOALs (1.3); correspond with Ankura regarding same (.3); calls with Jane Rinner regarding same (.3); calls with Mike Garza regarding same (.2); conference call with Company, Ankura and V&E team regarding initial debtor interview (.3); review research regarding same (.4); call with Eli Medina regarding same (.2); correspond with V&E team regarding same (.3).	3.30
03/31/22	LRKA	Prepare for and attend initial debtor interview (.6); correspond with V&E team regarding same (.2).	0.80
03/31/22	MAGA	Participate on initial debtor interview (.5); prepare for same (.4); review and revise SOFAs and SOALs (1.0); confer with V&E team regarding publication notice (.2).	2.10
03/31/22	TGSP	Continue review of SOFAs and SOALs (2.6); draft revisions to global notes of same (.8); correspond with V&E team and Ankura regarding same (.4).	3.80

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 75

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Reporting

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	8.40	860.00	7,224.00
LRKA	Lauren R. Kanzer	2.20	975.00	2,145.00
EMME	Elias M. Medina	1.40	590.00	826.00
DSME	David S. Meyer	0.30	1325.00	397.50
MJPY	Matthew J. Pyeatt	1.80	910.00	1,638.00
TGSP	Trevor G. Spears	13.30	790.00	10,507.00
Total		27.40		22,737.50

Disbursements and other charges posted through March 31, 2022:

Fees for services posted from March 9, 2022 through March 31, 2022:

Re: Tax

Date	Initials	Description	Hours
03/09/22	JCWI	Review and provide comments to credit agreement (1.6).	1.60
03/16/22	JCWI	Review tax basis information related to restructuring.	0.20
03/21/22	JCWI	Analyze tax consequences of chapter 11 plan (.6); correspond with V&E team regarding tax consequences of chapter 11 plan (.5).	1.10
03/22/22	JCWI	Prepare for and attend conference call with Deloitte and V&E teams to discuss tax information and structural considerations (2.1); review and analyze tax materials and conduct tax research related to same (1.4).	3.50
03/23/22	JCWI	Consider tax issues and sale structure (3.9); correspond with client, V&E team regarding same (.6).	4.50
03/24/22	JCWI	Review and analyze tax matters (1.2); conduct tax research related to restructuring (1.6); draft summary related to same (1.0).	3.80
03/29/22	JCWI	Conduct tax research related to restructuring (1.0); correspond with V&E team regarding structure (.5).	1.50
03/30/22	JCWI	Conduct tax research related to restructuring steps and partnership entities (.8); prepare for and attend conference call with Deloitte team and V&E team to discuss tax basis information (1.0).	1.80
03/31/22	JCWI	Conduct tax research related to Rockall structure and partnership entities (.7); review partnership agreements	1.70

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 76

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

related to same (1.0).

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 77

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Tax

Initials	Name	Hours	Eff. Rate	Amount
JCWI	John C. Wimberly	19.70	890.00	17,533.00
Total		19.70		17,533.00

Disbursements and other charges posted through March 31, 2022:

Disbursements and other charges posted through March 31, 2022:

Business Meals

03/09/22	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050681209 DATE: 3/29/2022 03/09/2022 UBER POSTMATES SAN FRANCISCO CA - In office client meeting dinner to discuss client business matters. # of attendees 3	86.43
03/09/22	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051306084 DATE: 5/12/2022 03/09/2022 UBER POSTMATES SAN FRANCISCO CA - In office client meeting dinner. The \$13.67 was the tip that was charged separately, and the receipt was not provided. # of attendees 3	13.67
03/10/22	MAGA	VENDOR: Mendocino Farms; INVOICE#: 271719; DATE: 3/10/2022 - Rockall lunch on 3/9/22 - 4 people	73.18
Business Meals			\$173.28

Courier Services

03/14/22	TDAI	VENDOR: FedEx INVOICE#: 769746730 DATE: 3/21/2022 Cleary Gottlieb Steen & Hamilton NEW YORK NY US - Tracking#: 776285715114	37.68
03/14/22	TDAI	VENDOR: FedEx INVOICE#: 769746730 DATE: 3/21/2022 Cleary Gottlieb Steen & Hamilton NEW YORK NY US - Tracking#: 776287966330	30.06
Courier Services			\$67.74

Filing Fees

03/09/22	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050400547 DATE: 3/14/2022 03/09/2022 Fees COURTS/USBC-TX-N-D2 DALLAS TX - Rockall filing petitions.	24,332.00
03/09/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050419198 DATE: 3/14/2022 03/09/2022 Fees COURTS/USBC-TX-N-D2 DALLAS TX - Rockall filing petitions.	3,476.00
03/10/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050443037 DATE: 3/15/2022 03/10/2022 Fees COURTS/USBC-TX-N-D2 DALLAS TX - Filing fee payment to USBC NDTX for four (4) pro hac vice motions (David Meyer, George Howard, Lauren Kanzer, Eli Medina) at \$100 each.	400.00
03/14/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050439882 DATE: 3/15/2022 03/14/2022 Fees IN *LAWRENCE COURT T PORT ORANGE FL - Transcript for hearing on 3/11/2022.	122.85
Filing Fees			\$28,330.85

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 78

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Outside Professional Services

03/17/22	MAGA	VENDOR: Restructuring Concepts LLC; INVOICE#: 120836; DATE: 3/17/2022. Chapter 11 Dockets document downloads for the month of February 2022. (3.50 @ 80%)	3.73
03/17/22	SAZO	VENDOR: Restructuring Concepts LLC; INVOICE#: 120836; DATE: 3/17/2022. Chapter 11 Dockets document downloads for the month of February 2022. (10.50 @ 80%)	11.19
03/25/22	EENE	VENDOR: Kathy Rehling; INVOICE#: 8980; DATE: 3/25/2022 - Payment for precedent case transcript	565.50
03/25/22	EENE	VENDOR: Kathy Rehling; INVOICE#: 8981; DATE: 3/25/2022 - Payment for precedent case transcript	717.75

Outside Professional Services	\$1,298.17
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Total	\$29,870.04
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Total disbursements and other charges	\$29,870.04
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Total fees, all matters	\$996,581.50
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Total disbursements and other charges, all matters	\$29,870.04
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Total Amount Due	\$1,026,451.54
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I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 79

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of Services

Initials	Name	Rank	Hours	Eff. Rate	Amount
GGRI	Guy Gribov	Partner	13.80	1095.00	15,111.00
GRHO	George R. Howard	Partner	28.00	1285.00	35,980.00
LRKA	Lauren R. Kanzer	Partner	84.30	975.00	82,192.50
RLPE	Rebecca L. Matthews	Partner	67.00	1155.00	77,385.00
DSME	David S. Meyer	Partner	42.30	1325.00	56,047.50
MWMO	Matthew W. Moran	Partner	37.10	1285.00	47,673.50
SMT	Shane M. Tucker	Partner	8.40	1325.00	11,130.00
JMR	Jeremy M. Reichman	Counsel	26.10	925.00	24,142.50
JETO	Joclynn E. Townsend	Counsel	4.60	945.00	4,347.00
BMIB	Brandon M. Brunet	Associate	24.30	685.00	16,645.50
TDAL	Taylor Daily	Associate	32.00	590.00	18,880.00
YJEO	Yong J. Eoh	Associate	5.10	860.00	4,386.00
MAGA	Michael A. Garza	Associate	117.40	860.00	100,964.00
JRGO	Jeremy R. Gonzalez	Associate	15.00	705.00	10,575.00
MILE	Michael C. Lee	Associate	9.10	705.00	6,415.50
CELE	Cesar Leyva	Associate	14.50	860.00	12,470.00
EMME	Elias M. Medina	Associate	97.10	590.00	57,289.00
ARMU	Arthur Munoz	Associate	37.40	705.00	26,367.00
MJPY	Matthew J. Pyeatt	Associate	110.20	910.00	100,282.00
ERHI	Emily Rhine	Associate	17.20	590.00	10,148.00
TGSP	Trevor G. Spears	Associate	90.00	787.00	70,863.00
MJSP	Melissa J. Spohn	Associate	21.70	1015.00	22,025.50
ESST	Eli S. Sterbcow	Associate	44.70	590.00	26,373.00
KIVA	Kiran Vakamudi	Associate	64.20	790.00	50,718.00
JCWI	John C. Wimberly	Associate	20.20	890.00	17,978.00
BEZE	Benjamin Zeter	Associate	8.00	685.00	5,480.00
SAZO	Sara Zoglman	Associate	101.20	590.00	59,708.00
EENE	Elizabeth E. Neuman	Paralegal	72.30	310.00	22,413.00
IDAY	Ida Ayalew	Law School Graduate/Law Clerk	4.80	540.00	2,592.00
Total			1,218.00		\$996,581.50

I.R.S. NO. 74-1183015

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Vinson&Elkins

Invoice

August 9, 2022

Rockall Energy Holdings, LLC
5851 Legacy Circle, Suite 500
Plano, TX 75024

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

This invoice has been forwarded via e-mail to:
accountspayable@rockallenergy.com

Re: Restructuring Advice

Fees for services posted through April 30, 2022:

Re: Asset Sales

Date	Initials	Description	Hours
04/01/22	JETO	Prepare for and participate in telephone conference with V&E team regarding NPRI marketing issues (.4); review and revise exhibits to PSA (1.2); review working draft of disclosure schedules (.4).	2.00
04/01/22	MJPY	Correspond with Lazard regarding sale documentation and related updates (.3); correspond with V&E team regarding same (.2); further correspondence with Lazard regarding bidder access issues (.4); evaluate buyer inquiry regarding Louisiana assets (.2); draft response to Lazard regarding same (.6).	1.70
04/01/22	CELE	Correspond with David Mirkin regarding sale schedules and exhibits.	0.20
04/01/22	ZPAR	Revise exhibits related to sale process.	0.20
04/01/22	SAZO	Draft supplemental cure notice (.8); conduct follow-up correspondence regarding same (.2); revise same (.6).	1.60
04/02/22	LRKA	Correspond with V&E team regarding sale process matters.	0.30
04/02/22	MJPY	Evaluate correspondence from potential bidder regarding Louisiana assets (.1); work on proposed response to same (.2); evaluate research to support same (.2).	0.50
04/03/22	MJPY	Correspond with V&E restructuring team regarding purchaser inquiry.	0.20
04/04/22	DSME	Correspond with Matt Pyeatt regarding sale process procedures.	0.40
04/04/22	JETO	Review and revise updated draft of PSA disclosure schedules.	0.70
04/04/22	MJPY	Evaluate midstream counterparty issues in connection with sale process (.3); review precedent to support same (.4); work on language in connection with same (.3); evaluate confidentiality issues in connection with same (.2); correspond with V&E team regarding same (.2); correspond with Lazard regarding same (.2); call with Lazard regarding same (.2); work on further comments to same (.3); correspond with lender counsel and committee counsel regarding same (.2);	2.90

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		attend call with V&E restructuring team regarding bidder inquiry and related research (.6).	
04/04/22	CELE	Review correspondence from Rockall regarding disclosure schedules (.1); correspond with Stephen Golmont regarding status of Purchase and Sale Agreement (.1).	0.20
04/04/22	ZPAR	Prepare sale schedules.	0.10
04/04/22	GRHO	Call with Stephen Golmont regarding sales process (.4); review and analyze related materials (.8); correspond with Matt Pyeatt and Lauren Kanzer regarding same (.3); review, analyze, and revise Lazard draft email regarding sales process (.2).	1.70
04/04/22	BEZE	Draft disclosure schedules for PSA.	1.10
04/05/22	MJPY	Call with Lazard regarding sale diligence for Committee requests (.3); correspond with V&E team regarding same (.2); evaluate IOI instructions letter (.4); work on comments to same (.3); evaluate bid procedures to support same (.2); correspond with V&E ETP team regarding PSA schedules (.1).	1.50
04/05/22	CELE	Review disclosure schedules.	0.40
04/05/22	SAZO	Draft IOI instruction letter in relation to sale process (2.2); correspond with V&E and Lazard teams regarding same (.2).	2.40
04/06/22	JETO	Prepare for and participate in telephone conference with V&E team discussing status of sales transaction.	0.50
04/06/22	MJPY	Participate in call with Lazard regarding procedures for midstream contact (.3); correspond with V&E team regarding same (.3); further calls with Lazard regarding same (.2); correspond with counsel to North Dakota DEQ regarding sale issues (.2); correspond with V&E team regarding same (.2); correspond with lender counsel regarding form APA (.2); evaluate inquiry regarding bid procedures and disclosure issues and consultation requirements (.4); correspond with Lazard regarding same (.2); evaluate sale process update from Lazard (.3); call with Lazard regarding Sentinel inquiry (.4); evaluate follow-up issues in connection with same (.4).	3.10
04/06/22	CELE	Attend conference with V&E team regarding works in progress (.2); review and revise disclosure schedules to Purchase and Sale Agreement (1.8); correspond with Eli Medina and Ben Zeter regarding 365 Contract schedule (.1); correspond with Stephen Golmont regarding Purchase and Sale Agreement posting (.1).	2.20
04/06/22	SAZO	Evaluate inquiry regarding bid procedures and consultation requirements (.2); review and revise IOI instruction letter (.8);	1.90

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		correspond with V&E and Lazard teams regarding same (.9).	
04/06/22	BEZE	Work on disclosure schedules to purchase and sale agreement.	0.80
04/07/22	LRKA	Conference call with Lazard, V&E team, Company regarding sales process (.7); correspond with V&E team regarding same (.4).	1.10
04/07/22	JETO	Prepare for and participate in telephone conference with V&E team discussing status of sales transaction (.5); update exhibits based on email correspondence with Rockall (.5); review and provide comments to additional disclosure schedules (.7).	1.70
04/07/22	MJPY	Correspond with Lazard regarding IOIs and confidentiality issues (.4); call with Lazard and advisors regarding sale update (.3); correspond with V&E team regarding form PSA (.2).	0.90
04/07/22	CELE	Correspond with Jane VanLare and Cleary team regarding comments to Purchase and Sale Agreement.	0.10
04/07/22	ZPAR	Review consent language in regards to purchase and sale agreement (.8); update consent schedule (.6).	1.40
04/07/22	GRHO	Review and analyze sales process updates (.6); review and analyze correspondence from Carver Darden regarding sale of certain leases and correspond with V&E team regarding same (.2).	0.80
04/08/22	LRKA	Review indications of interest (1.1); correspond with V&E team regarding same (.3); review correspondence regarding sale process (.3).	1.70
04/08/22	JETO	Review and revise PSA and send updated draft to V&E restructuring team.	0.50
04/08/22	MJPY	Correspond with V&E team regarding bidder access to midstream counterparty (.2); correspond with Lazard regarding same (.2); evaluate lender counsel comments to form PSA (.3); correspond with V&E team regarding same (.2); evaluate indications of interest received (.6); call with V&E restructuring team regarding summary of same (.3); correspond with V&E litigation team regarding same (.2).	2.00
04/08/22	CELE	Correspond with Cleary and restructuring teams regarding revisions to Purchase and Sale Agreement (.1); correspond with Ben Zeter regarding same (.1); review revisions to Purchase and Sale Agreement (.1); correspond with Joclynn Townsend regarding issues related to material contracts (.1); review disclosure schedules (.5); correspond with Ben Zeter and Zach Parker regarding same (.1); analyze issue related to	1.20

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		consents to be scheduled (.2).	
04/08/22	ZPAR	Review all consent language (.7); update consent schedule to include revised language (.4).	1.10
04/08/22	SAZO	Review and respond to V&E correspondence regarding IOIs and the sale process generally.	0.30
04/08/22	BEZE	Finalize disclosure schedule draft (1.7); send same to client for input (.9).	2.60
04/09/22	MJPY	Evaluate indications of interest summary (.3); correspond with Lazard regarding same (.1); correspond with V&E team regarding same (.2); call with Lazard regarding same (.2); correspond with consultation parties regarding IOIs (.2).	1.00
04/09/22	CELE	Review and analyze indications of interest received from potential bidders.	0.50
04/09/22	SAZO	Summarize IOIs and draft research regarding same (1.4); correspond with V&E team regarding same (.1).	1.50
04/10/22	MJPY	Evaluate indications of interest and related summary.	0.20
04/11/22	BELO	Review indications of interests and other bid materials (1.6); discuss with V&E team regarding same (.4).	2.00
04/11/22	LRKA	Participate in conference call with Lazard regarding sale process (.4); conference with V&E team regarding same (.8).	1.20
04/11/22	MJPY	Participate in call with Lazard regarding updated indications of interest and stalking-horse mechanics (.3); participate in call with V&E team regarding same (.3); correspond with V&E team regarding same (.2); evaluate indication of interest summary (.1); correspond with V&E team regarding same (.2); evaluate and prepare language to address bidder contact with midstream provider (.3); correspond with Lazard regarding same (.2).	1.60
04/11/22	CELE	Correspond with V&E team regarding disclosure schedules to Purchase and Sale Agreement.	0.10
04/12/22	JETO	Prepare for and participate in telephone conference with V&E team regarding disclosure schedules to PSA (.9); review disclosure schedules (.7); provide email guidance to V&E restructuring team regarding same (.4).	2.00
04/12/22	MJPY	Correspond with Lazard regarding bidder access to midstream counterparty (.3); participate in call with Lazard regarding same (.4); participate in call with V&E team regarding same (.3); evaluate bid procedures to support same (.2); evaluate suspense mechanics in support of PSA (.3); evaluate bonding issues in support of same (.4); evaluate	2.20

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		indications of interest (.2); correspond with V&E team regarding same (.1).	
04/12/22	CELE	Prepare for and attend conference with Rockall and V&E teams regarding disclosure schedules to Purchase and Sale Agreement (.4); discuss issues related to same with V&E ETP team (.1); attend conference with V&E ETP team regarding same and next steps (.2); discuss issues related to subject matter formations with Company (.3); analyze issues related to same and discuss with V&E ETP team (.2).	1.20
04/12/22	ZPAR	Review consent language and update consent schedule in connection with PSA (.8); draft email to V&E restructuring regarding same (.2).	1.00
04/12/22	GRHO	Conduct research regarding consultation party rights in bid procedures (.2); correspond with V&E team regarding same (.1).	0.30
04/12/22	BEZE	Update disclosure schedules in connection with PSA (.8); prepare for and participate in telephone conference with client and V&E team regarding same (1.2); participate in telephone conference with V&E team to discuss same (1.1).	3.10
04/13/22	BELO	Review Stalking Horse timing and related matters (1.7); discuss with V&E team regarding same (.3).	2.00
04/13/22	LRKA	Conference with Stephen Golmont regarding sale matters (.3); conduct follow-up correspondence with V&E team regarding same (.3); review correspondence regarding sale process (.4).	1.00
04/13/22	JETO	Review Stalking Horse timing and related matters (1.9); discuss with V&E team regarding same (.3); correspond with V&E team regarding status of sale transaction (.3).	2.50
04/13/22	MJPY	Participate on call with client, Lazard, and V&E team to address PSA issues and sale process inquiries (.6); evaluate and address follow-up issues with respect to same (.4); participate on call with Lazard regarding improved indication of interest (.4); correspond with V&E team regarding same (.2); evaluate bid procedures to support stalking-horse bid inquiry (.3); correspond with V&E team regarding same (.3); confer with V&E team regarding sale order (.2); evaluate precedent to support same (.1).	2.50
04/13/22	CELE	Prepare for and attend call with Rockall and Lazard teams regarding issues related to suspense funds (.8); correspond with V&E team regarding consent schedule for PSA (.1); review and comment on consent schedule (.4); correspond with Stephen Golmont regarding exhibits and schedules to PSA (.1); correspond with V&E restructuring team regarding issues related to potential stalking horse bidder (.1).	1.50

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04/13/22	ZPAR	Review consent language and update consent schedule for PSA.	0.70
04/13/22	SAZO	Review bidding procedures consultation rights (.3); correspond with V&E team regarding same (.3).	0.60
04/13/22	BEZE	Prepare disclosure schedules for PSA (1.1); confer with V&E team regarding same (.6).	1.70
04/14/22	BELO	Review indications of interests and other bid materials (1.6); discuss with V&E team regarding same (.4).	2.00
04/14/22	DSME	Review indications of interest.	0.40
04/14/22	LRKA	Participate on conference call with Lazard, V&E team, and management regarding sale process (.7); review correspondence regarding same (.4).	1.10
04/14/22	JETO	Review indications of interests and other bid materials (1.7); discuss with V&E team regarding same (.3).	2.00
04/14/22	MJPY	Participate on call with client, V&E team, and Lazard regarding sale process update and related issues (.8); correspond with Lazard regarding stalking-horse inquiry (.2); participate on call with Lazard regarding improved bids (.3); confer with V&E team regarding same (.3); correspond with V&E restructuring team regarding bid requirements (.2); evaluate improved indication of interest (.3); evaluate bid procedures to support mechanics with respect to stalking-horse bid (.3); participate on call with V&E team and counsel to creditor Crowell regarding lease and well termination issues (.4).	2.80
04/14/22	CELE	Review and comment on exhibits and schedules to Purchase and Sale Agreement (2.9); correspond with V&E ETP team regarding same (.2); correspond with V&E restructuring team regarding schedules to Purchase and Sale Agreement (.2); correspond with same regarding issues related to P&A obligations in connection with sale transaction (.1); prepare exhibits and schedules to Purchase Agreement for posting to bidders (.4); analyze issues related to potential stalking horse bidder (.2); discuss issues related to release of certain leases with V&E restructuring team (.1); prepare for and attend call with Crowell Land and Mineral Corporation and V&E team regarding same (.4); discuss issues surrounding same with V&E team (.1).	4.60
04/14/22	ZPAR	Review and assess leases provided for consents.	0.40
04/14/22	SAZO	Review indications of interest and related correspondence (.4); correspond with V&E team regarding same (.1).	0.50

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04/14/22	BEZE	Prepare disclosure schedules for PSA.	2.40
04/15/22	MWMO	Review correspondence regarding status of potential stalking horse bidder status.	0.10
04/15/22	BELO	Review indications of interests and other bid materials.	1.80
04/15/22	LRKA	Prepare for and conference call with UCC advisors, V&E team, Lazard, Ankura regarding sales process, mortgages (1.0); conference call with V&E team regarding same (.6); review correspondence regarding same (.2); correspond with Pachulski regarding PSA and purchase price deductions (.2); correspond with V&E team regarding same (.1).	2.10
04/15/22	MJPY	Participate on call with V&E ETP team regarding sale process update (.5); correspond with V&E ETP team regarding inquiries on sale process (.4); correspond with Lazard regarding same (.2); assess and address escrow account issues related to bid deposits (.3); correspond with client regarding same (.4).	1.80
04/15/22	CELE	Correspond with V&E team regarding governmental and regulatory bonds in connection with sale transaction (.1); correspond with V&E ETP team regarding land exhibits and schedules to Purchase and Sale Agreement (.1); correspond with David Mirkin regarding same (.1); review land exhibits for Purchase and Sale Agreement (.4); prepare for and attend conference with V&E team regarding issues related to bidder diligence and bonds (.8); conduct follow-up discussion related to same with V&E ETP team (.1); review and analyze consent schedules (1.7); discuss issues related to same with Ben Zeter and Zach Parker (.2).	3.50
04/15/22	ZPAR	Review new leases provided for consents and update consent schedule (1.4); draft email regarding same to David Meyer (.4).	1.80
04/15/22	SAZO	Correspond with consultation parties under the bidding procedures regarding sale process update.	0.20
04/15/22	BEZE	Prepare disclosure schedules for PSA.	0.40
04/16/22	MJPY	Evaluate bonding issues to support sale inquiry (.3); correspond with Lazard regarding same (.2); correspond with Lazard regarding stalking-horse inquiry (.2).	0.70
04/16/22	ZPAR	Review and prepare comments for land exhibits for PSA (.9); correspond with Sara Zogelman regarding same (.1).	1.00
04/17/22	LRKA	Correspond with V&E team regarding sales process, timeline.	0.30
04/17/22	MJPY	Correspond with Lazard regarding stalking-horse bid mechanics (.2); correspond with V&E team regarding same	0.80

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		(.2); evaluate bid procedures to address same (.2); correspond with Lazard regarding operatorship transfer (.2).	
04/17/22	SAZO	Review correspondence regarding IOIs.	0.10
04/18/22	BELO	Review indication of interests from various bidders (2.1); discuss Steel Reef contract and related bid matters with V&E team (1.1); discuss indication of interests, purchase and sale agreement negotiation process and Steel Reef contract issues with Lazard team (.8).	4.00
04/18/22	JETO	Provide comments to land exhibits and other commentary to V&E team in connection with PSA.	0.70
04/18/22	MJPY	Correspond with consultation parties regarding stalking-horse designation (.2); correspond with client and Lazard regarding same (.2); correspond with Lazard regarding bonding and permit issues in connection with sale (.2); participate in call with client and Lazard regarding same (.9); evaluate follow-up issues to address same (.3); analyze stalking-horse bidder issues list (.2); evaluate form PSA to support same (.1).	2.10
04/18/22	CELE	Correspond with V&E team regarding timing of stalking horse bid (.1); analyze issue related to question from potential bidder regarding transfer of operatorship (.1); correspond with V&E ETP team regarding same (.1); review land exhibits in connection with Purchase and Sale Agreement (.4); correspond with V&E ETP team regarding process for analysis of potential bids (.2).	0.90
04/18/22	ZPAR	Prepare and circulate land exhibit comments in connection with PSA.	0.50
04/18/22	SAZO	Attend call with V&E team regarding schedules of assets and liabilities (.8); analyze and prepare summary of assets and certain liabilities for each debtor (2.4).	3.20
04/18/22	EMME	Review various PSAs related to bonds (1.1); correspond with V&E and Ankura teams regarding same (.3).	1.40
04/18/22	BEZE	Assist Cesar Leyva with research regarding NDIC Form 15.	2.20
04/19/22	BELO	Review and revise Hawkeye Purchase and Sale Agreement (3.7); discuss Hawkeye Purchase and Sale Agreement with Joclynn Townsend, Matt Pyeatt, Lauren Kanzer (1.2); discuss Hawkeye Purchase and Sale Agreement with counsel (Cleary) for lenders (.7); discuss Hawkeye Purchase and Sale Agreement with Lazard team (.6).	6.20
04/19/22	DSME	Telephone conference with Cleary regarding bidders and process.	0.80
04/19/22	JETO	Review markup of revised PSA (.6); prepare for and	5.20

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		participate in telephone conferences with V&E team regarding revised PSA (2.4); correspond with V&E team regarding TSA and other exhibits (2.2).	
04/19/22	MJPY	Correspond with Lazard regarding stalking-horse bid (.2); correspond with lender counsel regarding same (.2); correspond with Committee counsel regarding same (.2); evaluate stalking-horse PSA (1.2); correspond with V&E team regarding PSA (.3); call with client and Lazard regarding same (1.1); call with lender counsel regarding same (.7); evaluate bid procedures to support same (.3).	4.20
04/19/22	CELE	Correspond with Mike Garza regarding issues related to releases of certain leases (.2); begin analysis of comments to Purchase and Sale Agreement by bidder (.4).	0.60
04/19/22	ZPAR	Prepare TSA and exhibits (2.9); review new land exhibits (.7).	3.60
04/19/22	SAZO	Confer with V&E team regarding motion to reconsider bidding procedures order (.2); conference with Company, Lazard, Ankura, and V&E teams regarding stalking horse agreement (1.1); conference with Cleary and V&E team regarding same (.8).	2.10
04/19/22	BEZE	Draft Transition Services Agreement.	4.60
04/20/22	BELO	Review and revise Hawkeye Purchase and Sale Agreement (5.3); confer with Joclynn Townsend, Matt Pyeatt, Lauren Kanzer throughout the day regarding same (2.2); confer with Lazard team throughout the day regarding same (1.1).	8.60
04/20/22	LRKA	Conference with Lazard, management, V&E team regarding PSA (.9); follow-up correspondence regarding same (.4); conference call with Lazard, V&E team regarding stalking horse bidder (.4); correspond with Lazard, V&E team regarding Peterson settlement (.6).	2.30
04/20/22	JETO	Prepare for and participate in telephone conference regarding revised PSA with Bracewell (.9); prepare for and participate in telephone conference with V&E team regarding same (.6); revise PSA (6.7).	8.20
04/20/22	MJPY	Evaluate stalking-horse PSA (.8); comment on same (.2).	1.00
04/20/22	CELE	Correspond with Joclynn Townsend regarding issues related to title mechanics in Purchase and Sale Agreement (.2); review and revise Transition Services Agreement (1.3); correspond with Joclynn Townsend regarding issues related to Transition Services Agreement (.1); prepare for and attend telephone conference with Hawkeye, Rockall, Lazard and V&E teams regarding Purchase and Sale Agreement (1.2); prepare for and attend telephone conference with Rockall, Lazard and V&E teams regarding same (.4); analyze issues	4.20

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		related to Transition Services Agreement (.2); review revisions to Transition Services Agreement (.4); analyze issues related to title mechanics in Purchase and Sale Agreement (.2); correspond with Ben Zeter regarding same (.1); correspond with Brandon Van Sickle regarding schedules to Purchase and Sale Agreement (.1).	
04/20/22	ZPAR	Revise TSA and exhibits (1.4); circulate same (.2); prepare escrow agreement (.8); correspond with escrow agent (.1).	2.50
04/20/22	SAZO	Conference with Company, Ankura, Lazard, and V&E teams regarding stalking horse agreement negotiations (.8); review stalking horse agreement (.4); correspond with V&E team regarding the Committee's motion to reconsider bidding procedures (.3).	1.50
04/20/22	BEZE	Draft escrow agreement (2.0); analysis related to Hawkeye's bid (4.0); review and revise TSA (1.6).	7.60
04/21/22	BELO	Review and revise Purchase and Sale Agreement (5.3); confer with V&E team regarding same throughout the day (2.7); conference with Lazard team regarding same (.4).	8.40
04/21/22	LRKA	Conference with Lazard, V&E regarding PSA and sale process (.6); correspond with V&E team regarding same (.3).	0.90
04/21/22	JETO	Conference with Company regarding land exhibits (.6); prepare for and participate in telephone conference with V&E team regarding same (.6); review escrow agreement (.6); review and update PSA (1.9); correspond with V&E team regarding transaction status (1.8).	5.50
04/21/22	MJPY	Conference with Lazard regarding sale process update (.6); correspond with V&E ETP team regarding stalking-horse PSA (.2); conference with lender counsel regarding draft PSA (.3); correspond with V&E team regarding same (.2); evaluate stalking-horse PSA (1.1); comment on same (.6); evaluate draft auction procedures (.2).	3.20
04/21/22	ZPAR	Revise TSA and exhibits.	1.20
04/21/22	SAZO	Review precedent sale orders (.9); draft sale order (.3).	1.20
04/21/22	GRHO	Review and analyze correspondence regarding auction procedures (.2); respond to same (.1).	0.30
04/21/22	BEZE	Review and revise escrow agreement (2.1); review and revise transition services agreement (2.2); review and revise stalking horse PSA (1.4).	5.70
04/22/22	BELO	Review and revise Purchase and Sale Agreement (5.4); confer with V&E team regarding same (1.4); confer with Lazard team regarding same (.4).	7.20

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04/22/22	LRKA	Conference call with UCC professionals, Ankura, Lazard, V&E team regarding sale process.	0.50
04/22/22	JETO	Review and revise Purchase and Sale Agreement (4.1); conference with V&E team regarding same (.6); revise same (1.8).	6.50
04/22/22	MJPY	Evaluate revised stalking-horse PSA (2.1); conference with client regarding same (.4); correspond with V&E ETP team regarding same (.3); correspond with lender counsel regarding same (.2); correspond with Lazard regarding same (.2).	3.20
04/22/22	CELE	Correspond with Jodylynn Townsend regarding issues related to lease schedules (.1); prepare for conference with V&E team regarding draft of Purchase and Sale Agreement (.2); attend same (.4); correspond with Zach Parker and Ben Zeter regarding issues related to schedules to Purchase Agreement (.2).	0.90
04/22/22	ZPAR	Revise schedules (.7); conference with V&E team regarding PSA (.6).	1.30
04/22/22	SAZO	Correspond with V&E team and ND counsel regarding North Dakota environmental considerations (.3); correspond with V&E team regarding sales updates (.1).	0.40
04/22/22	BEZE	Revise PSA (2.3); conference with client regarding same (1.2).	3.50
04/23/22	MJPY	Correspond with Committee counsel regarding PSA.	0.20
04/23/22	BEZE	Correspond with client regarding PSA exhibits.	0.20
04/24/22	ZPAR	Review disclosure schedules.	0.30
04/24/22	SAZO	Review sale order precedent (.9); draft sale order (2.4).	3.30
04/25/22	BELO	Review and revise Purchase and Sale Agreement (3.6); correspond with V&E team regarding same (.7); correspond with Lazard team regarding same (.4).	4.70
04/25/22	JETO	Correspond with V&E team regarding open items regarding sales transaction (.6); prepare for and participate in conference with V&E team regarding same (.4); correspond with V&E team regarding open material issues list (.3); prepare for and participate in conference with V&E team regarding TSA (.3).	1.60
04/25/22	EMME	Correspond with V&E team regarding sale issues.	0.10
04/26/22	BELO	Review and revise bid documents (1.6); discuss Hawkeye	3.00

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		Purchase and Sale Agreement with V&E Team (1.4).	
04/26/22	DSME	Conference call with Company and advisors regarding sale process.	0.50
04/26/22	LRKA	Conference calls with Lazard, V&E team, management regarding sale process (.9); review correspondence regarding same (.4).	1.30
04/26/22	JETO	Correspond with V&E team regarding status of transaction documents with Hawkeye (.6); prepare for and participate in telephone conference discussing material issues list with V&E team (.6).	1.20
04/26/22	MJPY	Conference call with Company, V&E team, and Lazard regarding Hawkeye bid and sale process update.	0.50
04/26/22	CELE	Analyze issue related to interpretation of Purchase and Sale Agreement (.2); correspond with Joclynn Townsend and client regarding same (.1); analyze issue related to inquiry from North Dakota Department of Environmental Quality (.1); correspond with Mike Garza regarding such analysis (.1).	0.50
04/27/22	BELO	Review and revise Purchase and Sale Agreement and related exhibits (1.9); discuss Hawkeye Purchase and Sale Agreement with V&E team (.6).	2.50
04/27/22	SAZO	Draft sale order.	0.80
04/27/22	EMME	Review leases (.9); correspond with V&E team regarding same (.2).	1.10
04/28/22	BELO	Attend conference call with Company, V&E team, Lazard regarding sale process (.6); conference call with UCC advisors and company advisors regarding same (.4); review and revise bid documents (1.1); discuss same with V&E team (.7).	2.80
04/28/22	DSME	Conference call with Company, V&E team, Lazard regarding sale process.	0.50
04/28/22	LRKA	Conference call with Company, V&E team, Lazard regarding sale process (.6); conference call with UCC advisors and company advisors regarding same (.4); correspond with V&E team regarding same (.4).	1.40
04/28/22	JETO	Correspond with V&E team regarding consent decrees and NOVs (.6); prepare for and participate in conference call with V&E team, Company, and Lazard regarding sales process (.6).	1.20
04/28/22	MJPY	Call with client and Lazard regarding sale process update (.4); work on auction logistics and related mechanics (.7); call with	1.50

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Billing Attorney William C. Smith

Re: Restructuring Advice

		V&E restructuring team regarding same (.4).	
04/28/22	SAZO	Review lease and environmental issues (.2); correspond with V&E team regarding same (.1).	0.30
04/29/22	RLPE	Correspond with Matt Pyeatt regarding sales process update and begin to review same.	0.50
04/29/22	BELO	Correspond with V&E team regarding insurance proceeds under PSA (.4); correspond with same regarding bid deadline process (.6); review revised PSA and bid letters (2.1); correspond and confer with V&E team regarding same (.9).	4.00
04/29/22	DSME	Correspond with V&E team regarding sale and bid deadline.	0.40
04/29/22	LRKA	Review submitted bids (.7); review correspondence regarding same (.2); correspond with Matt Pyeatt regarding same (.2).	1.10
04/29/22	JETO	Correspond with V&E team regarding insurance proceeds under PSA (.6); correspond with same regarding bid deadline process (.6); review revised PSA and bid letters (1.3).	2.50
04/29/22	MJPY	Evaluate bid procedures and bid procedures order to prepare for bid deadline and auction (.9); correspond with objecting party regarding sale order language (.2); correspond with surety counsel regarding same (.2); work on auction procedures (.8); work on auction mechanics and logistics with Sara Zoglman (.7); correspond with V&E ETP team regarding bid process (.2); correspond with NDDEQ counsel regarding sale objection (.2); call with V&E restructuring team regarding auction mechanics and sale hearing preparation (.8); evaluate bids received (1.3); call with Lazard regarding same (.3); correspond with Lazard regarding bidder inquiry (.2); evaluate precedent sale orders (.4).	6.20
04/29/22	CELE	Prepare for and attend call with Rockall and UCC professionals regarding bids.	0.50
04/29/22	ZPAR	Prepare issues list shell for PSA.	0.90
04/29/22	SAZO	Review docket for cure objections (.2); prepare tracker regarding same (.1); correspond with V&E team regarding same (.2); attend call with V&E team regarding sale process (.9); correspond with V&E team regarding court reporter for auction (.2); draft rsvp email for consultation parties regarding the auction (.2); correspond with V&E team regarding same (.3); coordinate reservations for auction (.3); correspond with consultation parties regarding rsvp for auction (.4).	2.80
04/29/22	GRHO	Review, analyze, and comment on proposed auction procedures (1.8); call with Matt Pyeatt and Sara Zoglman regarding sales process and related work streams (1.1); correspond with Sara Zoglman and Matt Pyeatt regarding	3.60

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Re: Restructuring Advice

auction logistics (.7).

04/29/22	BEZE	Create issues list template for bidder PSAs.	2.10
04/30/22	BELO	Discuss bids with V&E and Lazard teams.	0.60
04/30/22	LRKA	Conference call with Company, Lazard, and V&E teams regarding sale process, bids.	0.50
04/30/22	JETO	Review PSA markups and offer letters (.4); prepare for and participate in telephone conference with V&E team discussing next steps (.6); coordinate review of PSA markup with V&E specialists (.2); correspond with V&E team regarding treatment of suspense funds (.3); revise PSA (3).	4.50
04/30/22	MJPY	Call with Lazard regarding bid update (.8); call with V&E restructuring team regarding sale process workstreams (.2); evaluate bids (.2).	1.20
04/30/22	ZPAR	Prepare issues list shell for PSA.	0.30
04/30/22	SAZO	Draft new time line for sale process (.3); correspond with V&E team regarding same (.3).	0.60

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Re: Restructuring Advice

Summary of services - Asset Sales

Initials	Name	Hours	Eff. Rate	Amount
GRHO	George R. Howard	6.70	1285.00	8,609.50
LRKA	Lauren R. Kanzer	16.80	975.00	16,380.00
CELE	Cesar Leyva	23.30	860.00	20,038.00
BELO	Bryan E. Loocke	59.80	1285.00	76,843.00
RLPE	Rebecca L. Matthews	0.50	1155.00	577.50
EMME	Elias M. Medina	2.60	590.00	1,534.00
DSME	David S. Meyer	3.00	1325.00	3,975.00
MWMO	Matthew W. Moran	0.10	1285.00	128.50
ZPAR	Zachary J. Parker	18.30	685.00	12,535.50
MJPY	Matthew J. Pyeatt	49.70	910.00	45,227.00
JETO	Joclynn E. Townsend	49.00	945.00	46,305.00
BEZE	Benjamin Zeter	38.00	685.00	26,030.00
SAZO	Sara Zoglman	25.30	590.00	14,927.00
Total		293.10		273,110.00

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Assumption and Rejection of Leases and Contracts

Date	Initials	Description	Hours
04/01/22	MJPY	Evaluate and work on comments to supplemental cure notice (.4); correspond with V&E team regarding same (.2).	0.60
04/01/22	IDAY	Review and revise motion to reject incorporating comments from V&E team (1.8); correspond with V&E team regarding same (.6).	2.40
04/04/22	RLPE	Correspond with Lauren Kanzer regarding Steel Reef response to motion to reject and related discovery, and review same.	0.60
04/04/22	LRKA	Correspond with V&E team regarding lease rejection.	0.20
04/04/22	MAGA	Review and revise motion to assume and reject certain leases and executory contracts (.7); confer with V&E team regarding same (.2).	0.90
04/04/22	EMME	Review motion to assume and reject certain executory contracts and unexpired leases (.1); correspond with Ida Ayalew regarding same (.1).	0.20
04/04/22	IDAY	Revise and incorporate comments to motion to reject (2.8); correspond and confer with V&E team regarding same (.8).	3.60

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Billing Attorney William C. Smith

Re: Restructuring Advice

04/05/22	EMME	Review and revise motion to reject certain executory contracts and unexpired leases (.9); correspond with V&E team regarding same (.3).	1.20
04/06/22	LRKA	Conference call with Lazard, management, V&E team regarding Steel Reef.	0.40
04/06/22	JRGO	Analyze summary of objection to motion to reject.	0.10
04/06/22	EMME	Review and revise motion to assume and reject certain executory contracts and unexpired leases (1.1); correspond with V&E ETP team regarding executory contract schedules (.3); correspond with Ankura team regarding same (.1).	1.50
04/06/22	IDAY	Conduct research regarding abandonment and motion to reject (1.3); correspond with Eli Medina regarding same (.6); review and revise motion to reject regarding same (1.8).	3.70
04/07/22	MAGA	Review and revise motion to assume contracts (.7); confer with V&E team regarding same (.4); confer with V&E and Ankura teams regarding potential lease rejection (.6).	1.70
04/07/22	EMME	Review and revise motion to assume (.9); correspond with V&E team regarding same (.1); correspond with V&E team regarding motion to reject office leases (.4); correspond with Ankura team regarding cure amounts (.1).	1.50
04/07/22	IDAY	Research regarding relevant federal rules of procedure (1.1); discuss with Mike Garza regarding same (.3); draft summary of same (.6); draft motion to reject (1.3); research regarding sub-lessee rights under Texas law (2.7).	6.00
04/08/22	MAGA	Confer with V&E team regarding potential assumption and rejection of leases and contracts.	0.50
04/08/22	EMME	Correspond with V&E, Ankura teams regarding motion to reject office leases (.3); review lease documents (.6); revise motion to reject (.4); correspond with Stretto team regarding same (.1); correspond with Ankura team regarding motion to reject (.1).	1.50
04/08/22	IDAY	Conduct research in furtherance of motions to reject.	1.60
04/09/22	EMME	Correspond with V&E team regarding motion to reject.	0.30
04/11/22	EMME	Correspond with Ankura team regarding lease rejection (.1); review and revise motion to assume (.7); conference with Ankura team regarding diligence regarding same (.3).	1.10
04/12/22	MAGA	Prepare for and participate on call with V&E and Ankura teams regarding lease rejection and assumption (.5); review and revise motion to assume executory contract (.6); confer	1.50

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Re: Restructuring Advice

		with V&E team regarding same (.4).	
04/13/22	MAGA	Review and revise motions to assume and reject executory contracts and leases (.6); confer with V&E and Ankura teams regarding same (.4).	1.00
04/13/22	EMME	Correspond with Ankura team regarding motion to assume Blossman contract (.1); review and revise Blossman motion (.3).	0.40
04/14/22	EMME	Correspond with V&E team regarding leases to be rejected (.4); research regarding same (.3); confer with V&E team regarding further research in support of same (.2); conference with same regarding same (.1); correspond with Ankura team regarding lease rejection diligence (.1).	1.10
04/14/22	IDAY	Correspond with V&E team regarding summary analysis of certain contract assumption and rejection issues.	0.80
04/15/22	MAGA	Confer with V&E team regarding assumption and rejection of leases and contracts.	0.50
04/15/22	EMME	Conference with Scott Pinsonnault regarding motion to reject and lease issues (.1); correspond with V&E team regarding motion to reject follow up diligence (.1); correspond with V&E team regarding motions to reject and assume (.6).	0.80
04/16/22	EMME	Draft Pinsonnault Declaration in support of motion to assume.	4.20
04/18/22	EMME	Correspond with V&E team regarding Blossman motion (.1); correspond with Ankura team regarding leases to be rejected (.1).	0.20
04/18/22	IDAY	Review executory contracts (2.6); draft summary regarding each contract (2.0).	4.60
04/19/22	RLPE	Correspond with Eli Medina and Emily Rhine regarding draft declaration in support of motion to assume Blossman contract.	0.30
04/19/22	LRKA	Review and comment on Blossman motion (.8); correspond with V&E team regarding same (.1).	0.90
04/19/22	EMME	Conferences with lease counter parties regarding rejection (.2); correspond with V&E team regarding same (.3); correspond with V&E team regarding declaration in support of motion to assume Blossman (.6); review and revise same (.3); correspond with Ankura team regarding cure payments (.2); review and revise Blossman motion (.8); correspond with V&E and Ankura teams regarding same (.3).	2.70
04/20/22	MWMO	Review and revise Pinsonnault declaration related to motion to assume Blossman contract.	0.30

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Re: Restructuring Advice

04/20/22	EMME	Correspond with V&E team regarding Blossman motion (.2); draft summary of same (.3); correspond with V&E LIT team regarding declarations (.2); correspond with Scott Pinsonnault regarding Pinsonnault declaration supporting Blossman assumption (.1); review local rules related to filing deadlines (.4); correspond with V&E team regarding same (.3).	1.50
04/20/22	ESST	Review declaration related to Blossman assumption.	0.50
04/20/22	IDAY	Review contracts to be rejected (.6); correspond with Eli Medina regarding same (.4).	1.00
04/21/22	MJPY	Conference with counsel to Chevron regarding lease assumption issue (.3); correspond with V&E team regarding same (.1).	0.40
04/21/22	MAGA	Review and revise motion to assume Blossman contract (.2); confer with V&E team regarding same (.2).	0.40
04/21/22	EMME	Correspond with V&E team regarding Blossman motion (.9); correspond with Scott Pinsonnault regarding same (.2); review comments to Blossman motion (.1); revise same (.2); correspond with client regarding same (.1).	1.50
04/22/22	IDAY	Correspond with Ankura regarding executory contracts.	0.40
04/28/22	MAGA	Confer with V&E and Ankura teams regarding issues related to cure amounts.	0.70
04/28/22	GRHO	Call with V&E team regarding Steel Reef rejection motion and related discovery issues.	1.00
04/29/22	GRHO	Revise outline of potential outcomes and considerations related to same in connection with analyzing best path forward with Steel Reef contract rejection motion.	0.80

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Rockall Energy Holdings, LLC August 9, 2022 Page 19

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Assumption and Rejection of Leases and Contracts

Initials	Name	Hours	Eff. Rate	Amount
IDAY	Ida Ayalew	24.10	540.00	13,014.00
MAGA	Michael A. Garza	7.20	860.00	6,192.00
JRGO	Jeremy R. Gonzalez	0.10	705.00	70.50
GRHO	George R. Howard	1.80	1285.00	2,313.00
LRKA	Lauren R. Kanzer	1.50	975.00	1,462.50
RLPE	Rebecca L. Matthews	0.90	1155.00	1,039.50
EMME	Elias M. Medina	19.70	590.00	11,623.00
MWMO	Matthew W. Moran	0.30	1285.00	385.50
MJPY	Matthew J. Pyeatt	1.00	910.00	910.00
ESST	Eli S. Sterbcow	0.50	590.00	295.00
Total		57.10		37,305.00

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Avoidance Action Analysis

Date	Initials	Description	Hours
04/01/22	MJPY	Evaluate analysis regarding avoidance actions (.2); review research to support same (.2); call with Ankura team regarding same (.3); correspond with V&E team regarding same (.1).	0.80
04/05/22	TGSP	Correspond with V&E team regarding avoidance action analysis draft (.2); review same (.4).	0.60
04/07/22	MJPY	Evaluate avoidance action analysis (.2); call with Ankura regarding same (.3).	0.50
04/07/22	MAGA	Prepare for and participate on call with V&E and Ankura team regarding avoidance action analysis.	0.50

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Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Avoidance Action Analysis

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	0.50	860.00	430.00
MJPY	Matthew J. Pyeatt	1.30	910.00	1,183.00
TGSP	Trevor G. Spears	0.60	790.00	474.00
Total		2.40		2,087.00

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Budgeting (Case)

Date	Initials	Description	Hours
04/08/22	MJPY	Correspond with UST regarding budget.	0.10
04/09/22	DSME	Telephone conference with Cleary regarding deal and budget (.4); correspond and conference with Ankura regarding budget (.6).	1.00
04/10/22	DSME	Correspond and conference with Ankura regarding budget.	0.60
04/23/22	DSME	Review and revise budget (.2); correspond with V&E and Ankura teams regarding same (.2).	0.40
04/24/22	DSME	Conference with Company and advisors regarding budget and hearing.	0.80
04/25/22	DSME	Conference with V&E team regarding budget (.1); conference with Ankura regarding same (.1); conference with Goldman and Blue Torch regarding budget forecast and process (.4); conference with Sean O'Neal regarding same (.3).	0.90

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Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Budgeting (Case)

Initials	Name	Hours	Eff. Rate	Amount
DSME	David S. Meyer	3.70	1325.00	4,902.50
MJPY	Matthew J. Pyeatt	0.10	910.00	91.00
Total		3.80		4,993.50

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Business Operations

Date	Initials	Description	Hours
04/01/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding operations and related issues and strategy (.9); confer with V&E team regarding same (.5).	1.40
04/04/22	LRKA	Review utilities motion (.4); correspond with V&E team regarding same (.2).	0.60
04/04/22	MAGA	Prepare for and participate on call with V&E, management, and Ankura teams regarding operations issues and related strategy and next steps.	0.70
04/05/22	MAGA	Prepare for and participate on call with V&E, management, and Ankura teams regarding operations issues and related strategy and next steps.	0.50
04/06/22	DSME	Review UST issues list (.2); correspond with V&E team regarding same (.1); office conference with Lauren Kanzer regarding same (.2).	0.50
04/06/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding operations, related issues, strategy, and next steps.	0.70
04/06/22	SAZO	Research and analysis regarding final tax order.	0.80
04/07/22	LRKA	Conference call with management, V&E team, Ankura regarding open issues (.5); follow-up correspondence re same (.4).	0.90
04/07/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding operations, related issues, and next steps (.7); confer with V&E team regarding same (.6).	1.30
04/07/22	TGSP	Review correspondence from Wise (.1); correspond with V&E	0.20

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Re: Restructuring Advice

		team regarding office leases (.1).	
04/08/22	MJPY	Evaluate issues regarding North Dakota DEQ (.2); call with counsel regarding same (.3); correspond with V&E team regarding same (.1).	0.60
04/08/22	MAGA	Prepare for and participate on call with V&E, Ankura, and Management teams regarding operations and related issues and strategy.	0.50
04/11/22	MJPY	Prepare for call with Ankura and client regarding chapter 11 workstreams.	0.60
04/11/22	MAGA	Prepare for and participate on call with V&E, Ankura, and Management teams regarding operations and related issues and strategy (.6); correspond with V&E team regarding same (.5).	1.10
04/12/22	LRKA	Participate in conference call with management, Ankura, and V&E teams regarding open issues (.8); conduct follow-up correspondence with V&E team regarding same (.5).	1.30
04/12/22	MJPY	Participate in call with Ankura and client regarding operations, related issues, and strategy.	0.50
04/12/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding operations and related issues and strategy.	0.80
04/13/22	LRKA	Participate in conference call with Ankura, management, and V&E team regarding open issues (.6); correspond with V&E team regarding same (.5).	1.10
04/13/22	MJPY	Participate on call with client and Ankura regarding operations, related issues, and strategy.	0.60
04/13/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding operations and related issues and strategy (.6); confer with V&E team regarding same (.5); prepare for and participate on call with utility company counsel regarding adequate assurance (.3); confer with V&E and Ankura teams regarding same (.2).	1.60
04/14/22	LRKA	Participate on conference call with V&E team, Ankura, and management regarding operations and related issues and strategy.	0.50
04/14/22	MJPY	Participate on call with client, V&E team, and Ankura regarding operations and related issues and strategy (.6); correspond with V&E team regarding follow-up issues for same (.1).	0.70
04/14/22	MAGA	Prepare for and participate on call with V&E, Ankura, and	0.90

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Re: Restructuring Advice

		management teams regarding operations and related issues and strategy (.6); confer with V&E team regarding same (.3).	
04/15/22	MJPY	Participate on call with client and Ankura regarding operations and related issues and strategy.	0.60
04/15/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding operations and related issues and strategy (.8); confer with V&E team regarding same (.3).	1.10
04/15/22	SAZO	Review correspondence with V&E team regarding tax/operations issue (.1); correspond with V&E team regarding same (.2); correspond and confer with Ankura regarding same (.2).	0.50
04/18/22	LRKA	Participate in conference call with management, Ankura, and V&E team regarding open issues, case status (.7); conduct follow-up correspondence with same regarding same (.8); correspond with Bill Transier regarding same (.2).	1.70
04/18/22	MJPY	Participate in call with Ankura and client regarding chapter 11 operations and related issues and strategy.	0.70
04/18/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management team regarding operations and related issues and strategy.	0.50
04/19/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management team regarding operations and related issues and strategy.	0.50
04/19/22	TGSP	Correspond with V&E team and Lockton team regarding insurance issues.	0.40
04/20/22	LRKA	Conference with Ankura, management, V&E team regarding open issues (.8); correspond with V&E team regarding same (.7).	1.50
04/20/22	MJPY	Conference with Ankura and client regarding operations and related issues and strategy.	0.80
04/20/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management team regarding operations and related issues and strategy.	0.80
04/20/22	EMME	Conferences with Ankura regarding bonding diligence.	0.20
04/21/22	LRKA	Conference with Ankura and management regarding open issues (.6); follow-up correspondence with same regarding same (.2).	0.80
04/21/22	MJPY	Conference with Ankura and client regarding operations and related issues and strategy.	0.60

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04/21/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management team regarding operations and related issues and strategy (.6); participate on calls with V&E and Ankura teams regarding same (.5); confer with Deloitte team regarding same (.2).	1.30
04/22/22	MJPY	Correspond with Ankura regarding insurance issues (.2); correspond with V&E team regarding same (.2); correspond with First Insurance regarding same (.2); evaluate revised insurance order (.4); conference with Ankura and client regarding operations and related issues and strategy (.6).	1.60
04/22/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management team regarding operations and related issues and strategy (.5); confer with V&E and Ankura teams regarding same (.4).	0.90
04/22/22	TGSP	Attend conference call with V&E team regarding insurance (.2); revise insurance order (.7); correspond with V&E team regarding same (.1); correspond with V&E team regarding same (.1).	1.10
04/23/22	MJPY	Revise insurance order (.7); correspond with lender counsel regarding same (.2); conference with V&E team regarding same (.3); conference with Ankura regarding same (.4); correspond with lender counsel regarding same (.2).	1.80
04/23/22	TGSP	Conference with Matt Pyeatt regarding insurance (.5); revise insurance order (1.3); correspond with Matt Pyeatt regarding same (.3).	2.10
04/24/22	MJPY	Conference with Ankura regarding insurance and related operational issues.	0.50
04/25/22	LRKA	Conference with V&E team, Ankura, management regarding open issues (.6); correspond and conferences with V&E team regarding same (1.0).	1.60
04/25/22	MJPY	Conference with Ankura and advisors regarding operations and related issues and strategy (.6); correspond with First Insurance regarding premium financing (.1); correspond with Ankura regarding same (.2); correspond with V&E team regarding same (.1).	1.00
04/25/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management team regarding operations and related issues and strategy.	0.50
04/25/22	EMME	Correspond with V&E team regarding bond issues (.2); review bonds and related documents (.3).	0.50
04/26/22	LRKA	Conference call with Company, Ankura, V&E team regarding	0.50

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		operations and related issues and strategy.	
04/26/22	MJPY	Conference call with Ankura and Company regarding operations and related issues and strategy.	0.50
04/26/22	MAGA	Prepare for and participate on calls with Debtors advisors and management team regarding operations and related issues and strategy (.5); correspond with V&E team regarding same (.3).	0.80
04/27/22	LRKA	Correspond with Ankura regarding staffing agency.	0.20
04/27/22	MAGA	Participate on call with V&E and Ankura team and management team regarding operations and related issues and strategy.	0.50
04/28/22	LRKA	Conference call with Company, Ankura, V&E team regarding workstream status (.3); correspond with V&E team regarding same (.2).	0.50
04/28/22	MJPY	Conference call with client and Ankura regarding operations and related issues and strategy.	0.50
04/28/22	MAGA	Prepare for and participate on call with V&E, Ankura and management teams regarding operations and relates issues and strategy (.5); confer with V&E team regarding same (.4).	0.90
04/29/22	LRKA	Conference call with management, V&E team, Ankura regarding operations and related issues and strategy (.4); correspond with V&E team regarding same (.7).	1.10
04/29/22	MJPY	Call with Ankura and client regarding regarding operations and related issues and strategy.	0.40
04/29/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding operations and related issues and strategy (.4); confer with V&E and Ankura teams regarding UST fees and related issues (.4).	0.80
04/30/22	MJPY	Work on comments to insurance order (.6); evaluate financing agreement to support same (.3); correspond with lender counsel regarding same (.2).	1.10

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Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Business Operations

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	18.10	860.00	15,566.00
LRKA	Lauren R. Kanzer	12.30	975.00	11,992.50
EMME	Elias M. Medina	0.70	590.00	413.00
DSME	David S. Meyer	0.50	1325.00	662.50
MJPY	Matthew J. Pyeatt	13.10	910.00	11,921.00
TGSP	Trevor G. Spears	3.80	790.00	3,002.00
SAZO	Sara Zoglman	1.30	590.00	767.00
Total		49.80		44,324.00

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Case Administration

Date	Initials	Description	Hours
04/01/22	DSME	Attend works in progress meeting (.4); follow-up with Mike Garza regarding same (.1).	0.50
04/01/22	LRKA	Conference call with Company and Ankura regarding open issues (.7); conference with David Meyer regarding same (.2); correspond with V&E team regarding scheduling and hearing (.4); conference call with V&E team regarding same (.5).	1.80
04/01/22	MJPY	Participate in conference call with Ankura and client regarding restructuring workstreams (.5); attend call with V&E team regarding second-day hearing strategy and adjournment issues (.5); correspond with V&E team regarding follow-up workstreams to support same (.2); correspond with Committee counsel regarding same (.3); correspond with UST regarding same (.2).	1.70
04/01/22	EENE	Obtain updated docket report for attorneys (.1); review and organize documents into files (.5); communicate with Trevor Spears regarding document management details (.1); communicate with court clerk to confirm document filing method (.2); electronically court file Supplemental Notice of Contract Assumption and Assignment and Cure Amounts (.2); electronically court file Witness & Exhibit List for 4/5 Hearing (.6); review general correspondence for case and project status (.3).	2.00
04/03/22	EENE	Review instructions from attorneys regarding Notices to be drafted and review precedent case documents (.7); draft Notice regarding hearing adjournment (.5); review select court	2.00

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Re: Restructuring Advice

		documents, draft Notice of Revised Proposed Orders, and provide Notice to Sara Zoglman (.8).	
04/03/22	SAZO	Draft agenda and notices for upcoming hearing (.9); correspond with V&E team regarding same (.3).	1.20
04/04/22	DSME	Attend works in progress meeting (.1); correspond with Sean O'Neal regarding same (.2); review works in progress diligence sheet (.4); telephone conference with Lauren Kanzer and Mike Garza regarding workstreams (.8).	1.50
04/04/22	MJPY	Participate in call with Ankura and client regarding chapter 11 matters (.6); attend call with V&E restructuring team regarding works in progress (.3).	0.90
04/04/22	EENE	Correspond with attorneys regarding drafting and filing status for Notice of Agenda for 4/5 Hearing (.1); follow-up communication with attorney regarding document management details (.1); obtain updated docket report for attorneys and review report for calendar details (.1); complete check requests for payments to transcriber for precedent case court hearing transcripts and submit to billing for processing (.6); electronically court file Certificate of No Objection to Certain First Day Motions and Notice of Filing Revised Proposed Order (.2); correspond with attorneys and court clerk regarding filing details, and electronically court file Notice of Adjournment of Hearing on DIP and Insurance Motions and Amended Notice of 4/5 Hearing (.6); electronically court file Notice of Agenda for 4/5 Hearing (.2); review documents for calendar details and complete calendaring (.2); provide court document to Trevor Spears as template (.1); obtain court document copy for attorney group (.1); electronically court file Notice of Filing Debtors' Revised Master Service List (.1).	2.40
04/04/22	MAGA	Participate on call with V&E team regarding matter updates, strategy, and next steps (.7); review and revise workstreams checklist (.8).	1.50
04/05/22	DSME	Attend to works in progress checklist (.1); conference with Lauren Kanzer regarding same (.6); attend works in progress call (.6).	1.30
04/05/22	LRKA	Attend conference call with Company regarding open issues (.4); conference call with V&E team works in progress (.8); follow-up correspondence regarding same (.6).	1.80
04/05/22	MJPY	Call Ankura and company regarding chapter 11 workstreams (.4); participate in call with V&E restructuring team regarding works in progress (.6); evaluate checklist for same (.3).	1.30
04/05/22	EENE	Obtain updated docket report for attorneys (.1); electronically court file Certificate of No Objections to Utilities and Bar Date	3.20

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		Motions and Notice of Filing Revised Proposed Orders (.2); communicate with Ida Ayalew regarding court document filing and hearing status (.2); communicate with court clerk and attorneys regarding filing and hearing details, and electronically court file Notice of Cancellation of Hearing on Utilities and Bar Date Motions (.6); complete various calendar tasks (.3); upload proposed revised orders to court (1.3); review and organize document into files (.1); review general correspondence for case and project status (.4).	
04/05/22	MAGA	Prepare for and participate on call with V&E, Lazard, Ankura, and management teams regarding committee settlement proposal, strategy, and next steps (.6); review, analyze, and revise same (.9); confer with V&E team regarding same (.5); prepare for and participate on call with V&E team regarding matter updates, strategy, and next steps (.7).	2.70
04/05/22	SAZO	Attend weekly status call with V&E team regarding workstreams (.9); correspond with V&E team regarding case administration and related matters (1.2).	2.10
04/05/22	TGSP	Conference call with V&E team regarding workstreams and updates (.7); correspond with V&E team regarding case calendaring of deadlines and hearings (.2).	0.90
04/06/22	LRKA	Conference call with management, Matt Pyeatt and Ankura regarding open issues/workstreams (.6); follow-up correspondence regarding same (.4); conference with Scott Pinsonnault regarding same (.2).	1.20
04/06/22	MJPY	Call client and Ankura regarding chapter 11 workstreams (.6); call with V&E team regarding works-in-progress (.2).	0.80
04/06/22	EENE	Correspond with Trevor Spears regarding filing plans for Schedules and Statements of Financial Affairs for all debtors (.4); review and organize NDTX court rules and filing guidelines for same, and provide findings to attorneys (1.1); review various court rules and communicate with court clerks regarding general reply deadline, and provide findings to Lauren Kanzer (.9); obtain updated docket report for attorneys, review report and court documents for calendar details, and complete calendaring (.4); obtain court document for and communicate with Trevor Spears for calendar clarification (.3); correspond with Trevor Spears regarding document management details (.2); correspond with Trevor Spears regarding filing details for Schedules and SOFAs, and complete electronic court filing of SOFAs for debtors (1.9).	5.20
04/06/22	MAGA	Prepare for and participate on call with V&E team regarding matter updates, strategy, and next steps.	0.40
04/06/22	SAZO	Attend weekly standing call with V&E team.	0.40

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04/06/22	EMME	Conference with V&E team regarding works in process and next steps (.4); coordinate with V&E team to set up listserv (.1).	0.50
04/06/22	IDAY	Attend telephone conference with V&E team regarding works in progress (.7); follow-ups regarding same (.1).	0.80
04/07/22	DSME	Attend telephone conference with V&E team regarding works in progress.	0.30
04/07/22	MJPY	Call with client and Ankura regarding chapter 11 workstreams (.4); call with V&E restructuring team regarding works in progress (.7); evaluate checklist for same (.2); correspond with V&E team regarding same (.2).	1.50
04/07/22	EENE	Communicate with Trevor Spears regarding filing details for and complete post-midnight filing of Schedules for all debtors (1.1); communicate with court clerk regarding docket report modification for select Schedule and SOFA entry and other filing details, and provide status to attorneys (.4); communicate with Stretto regarding same modification to case website docket report (.2); obtain updated docket report for attorneys (.1); communicate with Eli Medina regarding updated listservs and related docket report and calendar distributions (.2); review and organize documents into files (.2); review general correspondence for case and project status (.8).	3.00
04/07/22	MAGA	Prepare for and participate on call with V&E team regarding matter updates, work streams, related issues and strategy, and next steps (.9); review and revise work streams checklist (.4).	1.30
04/07/22	EMME	Conference with V&E team regarding works in process (.7).	0.70
04/07/22	TGSP	Conference call with V&E team regarding workstreams and updates (.7); correspond with V&E team regarding calendaring of case deadlines (.3); correspond with Stretto regarding case website and SOFAs and SOALs (.3).	1.30
04/07/22	IDAY	Attend works in progress meeting.	0.70
04/08/22	DSME	Review correspondence and workstreams (.2); notate issues for follow-up (.2); telephone conference with Lauren Kanzer regarding works in progress (.8).	1.20
04/08/22	MJPY	Call with Ankura and V&E team regarding restructuring workstreams (.6); correspond with V&E team regarding same (.1).	0.70
04/08/22	EENE	Review and compare case listservs to confirm inclusions, and provide findings to Eli Medina (.8); correspond with calendar program specialists to confirm calendar listserv usage details	2.00

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		(.2); correspond with Lauren Kanzer regarding additional parties to receive daily docket reports (.2); communicate with Ida Ayalew for calendar clarification (.2); correspond with Eli Medina regarding additional listserv details (.1); obtain updated docket report for attorney group (.1); review general correspondence for case and project status (.4).	
04/10/22	LRKA	Correspond with V&E team regarding objection deadlines and hearings (.3); correspond with V&E team regarding next steps (.2).	0.50
04/10/22	MJPY	Evaluate works in progress checklist.	0.20
04/11/22	DSME	Telephone conference with V&E team regarding works in progress.	0.80
04/11/22	LRKA	Conference call with management, Ankura, V&E team regarding open issues (.2); correspond with V&E team regarding case schedule (.5); conferences with V&E team regarding open issues (.6).	1.30
04/11/22	MJPY	Evaluate works in progress checklist.	0.20
04/11/22	EENE	Obtain updated docket report for attorneys and other groups (.1); review general correspondence for case and project status (.4).	0.50
04/12/22	DSME	Participate in portion of working group call with V&E team (.6); participate in follow-up telephone conference with V&E team regarding workstreams (.3); correspond with V&E team regarding timeline/schedule (.3).	1.20
04/12/22	LRKA	Participate in conference call with V&E team regarding works in process (.8); conduct follow-up conferences with V&E team regarding same (1.2).	2.00
04/12/22	MJPY	Participate in call with V&E restructuring team regarding works in progress.	0.80
04/12/22	EENE	Obtain updated docket report for attorneys and other groups (.1); correspond with V&E team regarding court document filing plans (.1); correspond with V&E team regarding project instructions for precedent case document redline comparison (.1); obtain court document, communicate with document specialist regarding details, and provide completed project regarding same to V&E team (.9); prepare document filing (1.9); review general correspondence for case and project status (.4).	3.50
04/12/22	MAGA	Prepare for and participate on call with V&E team regarding work streams, related issues, and strategy (.9); review and revise work streams checklist (.4).	1.30

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04/12/22	SAZO	Participate in conference call with V&E team regarding ongoing workstreams.	0.60
04/12/22	EMME	Conference with V&E team regarding case updates and works in process.	0.60
04/12/22	TGSP	Participate in conference call with V&E RR team regarding workstreams and updates.	0.60
04/12/22	IDAY	Attend call with V&E team regarding works in progress.	0.60
04/12/22	GRHO	Prepare for and participate in call with V&E team regarding open work streams and next steps.	0.60
04/13/22	EENE	Obtain updated docket report for attorneys and other groups (.1); electronically file Declarations in support of KEIP and KERP motions and provide confirmation to attorneys (.6); correspond with attorneys regarding night filing plans, await final document readiness, and complete filing of (i) Notice of Adjournment of 4/15 Hearing and Notice of 4/22 Hearing, and (ii) Notice of 4/27 hearing (.9); correspond with attorney group regarding filing details (.2); review general correspondence for case and project status (.2).	2.00
04/14/22	DSME	Review status of workstreams in progress (.1); correspond with V&E team regarding same (.8).	0.90
04/14/22	LRKA	Conference with V&E team regarding open issues and workstreams.	0.60
04/14/22	EENE	Correspond with court clerk regarding request for docket report modification for new entry (.3); review report to confirm completion (.1); correspond with attorney group regarding same (.1); obtain, review, and calendar updated docket report for attorneys and other group (.9); review correspondence with attorney group regarding case dates for purposes of calendaring (.3); review general correspondence for case and project status (.3).	2.00
04/14/22	EMME	Participate on call with V&E team regarding works in progress.	0.60
04/14/22	TGSP	Participate on conference call with V&E team regarding workstreams and updates.	0.60
04/14/22	IDAY	Attend call with V&E team regarding works in progress.	0.60
04/15/22	DSME	Correspond with V&E team regarding workstreams (.3); participate on telephone conference with V&E team regarding workstreams (.4); review various workstreams (.2); prepare for and address next steps (.1).	1.00
04/15/22	LRKA	Conference call with Company, Ankura, V&E team regarding	2.20

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		work in process (.6); conference call with Matt Pyeatt and Mike Garza regarding same (.9); review materials regarding same (.3); conference call with David Meyer regarding same (.4).	
04/15/22	MJPY	Participate on call with V&E team regarding works-in-progress and next steps (.9); evaluate works in progress checklist (.3).	1.20
04/15/22	EENE	Obtain, review, and calendar updated docket report for attorneys and other groups (.1); obtain court document for and communicate with attorney (.2); review general correspondence for case and project status (.2).	0.50
04/15/22	MAGA	Participate on calls with V&E team regarding work streams and related issues (.9); follow-up with same regarding same (.1).	1.00
04/18/22	LRKA	Correspond with V&E team regarding deadlines and case timeline.	0.30
04/18/22	MJPY	Evaluate works in progress checklist (.2); evaluate chapter 11 case calendar and next steps (.2).	0.40
04/18/22	EENE	Obtain updated docket report for attorneys and other groups (.1); obtain court-stamped Schedules and Statements of Financial Affairs for attorney group (.9); organize court-stamped Schedules into files (.2); review precedent case docket for select hearing transcript for attorney group (.2); review general correspondence for case and project status (.6).	2.00
04/18/22	EMME	Correspond with Scott Pinsonnault regarding case updates and upcoming key dates.	0.20
04/19/22	LRKA	Prepare for and conference call with V&E team, Ankura, Company regarding work in process, open issues (.8); conference call with V&E team regarding same (.8); follow-up correspondence regarding same (.6); correspond with V&E team regarding UCC objections, deadlines (.5); conference with Weil regarding UCC (.2).	2.90
04/19/22	MJPY	Call with Ankura and client regarding chapter 11 workstreams (.6); call with V&E restructuring team regarding works in progress (.6).	1.20
04/19/22	EENE	Obtain updated docket report for attorneys and other groups, review report and court documents for calendar details, and complete calendaring (.2); obtain select court documents and review claims register details for Lauren Kanzer (.3); electronically court file Notice of Filing of Debtors' Revised Master Service List (.1); complete final organization of and electronically court file Witness and Exhibit List for 4/22 Hearing (.4); review general correspondence for case and	1.50

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		project status (.5).	
04/19/22	MAGA	Prepare for and participate on call with V&E team regarding work streams, strategy, and related issues (.8); review and revise work streams checklist (.6).	1.40
04/19/22	SAZO	Conference with V&E team regarding workstream status updates.	0.80
04/19/22	EMME	Conference with V&E team regarding works in process (.8); correspond with Stretto regarding noticing of W&E list (.1).	0.90
04/19/22	TGSP	Attend portion of conference with V&E team regarding updates and workstreams.	0.60
04/20/22	LRKA	Conference with V&E team regarding works in process (.3); prepare for same (.1).	0.40
04/20/22	MJPY	Evaluate works in progress checklist and case calendar (.4); conference with V&E team regarding works in progress (.3).	0.70
04/20/22	EENE	Correspond with V&E team regarding calendar instructions and complete calendaring (.4); obtain updated docket report (.1); correspond with V&E team regarding document filing plans, and review updated status (.5); review general correspondence for case and project status (.5).	1.50
04/20/22	MAGA	Conference with V&E teams regarding matter updates, work streams, and related issues.	0.30
04/20/22	SAZO	Conference with V&E team regarding case updates.	0.30
04/20/22	TGSP	Attend portion of conference with V&E team regarding case updates.	0.20
04/21/22	LRKA	Conference with V&E team regarding works in process.	0.80
04/21/22	EENE	Obtain updated docket report for attorneys and other groups (.1); obtain court document for and correspond with attorney group related to service considerations (.4); correspond with attorney group regarding V&E retention matters (.2); research related to same (.8); obtain court hearing transcript (.1); correspond with attorneys regarding filing details and electronically file Notice of Adjournment of 4/22 hearing and Amended Notice of 4/27 hearing (1.5); review Notice for calendar details (.1); complete calendaring (.3); communicate with V&E team regarding filing plans, and electronically file Motion to Assume Blossman Contract and related Declaration (1.5); review general correspondence for case and project status (.5).	5.50
04/21/22	MAGA	Conference with V&E team regarding work streams, matter updates, and related strategy and issues (.8); review and	1.30

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		revise work streams checklist (.5).	
04/21/22	SAZO	Conference with V&E team regarding workstream status update.	0.80
04/21/22	EMME	Conference with V&E team regarding works in process (.8); correspond with Stretto team regarding noticing filings (.1).	0.90
04/21/22	TGSP	Attend portion of conference with V&E team regarding updates and workstreams.	0.70
04/22/22	LRKA	Conference call with Company, V&E team, Ankura regarding work in process (.5); follow-up correspondence regarding same (.3).	0.80
04/22/22	EENE	Conference with attorney group regarding court document filing status update (.5); obtain updated docket report for attorneys (.2); correspond with attorney group regarding calendar considerations (.1); review attorney communications regarding select document filing deadline (.4); provide related document to attorney group (.1); conference with V&E team regarding 4/27 hearing preparation (1.0); correspond with V&E team regarding filing plans, review filing method details, and file same (1.0); review general correspondence for case and project status (.5).	3.80
04/22/22	EMME	Conference with V&E team regarding works in process.	1.10
04/23/22	EENE	Communicate with attorneys regarding filing details for Witness and Exhibit List for 4/27 Hearing, electronically court file same, and provide confirmation to attorneys.	1.40
04/24/22	EENE	Review precedent documents for notices for revised proposed orders (.3); draft same (.4); correspond with V&E team regarding workstreams for 4/27 hearing preparation (.6); prepare for same (1.9); correspond with V&E team regarding filing plans for Amended Witness and Exhibit List for 4/27 hearing (.3); review filing and document details and file same (1.2); conference with V&E team regarding 4/27 hearing preparation (.7); review general correspondence for case and project status (.6).	6.00
04/25/22	EENE	Complete electronic court filing of Amended Witness & Exhibit List for 4/27 Hearing (.5); obtain updated docket report for attorneys and other groups, and review report for calendar details (.2); complete calendaring (.1); communicate with V&E team regarding binder preparation for hearing (.2); complete organization and coordinate with copy services to prepare and deliver hearing binders (1.5); correspond with V&E team regarding binder status (.1); communicate with V&E team regarding 4/27 hearing preparation (.5); communicate with V&E team regarding filing response to DIP objections (.6); await final document readiness, and further communicate with	7.00

I.R.S. NO. 74-1183015

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Rockall Energy Holdings, LLC August 9, 2022 Page 35

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

		V&E team regarding updated filing plans (2.4); review general correspondence for case and project status (.9).	
04/26/22	LRKA	Review hearing agenda (.3); correspond with V&E team regarding same (.3); correspond and conferences with V&E team regarding hearing logistics, filings (1.0).	1.60
04/26/22	MJPY	Conference call with V&E restructuring team regarding preparation for 4/27 hearing.	0.70
04/26/22	EENE	Review draft Notice and related precedent Notice for filing readiness, and provide findings to attorneys (.7); communicate with copy services and attorneys regarding status of binder delivery to David Meyer (.1); court file Notice of Filing of Proposed Final Order Regarding DIP Financing Motion (.2); communicate with court clerk regarding request for docket report modification for Omnibus Reply and confirm completion by court clerk (.4); court file Declarations in Support of V&E Retention Application (.2); review court document for calendar details and complete case calendaring (.2); court file Certificate of No Objections and Notice of Filing Revised Proposed Orders regarding Ankura, Lazard, and Stretto Retention Applications (.4); complete court filings of multiple court documents, and communicate with attorneys regarding filing details and status (4.8); review docket for and obtain precedent case court hearing transcripts for attorney group (.2).	7.20
04/26/22	ERHI	Conference call to discuss hearing work streams and status (.5); facilitate filing of amended witness and exhibit list (.4); compile UCC Witness & Exhibit list binders (.5); compile hearing agenda binder (1.2); coordinate hearing logistics and otherwise prepare (.3).	2.90
04/26/22	SAZO	Attend call regarding hearing prep with V&E team (.5); gather KEIP/KERP documents for hearing binder (.2); correspond with V&E team regarding same (.1).	0.80
04/26/22	EMME	Compile retention docs in preparation for hearing (.4); coordinate with V&E team regarding exhibits in preparation for 5/27 hearing (.6); review and revise same (.4).	1.40
04/26/22	GRHO	Calls with V&E team regarding preparation for contested hearing and coordination of related work streams.	0.70
04/27/22	LRKA	Review and comment on agenda (.3); correspond with V&E team regarding same (.1).	0.40
04/27/22	EENE	Complete filing of Amended Witness and Exhibit List for 4/27 Hearing (1.0); obtain updated docket report for attorneys and other groups (.2); court file Notice of Amended Agenda for 4/27 Hearing, and obtain court-stamped copy for hearing binders (.2); review multiple sources and communicate with	4.10

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		judge's assistant to confirm courtroom location of hearing, and provide findings to Eli Medina (.2); complete various other 4/17 hearing preparation tasks (.5); complete request form for 4/27 court hearing transcript and submit form to court clerk (.2); communicate with transcriber and attorney group regarding court hearing transcript order and payment details (.7); update internal transcript status chart (.6); review general correspondence for case and project status (.5).	
04/28/22	DSME	Conference calls with V&E team regarding workstreams (.7); conduct follow-up call with V&E team regarding workstreams (.4); call with V&E restructuring team regarding workstreams resulting from global settlement term sheet (.6); correspond with V&E team regarding same (.5).	2.20
04/28/22	LRKA	Conference call with V&E team regarding work in process.	0.60
04/28/22	MJPY	Conference call with V&E restructuring team regarding works in progress (.7); conduct follow-up call with V&E team regarding workstreams (.4); call with V&E restructuring team regarding workstreams resulting from global settlement term sheet (.6).	1.70
04/28/22	EENE	Communicate with transcriber regarding 4/27 court hearing transcript order and payment status (.1); complete online payment and organize invoice into files (.1); communicate with staff regarding payment processing and update internal status chart (.2); obtain updated docket report for attorneys and other groups, and review report for calendar details (.3); communicate with attorney group regarding hearing transcript delivery status (.1); communicate with same regarding submission of proposed orders related to KEIP and KERP Motions, and complete electronic submission to court (.5); complete electronic submission to court of revised proposed order related to V&E Retention Application (.2); review filing method, and complete court filing of Notice of Filing Supplement to Debtors' Schedules (.8); communicate with attorney group regarding docket report detail regarding Krewe Energy to be corrected by court clerk (.1); obtain court-stamped copies of Statement of Financial Affairs for all debtors, and organize same into files (.5).	2.90
04/28/22	MAGA	Review and revise works in progress checklist and work streams (.8); participate on call with V&E team regarding same and related strategy and issues (.7).	1.50
04/28/22	SAZO	Attend call with V&E team regarding new workstreams in connection with settlement (.4); conference call with V&E team regarding works in progress (.8).	1.20
04/28/22	EMME	Correspond with Stretto/Ankura teams regarding notice/service process.	0.20

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04/28/22	TGSP	Conference call with V&E team regarding workstreams related to global settlement (.4); conference call with V&E regarding updates and workstreams (.8).	1.20
04/29/22	DSME	Correspond with V&E team regarding works in progress.	0.30
04/29/22	LRKA	Review and comment on notice of filing.	0.20
04/29/22	EENE	Communicate with court clerk regarding docket report details regarding Krewe Energy to be corrected, and confirm completion by clerk (.3); obtain updated docket report for attorneys and other groups, and review report for calendar details (.3); communicate with transcriber regarding 4/27 court hearing transcript delivery status and partial refund processing details (.2); organize court hearing transcript into files and provide copy to attorney group (.1); organize revised invoice from transcriber into files and communicate with staff regarding refund processing (.1); update internal transcript status chart (.1); communicate with attorney group regarding preparation of Notice of Filing of Global Settlement Term Sheet, review files for precedent Notice, and provide same for reference (.3); review and revise draft Notice per attorney group (.3); communicate with same regarding filing order for select court documents, and obtain and provide precedent case information regarding same (.6); review files for and provide precedent case auction transcripts to attorney group (.4); complete filing of Debtors' Application to Retain Weil, Gotshal & Manges LLP as Special Counsel (.5); complete filing of Notice of Filing of Global Settlement Term Sheet (.5); complete electronic submission of DIP Order to court (.5); complete filing of Notice of Filing Supplement to Chapter 11 Plan (.5).	4.70

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Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Case Administration

Initials	Name	Hours	Eff. Rate	Amount
IDAY	Ida Ayalew	2.70	540.00	1,458.00
MAGA	Michael A. Garza	12.70	860.00	10,922.00
GRHO	George R. Howard	1.30	1285.00	1,670.50
LRKA	Lauren R. Kanzer	19.40	975.00	18,915.00
EMME	Elias M. Medina	7.10	590.00	4,189.00
DSME	David S. Meyer	11.20	1325.00	14,840.00
EENE	Elizabeth E. Neuman	75.90	310.00	23,529.00
MJPY	Matthew J. Pyeatt	14.00	910.00	12,740.00
ERHI	Emily Rhine	2.90	590.00	1,711.00
TGSP	Trevor G. Spears	6.10	790.00	4,819.00
SAZO	Sara Zogelman	8.20	590.00	4,838.00
Total		161.50		99,631.50

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Claims Administration and Objections

Date	Initials	Description	Hours
04/07/22	MAGA	Confer with V&E team regarding bar date order.	0.50
04/07/22	EMME	Draft bar date notice (.7); correspond with V&E team regarding same (.5); review and revise bar date notice (.4); correspond with Ankura team regarding same (.3); correspond with Stretto team regarding filing notice of bar date (.2).	2.10
04/08/22	EMME	Correspond with V&E team regarding bar date notice publication (.1); draft condensed bar date notice (.6); correspond with V&E team regarding same (.1).	0.80
04/11/22	MAGA	Confer with V&E team regarding bar date notice.	0.50
04/13/22	LRKA	Review and comment on bar date publication notice (.4); correspond with V&E team regarding same (.2).	0.60
04/14/22	LRKA	Correspond with V&E team regarding bar date publication notice (.3); review same (.4).	0.70
04/14/22	EMME	Correspond with Stretto team regarding publication service and noticing for bar date notice (.1); correspond with V&E team regarding publication notice for bar date notice (.2).	0.30
04/15/22	MAGA	Review and revise bar date publication notice.	0.20

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Re: Restructuring Advice

04/15/22	EMME	Review publication notices for bar date (.7); correspond with V&E team regarding same (.1).	0.80
04/18/22	LRKA	Participate in conference call with V&E team regarding schedules and claim analysis.	0.60
04/21/22	MAGA	Confer with V&E, Stretto, and Ankura teams regarding claims administration process.	0.30

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 40

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Claims Administration and Objections

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	1.50	860.00	1,290.00
LRKA	Lauren R. Kanzer	1.90	975.00	1,852.50
EMME	Elias M. Medina	4.00	590.00	2,360.00
Total		7.40		5,502.50

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Corporate Governance and Board Matters

Date	Initials	Description	Hours
04/01/22	DSME	Prepare for board call (.3); participate in conference with V&E team regarding same (.2); participate in board call (.9).	1.40
04/01/22	LRKA	Prepare for and participate in conference call with board (.8); correspond with V&E team regarding organizational documents and governance considerations (.9).	1.70
04/01/22	MAGA	Prepare for and participate on board meeting (.9); confer with V&E team regarding governance issues (.7).	1.60
04/01/22	TGSP	Attend board meeting (.9); correspond with Board regarding meeting materials (.4).	1.30
04/04/22	TGSP	Draft minutes for board meeting (1.0); confer with V&E team regarding same (.2); correspond with V&E team regarding investigation (.2).	1.40
04/05/22	TGSP	Correspond with V&E team and Company regarding board meeting.	0.20
04/08/22	LRKA	Review and comment on board minutes (1.1).	1.10
04/08/22	TGSP	Correspond with V&E team regarding board governance matters (.2); draft revision to minutes regarding same (.2).	0.40
04/10/22	LRKA	Conference with Scott Pinsonnault regarding management presentation (.3); review and comment on management presentation (.8); correspond with V&E team regarding same (.2).	1.30
04/10/22	TGSP	Draft board meeting minutes (.3); correspond with V&E team regarding same (.2).	0.50

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Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

04/11/22	LRKA	Review March board meeting minutes (.7); correspond with V&E team regarding same (.1).	0.80
04/11/22	TGSP	Correspond with V&E team, Lazard and Ankura regarding board meeting materials.	0.40
04/12/22	LRKA	Review board meeting materials (.7); correspond with V&E team regarding same (.2).	0.90
04/12/22	MAGA	Review and revise board meeting materials (.5); confer with V&E team regarding same (.3).	0.80
04/12/22	TGSP	Correspond with V&E team, Lazard and Ankura regarding board meeting materials (.8); draft presentation for board members (1.8); correspond with V&E team regarding same (.6).	3.20
04/13/22	DSME	Prepare for and participate in board meeting (1.0); participate in telephone conference with Scott Pinsonnault and V&E team regarding board meeting (.3); conference with V&E team regarding same (.2).	1.50
04/13/22	LRKA	Attend board meeting (.5); prepare for same (.3).	0.80
04/13/22	MAGA	Prepare for and attend board meeting.	0.50
04/13/22	TGSP	Correspond with V&E team, Lazard, and Ankura regarding board meeting materials (.4); correspond with board regarding same (.2); attend board meeting (.5).	1.10
04/15/22	TGSP	Draft minutes for 4/13 board meeting.	0.90
04/19/22	DSME	Correspond with V&E team regarding investigation and committee inquires.	0.20
04/20/22	LRKA	Conference with Bill Transier regarding matter status.	0.30
04/21/22	LRKA	Review and revise board update (.3); correspond with V&E team regarding same (.2).	0.50
04/21/22	MAGA	Review and revise board materials (.7); confer with V&E team regarding same (.2).	0.90
04/21/22	TGSP	Correspond with Ankura, Lazard and V&E teams regarding board materials (.7); draft board update (.6); draft board materials (1.2); review and draft revisions to Ankura board materials (.6); review Lazard board materials (.2); correspond with V&E team and Board regarding board meeting (.3).	3.60
04/22/22	LRKA	Prepare for and attend Board meeting.	1.00
04/22/22	MAGA	Prepare for board meeting (.3); attend same (.5).	0.80

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Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

04/22/22	TGSP	Attend board meeting.	0.50
04/23/22	LRKA	Correspond with V&E team regarding board update, key issues.	0.30
04/24/22	LRKA	Review and comment on Board update (.3); correspond with V&E team regarding same (.2).	0.50
04/24/22	TGSP	Draft board update regarding UCC litigation (1.1); correspond with V&E team regarding same (.3); correspond with Board regarding same (.2).	1.60
04/27/22	MAGA	Prepare update materials for board of directors.	0.50
04/28/22	DSME	Conference call with B. Transier regarding board meeting (.3); prepare for board meeting (.6); correspond with V&E team regarding same (.9).	1.80
04/28/22	LRKA	Conference call with V&E team regarding governance matters (1.0); review LLC agreement (.2); correspond with V&E team regarding same (.5); consider issues regarding same (.3); review draft board materials and meeting agenda (.4); correspond with V&E team regarding same (.3).	2.70
04/28/22	TGSP	Review and revise CRO presentation to board (.3); conference call with V&E team regarding same (.2); conference call with Ankura regarding same (.2); correspond with Ankura and Lazard team regarding board materials (.3); review Lazard board materials (.2); correspond with V&E team regarding same (.1); draft agenda for Board meeting (.1); correspond with V&E team regarding same (.4); review LLCA regarding same (.8).	2.60
04/29/22	DSME	Attend board meeting.	0.50
04/29/22	LRKA	Conferences with Lewis Gillies and Bill Transier regarding board meeting (.4); prepare for and attend board meeting (1.0); follow-up correspondence regarding same (.3).	1.70
04/29/22	MAGA	Attend board meeting.	0.50
04/29/22	TGSP	Correspond with V&E team regarding Krewe issue (.1); correspond with V&E team regarding agenda and materials (.1); correspond with Board regarding same (.1); attend Board meeting (.5).	0.80

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Rockall Energy Holdings, LLC August 9, 2022 Page 43

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Corporate Governance and Board Matters

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	5.60	860.00	4,816.00
LRKA	Lauren R. Kanzer	13.60	975.00	13,260.00
DSME	David S. Meyer	5.40	1325.00	7,155.00
TGSP	Trevor G. Spears	18.50	790.00	14,615.00
Total		43.10		39,846.00

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Employee Benefits and Compensation

Date	Initials	Description	Hours
04/01/22	LRKA	Attend conference with V&E team regarding 2CO services agreement (.4); correspond with V&E team regarding KEIP/KERP matters (.6); correspond with Company, Ankura regarding same (.3); review and revise Bonebrake declaration in support of KEIP (.6); correspond with V&E team regarding same (.2).	2.10
04/01/22	SAZO	Prepare KEIP and KERP letters (.7); correspond with V&E team regarding same (.1); prepare for and attend call with V&E team regarding 2CO services agreement (1.2).	2.00
04/02/22	SAZO	Review KEIP and KERP declarations (.7); draft follow-up V&E correspondence regarding same (.2).	0.90
04/03/22	LRKA	Correspond with V&E team regarding KEIP/KERP declarations.	0.30
04/03/22	SAZO	Revise declarations related to KEIP and KERP declarations (.8); correspond with V&E team regarding same (.4).	1.20
04/04/22	RLPE	Correspond with V&E restructuring and litigation teams regarding declarations in support of KEIP/KERP motions (.3); review comments/changes and further revise Bonebrake declaration in support of KEIP (.9); review revised Bonebrake declaration in support of KEIP and V&E correspondence on same (.4).	1.60
04/04/22	LRKA	Participate on conference call with Lazard, V&E team regarding Bonebrake declaration in support of KEIP (.5); review and comment on Bonebrake declaration in support of KEIP (.5); review and comment on Gillies declaration in support of KERP (.6); correspond with V&E team regarding	1.80

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Billing Attorney William C. Smith

Re: Restructuring Advice

same (.2).

04/04/22	SAZO	Prepare for and attend call with V&E and Lazard regarding KEIP (.7); draft agenda and notices for related hearing (.5).	1.20
04/04/22	ESST	Review and revise declarations for KEIP/KERP motions.	1.10
04/05/22	MWMO	Review revisions to evidence in support of KEIP and KERP (.7); confer with V&E team regarding same (.2).	0.90
04/05/22	RLPE	Review and revise all declarations in support of KEIP and KERP motions (.9); follow-up correspondence with V&E restructuring team regarding same (.2).	1.10
04/05/22	SAZO	Review and revise KEIP and KERP research analysis (1.2); correspond with V&E team regarding same (1.1).	2.30
04/06/22	SAZO	Correspond with V&E and Ankura team regarding KEIP and KERP and related matters (.5); research regarding KEIP and KERP precedent in the NDTX (1.1); draft analysis and prepare summary chart regarding same (1.3).	2.90
04/11/22	SAZO	Review correspondence with V&E team regarding KEIP and KERP matters (.6); correspond with V&E team regarding same (.9); correspond with client regarding same (.1); review declarations in support of the KEIP and KERP motions (.9); correspond with KEIP/KERP declarants and V&E team regarding same (.4).	2.90
04/12/22	SAZO	Review and finalize declarations in support of KEIP and KERP in preparation for filing (1.2); correspond with V&E team regarding same (.1).	1.30
04/13/22	SAZO	Correspond with V&E team regarding KEIP and KERP declarations (.1); prepare for filing of the same (.1); correspond with KEIP and KERP declarants regarding the same (.3).	0.50
04/14/22	SAZO	Research and analyze precedent KEIP structures (1.1); research and review pleadings and hearing transcripts regarding same (2.1); evaluate and prepare summary regarding same (.8); correspond with V&E team regarding same (.1).	4.10
04/15/22	SAZO	Review and revise KEIP analysis (.5); correspond with V&E team regarding same (.1); correspond with client regarding KEIP and KERP letters for employees (.3); research and analyze additional KEIP precedent structures (.9); analyze and review pleadings, objections, and transcripts regarding same (2.1); prepare summary and analysis regarding same (.9).	4.80
04/18/22	SAZO	Correspond with client regarding KEIP and KERP plan	1.00

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Re: Restructuring Advice

		documents (.1); conduct research and analyze precedent KEIPs in NDTX (.9).	
04/19/22	SAZO	Review precedent KEIP structures (.8); review and analyze motions, objections, and transcripts regarding same (1.4); prepare summary and analysis regarding same (.5).	2.70
04/21/22	MAGA	Review and analyze objection to KERP and KEIP motion (1.2); develop strategy regarding and draft response to same (.5); confer with V&E team regarding same (.3).	2.00
04/21/22	SAZO	Evaluate and analyze precedent KEIP structures (.8); prepare chart summarizing same (.4).	1.20
04/24/22	LRKA	Conference with V&E team regarding KERP/KEIP (.4); correspond with V&E team regarding same (.3); consider issues regarding same (.4).	1.10
04/24/22	MAGA	Confer with V&E team regarding motions to approve KEIP and KERP and related issues.	0.50
04/25/22	LRKA	Correspond with V&E team, Company regarding KEIP/KERP.	0.40
04/28/22	SAZO	Correspond with Company regarding KERP matters (.2); review KERP, KERP Order, and KERP Motion (.6); confer with V&E team regarding same (.4).	1.20

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Rockall Energy Holdings, LLC August 9, 2022 Page 46

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Employee Benefits and Compensation

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	2.50	860.00	2,150.00
LRKA	Lauren R. Kanzer	5.70	975.00	5,557.50
RLPE	Rebecca L. Matthews	2.70	1155.00	3,118.50
MWMO	Matthew W. Moran	0.90	1285.00	1,156.50
ESST	Eli S. Sterbcow	1.10	590.00	649.00
SAZO	Sara Zogelman	30.20	590.00	17,818.00
Total		43.10		30,449.50

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Employment and Fee Applications

Date	Initials	Description	Hours
04/01/22	KDG	Correspond with V&E team regarding V&E retention issues (.2); review documents, docket, case law, and relevant docket entries relating to same (.8).	1.00
04/02/22	KDG	Review and analyze documents work orders (.8); conduct research regarding retention issue (.8); draft outline regarding same (1.6).	3.20
04/03/22	KDG	Review and analyze precedent regarding employee retention fee (.8); update draft outline summary analysis regarding same (.5).	1.30
04/04/22	KDG	Research and analyze issues regarding retention (2.1); draft summary analysis regarding same (1.7); correspond with V&E team regarding same (.7).	4.50
04/05/22	KDG	Research summary analysis regarding retention issues (2.1); draft analysis regarding same (.6); correspond with V&E team regarding same (.2); incorporate feedback from same regarding same into draft (2.4).	5.30
04/05/22	DSME	Telephone conference with V&E team regarding retention issues (.3); evaluate retention applications (.2).	0.50
04/06/22	KDG	Research issues regarding retention issues (.8); draft summary analysis regarding retention issues (1.1); review analysis with V&E team and confer regarding same (.4); circulate analysis to V&E team (.3); incorporate comments regarding same (.9).	3.50

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04/06/22	EMME	Review and analyze UST comments to OCP motion (.6); conference with V&E RR team regarding same (.1).	0.70
04/07/22	KDG	Research and analysis regarding retention issues (2.1); correspond with V&E team regarding same (.1); attend telephone conference with V&E team regarding same (.5).	2.70
04/07/22	DSME	Telephone conference with V&E team regarding V&E retention.	0.50
04/07/22	MAGA	Confer with V&E team regarding employment applications.	0.50
04/07/22	TGSP	Review UST guidelines regarding fee applications (.8); correspond with V&E team regarding same (.3).	1.10
04/08/22	KDG	Conduct research regarding retention issues (1.4); correspond with V&E team regarding same (.3).	1.70
04/10/22	KDG	Conduct research regarding retention issues (1.6); correspond with V&E team regarding same (.9); compile NDTX precedent regarding same (.3).	2.80
04/11/22	KDG	Research regarding retention issues (2.5); correspond with V&E team regarding same (.2).	2.70
04/11/22	LRKA	Correspond with V&E team regarding retention application (.3); correspond with Lazard regarding same (.3).	0.60
04/11/22	MAGA	Confer with V&E team and other professionals regarding adjourned hearing and objection deadlines in connection with pending matters.	0.50
04/11/22	EMME	Correspond with V&E team regarding V&E retention application issues (.6); conference with V&E team regarding same (.3); review UST comments to OCP motion (.4); correspond with V&E team regarding same (.3); review and revise proposed order (.5); conference with V&E team regarding OCP motion (.4).	2.50
04/11/22	KIVA	Conduct research regarding financial advisor retention orders (.9); correspond with Ankura team regarding same (.2); correspond with V&E team regarding same (.1).	1.20
04/12/22	EMME	Draft notice of 4/27 hearing to consider retention applications and related matters (.6); correspond with V&E team regarding same (.1); review and revise same (.2); draft notice of adjournment of 4/15 hearing to consider retention applications and related matters (.5); correspond with V&E team regarding same (.1); revise same (.2); correspond with Ankura team regarding OCP list (.2); draft supplemental declaration for V&E retention (.7).	2.60
04/13/22	KDG	Conduct research regarding retention issues (2.1); draft	3.20

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		memorandum regarding same (1.1).	
04/13/22	LRKA	Review notice of adjournment, hearing in connection with retention applications and related matters (.4); correspond with V&E team regarding same (.2).	0.60
04/13/22	MAGA	Confer with V&E team regarding fee application and related issues (.2); confer with V&E team regarding retention applications and related issues (.3); review and revise same (.3); confer with V&E team regarding agenda for hearing to consider retention applications and adjournment of hearing related to same (.2).	1.00
04/13/22	EMME	Conduct research in furtherance of OCP motion (1.3); review precedent cases related to same (.4); correspond with V&E team regarding filing of notices (.2); correspond with Stretto regarding service related to same (.1).	2.00
04/14/22	KDG	Conduct research regarding retention issues (2.7); review and analyze issues regarding same (.7); correspond with V&E team regarding same (.4).	3.80
04/14/22	DSME	Review memo analyzing retention matters.	0.40
04/14/22	LRKA	Correspond with V&E team regarding objection deadlines and hearings in connection with retention applications and related matters.	0.40
04/14/22	EMME	Draft supplemental Meyer declaration for retention application (2.6); correspond with V&E team regarding V&E retention backup data (.2); review OCP motion (.2); correspond with V&E team related to same (.1).	3.10
04/14/22	ESST	Review declarations in support of pending motions including retention applications.	1.70
04/15/22	KDG	Review supplemental declaration in support of retention application (.2); conduct research regarding retention issues (4.4); confer and correspond with V&E team throughout day regarding same (1.2).	5.80
04/15/22	DSME	Review supplemental declaration in support of retention application.	0.60
04/15/22	EMME	Correspond with V&E team regarding OCP motion (.1); review V&E team comments to V&E supplemental declaration in support of retention application (.3); correspond with same regarding same (.2); revise Meyer supplemental declaration regarding same (2.8).	3.40
04/16/22	EMME	Research related to Meyer supplemental declaration in support of retention application (1.8); correspond with V&E team regarding same (.3).	2.10

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04/17/22	EMME	Draft Pinsonnault declaration in support of V&E retention (.6); correspond with V&E team regarding same (.1).	0.70
04/18/22	KDG	Analyze retention issues and review relevant documents (1.1); conduct research and prepare summary regarding same (1.7); correspond with V&E team same (.3).	3.10
04/18/22	DSME	Review Meyer supplemental declaration (.6); correspond with V&E team regarding V&E retention application (.6); review research outlines related to same (.4).	1.60
04/18/22	MAGA	Confer with V&E team regarding fee application matters (.3); confer with V&E team regarding retention and compensation pleadings (.5); confer with V&E team regarding objection deadline and hearing adjournment for pending matters including retention applications (.5).	1.30
04/18/22	SAZO	Prepare for and attend conference call with V&E team regarding fee application matters.	0.50
04/18/22	EMME	Correspond with V&E team regarding Pinsonnault declaration in support of V&E retention application (.1); review and revise Meyer declaration (1.6); correspond with V&E team regarding next steps related to same (.1); conference with V&E team regarding fee application (.4).	2.20
04/18/22	TGSP	Conference call with V&E RR team regarding fee application protocols (.4); follow-up conferences and correspondence with V&E team regarding same (.9).	1.30
04/19/22	KDG	Review supplemental declaration and related filings and analyze issues regarding same (1.3); correspond with V&E team regarding same (.6).	1.90
04/19/22	SAZO	Review and revise fee application.	1.10
04/19/22	EMME	Correspond with V&E team regarding retention application (.2); conferences with V&E team regarding same (.7); review comments to V&E retention application (.2); revise same (.3); correspond with V&E team regarding same (.2).	1.60
04/19/22	KIVA	Revise proposed Ankura retention order (.7); correspond with V&E team regarding same (.1).	0.80
04/20/22	DSME	Review and revise supplemental declaration.	0.40
04/20/22	LRKA	Conference with V&E team regarding supplemental declaration for retention application.	0.50
04/20/22	MAGA	Confer with V&E team regarding retention applications and related issues (.7); confer with V&E and Ankura team regarding same (.3).	1.00

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04/21/22	RLPE	Review and analyze comments to Pinsonnault and Meyer declarations (.5); correspond with V&E team regarding same (.1).	0.60
04/21/22	EMME	Review and revise declaration in support of V&E retention (1.7); correspond with V&E team regarding same (.1).	1.80
04/22/22	DSME	Review supplemental declaration in support of V&E retention (1.0); correspond with V&E team regarding same (.4); outline reply and key issues related to same (.6); review research outline and case summaries related to same (.8).	2.80
04/22/22	MJPY	Evaluate V&E retention declaration (.5); correspond with V&E team regarding same (.2).	0.70
04/22/22	MAGA	Review and revise declarations in support of V&E retention application.	1.20
04/22/22	EMME	Review and analyze comments to declarations in support of V&E retention (.4); revise same (.4).	0.80
04/23/22	MAGA	Review and revise declarations in support of V&E retention application.	0.80
04/23/22	EMME	Review and revise retention declarations (2.3); correspond with V&E team regarding same (.4); correspond with V&E RR and LIT teams regarding retention declarations (.7); conference with same regarding same (.7); correspond with V&E team regarding firm revenue related to retention declaration (.3); conference with same regarding same (.2).	4.60
04/23/22	TGSP	Draft CNO for employment applications and motions (1.0); correspond with V&E team regarding same (.2).	1.20
04/24/22	EMME	Correspond with V&E team regarding OCP revised order.	0.10
04/24/22	TGSP	Draft revisions to CNO regarding employment applications and motions (.4); correspond with V&E team regarding same (.2).	0.60
04/25/22	KDG	Correspond with same regarding declarations in support of retention.	0.90
04/25/22	DSME	Review and revise declarations in support of same.	2.00
04/25/22	MAGA	Review and revise declaration in support of V&E retention (.4); confer with V&E team regarding same (.3).	0.70
04/25/22	EMME	Correspond with Ankura team regarding retention declaration (.2); review and revise same (.3); correspond with Company regarding same (.2); correspond with Cleary regarding same (.1); review and revise OCP order (.6).	1.40

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04/25/22	TGSP	Correspond with Sidley regarding Lazard retention.	0.10
04/26/22	MAGA	Draft materials in furtherance of V&E retention application.	1.50
04/26/22	EMME	Review and revise retention declarations (1.4); correspond with Ankura team, Bill Transier regarding retention declarations (.3); review and revise same (.3).	2.00
04/27/22	EMME	Correspond and conference with V&E team regarding retention/DIP hearing (.3); review and revise retention order (.4).	0.70
04/28/22	MAGA	Review and revise Weil retention application (.7); confer with V&E team regarding same (.4).	1.10
04/28/22	EMME	Review and revise retention order (.2); correspond with V&E team regarding same (.2); correspond with V&E team regarding OCP issues (.2); draft email for Company regarding same (.4); conference with Weil team regarding Weil retention application (.1); review and revise Weil retention application (1.2); correspond with Weil team regarding same (.2).	2.50
04/28/22	IDAY	Discuss Deloitte fee application with V&E team.	0.40
04/29/22	MAGA	Confer with V&E and Weil teams regarding Weil retention application (.5); confer with V&E and Brown Fox teams regarding Brown Fox retention application (.5).	1.00
04/29/22	EMME	Correspond with V&E team regarding Weil retention application (.1); correspond with same regarding same (.1); review and revise Weil retention application in preparation for filing (.2); coordinate with V&E team to file same (.1).	0.50

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Summary of services - Employment and Fee Applications

Initials	Name	Hours	Eff. Rate	Amount
IDAY	Ida Ayalew	0.40	540.00	216.00
MAGA	Michael A. Garza	10.60	860.00	9,116.00
KDG	Katherine D. Grissel	47.40	925.00	43,845.00
LRKA	Lauren R. Kanzer	2.10	975.00	2,047.50
RLPE	Rebecca L. Matthews	0.60	1155.00	693.00
EMME	Elias M. Medina	35.30	590.00	20,827.00
DSME	David S. Meyer	8.80	1325.00	11,660.00
MJPY	Matthew J. Pyeatt	0.70	910.00	637.00
TGSP	Trevor G. Spears	4.30	790.00	3,397.00
ESST	Eli S. Sterbcow	1.70	590.00	1,003.00
KIVA	Kiran Vakamudi	2.00	790.00	1,580.00
SAZO	Sara Zogelman	1.60	590.00	944.00
Total		115.50		95,965.50

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Employment and Fee Application Objections

Date	Initials	Description	Hours
04/07/22	EMME	Conference with V&E team regarding retention application issues (.5); draft responses to UST comments to V&E retention application (.6).	1.10
04/07/22	TGSP	Correspond with V&E team regarding UST comments to professional fee applications and motions (.2); review UST comments to same (.2); research regarding same (.4); draft revisions to same (.1).	0.90
04/07/22	KIVA	Review comments to Ankura retention applications from US Trustee (.4); correspond with Ankura team regarding same (.1); conduct research regarding precedent fee applications (1.4); draft responses to US Trustee comments regarding same (.6).	2.50
04/08/22	DSME	Evaluate and review UST diligence request regarding Ankura retention application (.3); conduct follow-ups with V&E team regarding UST questions (.4).	0.70
04/08/22	EMME	Correspond with V&E team regarding retention application issues, including responses to UST diligence.	0.70
04/08/22	TGSP	Review UST comments to Lazard application (.2); correspond with V&E team and Sidley regarding UST comments to	0.50

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		Lazard application (.3).	
04/11/22	DSME	Telephone conference with UST regarding retention applications (.4); conduct follow-up analysis to V&E retention issues raised by UST (1.3).	1.70
04/11/22	MJPY	Prepare for call with U.S. Trustee regarding V&E retention application objection and comments (.3); participate on call with same regarding same (.6); review and compile written responses and further diligence regarding same (.7).	1.60
04/11/22	MAGA	Confer with V&E team regarding UST comments to retention applications.	0.50
04/11/22	TGSP	Correspond with V&E team regarding UST comments to Lazard and Ankura retention applications (.2); correspond with Sidley regarding same (.2); review UST comments to interim compensation order (.3); correspond with V&E team regarding same (.2).	0.90
04/12/22	DSME	Correspond with V&E team regarding UST requests in connection with retention applications (.3); review production of materials regarding same (.2).	0.50
04/12/22	LRKA	Participate in call with V&E team regarding retention and UST comments regarding same.	0.20
04/12/22	MJPY	Prepare written responses and perform further diligence regarding retention applications, interim compensation, and ordinary course professionals in response to U.S. Trustee comments and objections (.8); correspond with V&E team regarding same (.3); draft further revisions to same (.2).	1.30
04/12/22	MAGA	Confer with V&E team regarding UST comments to retention applications (.5); review and revise draft responses to same (.6).	1.10
04/12/22	EMME	Review UST comments to OCP procedures and OCP list (.3); draft response to UST comments (.5); research in furtherance of same (.4); draft revised OCP order (.3); review UST comments to V&E retention application (.3); draft responses to same (.5); correspond with V&E team regarding same (.2); revise responses to UST comments (.2); correspond with V&E team regarding backup data related to UST responses (.4); correspond with same regarding same (.2).	3.30
04/12/22	TGSP	Draft responses to UST comments regarding retention questions (.7); correspond with V&E team regarding same (.8).	1.50
04/13/22	DSME	Correspond with UST regarding information requests (.1); follow-up with V&E team regarding same (.1).	0.20

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04/13/22	MJPY	Prepare response to U.S. Trustee comments to retention applications, interim compensation order, and ordinary course professionals order (.8); correspond with V&E team regarding same (.2); evaluate precedent to support same (.2).	1.20
04/13/22	EMME	Review and revise response to UST OCP comments.	0.40
04/13/22	TGSP	Correspond with V&E team regarding responses to UST comments to retention applications.	0.20
04/14/22	MJPY	Correspond with V&E team regarding U.S. Trustee comments to V&E retention application (.2); correspond with U.S. Trustee regarding same (.1).	0.30
04/14/22	TGSP	Correspond with V&E team regarding UCC comments to interim compensation procedures.	0.20
04/15/22	MJPY	Correspond with U.S. Trustee regarding objection issues (.2); correspond with V&E team regarding same (.1).	0.30
04/15/22	TGSP	Conduct research regarding UCC comments to interim compensation motion (.4); correspond with V&E team regarding same (.3).	0.70
04/18/22	TGSP	Draft revisions to interim compensation motion regarding UCC comments (.3); correspond with V&E team regarding same (.2).	0.50
04/19/22	DSME	Correspond with UST regarding retention objection (.3); follow-ups correspondence with V&E team regarding same (.2).	0.50
04/19/22	MJPY	Correspond with UST regarding objection to V&E fee application.	0.20
04/20/22	MWMO	Analyze issues related to potential objection to V&E retention (.4); review evidence in support of response to objection to V&E retention (.2); correspond with V&E team regarding same (.2); review objection to retention application and analyze reply in support of motion for retention (1.0).	1.80
04/20/22	RLPE	Correspond and conferences with V&E team regarding litigation assistance on reply in support of retention application (.5); review and revise supplemental David Meyer declaration related to retention reply (.3); review UCC objection to retention application and provide comments to V&E team (1.2).	2.00
04/20/22	KDG	Correspond with V&E team regarding retention objection (.5); review declarations, pleadings, and relevant research related to same (2.5); draft response related to same (6.5); conference with V&E team regarding same (.4).	9.90

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04/20/22	DSME	Review UCC objection to V&E retention application (.4); evaluate next steps in connection with same (.4).	0.80
04/20/22	MJPY	Correspond with V&E team regarding U.S. Trustee retention issues (.3); correspond with U.S. Trustee regarding same (.4); work on diligence responses related to same (.5); correspond with V&E team regarding UST issues related to Ankura retention (.2); correspond with U.S. Trustee regarding open items on retention matters (.3).	1.70
04/20/22	MAGA	Review and analyze objections to V&E retention application (.6); confer with V&E team regarding same (.5).	1.10
04/20/22	EMME	Conference with V&E team regarding Committee retention objection (.6); conference with same regarding retention reply (.4); conference with V&E team regarding supplemental declaration related to same (.8); correspond with V&E team regarding retention work streams (.4); correspond with same regarding retention reply (.2); revise declarations in support of V&E retention (.3); research in furtherance of retention reply (.7); summarize diligence production and calls/meetings in furtherance of retention reply (.7); revise summary of same (.2); review and revise Meyer declaration (.4).	4.70
04/20/22	TGSP	Correspond with V&E team and Sidley regarding UST comments to Lazard retention (.4); correspond with V&E team regarding proposed language for interim compensation (.2); review and respond to fee application questions with V&E team (.7).	1.30
04/20/22	KIVA	Conference with V&E and Ankura teams regarding UST comments to retention application (.5); correspond with V&E team regarding same (.1).	0.60
04/21/22	MWMO	Analyze argument for reply in support of retention motion (1.0); analyze issues related to retention of V&E and confer with V&E team regarding same (2.5); correspond with UCC counsel regarding deposition of David Meyer (.1).	3.60
04/21/22	RLPE	Research related to reply in support of retention application (.9); correspondence and conferences with V&E team regarding reply in support of retention application and additional arguments and information in support of same (1.2).	2.10
04/21/22	KDG	Draft reply to Committee objection to retention application (4.7); correspond with V&E team regarding same (.6).	5.30
04/21/22	DSME	Review UCC retention objection (1.0); correspond with V&E team regarding same (.2); conference with V&E team regarding same (.3); conference with UST regarding issues/responses (1.0); conference with V&E team regarding hearing (.4); conduct follow-ups with V&E team regarding	3.20

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		same (.3).	
04/21/22	LRKA	Correspond with V&E team regarding objection to retention application (.7); review and comment on Pinsonnault declaration in support of same (.9); correspond with V&E team regarding same (.2); conferences with V&E team regarding same (.7).	2.50
04/21/22	MJPY	Prepare for calls with UST regarding V&E and Ankura retention applications (.4); conference with UST regarding V&E retention objection (.5); correspond with V&E team regarding same (.3); correspond with UST regarding diligence requests related to same (.2); conference with UST and Ankura counsel regarding Ankura retention issues (.5).	1.90
04/21/22	MAGA	Prepare for and participate on call with V&E, Ankura, and UST regarding retention application and related issues (.5); participate on calls with V&E and Ankura teams regarding same (.6); confer with V&E team regarding objection to V&E retention (.5); conduct research in furtherance of same (.5).	2.10
04/21/22	EMME	Correspond with V&E team regarding retention and related objections (.5); research in furtherance of retention reply (1.8); correspond with V&E team regarding same (.3); correspond with V&E litigation team regarding retention research (.3).	2.90
04/21/22	KIVA	Conference with UST, V&E and Ankura teams regarding retention applications (.4); revise Ankura application with comments from same (.1).	0.50
04/22/22	KDG	Review objections, research, and other relevant documents related to retention reply (1.5); summarize same (.3); review and revise reply (2.1); correspond with V&E team regarding same (1.2).	5.10
04/22/22	EMME	Conferences with V&E team regarding retention issues and objections (.7); correspond with V&E LIT team regarding retention research (.5); review and revise retention reply (4.1); review and analyze UST objection to V&E retention (.3); correspond with V&E team regarding same (.2).	5.80
04/22/22	TGSP	Review UST objection to V&E retention (.2); conference call with V&E team regarding same (.2); correspond with same regarding same (.2).	0.60
04/23/22	KDG	Review and revise V&E retention reply (2.9); correspond with V&E team regarding same (1.2).	4.10
04/23/22	DSME	Review declarations related to V&E retention (2.0); review reply (.4).	2.40
04/23/22	EMME	Review and revise retention reply (1.3); correspond with V&E team regarding retention research (.2); correspond with V&E	2.10

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		team regarding retention research (.2); review and analyze retention research from V&E LIT team (.4).	
04/23/22	KIVA	Revise Stretto retention application order with comments from Committee (.1); revise Ankura retention application order with comments from US Trustee (.1); compile same (.2); correspond with V&E team regarding same (.1).	0.50
04/24/22	RLPE	Review and revise reply in response to Committees objection to V&E's retention application (.9); correspond with V&E team regarding same (.3).	1.20
04/24/22	KDG	Correspond with V&E team regarding reply to V&E retention objections (.8); revise same (4.7); conference with V&E team regarding same (.2); correspond with same regarding same (.2).	5.90
04/24/22	DSME	Review and revise retention reply.	3.20
04/24/22	MAGA	Review and revise reply in support of V&E retention application.	1.00
04/24/22	EMME	Correspond with V&E team regarding retention reply (.4); review and revise retention reply (3.3); correspond with V&E team regarding UST comments to OCP and retention orders (.2).	3.90
04/25/22	KDG	Revise reply in support of retention (2.6); correspond with V&E team regarding same (1.2); prepare questions related to V&E retention in advance of deposition preparation (1.4).	5.20
04/25/22	DSME	Review and revise reply in support of V&E retention application.	1.80
04/25/22	LRKA	Review and comment on V&E retention reply (1.2); review materials regarding same (.6); correspond with V&E team regarding same (.3).	2.10
04/25/22	EMME	Review local rules in furtherance of retention reply (.3); correspond and conference with V&E team regarding same (1.4); research in furtherance of same (2.6).	4.30
04/25/22	TGSP	Correspond with V&E team regarding CNOs related to UST and UCC comments to retention applications, OCP, and interim compensation motions (.7); draft revisions to same (.6); conferences with V&E team regarding same (.5); coordinate filing of same (.2).	2.00
04/26/22	KDG	Attend meeting with V&E team regarding preparation for deposition in connection with V&E retention (1.5); research related to same (1.2); correspond with V&E team regarding same and deposition (1.4); draft and revise notes and outline in preparation for hearing regarding V&E retention, including	7.50

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Re: Restructuring Advice

		review of pertinent research and pleadings (3.4).	
04/26/22	EMME	Correspond and conference with V&E team regarding retention reply (1.7); review and revise same (.6).	2.30
04/27/22	KDG	Prepare for David Meyer deposition.	2.00
04/27/22	EMME	Prepare for deposition of David Meyer.	0.20

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Summary of services - Employment and Fee Application Objections

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	5.80	860.00	4,988.00
KDG	Katherine D. Grissel	45.00	925.00	41,625.00
LRKA	Lauren R. Kanzer	4.80	975.00	4,680.00
RLPE	Rebecca L. Matthews	5.30	1155.00	6,121.50
EMME	Elias M. Medina	31.70	590.00	18,703.00
DSME	David S. Meyer	15.00	1325.00	19,875.00
MWMO	Matthew W. Moran	5.40	1285.00	6,939.00
MJPY	Matthew J. Pyeatt	8.50	910.00	7,735.00
TGSP	Trevor G. Spears	9.30	790.00	7,347.00
KIVA	Kiran Vakamudi	4.10	790.00	3,239.00
Total		134.90		121,252.50

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Financing and Cash Collateral

Date	Initials	Description	Hours
04/01/22	LRKA	Correspond with V&E team regarding DIP matters.	0.40
04/01/22	MJPY	Attend calls with Ankura regarding interest payment (.3); evaluate DIP credit agreement regarding same (.3); correspond with V&E finance team regarding same (.1).	0.70
04/01/22	ARMU	Correspond with V&E litigation team regarding DIP Credit Agreement (.7); correspond with V&E restructuring team regarding same (.8).	1.50
04/01/22	TDAI	Review and analyze control agreement matters (.1); discuss potential amendment to DIP credit agreement with V&E team and analyze credit agreement provisions related thereto (.9).	1.00
04/01/22	KIVA	Conduct research regarding DIP financing issues (1.9); draft memo regarding same (.8); circulate to V&E RR team for review (.2); correspond with V&E team reading same (.4).	3.30
04/01/22	GRHO	Review, analyze, and respond to questions from the Board regarding DIP budget (.9); correspond with V&E team regarding reporting questions and newly asserted liens (.3).	1.20
04/04/22	GGRI	Discuss status of collateral review and DIP schedule with V&E team (.4); draft correspondence regarding same (.1).	0.50
04/04/22	MJPY	Correspond with client regarding DIP procedures and fee	0.60

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		payments (.2); evaluate DIP milestones in connection with extension issue (.2); revise DIP order language regarding taxing authorities (.2).	
04/04/22	ARMU	Correspond with V&E team regarding existing liens.	0.60
04/04/22	TDAI	Correspond with V&E, company, and Ankura teams regarding mortgage filing matters (.1); correspond with V&E, company and Cleary teams regarding liens (.2).	0.30
04/04/22	KIVA	Conduct research regarding DIP claim issues (1.7); correspond with V&E team regarding same (.8); draft summary regarding same (.7).	3.20
04/05/22	GGRI	Discuss logistics of collateral filings with V&E team.	0.50
04/05/22	MJPY	Correspond with V&E finance team regarding permitted priority liens under DIP Credit Agreement (.2); correspond with V&E team regarding collateral review (.2).	0.40
04/05/22	ARMU	Review DIP credit agreement (1.8); correspond with V&E team regarding same (.4).	2.20
04/05/22	TDAI	Correspond with V&E and Cleary teams regarding liens.	0.10
04/05/22	KIVA	Conduct research regarding DIP claim issues (3.1); draft summary regarding same (1.2).	4.30
04/06/22	GGRI	Call with V&E team regarding general status and potential questions from UCC.	1.00
04/06/22	MJPY	Evaluate permitted priority liens (.5); evaluate research to support same (.4); correspond with V&E team regarding same (.3); evaluate collateral documentation to support lien inquiry (.4); correspond with lender counsel regarding fee issue (.2); evaluate mortgages (.2); correspond with V&E finance team regarding same (.2).	2.20
04/06/22	ARMU	Correspond with V&E team regarding Real Property Collateral throughout day (.9); review research from V&E team regarding same (.9).	1.80
04/06/22	TDAI	Review lien matters and discuss and correspond with V&E team regarding same (1.7); attend call regarding lien review (.8); correspond with V&E team regarding guarantors (.1).	2.60
04/06/22	KIVA	Conduct research regarding lien perfection (1.2); draft summary regarding same (.4); correspond with V&E and Cleary teams regarding same (.3); conduct research regarding adequate protection (.6); draft summary regarding same (.5).	3.00
04/06/22	GRHO	Conference call with V&E team regarding UCC diligence	0.50

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		requests (.3); follow-up email correspondence V&E team regarding same (.2).	
04/07/22	GGRI	Review collateral diligence summary and discuss with V&E team (1.2); participate in calls with V&E team and UCC counsel to discuss same and next steps (1.3).	2.50
04/07/22	ARMU	Review and analyze Lien Review and Mortgages (1.5); correspond with V&E team regarding same (.7).	2.20
04/07/22	TDAI	Review lien matters.	0.80
04/07/22	KIVA	Conduct research regarding DIP financing claims in bankruptcy (1.8); correspond with V&E team regarding same (.3); draft summary of same (.8).	2.90
04/08/22	ARMU	Review issues related to collateral review (1.9); correspond with V&E team regarding same (.9).	2.80
04/08/22	TDAI	Attend to lien review matters (1.6); discuss and correspond with V&E team regarding same (1.9); attend to mortgage filing matters and discuss and correspond with V&E team regarding same (.3).	3.80
04/09/22	LRKA	Review North Dakota filings and correspond with V&E team, Cleary regarding same.	0.90
04/09/22	TDAI	Attend to lien review matters and discuss and correspond with V&E team regarding same.	0.50
04/10/22	DSME	Correspond with V&E team regarding collateral questions (.2); review materials (.2).	0.40
04/10/22	ARMU	Correspond with V&E team regarding ND Mortgages.	0.30
04/11/22	MJPY	Correspond with V&E finance team regarding DIP fees.	0.20
04/11/22	ARMU	Correspond with V&E team regarding Mortgages.	1.10
04/11/22	TDAI	Attend to real property filing matters and correspond with V&E team regarding same (.1); research, discuss and evaluate lien review matters (2.0); correspond with V&E team regarding same (1.1).	3.20
04/11/22	KIVA	Review correspondence regarding financing statements between V&E and Cleary teams (.2); review and evaluate creditor inquiry regarding final DIP order (.1).	0.30
04/12/22	GGRI	Discuss status of filing post-petition DIP mortgages with V&E team.	0.20
04/12/22	LRKA	Correspond with V&E and Ankura teams regarding collateral matters (.6); conference with Lewis Gillies regarding same	1.70

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		(.2); conferences with V&E team regarding same (.4); participate in conference call with Stephen Golmont and V&E team regarding same (.5).	
04/12/22	MJPY	Evaluate professional fee accrual to address bi-weekly reporting under DIP order (1.3); correspond with V&E team regarding same (.3); correspond with Ankura regarding same (.2).	1.80
04/12/22	ARMU	Correspond with V&E team regarding Collateral matters (1.2); review and assess relevant documents regarding same (.6).	1.80
04/12/22	TDAI	Evaluate and assess real property filing matters (.7); evaluate and assess lien review matters (1.4); confer with V&E team regarding same (.6).	2.70
04/13/22	GGRI	Attend calls with V&E team regarding financing statement and perfections matters (1.1); evaluate and asses perfection in North Dakota (.9).	2.00
04/13/22	DSME	Participate in telephone conference with Company regarding collateral deliverables (.7); review collateral memo (.5).	1.20
04/13/22	LRKA	Participate in conference call with company/Ankura/V&E regarding collateral matters (.9); conduct follow-up conference with Ankura regarding same (.5); conduct follow-up correspondence and conferences with V&E team regarding same (.9); review local counsel analysis regarding same (.3).	2.60
04/13/22	MJPY	Participate on call with Lazard and client regarding mortgage coverage issues and Committee diligence responses in connection with same (.5); analyze mortgage coverage issues in North Dakota in connection with same (.3); correspond with V&E team regarding same (.2); evaluate Interim DIP Order to address inquiry regarding adequate protection and DIP liens (.2); correspond with V&E team regarding same (.2).	1.40
04/13/22	ARMU	Correspond with V&E team regarding Collateral Review (1.2); analyze issues regarding same (1.0).	2.20
04/13/22	TDAI	Assess lien review matters (1.2); discuss and correspond with V&E, company and local counsel teams regarding same (1.1); evaluate real property filing matters (.1).	2.40
04/13/22	GRHO	Correspond with V&E team regarding various DIP financing issues.	0.50
04/14/22	GGRI	Assess analysis related to perfection matters (1.3); correspond with V&E team and company to discuss same (1.7).	3.00
04/14/22	DSME	Participate on telephone conference with V&E team regarding mortgage matters.	0.50

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04/14/22	LRKA	Conference with Scott Pinsonnault regarding lien issues (.3); participate on conference call with V&E team regarding ND mortgage matters (.7); conference with V&E team to follow-up regarding same (.5); review materials from Company regarding same (1.0); correspond with client and Ankura regarding same (.9); conference with V&E team regarding same (.3); review analysis from ND counsel regarding same (.6).	4.30
04/14/22	ARMU	Correspond with V&E team regarding Mortgage and Collateral.	2.80
04/14/22	TDAI	Evaluate lien review matters (1.7); discuss and correspond with V&E, company, and local counsel teams regarding same (.4).	2.10
04/14/22	EMME	Conference with V&E team regarding mortgage matters.	0.10
04/15/22	GGRI	Participate on call with Cleary to discuss collateral and perfection matters (1.0); confer and follow-up with V&E team regarding same throughout day (1.3).	2.30
04/15/22	DSME	Correspond with V&E team regarding ND collateral review.	0.40
04/15/22	LRKA	Correspond with V&E team, Ankura, local counsel regarding mortgages (.8); review materials regarding same (.5); correspond with Pachulski regarding same (.1).	1.40
04/15/22	ARMU	Review and evaluate DIP Credit Agreement (1.8); confer and correspond with V&E team regarding same (.3).	2.10
04/15/22	TDAI	Attend call with company counsel/advisors and UCC counsel/advisors regarding lien review matters (1.3); review and assess lien review matters (.2).	1.50
04/16/22	GGRI	Prepare for and participate in call with local ND counsel to discuss perfection issues (.6); conduct follow-up conferences with V&E team and company regarding same (.9).	1.50
04/16/22	LRKA	Participate in conference call with ND counsel and V&E team regarding mortgages (.5); conduct follow-up conference with V&E team regarding same (.7); review, evaluate, and consider materials and issues regarding same (.3); correspond with V&E team regarding mortgage matters (.2).	1.70
04/16/22	MJPY	Correspond with V&E team regarding mortgage coverage issues in connection with Committee diligence requests (.2); participate in call with North Dakota counsel regarding same (.6); conduct follow-up conference with V&E team regarding same (.8); evaluate diligence responses in connection with same (.3).	1.90

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04/16/22	ARMU	Correspond with V&E team regarding ND Mortgages.	1.10
04/16/22	TDAI	Evaluate lien review matters (.1); discuss and correspond with V&E team regarding same (.1).	0.20
04/18/22	GGRI	Review additional mortgage coverage information and discuss with V&E team and Rockall.	2.00
04/18/22	LRKA	Correspond with North Dakota counsel regarding mortgage analysis (.6); correspond and conferences with V&E team, Ankura, and Company regarding same (1.5).	2.10
04/18/22	MJPY	Correspond with client regarding inquiry on lender professional fee payment under DIP order (.1); correspond with V&E team regarding DIP reporting (.2).	0.30
04/18/22	ARMU	Correspond with V&E team regarding North Dakota Mortgages and Credit Agreement.	2.40
04/18/22	TDAI	Discuss potential amendment to DIP credit agreement with V&E team (.1); analyze credit agreement provisions related thereto (.1); evaluate and assess lien review matters (.8).	1.00
04/19/22	GGRI	Conferences with V&E team and local counsel to discuss updates and analysis regarding lien review matters (1.3); call with V&E, Rockall and Ankura to discuss mortgage and lien analysis (1.0).	2.30
04/19/22	LRKA	Conference call with Cleary, Houlihan, Matt Pyeatt, Ankura regarding budget, fees (.5); correspond and conferences with V&E team regarding same (.4); conference call with V&E team, Ankura regarding mortgages (.7); prepare for and conference calls with Pachulski, V&E team, local counsel regarding DIP financing (1.4); correspond and conferences with V&E team and local counsel regarding same (1.0); correspond with Cleary regarding same (.2).	4.20
04/19/22	MJPY	Conference with Cleary regarding DIP meet and confer (.5); correspond with V&E team regarding same (.2); work on DIP fee reporting (.6); correspond with V&E team regarding same (.3); correspond with Cleary regarding same (.2).	1.80
04/19/22	ARMU	Review material related to DIP collateral.	1.40
04/20/22	GGRI	Confer with V&E team regarding mortgage perfection issues.	1.00
04/20/22	MJPY	Evaluate Committee DIP objection (.3); correspond with V&E team regarding same (.1); evaluate issues list for same (.2).	0.60
04/20/22	ARMU	Analyze issues related to North Dakota mortgages.	0.90
04/20/22	KIVA	Review committee settlement proposal (.6); draft issues list regarding same (.4); correspond with V&E team regarding	2.80

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		same (.2); review and analyze Committee DIP objection (.9); draft summary of same (.6); correspond with V&E team regarding same (.1).	
04/21/22	MWMO	Analyze issues related to DIP objection and confer with V&E team regarding same (.9); review response to motion for reconsideration of bid procedures (.3); correspond with V&E team regarding same (.2); conference with V&E team regarding DIP motion and analysis of liens (.7).	2.10
04/21/22	RLPE	Confer with V&E team regarding DIP reply and hearing preparations (.5); conference with V&E restructuring, litigation and finance teams regarding same (.7).	1.20
04/21/22	GGRI	Review DIP objection (1.1); correspond with V&E team regarding same (.3).	1.40
04/21/22	LRKA	Correspond with Alan Bryan regarding DIP objection (.3); correspond with Dave Mirkin, Lazard regarding same (.5).	0.80
04/21/22	MJPY	Correspond with V&E litigation team regarding exhibits for DIP hearing (.2); correspond with V&E finance team regarding same (.2); work on DIP hearing preparation (.6); correspond with lender counsel regarding DIP reporting issues (.3); evaluate first-day hearing transcript to support DIP hearing (.2); evaluate DIP order precedent to support same (.3); conference with lender counsel regarding same (.2); conference with V&E litigation team regarding DIP hearing (.7); evaluate Committee objection to support reply (.4); evaluate evidentiary issues to support DIP hearing (.5).	3.60
04/21/22	JRGO	Conference with V&E teams regarding committee objection to DIP motion (.7); correspond with same regarding same (.1).	0.80
04/21/22	ARMU	Correspond with V&E team regarding DIP objection and reply.	2.70
04/21/22	TDAI	Review lien issues (.2); review DIP objection (.4); analyze issues related to DIP credit agreement (.7); analyze issues related to DIP objection reply (2.5); conference with V&E team regarding same (.7).	4.50
04/21/22	MAGA	Conference with V&E teams regarding DIP financing and related issues.	0.50
04/21/22	KIVA	Conference with V&E team regarding response to committee DIP objection (.5); confer with Matt Pyeatt regarding same (.4); revise response to DIP objection with comments from same (1.8); conduct research regarding precedent DIP orders (.7); correspond with V&E team regarding same (.2).	3.60
04/21/22	GRHO	Review and analyze Committee's objection to DIP (.7); draft and revise outline of responses to same (.8); review and analyze DIP issues list from Kiran Vakamudi (.3); correspond	2.90

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with Matt Pyeatt regarding next steps on DIP and related strategy considerations (.5); review and analyze final DIP order precedent (.6).

04/22/22	RLPE	Conference with V&E team regarding mortgage analysis and related issues.	0.50
04/22/22	GGRI	Conferences with V&E team regarding ND counsel positions with respect to mortgaged property.	1.90
04/22/22	LRKA	Conference call with V&E team, Lazard regarding DIP financing (.7); conference call with V&E and Cleary teams regarding same (.6); conferences with David Meyer, Sean O'Neal, Jane Van Lare regarding DIP financing, UCC (.8); conference with Pachulski regarding same (.4); follow-up conferences and correspondence with Ankura, V&E team regarding same (1.2); draft settlement proposal (.3); correspond with David Meyer regarding same (.1).	4.10
04/22/22	MJPY	Conference with lender counsel and North Dakota counsel regarding mortgage issues (.5); evaluate North Dakota lien analysis and mortgage issues following same (.6); conference with Lazard regarding DIP hearing preparation (.9); conference with V&E restructuring team regarding same (.9); conference with lender counsel regarding DIP reply (.6); evaluate Committee DIP objection to support reply (.7); correspond with lender counsel regarding DIP order precedent (.2); correspond with V&E team regarding same (.1); evaluate exhibit list for DIP hearing (.4); compile exhibits for same (.4); correspond with V&E litigation team regarding same (.3); correspond with Ankura regarding DIP budget (.4); evaluate open issues and next steps for DIP reply and DIP hearing preparation (.9).	6.90
04/22/22	ARMU	Correspond with V&E team regarding ND Mortgages.	1.10
04/22/22	TDAI	Conference with Cleary, V&E and ND counsel teams to discuss lien review matters (.5); prepare for same (.5); review and analyze material related to DIP objection (.9); correspond with V&E team regarding same (.8).	2.70
04/22/22	KIVA	Conference with V&E and Lazard teams regarding Committee objection (.9); conference with Ankura team regarding same (.5); conference with Cleary team regarding same (.5); conference with V&E team regarding same and related strategy (.9); draft response to Committee objection (4.2); conduct research regarding same (2.2).	9.20
04/22/22	GRHO	Conference with Sean O'Neal, Jane VanLare (Cleary Gottlieb) and North Dakota local counsel regarding lien perfection issues (.5); conference with Christian Tempke (Lazard) regarding DIP objections and Debtors' responses (.5); conference with Scott Pinsonnault (Ankura) regarding same	6.20

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		(.5); conference with Sean O'Neal, Jane VanLare (Cleary Gottlieb) regarding final DIP order, DIP objections and reply issues (.9); review and analyze DIP pleadings (.9); review and analyze declarations related to same (.8); draft DIP reply (2.1).	
04/23/22	MJPY	Evaluate DIP budget (.2); correspond with V&E team regarding same (.3); correspond with Ankura regarding same (.2); correspond with Committee counsel regarding exhibits for DIP hearing (.2); evaluate exhibits (.3); evaluate DIP reply (.9); comment on same (2.2); research related to same (.6); correspond with V&E team regarding same (.2); evaluate revised DIP budget (.2); correspond with V&E team regarding same (.2); prepare DIP hearing talking points (.8); evaluate Committee objection to support same (.8); correspond with V&E team regarding DIP reply (.2).	7.30
04/23/22	KIVA	Revise response to DIP objections (1.6); conduct research regarding same (.7); correspond with Matt Pyeatt regarding same (.2); correspond with V&E team regarding same (.1); correspond with Eli Medina regarding DIP order (.2).	2.80
04/23/22	GRHO	Revise reply to DIP objections.	3.60
04/24/22	MJPY	Evaluate comments to DIP reply from V&E team (.8); comment on same (1.2); conference with client and advisors regarding DIP budget and DIP hearing (1.1); conference with V&E restructuring team following same (.5); evaluate revised DIP budget (.4); analyze considerations related to DIP evidence (.9); compile evidence for witness and exhibit list (.60); conference with V&E litigation and restructuring teams regarding evidence for DIP hearing (.9); correspond with Lazard regarding same (.2); correspond with V&E finance team regarding same (.2); evaluate DIP credit agreement to support same (.4); comment on board update regarding DIP status (.4); evaluate North Dakota lien analysis to support DIP reply (.6); correspond with client regarding same (.2); comment on Committee standing motion response (.2); evaluate further comments to DIP reply (.7); evaluate witness and exhibit list (.2); correspond with V&E team regarding same (.2).	9.70
04/24/22	ARMU	Review documents related to collateral.	1.30
04/24/22	TDAI	Review and revise DIP objection response and correspond with V&E team regarding same.	0.60
04/24/22	KIVA	Revise DIP objection (2.1); conduct research regarding same (.8); correspond with V&E and company teams regarding same (.2); correspond with V&E team regarding evidence issues for same (.4); conference with V&E restructuring and litigation teams regarding same (.9); draft Tempke supplemental declaration (1.1); conference with North Dakota	6.00

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Rockall Energy Holdings, LLC August 9, 2022 Page 68

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

		counsel regarding DIP response arguments (.5).	
04/24/22	GRHO	Conference with Matt Pyeatt regarding DIP objections, Debtors reply and related issues (.5); conference with Ankura, Lazard and Rockall management team regarding DIP objections and related issues (1.1); prepare for same (.4); revise reply to DIP objections (2.4); review related precedent (1.1); revise list of evidence potentially needed in support of DIP reply (1.5); conference with V&E team regarding same (.5); revise outlines for supplemental declarations in support of DIP reply (1.3).	8.80
04/25/22	GGRI	Review and analyze response to DIP objection (1.6); correspond with V&E team regarding DIP mortgage (.8).	2.40
04/25/22	LRKA	Conference with V&E team regarding leases, wells (.6); attend hearing preparation with Christian Tempke regarding DIP financing (1.0); conference with Ankura, V&E team regarding DIP budget (.3); conference with Cleary, Houlihan, lenders, and V&E team regarding same, professional fees (.4); follow-up correspondence regarding same (.5).	2.80
04/25/22	MJPY	Correspond with V&E restructuring team regarding meet and confer with Committee for DIP hearing (.2); conference with V&E restructuring team regarding DIP reply and demonstrative (.2); evaluate client comments to DIP reply (.3); conference with Ankura regarding DIP hearing and strategy (.4); conference with client regarding exhibits for DIP hearing (.4); draft stipulation of agreed facts for DIP hearing (1.0); comment on same (.4); work on exhibit for same (.6); conference with V&E restructuring team regarding same (.6); conference with Ankura regarding DIP budget (.3); conference with V&E finance team regarding DIP credit agreement and strategy (.4); evaluate Committee motion for standing (.4); conference with Lazard regarding witness preparation (.9); conference with Emma Sanzotta regarding demonstrative for DIP reply (.3); evaluate research regarding same (.5); evaluate final DIP order from lender counsel (.4); correspond with Lazard regarding DIP hearing demonstrative (.2); evaluate same (.3); evaluate lender comments to DIP reply (.4); conference with lender counsel regarding same (.4); work on DIP order (.6); conference with Ankura regarding same (.2); comments on DIP reply (.5); revise Lazard supplemental DIP declaration (1.6); evaluate DIP reply (.7); evaluate issues list for DIP hearing (.3); evaluate witness and exhibit list (.3).	12.80
04/25/22	ARMU	Correspond with V&E team regarding ND Mortgage.	1.30
04/25/22	TDAI	Review DIP objection response (.3); conference with V&E RR team regarding DIP and case strategy (.4); analyze real estate filing issues (1.2).	1.90
04/25/22	KIVA	Revise response to DIP objection (2.9); conference with V&E	6.80

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		and Committee teams regarding evidentiary stipulations (.5); confer with Matt Pyeatt and Ryan Strubeck regarding budget issues (.3); prepare for same (.3); draft Tempke declaration (1.6); confer with Lazard team regarding precedent financing comparisons (.3); revise chart summarizing DIP objections and comments (.9).	
04/25/22	GRHO	Review, analyze, and comment on DIP reply drafts (5.3); review and analyze comments to same (.8); conference with Sean O'Neal (Cleary) regarding responses to DIP objections (.3); conference with Pachulski regarding exhibits for final DIP hearing (.5); conference with Scott Pinsonnault (Ankura) regarding DIP and related budget issues (1.0); conference with Christian Tempke regarding DIP objections and related issues (1.0); review and analyze documents related to DIP reply (1.4).	10.30
04/26/22	GGRI	Conferences with V&E team regarding North Dakota perfection issue (.5); review update correspondence and related documents related to DIP (1.8).	2.30
04/26/22	MJPY	Draft comments to DIP reply (.4); correspond with V&E team regarding same (.2); conference with North Dakota local counsel regarding DIP hearing (.5); attend witness prep session for David Mirkin in advance of DIP hearing (1.1); attend witness prep session for Scott Pinsonnault in advance of DIP hearing (1.2); prepare for same (.4); correspond with lender counsel regarding DIP reply (.2); draft notice of revised proposed DIP order (.4); correspond with Lazard regarding supplemental declaration in support of DIP (.2); draft comments to same (1.3); correspond with Ankura regarding DIP budget (.2); review and revise stipulation of agreed facts regarding DIP evidence with Committee (.6); review exhibit to same (.7); correspond with Committee regarding same (.2); draft comments to same (.6); correspond and conference with Ankura regarding same (.5); correspond with court clerk regarding hearing (.2); evaluate updated DIP budget (.3); correspond with V&E team regarding same (.2); correspond with lender counsel regarding same (.2); draft DIP issues list (.6); correspond with V&E team regarding same (.2); evaluate proposed final DIP order to support same (.7).	11.10
04/26/22	ARMU	Correspond with V&E team and ND counsel regarding ND Mortgages (.3); conference with same regarding same (.5).	0.80
04/26/22	KIVA	Review and revise response to DIP financing objections (1.6); review and revise Tempke declaration (.8); draft Pinsonnault declaration (1.2); confer with V&E and Ankura teams regarding same (.4); revise same (.2); confer with V&E team regarding filing of same (.3); review final DIP order (.4); review and revise notice of final DIP order (.5); correspond with V&E team regarding same (.1); conference with North Dakota counsel regarding same (.5).	6.00

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04/26/22	GRHO	Review DIP reply and related email correspondence with Sean O'Neal (Cleary), and Matt Pyeatt, Kiran Vakamudi and David Meyer (.8); review reply to DIP objections before filing (.8); review and revise supplemental Tempke declaration in support of DIP reply (.7); review and revise Pinsonnault declaration in support of DIP reply (.9); conference call with Scott Pinsonnault (Ankura) and V&E team regarding potential testimony related to final DIP approval (1.2); draft/revise script for final DIP hearing (4.00); call with Shane Hanson and Alan Bryan (Crowley Fleck) regarding North Dakota law issues (.5); call with David Mirkin (Rockall) regarding final DIP hearing (.5).	9.40
04/27/22	MJPY	Evaluate DIP hearing issues list (.4); conference with V&E restructuring team regarding DIP hearing preparation (.6); work on DIP hearing prep issues (.8); conference with surety counsel regarding DIP financing inquiry (.3); conferences with U.S. Trustee regarding DIP hearing objection prior to hearing (.7); conference with lienholder counsel regarding DIP language (.2); conference with taxing authority counsel regarding tax language for DIP order (.2); conference with lender counsel regarding same (.1); work on comments to DIP order following hearing (1.2); correspond with Ankura regarding DIP budget (.2); correspond with lender counsel regarding milestone extension (.2).	4.90
04/27/22	KIVA	Conference with V&E team regarding DIP Motion argument (.6); review and revise issues list regarding objections to DIP Motion (1.3); review revisions to final DIP order (.3); review correspondence regarding settlement regarding DIP financing (.4); review correspondence regarding same (.1).	2.70
04/27/22	GRHO	Review and comment on settlement term sheet related to DIP (.4); revise final DIP order (.3); conference with Sean O'Neal (Cleary) regarding same (.1).	0.80
04/28/22	MJPY	Conference with lender counsel regarding Final DIP Order (.3); evaluate comments received to same from lenders and Committee (.8); correspond with Ankura regarding budget (.2); evaluate same (.2); comment on DIP order (.4); correspond with lender counsel regarding same (.2).	2.10
04/28/22	IDAY	Prepare execution version of term sheet.	0.60
04/28/22	GRHO	Review and comment on DIP Order (.4); comment on global settlement term sheet (.3).	0.70
04/29/22	LRKA	Conference with Cleary, Pachulski, V&E team regarding DIP order and settlement (.5); correspond with same regarding same (.3); review revised proposed order (.2); correspond with Matt Pyeatt regarding same (.2).	1.20

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04/29/22	MJPY	Draft comments to DIP Order (.3); evaluate lender comments to same (.2); evaluate Committee comments to same (.2); correspond with V&E team regarding same (.2); evaluate and finalize budget (.2); prepare DIP order for filing (.4); correspond with V&E team regarding same (.2).	1.70
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Re: Restructuring Advice

Summary of services - Financing and Cash Collateral

Initials	Name	Hours	Eff. Rate	Amount
IDAY	Ida Ayalew	0.60	540.00	324.00
TDAI	Taylor Daily	31.90	590.00	18,821.00
MAGA	Michael A. Garza	0.50	860.00	430.00
JRGO	Jeremy R. Gonzalez	0.80	705.00	564.00
GGRI	Guy Gribov	26.80	1095.00	29,346.00
GRHO	George R. Howard	44.90	1285.00	57,696.50
LRKA	Lauren R. Kanzer	28.20	975.00	27,495.00
RLPE	Rebecca L. Matthews	1.70	1155.00	1,963.50
EMME	Elias M. Medina	0.10	590.00	59.00
DSME	David S. Meyer	2.50	1325.00	3,312.50
MWMO	Matthew W. Moran	2.10	1285.00	2,698.50
ARMU	Arthur Munoz	34.40	705.00	24,252.00
MJPY	Matthew J. Pyeatt	72.00	910.00	65,520.00
KIVA	Kiran Vakamudi	56.90	790.00	44,951.00
Total		303.40		277,433.00

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Hearings

Date	Initials	Description	Hours
04/26/22	DSME	Prepare for hearing and deposition.	7.60
04/27/22	MWMO	Attend contested hearing in Fort Worth.	1.70
04/27/22	KDG	Attend hearing in Fort Worth.	1.70
04/27/22	DSME	Participate in hearing.	1.70
04/27/22	LRKA	Present at hearing regarding KEIP, KERP, DIP financing, and V&E retention application.	1.70
04/27/22	MJPY	Attend telephonic hearing regarding DIP financing and retention.	1.70
04/27/22	ESST	Attend hearing on KEIP/KERP, V&E retention, and DIP.	1.70
04/27/22	GRHO	Appear and present at final DIP hearing.	1.70

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Re: Restructuring Advice

Summary of services - Hearings

Initials	Name	Hours	Eff. Rate	Amount
KDG	Katherine D. Grissel	1.70	925.00	1,572.50
GRHO	George R. Howard	1.70	1285.00	2,184.50
LRKA	Lauren R. Kanzer	1.70	975.00	1,657.50
DSME	David S. Meyer	9.30	1325.00	12,322.50
MWMO	Matthew W. Moran	1.70	1285.00	2,184.50
MJPY	Matthew J. Pyeatt	1.70	910.00	1,547.00
ESST	Eli S. Sterbcow	1.70	590.00	1,003.00
Total		19.50		22,471.50

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Litigation (Contested Matters and Adversary Proceedings)

Date	Initials	Description	Hours
04/01/22	MWMO	Review correspondence regarding 2CO invoices (.1); review correspondence regarding lift stay issues (.2); review correspondence regarding agreements with UCC regarding second day motions and CNOs (.2); review diligence/document production tracker and related email correspondence (.1); review correspondence regarding witness and exhibit list (.1); review correspondence regarding finalizing Steel Reef stipulation (.1); review correspondence regarding document production (.2).	1.00
04/01/22	RLPE	Correspond with V&E team regarding additional items for diligence production to Committee and review same (.5); confer with restructuring team on current status of resolving objections with Committee and US Trustee (.8); correspond with V&E team regarding witness and exhibit list (.2); correspond with same regarding procedure for certificates of no objection/motions (.2); review correspondence regarding diligence tracker (.3); correspond with V&E restructuring team regarding same (.2); review issues related to contested motions (.4); correspond with Jeremy Gonzalez regarding privilege considerations (.3).	2.90
04/01/22	DSME	Correspond with V&E team regarding second day hearing (.8); correspond with V&E team regarding hearing schedule (.6).	1.40
04/01/22	JRGO	Analyze and prepare documents for production.	0.50
04/01/22	ERHI	Update and circulate UCC diligence production tracker (.8);	1.70

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		review documents for privilege (.9).	
04/01/22	MAGA	Confer with V&E team regarding hearing strategy (.6); correspond with V&E team regarding first day orders with respect to committee diligence request (.3); confer with Committee counsel regarding same (.3).	1.20
04/01/22	ESST	Communicate with V&E team regarding suggestions of bankruptcy and external litigation (.6); produce UCC requested diligence (.3); communicate with V&E team regarding strategy and updates related to contested hearings (.9); review documents for privilege concerns (.4).	2.20
04/02/22	ESST	Review suggestions of bankruptcy court related to state court litigation (.8); correspond with V&E team regarding same (.4).	1.20
04/03/22	RLPE	Correspond with Mike Garza and Trevor Spears regarding status of hearing and related filing requirements.	0.30
04/03/22	LRKA	Review and comment on draft response to Committee diligence questions regarding KEIP and KERP (.7); correspond with V&E team regarding same (.1).	0.80
04/04/22	MWMO	Review Bonebrake declaration revisions and related email correspondence (.5); conference with V&E team regarding UCC proposal and related matters (.4); review correspondence with V&E team regarding confidentiality issues (.2); review correspondence regarding CNOs (.1); review notice of agenda for April 5 hearing (.1); review correspondence regarding Steel Reef stipulation (.1); review correspondence regarding document production and updated tracker (.1).	1.50
04/04/22	RLPE	Comment on documents related to May 5 hearing (.9); correspond with V&E team regarding confidentiality issues in connection with Committee KEIP/KERP diligence (.5).	1.40
04/04/22	DSME	Review settlement proposal (.8); correspond with V&E team regarding follow-ups (.4).	1.20
04/04/22	LRKA	Conference call with Pachulski regarding settlement (.4); review correspondence regarding Steel Reef (.3); revise interrogatories and document requests (.3); correspond with V&E litigation team regarding same (.3); review settlement agreement (.3); correspond with V&E team regarding same (.2); review Steel Reef objection to motion to reject (.4); correspond with V&E team regarding case status, open issues (.5); review and comment on certificate of no objection (.6); correspond with V&E team regarding same (.1); review and comment on notice of adjournment (.3); correspond with V&E team regarding same (.1); review agenda (.2); correspond with V&E team regarding same (.2); correspond with V&E team regarding KEIP/KERP diligence for UCC (.3).	4.50

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04/04/22	MJPY	Evaluate settlement proposal (.3); correspond with client regarding same (.2); work on confidentiality issues in connection with discovery produced to Committee (.3).	0.80
04/04/22	ERHI	Update and circulate UCC diligence production tracker (.9); review Bonebrake, Gillies, and Pinsonnault declarations (1.5); review discovery requests (.3); review local rules related to discovery requests (.2).	2.90
04/04/22	MAGA	Review and revise certificate of no objection and hearing adjournment (.5); confer with V&E team regarding same (.5); review and revise agenda for hearing (.2).	1.20
04/04/22	SAZO	Compile and evaluate KEIP/KERP materials in connection with UCC diligence (1.7); revise draft response related to same (.3); confer with V&E team regarding same (.2).	2.20
04/04/22	ESST	Review Steel Reef objection motion to reject.	0.80
04/05/22	MWMO	Review requests for information from UCC and proposed responses to same related to KERP/KEIP (.2); confer with V&E team regarding same (.2); correspond with V&E team regarding Sligar litigation (.2); confer with V&E team regarding confidentiality issues (.3); review correspondence regarding same (.1).	1.00
04/05/22	RLPE	Correspond with Mike Garza regarding CNOs for hearing and notice of adjournment (.2); review and analyze Committee settlement proposal (.4); correspond with V&E team and Company to discuss same (.5); confer with V&E team regarding Sligar and Steel Reef litigation issues (.3); attend to confidentiality and diligence issues and revise update to lenders regarding same (1.5); review comments to declarations and discuss witness preparations for KEIP/KERP motions (.3); review and revise draft responses to Committee follow-up questions in connection with KEIP and KERP plans (.4).	3.60
04/05/22	DSME	Review Committee settlement proposal (.2); analyze response (.1); correspond with Lauren Kanzer regarding same (.2); analyze workstreams and correspondence regarding same (.2); telephone conference with S. O'Neal regarding same (.3); follow-up with V&E team and advisors (.6).	1.60
04/05/22	LRKA	Correspond with V&E team regarding term sheet, management presentation (.3); conference call with Company and advisors regarding UCC term sheet (.6); follow-up correspondence regarding same (.4); conference call with Mike Garza regarding same (.7).	2.00
04/05/22	MJPY	Correspond with V&E team regarding Committee diligence	1.80

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		issues (.4); evaluate documents supporting same (.3); call with client and advisors regarding Committee settlement proposal (.6); call with Lazard regarding Committee diligence matters pertaining to sale-related documents (.2); correspond with V&E team regarding same (.2); correspond with lender counsel regarding confidentiality matters (.1).	
04/05/22	JRGO	Analyze brief opposing Debtors' motion to reject Steel Reef contracts (1.6); analyze Steel Reef's discovery requests (.4).	2.00
04/05/22	ERHI	Correspond with V&E team regarding filing declarations.	0.40
04/05/22	MAGA	Confer with V&E team regarding second day motions and hearing (.4); confer with court regarding same (.3); review and revise certificate of no objection (.3); review and revise notice of cancellation of hearing (.6); confer with V&E team regarding diligence requests and related strategy (.5).	2.10
04/05/22	EMME	Review Box diligence regarding committee diligence request (.3); correspond with V&E team regarding same (.2).	0.50
04/05/22	ESST	Review and revise updated declarations for KEIP/KERP motions (.9); review Steel Reef objection, request for production, and interrogatories (2.7); draft communications to committee (.7); correspond with V&E team regarding bylaws and confidentiality provisions (.9).	5.20
04/05/22	TGSP	Correspond with V&E team regarding diligence requests from the Committee (.4); confer and correspond with V&E team regarding board meeting minutes for Committee diligence (.9).	1.30
04/05/22	IDAY	Conduct research regarding Bankruptcy rule 9023 (1.6); correspond with Sara Zoglman regarding same (.3); determine whether a party has standing (.8); incorporate comments and revise draft of same (.8); circulate draft to V&E litigation team and incorporate comments (.6).	4.10
04/05/22	GRHO	Review and analyze UCC settlement proposal and research regarding precedent for same and related creditor recoveries.	1.50
04/06/22	MWMO	Review correspondence regarding confidentiality concerns by UCC (.3); correspond with V&E team regarding same (.2); conference with V&E team regarding Steel Reef and KEIP/KERP issues and lift stay motion (.5); review correspondence regarding litigation workstreams (.1); review summary of Steel Reef discovery (.1); review summary of Steel Reef objection to motion to reject (.2); review discovery requests from UCC (.1); review correspondence regarding Sligar lift stay motion and order on same (.1); review information regarding UCC settlement offer and analyze same (.2); review discovery to Weil and related email correspondence (.2).	2.00

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04/06/22	RLPE	Correspond with David Meyer, Matt Moran, Lauren Kanzer and Eli Sterbcow regarding Committee lien diligence requests (.6); draft update to Committee regarding related diligence and confidentiality issues (.5); confer with Matt Moran and Jeremy Reichman regarding litigation work streams (.3); conference with V&E restructuring team regarding diligence and litigation issues (.3); review and analyze Steel Reef response to motion to reject as well as summary of key arguments in same (.6); review and analyze Steel Reef discovery requests (.4); confer with Eli Sterbcow regarding interrogatory chart (.4); conference with V&E litigation team regarding Steel Reef and diligence issues (.7); analyze issues in connection with Baucum litigation matter (.3); update local counsel in Sligar matter (.2); review Committee's first informal document requests and attention to same (.4); review Matt Pyeatt's update to Committee on document production and follow-up with litigation team regarding same (.3); correspond with David Meyer and UCC regarding status of extension of certain objection deadlines and related matters (.2).	5.20
04/06/22	DSME	Review Committee document production (.1); correspond with Lauren Kanzer regarding same (.2).	0.30
04/06/22	LRKA	Conference with counsel regarding Baucum lawsuit (.9); correspond with Company regarding same (.2); conference with Cleary regarding same (.5); conference with V&E team regarding discovery issues (.3); correspond with V&E team regarding committee issues and prepare management presentation (.6); correspond with Ankura, Lazard regarding same (.5); conference with David Meyer regarding same (.3).	3.30
04/06/22	JRGO	Conference with V&E team regarding case developments and next steps (.2); analyze Steel Reef's discovery requests (.2); confer with litigation team regarding same and other litigation matters (.7).	1.10
04/06/22	ERHI	Analyze motion to reject Steel Reef contracts (.6); analyze objection to motion to reject (.3); analyze Steel Reef discovery requests (.4); conference with V&E team regarding case updates (.2); conference with V&E team regarding UCC diligence requests (.7); update UCC production tracker (.6); conference with Eli Medina and Eli Sterbcow regarding new UCC production requests (.9); analyze document requests (.2); produce requested documents and circulate summary to V&E team (.6).	4.50
04/06/22	MAGA	Conference with V&E team regarding diligence requests (.9); prepare for same (.2); conference with V&E team regarding Steel Reef litigation (.3).	1.40
04/06/22	EMME	Conference with V&E litigation team regarding committee diligence tracking and next steps (.6); conference with V&E team regarding committee diligence follow-ups (.3);	5.10

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		conference with V&E restructuring team regarding same (.2); pull and review documents to be produced in diligence requests (1.3); correspond with V&E teams regarding same (.8); conference with V&E litigation team regarding updates and next steps (.7); conference with same regarding committee responses (.9); conference with V&E litigation team regarding motion to reject midstream agreements (.3).	
04/06/22	ESST	Review and organize document production for committee diligence (1.0); review Steel Reef objection, RFPs, and interrogatories (1.0); draft summaries of steel reef documents, motion to reject and objection thereto, RFPs, and interrogatories (2.6); call with V&E team (.3); conference with V&E team regarding committee document productions (.9); conference with V&E team regarding UCC diligence requests (.7); conference with V&E team regarding motion to reject midstream agreements (.3).	6.80
04/06/22	KIVA	Attend conference call with V&E team regarding committee requests for information.	0.50
04/06/22	GRHO	Correspond with V&E team regarding M&M liens and related issues.	0.40
04/07/22	MWMO	Confer with V&E team regarding discovery matters (.4); review related email correspondence (.3); analyze documents related to same (.5); confer with Becky Matthews regarding privilege issues (.2); review and revise correspondence to UCC regarding discovery matters (.2); review correspondence regarding Steel Reef stipulation (.1); review correspondence regarding discovery from Steel Reef (.1).	1.80
04/07/22	RLPE	Review responses to Committee's first informal discovery request (1.4); confer with litigation team regarding production of same (.4); correspond with Emily Rhine regarding production issues (.3); correspond with Mike Garza regarding Baucum litigation (.2); correspond with Lauren Kanzer and Matt Moran regarding claim investigation issues (.4); review and analyze UCC diligence production (1.4); review and revise update to Committee on responses to informal discovery requests (.9); conference with litigation team and Eli Medina regarding same (.7); correspond with David Mirkin regarding same (.6); confer with Matt Pyeatt regarding PEO designations (.3); conference with Matt Moran regarding privilege issues (.2).	6.80
04/07/22	DSME	Review correspondence regarding discovery (.1); correspond with V&E team regarding UCC production (.1).	0.20
04/07/22	MJPY	Evaluate documentation for confidentiality issues to support Committee discovery and diligence requests (.6); correspond with V&E team regarding same (.2); correspond with client regarding same (.2); correspond with lender counsel	4.50

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		regarding issues in support of same (.2); correspond with Committee counsel regarding same (.2); call with V&E finance team regarding mortgage coverage issue to support same (.2); evaluate lender comments to Committee settlement (.4); work on comments to same (.4); correspond with V&E team regarding same (.2); correspond with U.S. Trustee regarding diligence requests (.2); correspond with Committee counsel regarding inquiries on credit documentation (.9); evaluate documentation to support same (.6); correspond with V&E litigation team regarding same (.2).	
04/07/22	JRGO	Confer with V&E litigation team regarding document production (.4); analyze and redact documents in preparation for production (2.1).	2.50
04/07/22	ERHI	Collect, review, and produce documents responsive to the UCC's first informal document request (2.6); conference with V&E litigation team regarding production efforts and status (.7); correspond with Ankura regarding document production (.2); correspond with V&E team regarding documents to produce and confidentiality and privilege concerns regarding same (.9); update production tracker (.1).	4.50
04/07/22	MAGA	Conference with V&E team regarding diligence requests (.4); confer with V&E team regarding state court litigation and related issues (.3); conduct research regarding motion to reconsider (.6); confer with V&E team regarding same (.6).	1.90
04/07/22	SAZO	Revise draft response to UCC diligence regarding KEIP and KERP matters and V&E correspondence regarding same (.5); analyze UCC motion to reconsider (.3); correspond with V&E team regarding same (.2).	1.00
04/07/22	EMME	Conference with V&E litigation team regarding committee diligence production (.7); conference with V&E team regarding committee diligence follow-up (.4); correspond with V&E team regarding same (.3); correspond with V&E team regarding document production (.7); pull and review documents regarding same (1.7).	3.80
04/07/22	ESST	Conference with V&E team on document production efforts (.7); review, organize, and prepare responses to committee requests for production (2.6); review documents for confidentiality and privilege (1.1).	4.40
04/08/22	MWMO	Analyze issues related to discovery (.9); review email correspondence regarding same (.1); confer with V&E team regarding same (.1); conference with V&E team regarding privilege issues (.2); review IOIs (.3); review correspondence to UCC regarding document production (.1).	1.70
04/08/22	RLPE	Review documents related to UCC production request (.7); confer with litigation team on privilege and confidentiality	6.70

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issue (1.1); correspond with V&E restructuring team on production status and specific UCC requests and attention to same (.7); review and analyze documents for privilege (.8); correspond with Matt Pyeatt regarding lien analysis request and review same (.8); conference with Company to discuss outstanding UCC informal discovery requests (.4); conference with Cleary regarding Weil report (.2); correspond with V&E team regarding stock certificates and related priority documents to upload to UCC data room (.7); correspond with V&E restructuring team regarding summary presentation on collateral review (.3); conference with V&E team regarding Baucum litigation matter (.2); correspond with V&E team regarding same (.4); revise and finalize update to Committee (.4).

04/08/22	GGRI	Discuss follow up questions from UCC and potential mortgage records and reconciliation with V&E team (1.1); draft email response to UCC regarding same (.4).	1.50
04/08/22	LRKA	Correspond with V&E litigation team regarding document production (.8); attend conferences with V&E team regarding same (.7); correspond with V&E team regarding same (.2).	1.70
04/08/22	MJPY	Call with V&E team regarding Committee diligence requests (.4); correspond with Jones Day regarding documentation in support of same (.2); correspond with client regarding same (.2); evaluate documentation and production issues to support same (.6); call with client regarding same (.2); correspond with lender counsel regarding same (.2); correspond with V&E team regarding document production issues (.4); correspond with Committee counsel regarding diligence requests (.2); correspond with V&E team regarding collateral review summary presentation (.2); correspond with U.S. Trustee regarding diligence requests (.2).	2.80
04/08/22	JRGO	Confer with litigation team regarding production of documents (.3); analyze and redact documents in preparation for production (2.9).	3.20
04/08/22	ERHI	Collect, review, and produce documents responsive to the UCC's first informal document request (2.8); correspond with V&E team regarding documents to produce and confidentiality and privilege concerns regarding same (1.7); update production tracker (.6); draft correspondence to UCC regarding status of production (1.3).	6.40
04/08/22	MAGA	Conference with V&E and Cosmich team regarding motion to lift stay and related issues (.8); draft email correspondence to V&E restructuring team regarding same (.2).	1.00
04/08/22	SAZO	Conduct follow-up work related to UCC diligence request regarding KEIP and KERP matters.	1.10

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04/08/22	EMME	Correspond with V&E, LIT, RR teams, Ankura, management regarding diligence items (1.4); pull and review documents related to same (2.9); correspond with V&E team regarding publication notices (.4); correspond with MACM team regarding committee diligence request items (.2); correspond with V&E teams regarding confidentiality issues (.4); review documents related to same (.8).	6.10
04/08/22	ESST	Compile and review documents produced to UCC (.7); conference with client regarding document requests and upcoming production (.4); review documents to produce to UCC for privileged and confidential information (2.1); communicate with V&E team regarding same (.4).	3.60
04/08/22	TGSP	Draft slides for management presentation to UCC (1.2); correspond with V&E team regarding same (.1); review other professionals management presentation draft slides (.3).	1.60
04/08/22	IDAY	Draft response to UCC's objection to bidding procedures (2.7); review and correspond with V&E team regarding same (.3).	3.00
04/09/22	MWMO	Review correspondence regarding document production and discovery (.2); review counterproposal to UCC (.2); review correspondence regarding same (.1); analyze valuation materials (.5); review and revise presentation deck to UCC (.5).	1.50
04/09/22	RLPE	Review and analyze additional documents in response to Committee requests (.9); confer with litigation team on status of various requests (.7); review settlement counter proposal (.3); correspond with Matt Moran and Lauren Kanzer regarding same (.2).	2.10
04/09/22	LRKA	Correspond with V&E team regarding litigation matters (.4); review North Dakota mortgage matters (.4); correspond with Ankura regarding budget (.2); review and comment on management presentation materials (.6); correspond with V&E team regarding same (.2).	1.80
04/09/22	MJPY	Evaluate Committee diligence production (.2); correspond with V&E team regarding same (.1).	0.30
04/09/22	JRGO	Analyze and redact documents in preparation for production (.7); correspond with Becky Matthews regarding same (.3).	1.00
04/09/22	ERHI	Upload documents for UCC production (.8); update diligence production tracker (.4).	1.20
04/09/22	MAGA	Review and revise management presentation to creditors committee (.6); correspond with George Howard through day regarding same (.9).	1.50

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04/09/22	EMME	Correspond with V&E team regarding diligence production update (.2); review diligence documents (1.8).	2.00
04/09/22	ESST	Coordinate with V&E team regarding diligence production.	0.70
04/09/22	IDAY	Research regarding federal rules (1.7); draft summary regarding same (.8); correspond with Sara Zoglman regarding same (.1).	2.60
04/10/22	RLPE	Review and analyze documents in response to UCC informal requests and correspond with V&E team regarding same (.9); correspond with Matt Moran regarding witness preparation and declarations for KEIP/KERP motions (.3); correspond with V&E team regarding mortgage documents and issues with respect to same (.2).	1.40
04/10/22	LRKA	Review diligence materials (.4); correspond with V&E team regarding same (.5).	0.90
04/10/22	MJPY	Correspond with V&E team regarding Committee diligence and mortgages (.2); correspond with Ankura regarding same (.2); compile diligence documents to support same (.4); evaluate email correspondence with advisors regarding Committee settlement (.2); evaluate email correspondence with advisors regarding mortgage issues (.2).	1.20
04/10/22	JRGO	Analyze and redact documents in preparation for production (.6); correspond with Becky Matthews regarding same (.2).	0.80
04/10/22	ERHI	Collect, review, and produce documents responsive to UCC's first informal document request (.8); correspond with V&E team regarding same (.3).	1.10
04/10/22	IDAY	Continue to draft reply motion to the Committee of Unsecured Creditors' motion for reconsideration (2.4); confer and correspond with V&E team regarding same (.4).	2.80
04/11/22	RLPE	Correspond with Lauren Kanzer and Jeremy Gonzalez regarding board minutes in response to UCC requests and attention to same (.2); review and analyze additional documents for production (.4); confer with V&E litigation team on status of production (.5); revise summary update to Committee (.3); correspond with Sara Zoglman, Matt Moran and declarants regarding declarations and witness/evidentiary preparation for KEIP/KERP motions (.8); review documents for production in response to UCC requests (.4); conference with Eli Medina, Eli Sterbcow, Jeremy Gonzalez and Emily Rhine to discuss production issues (.3); correspond with V&E team regarding Baucum litigation issues (.2); update additional items to post to Committee VDR and attention to same (.3).	3.40
04/11/22	DSME	Review management presentation (.5); prepare for	2.00

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		management presentation (.5); participate in presentation (1.0).	
04/11/22	LRKA	Review and revise UCC presentation slides.	0.60
04/11/22	MJPY	Review and evaluate mortgage coverage issues to address Committee diligence (1.1); correspond with V&E team regarding same (.2); evaluate committee diligence issues (.3); correspond with client regarding same (.2); correspond with V&E team regarding management presentation to Committee (.2); evaluate email correspondence with Ankura and Lazard regarding same (.3).	2.30
04/11/22	JRGO	Analyze documents to determine responsiveness for production to the committee.	1.00
04/11/22	ERHI	Collect, review, and produce documents responsive to the UCC's first informal document request (2.2); correspond with V&E team regarding same (.6); attend call with V&E litigation team regarding status update on diligence production (.3); update tracker and various status documents regarding same (.5).	3.60
04/11/22	MAGA	Review and revise management presentation to creditors committee (1.0); confer with V&E, Ankura, and Lazard teams regarding same (.5).	1.50
04/11/22	SAZO	Research and review precedent related to objection to motion to reconsider bidding procedures (.9); review and analyze draft objection regarding same (.8); revise draft objection regarding same (1.3); correspond with V&E team regarding same (.2).	3.20
04/11/22	EMME	Pull and review diligence documents for Committee requests (1.9); draft notice of adjournment (.6); correspond with V&E team regarding same (.1); review and revise same (.3); draft notice of hearing (.6); correspond with V&E team regarding same (.1); draft condensed bar date notice (.2); correspond with V&E team regarding same (.1); conferences with V&E LIT team regarding diligence production (1.1).	5.00
04/11/22	ESST	Review initial proposed settlement agreement (.5); conference calls with V&E team regarding document collection and production (.8).	1.30
04/11/22	TGSP	Correspond with V&E team regarding Baucum issues (.4); conference with Company and V&E team regarding same (.3); attend conference call with V&E team regarding same (.5); review diligence regarding same (.6); correspond with Lockton and Company regarding same (.4); correspond with V&E team regarding weekly update call with UCC (.1); confer with V&E team regarding diligence requests (.3).	2.60

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04/12/22	MWMO	Prepare for calls with KEIP/KERP declarants, including review of KEIP motion, KERP motion and related declarations (.7); conference with Kevin Bonebrake regarding witness preparation for KEIP motion (.5); confer with V&E team regarding Steel Reef discovery (.1); review correspondence regarding production of documents to UCC (.3); conference with Lewis Gillies regarding witness preparation for KERP motion (.5); review update from call with UCC (.2); review correspondence regarding outstanding discovery requests (.2); conference with Scott Pinsonnault regarding witness preparation for KEIP and KERP motions (.7); conference with V&E restructuring team regarding upcoming hearing preparation workstreams and prioritization of items (.7).	3.90
04/12/22	RLPE	Correspond with V&E litigation team regarding Committee production requests (.8); correspond with V&E team regarding Steel Reef discovery (.1); confer with V&E team regarding status of upcoming hearing and witness and exhibit list (.2); conference with Kevin Bonebrake and V&E team regarding witness preparation for KEIP/KERP motions (.5); conference with Lewis Gillies and V&E team regarding witness preparation for KEIP/KERP motions (.3); conference with Scott Pinsonnault and Matt Moran regarding KEIP/KERP motions (.5); correspond with V&E restructuring and litigation teams to finalize KEIP/KERP declarations and related issues (.3); review and revise document production update to Committee (.3); review additional diligence requests from Committee (.5); conference with V&E restructuring and litigation teams regarding UCC discovery requests and related matters (.7); confer and correspond with V&E litigation team same (.7); correspond with V&E restructuring and litigation teams regarding Committee's draft information motion (.3).	5.20
04/12/22	LRKA	Conference call with V&E team regarding litigation matters and document production (.7); prepare for same (.3); confer with V&E team regarding committee matters (1.2); attend portion of call with V&E team and Scott Pinsonnault regarding witness preparation for KEIP and KERP motions and related declaration (.3).	2.50
04/12/22	MJPY	Participate in call with V&E litigation team regarding responses to same (.7); evaluate mortgage coverage issues to address Committee diligence (.5); correspond with V&E team regarding same (.2).	1.40
04/12/22	JRGO	Confer with V&E litigation team regarding document review and production for UCC (.9); analyze documents in furtherance of same (.1).	1.00
04/12/22	ERHI	Conference with Scott Pinsonnault and V&E team regarding KEIP/KERP witness preparation (.5); conference with V&E team regarding production status and other workstreams (.7); collect, review, and produce documents responsive to the	5.40

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		UCC's first informal document request (3.3); correspond with V&E team regarding same (.4); update diligence production tracker (.5).	
04/12/22	MAGA	Conference with V&E team regarding discovery requests and related issues and strategy (.7); review and analyze committee motion regarding committee information obligations (.2).	0.90
04/12/22	SAZO	Review and analyze UCC motion to reconsider bidding procedures order (.3); review precedent objections related to same (.5); review and revise draft objection to UCC motion to reconsider (1.4); correspond with V&E team regarding same (.3); conference call with Kevin Bonebrake and V&E team regarding KEIP declaration for witness preparation purposes (.5); conference with Lewis Gillies and V&E team regarding KERP declaration for witness preparation purposes (.5); conference with Scott Pinsonnault and V&E team regarding KEIP/KERP declaration for witness preparation purposes (.5); correspond with Scott Pinsonnault and V&E team regarding same (.1).	4.10
04/12/22	ESST	Conference call with Kevin Bonebrake and V&E team regarding KEIP declaration for witness preparation purposes (.5); conference with Lewis Gillies and V&E team regarding KERP declaration for witness preparation purposes (.5); conference with Scott Pinsonnault and V&E team regarding KEIP/KERP declaration for witness preparation purposes (.5); conference with V&E team regarding document production efforts in response to UCC (1.0); review, assess, compile, and produce additional documents to UCC (2.5); conference with V&E team regarding production requests and case strategy (.7).	5.70
04/13/22	MWMO	Analyze and assess UCC production and related discovery matters (.7); review email correspondence regarding same throughout day (.3).	1.00
04/13/22	RLPE	Confer with V&E litigation team on Steel Reef discovery issues (.3); review and analyze draft Committee information motion and e-mail correspondence with V&E litigation team regarding same (.7); review diligence production (1.1); review various privilege and confidentiality issues in connection with same (.9); correspond with V&E team regarding potential Baucum litigation (.4); conference with V&E litigation team to discuss plan for priority UCC requests (.5); analyze UCC requests (.8); facilitate review process for collecting UCC-requested communications regarding DIP, RSA and Plan (.4); confer with V&E litigation team regarding same (.2); review and revise follow-up e-mail correspondence to David Mirkin regarding UCC document requests (.1); confer with V&E team regarding same (.7); confer with V&E restructuring team on document custodians regarding same (.5); prepare for meet	7.00

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		and confer with UCC, including review index of all documents produced and provide comments to UCC document tracker (.4).	
04/13/22	DSME	Conference with V&E team regarding strategy and next steps in connection with UCC diligence and production requests (1.0); conference with V&E team regarding settlement (.4).	1.40
04/13/22	LRKA	Conference with Lockton, Company, and V&E team regarding insurance issues (.4); correspond with V&E team regarding discovery production (.8).	1.20
04/13/22	JRGO	Confer with V&E litigation team regarding case developments, document productions, and next steps (.5); analyze correspondence regarding review and production of documents for UCC (.3).	0.80
04/13/22	ERHI	Collect, review, and produce documents responsive to the UCC's first informal document request (3.2); correspond with V&E team regarding same (1.1); gather and compile emails for UCC's request (.4); prepare and review index of produced documents in anticipation of meet and confer with UCC (1.3); attend call with V&E team regarding UCC discovery (.5).	6.50
04/13/22	SAZO	Review objection to UCC motion to reconsider bidding procedures order (.1); correspond with V&E team regarding same (.2); conference with V&E team regarding revisions to same (1.2).	1.50
04/13/22	EMME	Conference with V&E LIT team regarding discovery requests (.7); conference with V&E LIT team regarding diligence matters for UCC (.3); correspond with V&E team regarding diligence requests (1.2); review diligence items in preparation for sharing with Committee (1.5); review and revise Petro Harvester ownership summary for counsel in state court litigation (.2); correspond with V&E tax team regarding D&O policy (.1); correspond with Ankura team regarding diligence items (.1); correspond with Company regarding outstanding Committee diligence requests after meet and confer (.2).	4.30
04/13/22	ESST	Attend conference call with V&E team following up on meet and confer with UCC (.7); conference with V&E team regarding diligence production (.7); prepare and review document production in response to UCC informal requests (3.1); review declarations in support of pending motions (1.0).	5.50
04/13/22	TGSP	Correspond with V&E team regarding Baucum issues (.9); attend conference call with V&E team and Company and Lockton regarding insurance issues related to same (.4); confer with V&E team regarding same (.3); conference with defense counsel regarding same (.3); correspond with V&E team regarding UCC diligence requests (.2).	2.10

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04/14/22	MWMO	Review correspondence regarding Steel Reef discovery (.1); confer with V&E team regarding objections and responses to same (.3); review correspondence regarding production of insurance information (.1); review suggestion of bankruptcy and complaint in Saucier case (.3).	0.80
04/14/22	RLPE	Facilitate review of document production with V&E litigation team (.8); conferences with V&E team and Company on same (.6); correspond with V&E team regarding Steel Reef discovery issues (.8); confer with V&E team regarding Baucum litigation and review relevant documents (.5); review additional production requests from UCC (.2); correspond with V&E team and company regarding same (.1); coordinate with practice support team and V&E litigation team to collect e-mail correspondence from relevant custodians in response to Committee requests (.4); conference with V&E litigation and practice support teams to discuss same (.5); review and respond to various e-mail correspondence with counsel for third parties to resolve confidentiality concerns with UCC document production (.4); correspond with V&E team regarding same (.2); finalize logistics with litigation team and practice support related to document review (.3).	4.80
04/14/22	DSME	Correspond with V&E litigation team regarding workstreams and production for UCC (.6); conference with V&E team regarding strategy for pending matters (.6); correspond with V&E team regarding e-mail production for UCC (.2).	1.40
04/14/22	LRKA	Correspond with V&E team regarding Baucum litigation (.2); conference with same and defense counsel regarding same (.3); correspond with V&E team regarding e-mail production for UCC (.3); organize files for same (.8).	1.60
04/14/22	MJPY	Evaluate and address follow-up issues with respect to Committee diligence and mortgage coverage issues (.2); conference with client and V&E team regarding same (.8); correspond with V&E team regarding same (.3); analyze mortgage coverage issues and related diligence (.7); confer with V&E team regarding same (.6); review and comment on well analysis to support same (.4); conference with client regarding same (.2); evaluate revised draft of same (.2); correspond with V&E litigation team regarding Committee diligence responses (.2); correspond with local counsel regarding Louisiana mortgage issues in connection with same (.4); correspond with V&E team regarding same (.2); correspond further with V&E team regarding mortgage issues (.4); participate on call with V&E team regarding production issues (.5).	5.10
04/14/22	JRGO	Confer with V&E litigation team regarding document review and production for UCC (.6); review, analyze, and redact documents in preparation for production to UCC (2.4).	3.00

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04/14/22	ERHI	Collect, review, and produce documents responsive to the UCC's first informal document request (2.2); correspond with V&E team regarding same (.7); redact documents in connection with same (.8); conference with V&E practice support regarding email production review for UCC (.3); review status of document production and draft update summary (1.2).	5.20
04/14/22	EMME	Conference with V&E practice support team regarding email collections for committee discovery (.3); conference V&E litigation team regarding UCC production (.2); correspond with V&E team regarding committee diligence (1.1); correspond with company regarding committee diligence (.2).	1.80
04/14/22	ESST	Compile, review, redact, and produce documents in response to UCC informal requests (3.3); conference with V&E practice support team regarding UCC document production (.3); conference with V&E team regarding production efforts (.2); review document requests (.4).	4.20
04/14/22	TGSP	Correspond with V&E team regarding Saucier litigation (.3); review suggestion of bankruptcy regarding same (.2); correspond with V&E team regarding Baucum litigation (.6); conferences with local defense counsel regarding same (.3); correspond with V&E litigation team regarding UCC diligence requests (.8).	2.20
04/15/22	MWMO	Review research regarding retention of professionals (.4); review correspondence with Vogel law firm regarding requested information (.1); review correspondence regarding scheduling (.1); review committee motion (.3); review correspondence regarding state court lawsuit (.2); confer with V&E team regarding same (.1); analyze issues related to liens and confer with V&E team regarding same (.7); review update regarding discovery for UCC (.1); review correspondence regarding privilege in connection with discovery (.1); confer with V&E team regarding same (.2).	2.30
04/15/22	RLPE	Correspond with V&E team regarding Sligar litigation (.4); facilitate document production (.4); correspond with V&E team regarding April 22 and April 27 hearings, agenda and evidentiary issues (.3); correspond with V&E litigation team on additional UCC production (.6); evaluate UCC requests and confer with Company and V&E restructuring team regarding same (.4); correspond with V&E team regarding document review issues (.9); review and analyze board materials for production (1.3); confer with litigation team regarding same (.7); conference with UCC and Lazard regarding updates on various issues (.4); confer with V&E restructuring and litigation teams regarding confidentiality and privilege issues (.5); draft e-mail correspondence to UCC concerning same (.1); participate on telephone conference with opposing counsel in Baucum matter (.5); conduct follow-up telephone conference	7.90

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		with V&E restructuring team regarding next steps and strategy for Baucum matter (.4); participate on telephone conference with UCC and Debtors to discuss sales process update (1.0).	
04/15/22	DSME	Correspond with V&E team regarding responses to UCC (.2); conference with V&E litigation team regarding document production to UCC (.2); correspond with V&E team regarding same (.1).	0.50
04/15/22	LRKA	Review board materials for production (.4); correspond with V&E team regarding same (.2).	0.60
04/15/22	MJPY	Evaluate mortgage issues in connection with Committee diligence and settlement (.8); correspond with V&E team regarding same (.2); evaluate correspondence from North Dakota counsel regarding same (.3); correspond with Louisiana counsel regarding same (.2); correspond with Mississippi counsel regarding same (.2).	1.70
04/15/22	JRGO	Confer with V&E litigation team and practice support group regarding document collection and production in connection with UCC discovery (.7); analyze, tag, and redact documents in preparation for production (5.2); correspond with V&E team regarding same (1.4); review organizational chart and related documents in furtherance of responding to local counsel inquiry (.5); draft correspondence to local counsel regarding same (.3); correspond with local counsel regarding complaint and alleged damages (.2).	8.30
04/15/22	ERHI	Review email document production for UCC (4.2); conference with V&E team regarding document review status and next steps (.4); finalize redactions for documents to be produced to UCC including board presentations and minutes (1.2); collect, review, and produce documents responsive to the UCC's first informal document request (.8); correspond with V&E team regarding same (.5).	7.10
04/15/22	MAGA	Confer with V&E team regarding litigation and diversity issues (.5); draft email response regarding same (.2).	0.70
04/15/22	SAZO	Gather and review publication notices for auction sale, combined hearing, and bar date in connection with UCC diligence request (.6); prepare chart tracking same (.5); correspond with V&E team regarding same (.1); correspond with V&E team regarding draft objection to UCC motion to reconsider bidding procedures motion (.3).	1.50
04/15/22	EMME	Conference with V&E team regarding email production and review in response to UCC (.3); correspond with V&E LIT team regarding email collection review for committee (.1); correspond with Ankura team regarding outstanding diligence for committee (.2); correspond with V&E team regarding reserve reports for new committee diligence request (.1);	2.10

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		correspond with V&E team regarding suspense research (.1); correspond with V&E LIT team regarding diligence and production work streams (.6); review diligence related to same (.7).	
04/15/22	ESST	Review declarations in support of pending matters and related court filings (1.2); compile and review document production to UCC informal requests (2.9); conference with Lazard related to document production for UCC (.4).	4.50
04/15/22	TGSP	Correspond with V&E team regarding suggestion of bankruptcy (.4); correspond with V&E team regarding Sligar lawsuit (.6); correspond with V&E team regarding suspense fund matters related to UCC discovery (.2).	1.20
04/16/22	MWMO	Review protective order and confer with V&E team regarding same (.3); review correspondence throughout day regarding discovery process and production of documents in connection with UCC (.3).	0.60
04/16/22	RLPE	Review and revise proposed protective order and correspond with V&E litigation and restructuring teams regarding same (.5); confer with V&E team on document review issues (.6); review document production (1.6); provide update to restructuring team regarding same (.3); analyze and discuss issues with respect to production (.9); correspond with V&E litigation team regarding same (.2); correspond with Committee regarding agreement relating to mortgage analysis (.2); confer with Lazard on follow-up questions from Committee (.3); correspond with Shell counsel regarding protective order (.2); provide update to Cleary team on production (.2).	5.00
04/16/22	DSME	Correspond with V&E team regarding Committee information requests and document production (.3); review materials regarding same (.2).	0.50
04/16/22	LRKA	Correspond with V&E team and Lazard regarding UCC diligence matters and document production (.6); review materials regarding same (.5); conduct follow-up correspondence with V&E team regarding suspense (.4).	1.50
04/16/22	JRGO	Analyze and tag documents in preparation for production in response to UCC.	1.50
04/16/22	CELE	Analyze issue related to treatment of suspense funds (.2); correspond with V&E team regarding same (.1).	0.30
04/16/22	ERHI	Review emails to be produced to UCC.	1.30
04/16/22	EMME	Correspond with V&E team regarding suspense obligations research (.6); correspond with Pachulski regarding same (.1); research related to same (.4).	1.10

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04/16/22	ESST	Compile and review document production (1.6); conduct research related to objections to committee motions (2.6).	4.20
04/17/22	MWMO	Review correspondence regarding committee discovery matters and attention to same (.4); evaluate and consider privilege and other concerns related to committee production (.1); confer with V&E team regarding same (.2).	0.70
04/17/22	RLPE	Review and finalize DIP production for Committee (.7); correspond with third parties concerning confidentiality concerns (.2); review and finalize document production in connection with UCC's Plan-related (.9); confer with V&E litigation team on document review issues (.4); review and finalize document production in connection with UCC's RSA-related requests (.8); analyze issues in connection with Baucum litigation (.4); correspond with V&E and document production teams regarding uploading final productions to UCC VDR (.4); correspond with V&E team regarding sharing of information in connection with ongoing settlement discussions with Committee and analyze same (.3); conduct follow-up analysis regarding Committee's motion (.1); correspond with V&E restructuring team regarding UCC informal discovery requests (.2).	4.40
04/17/22	DSME	Correspond with V&E team regarding pending matters in preparation for call with lender's counsel (.3); correspond with S. O'Neal regarding status (.2).	0.50
04/17/22	LRKA	Correspond with V&E team regarding document requests from Committee (.5); review correspondence regarding same (.2).	0.70
04/17/22	MJPY	Evaluate email correspondence with V&E litigation team regarding Committee discovery responses and production.	0.30
04/17/22	ERHI	Review and finalize email document production sets in response to UCC (1.7); correspond with V&E team regarding same (.8).	2.50
04/17/22	ESST	Compile and review document production in response to UCC informal request for production.	3.10
04/17/22	TGSP	Conduct research regarding unclaimed property (.6); correspond with V&E team regarding same (.1).	0.70
04/18/22	MWMO	Review correspondence regarding UCC discovery (.3); confer with V&E team regarding citizenship issues of LLCs (.2); conference with V&E team regarding suspense analysis (.2); review correspondence regarding reserve reports and severance agreements (.1); review correspondence regarding related to suspense analysis (.1); review analysis from local counsel related to lien analysis (.2); review draft response to	1.50

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		motion to show cause and request for extension of time in Sligar lawsuit (.3); confer with V&E team regarding same (.1).	
04/18/22	RLPE	Correspond with local counsel in Sligar matter regarding Order to Show Cause and attention to efforts to gather information necessary for same (.8); review and revise response to Order to Show Cause (.6); participate in telephone conference with V&E team regarding various litigation work streams and next steps with respect to same (.4); correspond with V&E team regarding Baucum litigation matter (.8); review and evaluate materials and information in connection with same (.2); correspond with opposing counsel regarding same (.3); review materials for production to UCC and confer with V&E team on necessary redactions (.8); confer with V&E team on responses and objections to Steel Reef discovery (.3); conduct follow-up correspondence with third parties on confidentiality issues (.3); conduct follow-up correspondence with V&E team on outstanding UCC (.2); conference with same regarding same (.4).	5.10
04/18/22	LRKA	Conference call with V&E litigation team regarding producing documents to UCC (.4); correspond with V&E team regarding same (.7).	1.10
04/18/22	MJPY	Review and evaluate North Dakota analysis regarding mortgage coverage issues to support Committee diligence requests (.2); conference with V&E team regarding workstreams to address Committee inquiries (.8); analyze client responses to same (.4); correspond with V&E restructuring team regarding same (.2); evaluate further correspondence with V&E team and Committee counsel regarding same (.2).	1.80
04/18/22	JRGO	Analyze correspondence with local counsel regarding order to show cause (.2); conduct research regarding same (.3); analyze and redact documents in preparation for production to UCC (.4).	0.90
04/18/22	ERHI	Correspond with V&E team regarding UCC document production (1.4); organize and summarize current document production status (1.2).	2.60
04/18/22	MAGA	Confer with V&E team regarding issues related to suspense obligations.	0.50
04/18/22	EMME	Conference with V&E RR and LIT team regarding confidentiality issues related to suspense document production (.5); revise documents related to same (2.0); correspond with V&E team regarding same (.4); correspond with V&E team regarding Committee diligence requests (.4); review diligence related to same (.9); correspond with Company regarding diligence Committee requests (.6); correspond with V&E team regarding W&E list for April 23	5.20

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		hearing (.4).	
04/18/22	ESST	Confer with V&E team regarding case strategy (.4); review requests for production and interrogatories (2.3); draft responses related to same (3.2).	5.90
04/19/22	MWMO	Review correspondence regarding lien analysis (.1); review correspondence regarding witness and exhibit list (.1); analyze issues related to potential retention objection (.1).	0.30
04/19/22	RLPE	Analyze confidentiality issues in connection with ongoing document production (.4); correspond with V&E team and third parties in connection with same (.2); correspond with V&E team regarding upcoming hearings and agendas (.3); review and comment on draft witness & exhibit list for April 22 hearing (.3); confer with Eli Sterbcow on Steel Reef discovery responses and objections (.4); conference with Debtors' and Committee's professionals to discuss sales process (.9); confer with Lauren Kanzer, David Meyer and Matt Moran on UCC request for additional information from Weil (.3); review and analyze reserve reports for production to UCC (.3); correspond with Eli Medina, Emily Rhine and Company regarding same (.5); update on UCC counter-proposal and begin to review same (.3).	3.90
04/19/22	LRKA	Review settlement proposal (.7); correspond with Company, advisors regarding same (.5); conference with David Meyer regarding same (.4).	1.60
04/19/22	MJPY	Call with Committee advisors regarding case updates and Committee diligence and production (1.0); evaluate research regarding legal defenses to support Committee settlement response (.3); evaluate entity asset and liability chart to support same (.4); call with Ankura regarding Committee diligence responses and mortgage coverage issues (.7); call with Committee counsel regarding settlement proposal (.4); evaluate written settlement proposal (.3); follow-up call with V&E restructuring team regarding same (.2); correspond with V&E team regarding same (.4).	3.70
04/19/22	JRGO	Confer with V&E and UCC teams regarding case developments and next steps (.9); analyze correspondence regarding document production (.1).	1.00
04/19/22	ERHI	Attend committee professionals call (.9); draft declaration for motion to assume (2.3); attend call with third party regarding engagement letter (.4); review witness and exhibit list (.3).	3.90
04/19/22	EMME	Correspond with V&E team regarding W&E for upcoming hearing (.2); review and revise W&E for April 22 hearing (.6); circulate same to V&E team (.1); correspond with V&E team regarding same (.1); correspond with Company regarding reserves diligence request from Committee (.2).	1.20

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04/19/22	ESST	Confer with V&E team regarding case strategy (.4); conference with same regarding committee diligence requests (.5); draft responses to requests for production from Steel Reef (3.7).	4.60
04/19/22	TGSP	Correspond with V&E team regarding W&E list (.5); draft same (.4).	0.90
04/20/22	MWMO	Review correspondence regarding response to motion to reconsider bid procedures (.2); correspond with V&E team regarding same (.2); confer with V&E team regarding witness and exhibit list (.1).	0.50
04/20/22	RLPE	Correspond with V&E team regarding objection to UCC Motion to Reconsider (.6); correspond with Sara Zoglman regarding same (.3); correspond with Trevor Spears regarding Baucum litigation (.3); review and revise objection to Motion to Reconsider (.4); provide comments to restructuring team (.6); analyze UCC objection to DIP (.3); prepare for contested hearing related to same (.4); correspond with Emily Rhine regarding exhibit binders for April 22 hearing (.2); revise document production summary and correspond with Emily Rhine and Eli Medina regarding comments (.3); revise objection to Motion to Reconsider (.3); correspond with litigation and restructuring teams on filing (.4); review UCC objection to DIP and provide comments for response to Matt Pyeatt (.7).	4.80
04/20/22	DSME	Correspond with Matt Moran regarding hearing prep (.3); prepare for hearing (.2).	0.50
04/20/22	LRKA	Correspond with Ankura, Committee regarding objection deadlines (.4); correspond with V&E team regarding UST comments, information requests (.5); correspond with V&E team regarding objection to motion to reconsider (.5); review same (.6).	2.00
04/20/22	MJPY	Correspond with V&E team regarding Committee settlement issues (.2); evaluate precedent related to same (.4).	0.60
04/20/22	JRGO	Analyze Committee's retention objection (.3); analyze Committee's DIP objection (.5); analyze correspondence regarding same (.2).	1.00
04/20/22	ERHI	Review documents responsive to the UCCs first informal document request (.3); correspond with V&E team regarding same (.2); draft summary of production to UCC (1.6); compile binders for potential April 22 hearing (.5); attend internal update call (.3).	2.90
04/20/22	SAZO	Review Committee motion to reconsider bidding procedures (.3); correspond with V&E team regarding same (.6); draft	4.80

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		objection to same (.9); correspond with V&E regarding same (.9); evaluate comments to same (.3); confer with V&E team regarding same (.2); revise draft objection regarding same (.8); correspond with V&E team regarding same (.6); correspond with Cleary regarding same (.2).	
04/20/22	ESST	Draft responses to interrogatories.	0.80
04/21/22	RLPE	Review updates related to Baucum litigation (.2); review and provide comments on draft witness and exhibit list for 4/27 hearing (.4); correspond with V&E team regarding Sligar litigation (.2); correspond with V&E team regarding UST objection to KEIP/KERP (.3).	1.10
04/21/22	LRKA	Conference with Sean O'Neal regarding settlement counterproposal (.3); conference with Jessica Liou regarding retention objection, case status (.3); draft correspondence to UCC regarding settlement proposal (.3); correspond with V&E team regarding same (.2); correspond and conferences with V&E team regarding replies to objections (.8).	1.90
04/21/22	ERHI	Research regarding retention reply (2.2); draft summary of findings (1.2); conference with Eli Sterbcow to discuss witness and exhibit list drafting tasks (.4); draft witness and exhibit list for April 27 hearing (1.3).	5.10
04/21/22	SAZO	Evaluate UST objection to KEIP/KERP (.6); prepare summary and analysis regarding same (1.2); confer and correspond with V&E team regarding same (.6); correspond with Cleary team regarding draft objection to committee motion to reconsider bidding procedures (.1); confer and correspond with V&E team regarding same (.3).	2.80
04/21/22	EMME	Correspond with V&E team regarding committee diligence (.2); correspond with V&E team regarding April 27 hearing (.3).	0.50
04/21/22	ESST	Research and compile information for litigation schedule.	2.00
04/22/22	MWMO	Prepare for DIP hearing (.6); prepare for hearing on retention application (.7); compile and review evidence related to same (1.3); analyze legal arguments related to same (.5); review correspondence regarding deposition of David Meyer (.1); review outline for KEIP and KERP briefs (.1); confer with V&E team regarding retention objection (.1); review UST objection to V&E retention (.3); review correspondence regarding witness and exhibit list (.2); confer with V&E team regarding same (.1); review exhibits for upcoming hearing (.6).	4.60
04/22/22	RLPE	Review retention declarations (.6); confer with Emily Rhine regarding exhibits (.4); prepare for 341 meeting (.3); conference with Lauren Kanzer and David Mirkin (.4); attend portion of 341 meeting (.8); review evidence in support of DIP	8.60

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presentation for 4/27 hearing (.3); confer with Matt Pyeatt and finance team on same (.2); review outline of arguments in response to KERP/KEIP objection (.4); confer with Katie Grissel, Eli Medina, Emily Rhine and Matt Moran on hearing preparations and evidence for retention and DIP hearing (.9); conference with Debtors advisors regarding DIP objection and witness testimony for 4/27 hearing (1.0); conference with Debtors and Committees professionals (.5); confer with Trevor Spears and Lauren Kanzer on Baucum litigation issues (.4); review documents for use in support of DIP reply and confer with Eli Sterbcow and Emily Rhine on litigation work streams (.7); confer with litigation and restructuring teams on Committees standing motion (.3); draft meet and confer e-mail to Committee counsel on exhibits (.3); review Committees exhibits and e-mail correspondence regarding same (.7); correspond with witness to confirm availability (.4).

04/22/22	DSME	Correspond with V&E team regarding hearing prep and deposition (.6); coordinate with V&E team regarding same (.4); conference with V&E team regarding same (.3); conference with V&E team regarding hearing strategy (.3).	1.60
04/22/22	LRKA	Draft checklist for hearing workstreams (.8); conference call with V&E team regarding same (1.0); correspond with V&E team regarding witness and exhibit list (.7); conference with Matt Moran regarding standing motion (.2); review same (.3); correspond with V&E team, UCC regarding same (.5); correspond with V&E team regarding Baucum response (.3).	3.80
04/22/22	MJPY	Conference with V&E restructuring and litigation teams regarding 4/27 hearing prep and workstreams.	0.70
04/22/22	JRGO	Conference with V&E litigation and restructuring teams regarding hearin.	1.00
04/22/22	ERHI	Revise witness & exhibit list (1.9); compile exhibits (.7); conference with V&E LIT team regarding work streams (.4); conduct research related to retention application objection (2.0).	5.00
04/22/22	MAGA	Draft reply to objections to KEIP and KERP motion (.6); confer with V&E team regarding same (.5); confer with V&E team regarding upcoming hearing and related strategy and preparation (1.0).	2.10
04/22/22	SAZO	Review email correspondence regarding UST objection to KERP/KEIP (.3); prepare outline for reply to KERP/KEIP objection (1.1); confer with V&E team regarding same (.7); correspond with V&E team regarding same (.3); review UST objection to KEIP/KERP (.4); review precedent KEIP/KERP reply (.8); draft reply regarding same (4.1); confer with V&E team regarding same (1.1); prepare KERP schedule for W&E list (.2); correspond with V&E team regarding same (.1);	10.20

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		conference with V&E team regarding upcoming hearing preparation (1.0); prepare for same (.1).	
04/22/22	EMME	Correspond with V&E team regarding W&E list (.4); correspond with V&E team regarding Talco transaction (.2).	0.60
04/22/22	ESST	Compile information related to litigation schedule (1.7); conference with Lazard regarding sale process (1.0); conference with V&E team regarding hearing prep (1.0); collect documents (.9); conference with V&E team regarding case strategy updates (.5); conduct document review in connection with upcoming hearing (2.2); draft responses to interrogatories (.7); create, edit, organize, and file witness and exhibit list for upcoming hearing (1.0).	9.00
04/22/22	TGSP	Conference with V&E team regarding contested hearing (1.0); review and revise witness and exhibit list regarding same (.7); correspond with V&E team regarding same (.8); review UCC witness and exhibit list related to contested hearing (1.1); correspond with V&E team regarding same (.3); correspond with witness for contested hearing (.7).	4.60
04/22/22	KIVA	Conference with V&E team regarding witness and exhibit list preparation for April 27 hearing.	1.00
04/23/22	MWMO	Review DIP budget (.2); confer with V&E team regarding potential update to board (.1); prepare for hearing on DIP motion (.3); prepare for hearing on V&E retention (.5); review and revise declarations in support of same (.4); conference with V&E team regarding revisions to declaration and evidence for upcoming hearings (.7); conferences with V&E team regarding evidentiary issues in preparation for hearing (.3); analyze standing motion and proposed adversary complaint (1.0); conduct research related to same (.4).	3.90
04/23/22	RLPE	Correspond with Mike Garza and Matt Moran regarding motion to reconsider bidding procedures (.3); correspond with UCC regarding standing motion and review same (.5); correspond with Eli Medina regarding Meyer declaration (.2); revise same (.3); conferences with V&E team regarding Meyer declaration (1.0); correspond with V&E restructuring and litigation teams regarding retention reply and work streams to assist with same (.8); review further revised Pinsonnault declaration and confer with David Meyer, Matt Moran, Eli Medina and Mike Garza on additional comments to same (.8); review additional comments to Meyer supplemental declaration (.3); review updated DIP in preparation for DIP hearing (.4); conferences and correspond with V&E team regarding witnesses for 4/27 hearing (.4).	5.00
04/23/22	LRKA	Review UST retention application objection (.5); correspond with V&E team regarding same (.1); review correspondence regarding declarations, replies, evidentiary issues (.4);	4.20

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		correspond with V&E team regarding same (.6); review UCC witness and exhibit list (.3); correspond with V&E team regarding same (.3); draft settlement proposal (.3); correspond with David Meyer regarding same (.4); conference with Cleary and V&E teams regarding open issues (.5); follow-up correspondence with David Meyer regarding same (.5); correspond with Committee, V&E team regarding standing motion (.3).	
04/23/22	ERHI	Review and analyze UCC DIP objection (.7); review and analyze UCC V&E retention application objection (.7); review and analyze US Trustee's V&E retention application objection (.7); compile helpful retention application objection research and relevant disclosures (1.6); conference with Eli Sterbcow to discuss witness and exhibit list and other litigation work streams (.8).	4.50
04/23/22	MAGA	Draft reply to objections to KEIP and KERP motion (2.0); confer with V&E team regarding same (.6); confer with V&E team regarding federal litigation and diversity issues (.2).	2.80
04/23/22	SAZO	Review comments to KEIP/KERP reply (.5); confer with V&E team regarding same (.7); revise KEIP/KERP reply (3.2); correspond with V&E team regarding same (.6).	5.00
04/23/22	EMME	Correspond with V&E LIT team regarding W&E (.3); conference with same regarding same (.1).	0.40
04/23/22	ESST	Draft responses to interrogatories (1.2); conference with V&E team regarding upcoming hearing tasks and responsibilities (.4).	1.60
04/24/22	MWMO	Conferences with V&E, Lazard, and Ankura teams regarding contested DIP matters and preparation for DIP hearing (1.5); review and comment on supplemental Pinsonnault declaration (.5); review potential exhibits and work on exhibit list (.4); conference with V&E team regarding workstreams for contested hearing (.7); conference with V&E team regarding DIP hearing and evidentiary issues for same and witness preparation (1.7); analyze issues to standing motion and review order (.4); revise language in proposed order (.2); analyze lien issues (.3); correspond with V&E team regarding contested KEIP/KERP hearing (.1); prepare for meetings with witnesses (.2).	6.00
04/24/22	RLPE	Conference with Ankura, Lazard, Company and V&E teams to discuss preparation and issues for upcoming contested hearing on retention, DIP and KEIP/KERP issues (1.7); correspond with V&E team regarding updates to witness and exhibit list and order of agenda for hearing (.5); review revisions and comments to replies in support of retention and DIP and analyze evidentiary issues in connection with same (.4); conference with V&E restructuring and litigation teams	5.20

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		regarding various work streams related to 4/27 hearing (.6); conference with V&E litigation team regarding witness preparation and specific evidentiary and exhibit issues (1.3); correspond with Committee and V&E team regarding evidentiary meet and confer (.2); correspond with V&E team regarding KEIP/KERP discovery (.1); confer with David Meyer and Matt Moran on same (.2); correspond with V&E team regarding Baucum litigation matter (.2).	
04/24/22	DSME	Prepare for contested hearing.	1.20
04/24/22	LRKA	Conferences with V&E team regarding hearing prep, evidentiary record (1.5); correspond with same regarding same (.4); correspond with V&E team regarding Baucum litigation (.2); update hearing works in progress checklist (.6); correspond with V&E team regarding certificates of no objection, objection to motion for reconsideration (.3).	3.00
04/24/22	JRGO	Confer with V&E teams and Debtors' advisors in preparation for hearing (1.7); confer with V&E litigation and restructuring teams in preparation for same (.9).	2.60
04/24/22	ERHI	Conferences with Ankura team regarding hearing preparation (1.7); conference with V&E team regarding work streams (.9); conference with V&E litigation team regarding evidence for 4/27 hearing (1.1); revise witness and exhibit list (.7); schedule witness preparation meetings (.6); review omnibus KEIP/KERP objection reply draft (.8); review UST KEIP/KERP objection (.9); review UCC exhibit list (.4).	7.10
04/24/22	MAGA	Prepare for and participate on call with Debtors' advisors and management team regarding contested hearing strategy and related issues (1.1); prepare for and participate on call with V&E teams regarding same (.4).	1.50
04/24/22	SAZO	Evaluate research regarding reply for KEIP and KERP (.6); draft questions for witness preparation (1.5).	2.10
04/24/22	EMME	Correspond with V&E teams regarding witness and exhibit list.	0.20
04/24/22	ESST	Conferences with Debtors professionals and V&E to discuss upcoming hearing (1.7); review and draft responses to interrogatories (3.0).	4.70
04/24/22	TGSP	Conference with Company and advisors regarding contested hearing matters and updates (.9); correspond with V&E team regarding witness and exhibit list regarding same (.2); conference with V&E team regarding contested hearing workstreams (.8).	1.90
04/24/22	KIVA	Attend portion of conference with V&E restructuring and litigation teams regarding works in progress for 4/27 hearing.	0.70

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04/25/22	MWMO	Review and revise reply in support of retention application (1.5); review correspondence regarding stipulation of facts (.3); review exhibits for hearing (.2); prepare outlines for contested hearing (.8); review omnibus reply to KEIP and KERP objections (.8); review revisions to reply in support of V&E retention (.3); conference with Lewis Gillies regarding hearing preparations (.8); conference with Scott Pinsonnault regarding hearing preparations (1.0); conference with Kevin Bonebrake and Scott Pinsonnault regarding hearing preparations (.7); conference with Christian Tempke regarding hearing preparations (1.0); review summaries of ND law related to mortgages (.3); review stipulation with committee and confer with V&E team regarding same (.3); review revisions to reply briefs (.3).	8.30
04/25/22	RLPE	Correspond with V&E team and Committee regarding stipulation (.5); review and analyze revisions to retention reply (.3); revise Meyer and Pinsonnault declarations (.4); confer with restructuring team on same (.3); telephonic meet and confer with Committee on witness and exhibits (.8); conference with opposing counsel on Baucum matter and follow-up on same (.3); correspond and conferences regarding confidentiality issues in connection with evidence in support of KEIP/KERP, DIP and retention motions (.3); review and revise witness preparation outlines (.9); conference with Lewis Gillies regarding hearing preparation (.8); conference with Kevin Bonebrake and Scott Pinsonnault regarding same (1.5); conference with Christian Tempke regarding same (1.0); revise DIP reply (.5); confer with litigation and restructuring teams on same (.5); correspond with V&E team and Committee on exhibit stipulation (.4); correspond with V&E team regarding witness preparation (.4); confer with Eli Sterbcow and Lauren Kanzer concerning Steel Reef issues (.3); correspond with Lauren Kanzer and Mike Garza regarding objection to bidding procedures (.3).	9.50
04/25/22	DSME	Prepare for hearing (1.8); conference with Scott Pinsonnault regarding same (.3).	2.10
04/25/22	LRKA	Consider strategy regarding settlement (.6); correspond with Trevor Spears regarding talking points (.4); correspond with V&E team regarding hearing logistics, agenda (.5); conferences with Pachulski, V&E team regarding hearing exhibits, open issues (1.0); prepare for same (.3); prepare for and conference with V&E team, Baucum plaintiffs' counsel regarding lift stay (.6); follow-up correspondence regarding same (.2); attend hearing preparation with Scott Pinsonnault (1.0); review materials regarding same (.3); correspond with V&E team regarding evidentiary issues, stipulations (.8); review draft stipulation and comments to same (.3); correspond with Pachulski regarding standing motion (.2).	6.20

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Billing Attorney William C. Smith

Re: Restructuring Advice

04/25/22	JRGO	Draft hearing preparation outline for KERP/KEIP (2.2); analyze related motions, objections, replies, and declarations in furtherance of preparing for hearing (1.1); participate in Lewis Gillies hearing preparation (.5); participate in David Mirkin hearing preparation (.4); draft summary of same (.1); participate in Kevin Bonebrake hearing preparation (.5); participate in Christian Tempke hearing preparation (1.0); confer with litigation and restructuring teams regarding hearing preparation (.3); analyze and edit objections and responses to Steel Reef discovery requests (1.0).	7.10
04/25/22	ERHI	Prepare for and participate in Pinsonnault hearing preparation (1.2); draft Pinsonnault KEIP/KERP witness hearing preparation outline (2.9); circulate relevant materials for hearing preparation (.8); attend meet and confer with UCC regarding April 27 hearing exhibits (.8); draft Pinsonnault DIP and retention witness hearing preparation outline (2.4); attend Tempke hearing preparation (1.1).	9.20
04/25/22	MAGA	Review and revise witness preparation outline for witnesses in support of KEIP and KERP motion (1.0); confer with V&E team regarding same (.4); prepare for and participate in witness preparation session for Lewis Gillies (.8); prepare for and participate in witness preparation session for Scott Pinsonnault (1.0); prepare for and participate in witness preparation session for Kevin Bonebrake (1.0); review and revise certificate of no objection (.2); confer with V&E team regarding response to KERP and KEIP objection (.7); review and revise response to KERP and KEIP objections (1.3).	6.40
04/25/22	SAZO	Draft witness preparation questions for KERP/KEIP (1.9); confer with V&E team regarding same (.6); prepare for and participate in witness preparation session regarding same for Lewis Gillies (.8); prepare for and participate in witness preparation session regarding same for Scott Pinsonnault (1.0); prepare for and participate in same for Kevin Bonebrake (1.0); review and revise KEIP/KERP reply (1.6); confer with V&E team regarding same (1.2); analyze and evaluate comments to reply (.6); correspond with V&E team regarding same (.6); revise same (1.4).	10.70
04/25/22	ESST	Attend meet and confer with committee (.9); conference with Lewis Gillies to prepare for hearing (.8); conference call with Scott Pinsonnault regarding same (1.0); conference with Kevin Bonebrake regarding same (1.0); conference with Christian Tempke (1.0); general call on upcoming hearing (.3); draft deposition prep materials for David Meyer (2.2).	7.20
04/25/22	TGSP	Conference with V&E team regarding hearing preparation (.4); correspond with V&E team regarding UCC and opening remarks (.1); conference with V&E litigation team regarding hearing preparation (.4); draft hearing workstreams checklist (.3); correspond with V&E team regarding same (.2);	2.60

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		conferences with V&E team regarding related workstreams (.7); draft hearing agenda (.3); correspond with V&E team regarding same (.2).	
04/26/22	MWMO	Prepare for Wednesday hearings, including work on witness outlines (2.7); review supplemental declaration of Pinsonnault (.5); review supplemental declaration of David Meyer (.2); review supplemental declaration of Christian Tempke (.4); multiple prep sessions with Scott Pinsonnault regarding DIP motion, KEIP motion, KERP motion and retention motion (2.0); meeting with David Meyer regarding preparation for deposition (2.5); review email correspondence regarding deposition (.2); prepare exhibits for deposition (.2); review research and analysis of ND liens (.3); review reply in support of KEIP and KERP (.6); review reply in support of retention (.7); review speaking points for remarks to court and arguments related to contested motions (.6).	10.90
04/26/22	RLPE	Correspond with litigation and restructuring teams to make final edits to replies and related declarations for hearing on Committee objections (.8); review and revise witness outlines (.7); hearing and witness preparation with Matt Moran, David Meyer and Scott Pinsonnault (1.5); hearing and witness preparation with David Mirkin, Matt Pyeatt, George Howard and Lauren Kanzer (.9); conference with restructuring and litigation teams to discuss final preparations for hearing and outstanding items (.9); conference with Eli Sterbcow, Jeremy Gonzalez and Emily Rhine regarding support for hearing preparation and items for amended witness and exhibit list (.8); additional hearing preparation with litigation team, Matt Pyeatt, George Howard and Scott Pinsonnault (2.7); conference with Paul Labov and Lauren Kanzer (.4); follow-up with Lauren Kanzer and Matt Moran on issues with respect to confidential evidence and additional evidence in support of KEIP/KERP (.8); confer with Eli Sterbcow on logistics for hearing (.3); review and revise supplemental Tempke and Pinsonnault declarations in support of DIP (.8); follow-up call with Paul Labov regarding hearing (.2); update Matt Moran regarding same (.2).	11.00
04/26/22	LRKA	Review KEIP and KERP objections (.7); review precedent cases regarding same (.8); consider issues for hearing (.5); correspond with V&E team regarding research questions, open items regarding same (.4); review and comment on reply to objections (1.6); correspond and conferences with V&E team regarding same (.8); attend hearing preparation session with David Mirkin (.6); conference call with V&E team regarding hearing preparations, open issues (.9); attend portion of preparation session with Scott Pinsonnault (1.0); review and comment hearing talking points for opening presentation (.9); correspond with Trevor Spears regarding same (.3); correspond with V&E team regarding witness, evidentiary matters (.5); review amended witness and exhibit	9.50

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		list (.3); correspond with V&E team regarding same (.2).	
04/26/22	JRGO	Draft, analyze, and edit hearing outlines for various witnesses preparations (3.4); confer and correspond with V&E litigation and restructuring teams regarding preparation, strategy, logistics, and other matters regarding hearing (.5); participate in preparation of witnesses for hearing (1.3); analyze and collect documents for witness preparation (1.6).	6.80
04/26/22	ERHI	Finish drafting Pinsonnault hearing preparation outline (1.3); attend Pinsonnault hearing preparation (2.6); attend Meyer hearing and deposition preparation (1.1); update witness and exhibit list (.7); draft Pyeatt hearing outline (.8).	6.50
04/26/22	MAGA	Prepare for and lead call with V&E teams regarding hearing preparation and related strategy (.8); prepare for and participate in meeting with V&E and witness regarding hearing preparation and related strategy (1.5); conduct research and draft materials in furtherance of same (.8); review and revise response to objections to KERP and KEIP (1.1); confer with V&E team regarding same (.4).	4.60
04/26/22	SAZO	Correspond with V&E team regarding reply to KEIP/KERP objections (.4); revise reply based on comments received (1.8); correspond with client, advisors, and Cleary regarding same (.5); evaluate questions and comments from company and advisors regarding same (1.3); confer with V&E team regarding same (.7); correspond with company and advisors regarding same (.4); revise draft reply regarding same (1.3); draft talking points for hearing regarding KEIP and KERP (3.5).	9.90
04/26/22	EMME	Conferences with V&E team regarding hearing prep and work streams (1.3); coordinate with litigation team regarding witness and exhibit list (.8).	2.10
04/26/22	ESST	Attend witness preparation meetings for witness for hearing (4.7); organize all written materials and exhibits for contested hearing (3.4); draft witness examination outlines (2.7).	10.80
04/26/22	TGSP	Conference calls with V&E team regarding hearing preparation (.8); draft revisions to agenda and amended agenda (.4); correspond with V&E team regarding same (.4); draft revisions to CNO (.6); correspond with regarding same (.3); conference call with V&E Lit team regarding evidence and hearing preparation (.7); review UCC witness and exhibit list (.3); review and revise Company witness and exhibit list (.5); correspond with Emily Rhine and Eli Sterbcow regarding same (.3); review witness preparation and hearing materials (1.2); correspond with V&E litigation team regarding same (.8); draft hearing statement (1.6); correspond with V&E team regarding same (.2).	8.10

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04/26/22	IDAY	Read and review Committee amended witness and exhibit list (.4); correspond with V&E team regarding same (.3); coordinate and prepare hearing materials (1.3).	2.00
04/27/22	MWMO	Prepare for David Meyer deposition (2.4); prepare for contested hearing, including meeting with Scott Pinsonnault at V&E offices in preparation for same, and preparation at courthouse (3.1).	5.50
04/27/22	RLPE	Correspond with Lauren Kanzer, Mike Garza and Sara Zoglman regarding potential rebuttal evidence in connection with KEIP/KERP and attention to other evidentiary questions (.8); further review witness outlines and confer with Matt Moran and Jeremy Gonzalez on same (.9); call with Paul Labov regarding exhibit stipulation and update V&E team regarding same (.5); continued work on Pinsonnault preparation for hearing (.7); confer with V&E team regarding developing settlement discussions (.5); update V&E litigation team on same and make necessary evidentiary adjustments for hearing to address outstanding UST objections (.7); update Matt Moran on status of outlines and witness preparations and walk through same (.3).	4.40
04/27/22	DSME	Prepare for deposition (2.8); prepare for hearing (2.0).	4.80
04/27/22	LRKA	Prepare for contested hearing (2.5); correspond and conferences with V&E team regarding evidentiary matters, talking points, research questions (1.0); correspond and conferences with Lazard regarding KEIP, sale process, DIP (.6).	4.10
04/27/22	JRGO	Analyze examination outline and prepare for hearing on key employee retention plan and related objections (2.2); participate in hearing preparation with Lewis Gillies (.3); draft, analyze, and edit objections and responses to Steel Reef requests for production of documents (2.4).	4.90
04/27/22	ERHI	Final hearing preparation with Scott Pinsonnault.	2.30
04/27/22	MAGA	Prepare materials in preparation of contested matters (1.5); confer with V&E team regarding same (.5).	2.00
04/27/22	SAZO	Draft hearing outline for KERP/KEIP motions (.1); evaluate and analyze same (.4); correspond with V&E team regarding same (.5); revise hearing outline (1.4); perform research regarding same (.3); review KEIP in preparation for hearing (.2); confer with V&E team regarding same (.2); confer with V&E team regarding workstreams related to settlement with UCC (.5).	3.60
04/27/22	TGSP	Draft revisions to talking points (1.2); draft revisions to agenda (.4); correspond with V&E team regarding same (.3); correspond with Lazard team regarding same (.2); confer and	4.90

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		correspond with V&E team regarding hearing preparation and materials (.9); review and revise settlement agreement (1.5); correspond with V&E team regarding same (.4).	
04/27/22	GRHO	Plan/prepare for final DIP hearing.	5.00
04/28/22	MWMO	Participate in team call regarding Steel Reef discovery and sale process.	1.10
04/28/22	RLPE	Correspond with Eli Sterbcow regarding Steel Reef discovery and motion to reconsider bidding procedures (.3); confer with Trevor Spears on Debtors and Committee professionals call and related updates (.3); telephone conference with V&E team regarding Steel Reef and Krewe indemnity claim, and analyze same (1.1).	1.70
04/28/22	LRKA	Conference call with V&E team regarding Steel Reef discovery strategy (1.1); consider issues regarding same (.1).	1.20
04/28/22	MJPY	Evaluate comments to term sheet received from lenders and Committee (1.2); correspond with V&E team regarding same (.4); work on response from Archrock counsel (.4); correspond with V&E team regarding Krewe issues (.2).	2.20
04/28/22	ESST	Revise, draft, and organize answers to Steel Reef discovery requests (2.4); V&E team phone call on Steel Reef contract issues and strategy (1.1).	3.50
04/28/22	TGSP	Correspond with V&E team regarding Global Settlement (.2); review Krewe objection (.3); correspond with V&E team regarding same (.1); review proposed orders from contested hearing and prepare for filing (.8); correspond with V&E team regarding same (.7).	2.10
04/29/22	RLPE	Correspond with Lauren Kanzer and Mike Garza concerning conflicts counsel issues (.2); confer with Sara Zoglman and litigation team to facilitate court reporter and related logistics for auction and various e-mail correspondence regarding same (.4); review draft outline relating to Steel Reef issues and confer with George Howard on Steel Reef discovery matters (.5).	1.10
04/29/22	MJPY	Finalize term sheet for filing (.2); finalize notice for filing (.2); work on filing mechanics for notice of settlement term sheet (.3); correspond with Committee counsel and lender counsel regarding same (.2).	0.90
04/29/22	ERHI	Call with Eli Sterbcow to discuss status of Steel Reef discovery objections (.4); correspond with V&E team regarding witness & exhibit list for 5/3 hearing (.2).	0.60
04/29/22	ESST	Read materials related to claims under contribution agreement (1.4); conference call with V&E team regarding	2.80

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		updates on discovery requests (.5); revise responses to requests for production (.9).	
04/30/22	MWMO	Review analysis of options to address Steel Reef issues (.2); review summary of bids (.1).	0.30
04/30/22	RLPE	Correspond with Matt Pyeatt, Lauren Kanzer and Trevor Spears regarding update on sales process and litigation assistance for Tuesday's hearing (.3); follow-up with Trevor Spears and Emily Rhine regarding witness and exhibit list for same (.2).	0.50
04/30/22	ERHI	Draft witness and exhibit list for 5/2 hearing (1.3); compile exhibits for same (.7); revise and circulate witness and exhibit list (.4).	2.40

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Re: Restructuring Advice

Summary of services - Litigation (Contested Matters and Adversary Proceedings)

Initials	Name	Hours	Eff. Rate	Amount
IDAY	Ida Ayalew	14.50	540.00	7,830.00
MAGA	Michael A. Garza	33.30	860.00	28,638.00
JRGO	Jeremy R. Gonzalez	52.00	705.00	36,660.00
GGRI	Guy Gribov	1.50	1095.00	1,642.50
GRHO	George R. Howard	6.90	1285.00	8,866.50
LRKA	Lauren R. Kanzer	62.30	975.00	60,742.50
CELE	Cesar Leyva	0.30	860.00	258.00
RLPE	Rebecca L. Matthews	130.00	1155.00	150,150.00
EMME	Elias M. Medina	42.00	590.00	24,780.00
DSME	David S. Meyer	21.20	1325.00	28,090.00
MWMO	Matthew W. Moran	62.70	1285.00	80,569.50
MJPY	Matthew J. Pyeatt	32.10	910.00	29,211.00
ERHI	Emily Rhine	106.40	590.00	62,776.00
TGSP	Trevor G. Spears	36.80	790.00	29,072.00
ESST	Eli S. Sterbcow	106.30	590.00	62,717.00
KIVA	Kiran Vakamudi	2.20	790.00	1,738.00
SAZO	Sara Zogelman	63.70	590.00	37,583.00
Total		774.20		651,324.00

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Meetings and Communications with Creditors

Date	Initials	Description	Hours
04/04/22	RLPE	Telephone conference with Committee to discuss DIP, settlement negotiations and other issues.	0.50
04/04/22	DSME	Telephone conference with Palchulski team regarding committee proposal.	0.50
04/04/22	MJPY	Prepare for and lead call with Committee counsel regarding settlement (.6); correspond with lender counsel regarding DIP milestones (.1); correspond with lender counsel regarding DIP order revisions (.2); correspond with taxing authority counsel regarding same (.1).	1.00
04/04/22	MAGA	Participate on inbound calls with creditors regarding bankruptcy case and related issues.	0.90
04/05/22	MAGA	Participate on calls from creditors.	0.40
04/05/22	SAZO	Correspond with lenders' counsel regarding KEIP and KERP matters.	0.30

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04/06/22	DSME	Correspond with Pachulski team regarding discovery status (.6); correspond with Pachulski team regarding objection deadlines (.2).	0.80
04/06/22	MJPY	Call with Committee counsel regarding collateral review and lien documentation (.6); prepare for call (.3); draft Committee diligence responses and compiling collateral and credit documentation (1.1); correspond with V&E team throughout day regarding same (.6); correspond with lender counsel regarding additional diligence requests following call with Committee counsel (.2); evaluate credit documentation to support same (.2); correspond with Committee counsel regarding same (.2).	3.20
04/06/22	MAGA	Prepare for and participate on call with V&E and Cleary teams regarding matter updates, strategy, and next steps regarding settlement.	0.50
04/07/22	DSME	Correspond with Pachulski regarding UCC counter-proposal.	0.30
04/08/22	DSME	Correspond with Pachulski team regarding objections/settlement issues (.2); telephone conference with Pachulski and Riveron team regarding collateral review (.6).	0.80
04/08/22	MJPY	Conference call with Committee counsel regarding collateral review.	0.50
04/08/22	TGSP	Call with Evangeline Parish District Attorney regarding notice.	0.20
04/09/22	DSME	Telephone conference with Pachulski regarding deal.	0.70
04/09/22	LRKA	Conference call with Pachulski regarding committee counterproposal (.7); conference call with Cleary regarding committee counterproposal (.4).	1.10
04/10/22	DSME	Telephone conference with Pachulski regarding settlement terms.	0.30
04/10/22	LRKA	Correspond with creditors regarding recorded mortgages, North Dakota.	0.30
04/10/22	MAGA	Review and revise management presentation to creditors committee (.4); draft email regarding same (.1).	0.50
04/11/22	LRKA	Prepare for and attend management presentation to Committee (1.4); follow-up correspondence with Committee and other parties regarding same (.2).	1.60
04/11/22	MJPY	Attend management presentation to Committee.	1.00
04/11/22	MAGA	Prepare for and participate on management presentation with Debtors' management and professionals and Committee	1.50

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members and professionals.

04/12/22	RLPE	Attend telephone conference with Debtors and Committee professionals.	1.40
04/12/22	DSME	Conduct telephone conference with S. O'Neal and V&E team (1.0); participate in portion of creditor committee call regarding status of diligence and related issues (.6).	1.60
04/12/22	LRKA	Participate in conference with Mike Warner regarding objection deadlines and potential adjournment of upcoming hearing.	0.20
04/12/22	MJPY	Attend call with Committee counsel regarding settlement issues and Committee diligence responses (.8); assess follow-up issues regarding same (.4).	1.20
04/12/22	JRGO	Confer with V&E teams and Committee professionals regarding case developments and next steps.	1.00
04/12/22	ERHI	Attend call with V&E team, debtors and committee professionals regarding diligence and related matters.	1.20
04/12/22	MAGA	Prepare for and participate on call with Debtors' professionals and committee's professionals regarding case issues.	1.20
04/13/22	RLPE	Confer with Committee regarding discovery requests.	0.80
04/13/22	DSME	Participate in telephone conference with Pachulski regarding settlement terms and production matters.	0.50
04/13/22	LRKA	Participate in conference call with Sean O'Neal regarding open issues (.3); participate in conference call with Pachulski and V&E team regarding same (.3); participate in conference call with Pachulski, V&E team regarding document production (1.0).	1.60
04/13/22	MJPY	Participate on call with Committee counsel regarding mortgage issues.	1.10
04/13/22	ERHI	Attend meet and confer call with UCC.	1.00
04/13/22	MAGA	Prepare for and participate on call with V&E and Pachulski team regarding discovery and diligence requests.	1.00
04/14/22	RLPE	Participate on telephone conference with Committee and Company to discuss questions concerning Krewe claim.	0.40
04/14/22	LRKA	Correspond with Cleary and V&E teams regarding Committee requests and mortgage issues (1.1); participate on conference call with same regarding same (.8).	1.90
04/14/22	MJPY	Participate on call with Cleary and V&E team regarding	0.80

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		Committee diligence and mortgage coverage issues.	
04/14/22	MAGA	Prepare for and participate on portion of call with V&E and Pachulski teams regarding discovery and diligence requests.	0.50
04/15/22	DSME	Participate on telephone conference with Pachulski and Riveron team regarding mortgage matters.	1.00
04/15/22	MJPY	Correspond with Shell counsel regarding Committee diligence requests (.2); correspond with V&E team regarding same (.2); participate on call with Committee counsel regarding sale update (1.0).	1.40
04/15/22	CELE	Prepare for and attend call with UCC professionals regarding sale process update.	1.00
04/15/22	MAGA	Prepare for and participate on call with Debtor and Committee professionals regarding sales process and related issues.	1.00
04/16/22	LRKA	Participate in conference call with Pachulski regarding suspense fund matters (.5); correspond with Cleary regarding MS lawsuit (.2); correspond with Cleary regarding UCC (.3).	1.00
04/16/22	MAGA	Participate on call with Pachulski and V&E team regarding suspense obligations.	0.50
04/16/22	EMME	Conference with Pachulski regarding suspense.	0.50
04/18/22	RLPE	Correspond with Shell counsel on protective order revisions (.2); correspond with UCC regarding updates to responses to informal document requests and continued work on same (.4); correspond with V&E, UCC, and Cleary teams regarding suspense obligations analysis, including follow-up on mortgage analysis issues (.5).	1.10
04/18/22	LRKA	Correspond with Pachulski regarding suspense matters (.3); correspond with Committee regarding North Dakota mortgage analysis (.3); correspond with Cleary regarding same (.2).	0.80
04/19/22	MAGA	Prepare for and participate on call with lease counter parties regarding case updates and related issues (.8); prepare for and participate on call with Debtors and committee's professionals regarding case updates and related issues (.8); prepare for and participate on call with Debtor and Committee's counsel regarding settlement proposal (.6); prepare for and participate on call with V&E, Ankura, and management teams regarding 341 meeting preparation (.5).	2.70
04/19/22	SAZO	Correspond with Committee counsel regarding motion to reconsider bidding procedures order.	0.10
04/19/22	EMME	Conference with V&E, Committee, and company advisors regarding case updates and committee issues.	0.80

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Rockall Energy Holdings, LLC August 9, 2022 Page 111

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

04/19/22	TGSP	Draft revisions to 341 memo (.9); correspond with V&E team regarding same (.2); conference with V&E team, Ankura, and Company regarding 341 preparations (.5); correspond with V&E team regarding trustee diligence request (.2); attend portion of conference with Company advisors and UCC advisors regarding sales process (.3); conference with Pachulski regarding settlement offer (.6).	2.70
04/20/22	DSME	Correspond with Pachulski regarding retention application and contested matters.	0.60
04/20/22	SAZO	Correspond with Committee counsel regarding motion to reconsider bidding procedures (.1); gather and prepare KEIP and KERP documents for UST diligence (.8); correspond with V&E team regarding same (.2).	1.10
04/20/22	TGSP	Correspond with Ankura and V&E teams regarding materials requested by UST for 341 meeting (.6); review materials (.8).	1.40
04/21/22	MWMO	Review correspondence regarding 341 meeting and confer with Becky Matthews regarding same.	0.20
04/21/22	TGSP	Correspond with V&E team and Ankura team regarding materials requested by UST for 341 meeting (.4); correspond with V&E team regarding 341 meeting (.2).	0.60
04/22/22	MWMO	Confer with V&E team regarding 341 meeting.	0.10
04/22/22	LRKA	Conference with Becky Matthews, Dave Mirkin regarding 341 meeting (.4); prepare for and attend 341 meeting (1.1).	1.50
04/22/22	MAGA	Prepare for section 341 meeting of creditors (.5); attend same (.5); confer with V&E and Ankura teams regarding follow-up issues regarding same (.5); confer with V&E team regarding same (.5); participate on inbound call from creditor regarding case status (.3).	2.30
04/22/22	EMME	Conference with Debtors' professionals and Committee's professionals regarding sales process and related issues.	0.40
04/22/22	TGSP	Attend section 341 meeting (.5); correspond with V&E team regarding UST request regarding equipment (.4).	0.90
04/25/22	LRKA	Correspond and conference with Paul Labov regarding KEIP and KERP.	0.40
04/25/22	MJPY	Conference with Committee counsel regarding meet and confer for 4/27 hearing.	0.70
04/28/22	MJPY	Call with Committee counsel regarding same.	0.50
04/28/22	TGSP	Conference call with UCC professionals and Company	0.70

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Billing Attorney William C. Smith

Re: Restructuring Advice

professionals regarding sales process update (.5); correspond
with same regarding same (.2).

04/29/22	MJPY	Call with Committee counsel and lender counsel regarding settlement term sheet.	0.70
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Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Meetings and Communications with Creditors

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	13.00	860.00	11,180.00
JRGO	Jeremy R. Gonzalez	1.00	705.00	705.00
LRKA	Lauren R. Kanzer	10.40	975.00	10,140.00
CELE	Cesar Leyva	1.00	860.00	860.00
RLPE	Rebecca L. Matthews	4.20	1155.00	4,851.00
EMME	Elias M. Medina	1.70	590.00	1,003.00
DSME	David S. Meyer	7.10	1325.00	9,407.50
MWMO	Matthew W. Moran	0.30	1285.00	385.50
MJPY	Matthew J. Pyeatt	12.10	910.00	11,011.00
ERHI	Emily Rhine	2.20	590.00	1,298.00
TGSP	Trevor G. Spears	6.50	790.00	5,135.00
SAZO	Sara Zogelman	1.50	590.00	885.00
Total		61.00		56,861.00

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Non-Working Travel

Date	Initials	Description	Hours
04/25/22	DSME	Travel to Dallas.	1.30

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Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Non-Working Travel

Initials	Name	Hours	Eff. Rate	Amount
DSME	David S. Meyer	1.30	1325.00	1,722.50
Total		1.30		1,722.50

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Plan, Disclosure Statement, and Confirmation

Date	Initials	Description	Hours
04/04/22	DSME	Telephone conference with Scott Pinsonnault regarding plan (.3); correspond with Lauren Kanzer regarding same (.2).	0.50
04/04/22	MAGA	Review and analyze committee settlement proposal (.6); confer with V&E team regarding same (.4).	1.00
04/06/22	MAGA	Review, analyze, and revise settlement term sheet (.9); confer with V&E team regarding same (.6).	1.50
04/07/22	DSME	Participate in telephone conference with Cleary regarding settlement proposal (.8); review and revise Goldman UCC counter-proposal (.5); review response to UCC settlement proposal (.3).	1.60
04/07/22	MAGA	Review and revise committee settlement proposal (.3); review and revise lenders' markup of same (.6); confer with V&E team regarding same (.7).	1.60
04/09/22	DSME	Correspond with Lauren Kanzer regarding follow-up.	1.10
04/10/22	DSME	Correspond with Lauren Kanzer regarding confirmation plan strategy (.6); follow-up regarding next steps (.2).	0.80
04/14/22	TGSP	Correspond with V&E team regarding confirmation order (.3); research regarding same (1.2); draft outline/shell of same (1.7).	3.20
04/18/22	LRKA	Correspond with V&E team regarding substantive consolidation research (.2); conference call with Lazard, V&E team, and management regarding Rockall Midstream (.6).	0.80
04/18/22	TGSP	Correspond with V&E team regarding substantive consolidation issue (.1); research regarding same (1.6).	1.70
04/19/22	DSME	Correspond with Lauren Kanzer regarding plan/deal	1.30

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Billing Attorney William C. Smith

Re: Restructuring Advice

		negotiations (.6); follow-up with V&E team regarding Committee call (.4); follow-ups with Cleary regarding same (.3).	
04/19/22	MAGA	Review and analyze settlement proposal.	0.50
04/19/22	TGSP	Draft summary of research regarding substantive consolidation (.7); correspond with V&E team regarding same (.1).	0.80
04/20/22	DSME	Correspond with Pachulski regarding settlement status (.4); evaluate next steps (.2); review Goldman settlement proposal (.2); correspond with Cleary regarding questions/issues related to same (.2); address next steps (.2); conference with Lauren Kanzer regarding same (.2).	1.40
04/20/22	LRKA	Review settlement counterproposal from Committee (.4); correspond and conferences with V&E team regarding same (1.0); correspond and conferences with Cleary regarding lender counterproposal (.8); correspond with client, V&E team regarding same (.6).	2.80
04/20/22	MAGA	Review and analyze research regarding confirmation issues.	1.50
04/21/22	DSME	Correspond with V&E team regarding deal and committee objections (.3); correspond with Sean O'Neal regarding same (.2).	0.50
04/21/22	IDAY	Correspond with Kiran Vakamudi regarding confirmation brief.	0.30
04/23/22	DSME	Correspond with Lauren Kanzer regarding Committee proposal (1.0); conferences with V&E team regarding same (.5); correspond with V&E team regarding same (.4).	1.90
04/24/22	LRKA	Conference with management, advisors regarding open issues and strategy (1.3); conference with Sean O'Neal regarding same (.2); conferences with V&E team regarding same (.7).	2.20
04/25/22	DSME	Conference with Sean O'Neal regarding settlement terms and proposals (1.0); conferences with V&E, Committee, and Cleary teams regarding same (2.0); correspond with same regarding plan issues (.4); correspond with V&E team regarding same (.4).	3.80
04/25/22	IDAY	Review NDTX local rules (1.6); correspond with courtroom deputy (.6); correspond with V&E team regarding witness meetings (.1); conference with V&E team regarding same (.3).	2.60
04/26/22	DSME	Conference calls with Cleary and Pachulski regarding settlement terms and proposals (2.8); meetings with V&E team and Company regarding same (1.7).	4.50

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Re: Restructuring Advice

04/27/22	LRKA	Review and comment on settlement term sheet (1.3); correspond with V&E team regarding same (.5); conferences with V&E team, client regarding same (.6); conference with George Howard regarding solicitation matters (.4); correspond with V&E team regarding same (.3).	3.10
04/27/22	MAGA	Confer with V&E team regarding global settlement and related issues and strategy (.7); confer with lenders' and committee's advisors regarding same (.5); review and revise same (.9).	2.10
04/27/22	TGSP	Research regarding confirmation order.	0.70
04/28/22	LRKA	Review settlement term sheet and comments on same (.7); correspond with V&E team regarding same (.2); correspond with Cleary, Pachulski regarding same (.2); conference with Mike Garza regarding plan supplement, disclosure statement supplement, revised plan (.6); review materials regarding same (.3).	2.00
04/28/22	MAGA	Participate on calls with V&E team regarding global settlement and related issues, strategy, and work streams.	1.50
04/28/22	SAZO	Review precedent supplemental disclosure statements (.4); draft same (1.2).	1.60
04/28/22	EMME	Correspond and conference with V&E team regarding work streams from global settlement (1.5); conference with S. Zoglman regarding disclosure statement supplement (.4); review precedent disclosure statement supplements (1.2); draft same (1.8).	4.90
04/28/22	TGSP	Draft confirmation order (1.4); calls with Lauren Kanzer regarding Plan Supplement and Plan (.7); draft retained causes of action list (1.8); draft notice of plan supplement (1.0).	4.90
04/29/22	DSME	Correspond with V&E team regarding disclosure statement supplement (.2); review same (.3).	0.50
04/29/22	LRKA	Review and comment on plan supplement (.8); correspond with V&E team regarding same (.4); correspond with Cleary, Pachulski regarding same (.2); review and comment on revised plan (1.6); conferences and correspond with V&E team regarding same (.7); review and comment on disclosure statement supplement (1.4); correspond and conferences with V&E team regarding same (.5).	5.60
04/29/22	MAGA	Review and revise plan supplement (.6); review and revise chapter 11 plan (1.5); review and revise supplement to disclosure statement (1.5); confer with V&E team regarding plan and disclosure statement and related strategy (.5).	4.10
04/29/22	SAZO	Correspond with V&E team regarding supplement to	6.00

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Re: Restructuring Advice

		disclosure statement (.4); draft supplement to disclosure statement (5.2); confer with V&E team regarding same (.2); correspond with Ankura team regarding recoveries for supplemental disclosure statement (.2).	
04/29/22	EMME	Conference with V&E team regarding disclosure statement supplement motion (.8); draft disclosure statement supplement (7.4); correspond with V&E team regarding same (.8); review and revise committee letter (.3).	9.30
04/29/22	TGSP	Correspond with V&E team regarding plan supplement (.7); draft revisions to same (.9); calls with Sara Zoglman regarding plan supplement (.7); review and revise same (3.2); call with Lauren Kanzer regarding same (.3); correspond with same regarding same (.3); review and draft revisions to plan regarding global settlement (3.2); calls with Lauren Kanzer regarding same (.4); correspond with V&E team regarding same (.7); call with Eli Medina regarding disclosure statement motion (.3); review and revise committee letter in support of plan (.2); correspond with Eli Medina regarding same (.2).	11.10
04/29/22	IDAY	Draft notices and agenda for hearing on disclosure statement supplement.	2.60
04/30/22	LRKA	Revise disclosure statement supplement (.7); correspond with V&E team regarding same, amended plan (.5); review and comment on motion for conditional approval of disclosure statement (1.1); correspond with V&E team regarding same (.3); correspond with V&E team regarding amended plan (.3); review and comment on further revised motion (.8); correspond with V&E team regarding same (.2).	3.90
04/30/22	MAGA	Review and revise motion to approve solicitation procedures and disclosure statement (2.2); review and revise chapter 11 plan (.5); review and revise disclosure statement supplement (.3).	3.00
04/30/22	SAZO	Review email correspondence regarding supplement to disclosure statement (.2); review and revise supplemental disclosure statement (.9); correspond with V&E team regarding same (.2).	1.30
04/30/22	EMME	Review and revise disclosure statement supplement motion (3.1); correspond with V&E team regarding same (.7); draft revisions to same related to V&E team comments (1.6).	5.40
04/30/22	TGSP	Review revised disclosure statement supplement (.3); correspond with V&E team regarding same (.4); calls with Sara Zoglman regarding same (.2); correspond with lenders and Committee regarding same and Plan (.1); correspond with Company and advisors regarding same (.1); correspond with Ida Ayalew regarding confirmation brief (.2); draft analysis regarding Plan and avoidance actions issues (.4);	6.80

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correspond with V&E team regarding same (.5); review and revise notice of hearing on disclosure statement supplement (.6); correspond with Ida Ayalew regarding same (.1); correspond with V&E team regarding witness and exhibit list regarding hearing on same (.3); draft further revisions to plan (.6); correspond with V&E team regarding same (.3); review and further revise disclosure statement supplement based on disclosure statement supplement motion (1.1); review and revise witness and exhibit list for hearing on same (.3); draft confirmation order (1.3).

04/30/22	IDAY	Draft confirmation brief (2.5); draft notice of hearing on disclosure supplement (1.4).	3.90
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Re: Restructuring Advice

Summary of services - Plan, Disclosure Statement, and Confirmation

Initials	Name	Hours	Eff. Rate	Amount
IDAY	Ida Ayalew	9.40	540.00	5,076.00
MAGA	Michael A. Garza	16.80	860.00	14,448.00
LRKA	Lauren R. Kanzer	20.40	975.00	19,890.00
EMME	Elias M. Medina	19.60	590.00	11,564.00
DSME	David S. Meyer	17.90	1325.00	23,717.50
TGSP	Trevor G. Spears	29.20	790.00	23,068.00
SAZO	Sara Zoglman	8.90	590.00	5,251.00
Total		122.20		103,014.50

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Relief from Stay and Adequate Protection

Date	Initials	Description	Hours
04/01/22	RLPE	Revise requests to lift stay in pending litigation matters, including Sligar proposed order, and analyze same.	0.50
04/03/22	RLPE	Follow-up with Mike Garza on pending litigation matters, including Sligar and other possibly contested request to lift stay.	0.20
04/05/22	TGSP	Correspond with V&E team and Sligar counsel regarding lift stay order and hearing.	0.10
04/06/22	JRGO	Analyze agreed order to lift stay (.2); update local counsel regarding same (.1).	0.30
04/06/22	TGSP	Correspond with V&E team and Company regarding Baucum automatic stay issues.	0.40
04/07/22	TGSP	Correspond with V&E team regarding Baucum.	0.20
04/08/22	TGSP	Conference call with Baucum plaintiff's counsel regarding lift stay (.6); correspond with V&E team and Company regarding same (.1).	0.70
04/09/22	TGSP	Correspond with V&E team regarding Baucum litigation.	0.20
04/11/22	LRKA	Correspond with V&E team regarding motion to lift stay and insurance (.7); conference with client regarding same (.3); review complaint related to same (.2); participate in conference call with V&E team regarding insurance and lift stay motion (.7); correspond with same regarding same (.5).	2.40

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Re: Restructuring Advice

04/12/22	TGSP	Conduct research regarding automatic stay issues (1.1); correspond with V&E team regarding same (.5).	1.60
04/15/22	LRKA	Prepare for and attend conference call with plaintiffs' counsel regarding lift stay relief (1.3); conduct follow-up correspondence and conferences with V&E team regarding same (.6).	1.90
04/15/22	TGSP	Correspond and confer with V&E team regarding Baucum lawsuit (1.1); attend conference call with V&E team and counsel to Baucum regarding lift stay (.6).	1.70
04/18/22	LRKA	Participate on conference call with Cleary and V&E team regarding Baucum litigation (.5); prepare for same (.3); conduct follow-up correspondence and conferences with V&E team and local counsel regarding same (.4); correspond with Cleary regarding same (.2).	1.40
04/18/22	TGSP	Correspond with V&E team and Cleary regarding Baucum issues (.2); conference call with same regarding same (.3); call with Lauren Kanzer regarding same (.3); correspond with Baucum counsel regarding update (.1).	0.90
04/20/22	TGSP	Correspond with V&E team regarding Baucum issues (.4); correspond with Baucum counsel regarding same (.2).	0.60
04/22/22	TGSP	Correspond with V&E team and Baucum counsel regarding lift stay (.7); conference with V&E team regarding same (.3).	1.00
04/24/22	TGSP	Correspond with V&E team regarding Baucum lift stay (.4); correspond with Baucum counsel regarding same (.2).	0.60
04/25/22	TGSP	Correspond with V&E team and Baucum counsel regarding lift stay.	0.20
04/27/22	TGSP	Correspond with V&E team regarding Bacum lift stay.	0.10
04/28/22	RLPE	Correspond with V&E team and opposing counsel regarding Baucum matter.	0.30
04/28/22	TGSP	Correspond with V&E team regarding Baucum lift stay (.2); call with Lauren Kanzer regarding same (.3); correspond with Baucum counsel regarding same (.1).	0.60

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Client/Matter Number ROC447 64001
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Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Relief from Stay and Adequate Protection

Initials	Name	Hours	Eff. Rate	Amount
JRGO	Jeremy R. Gonzalez	0.30	705.00	211.50
LRKA	Lauren R. Kanzer	5.70	975.00	5,557.50
RLPE	Rebecca L. Matthews	1.00	1155.00	1,155.00
TGSP	Trevor G. Spears	8.90	790.00	7,031.00
Total		15.90		13,955.00

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Reporting

Date	Initials	Description	Hours
04/01/22	MJPY	Evaluate fee reporting issues under DIP order (.4); correspond with V&E team regarding same (.4).	0.80
04/01/22	MAGA	Review and revise SOFAs and SOALs and global notes (3.1); discuss analysis with Trevor Spears (1.1); incorporate comments to be revised (2.3); correspond with Lauren Kanzer regarding same (.6); confer with V&E team regarding same (.3); correspond with V&E and Stretto team regarding publication notice (.2); review and revise same (.4).	8.00
04/01/22	SAZO	Review precedent schedules and sofas global notes (3.2); correspond with V&E team regarding same (.3).	3.50
04/01/22	TGSP	Continue review of SOFAs and SOALs (2.3); conduct research regarding same (2.9); correspond with V&E team regarding same (1.0).	6.20
04/02/22	MAGA	Review and revise SOFAs and SOALs and global notes (2.9); confer with V&E team regarding same (1.1); confer with V&E and Ankura team regarding same (.8).	4.80
04/02/22	TGSP	Review comments to SOFAs and SOALs (1.1); research regarding same (1.7); correspond with V&E team and Ankura regarding same (.4); draft revisions to global notes regarding same (2.9).	6.10
04/03/22	MAGA	Confer with V&E team SOFAs and SOALs and global notes.	0.30
04/03/22	TGSP	Review and revise global notes regarding SOFAs and SOALs (.6); correspond with V&E team and Ankura regarding same (.7); review updated SOFAs and SOALs (1.9).	3.20

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Re: Restructuring Advice

04/04/22	LRKA	Review SOFA/SOAL and global notes.	1.10
04/04/22	MJPY	Evaluate bi-weekly reporting issues under DIP order.	0.30
04/04/22	SAZO	Correspond with V&E team regarding global notes for schedules and sofas.	0.30
04/04/22	TGSP	Review SOFAs and SOALs (2.1); correspond with V&E team and Ankura team regarding same (.4); conference with Mike Garza regarding same (.3); draft notice of filing master service list (.3); correspond with V&E team and Stretto regarding same (.2); coordinate filing of same (.2).	3.50
04/05/22	LRKA	Review and comment on SOFA/SOAL (3.2); correspond with V&E team regarding same (.7); review and comment on global notes (.8); conference with Trevor Spears regarding same (.6).	5.30
04/05/22	MJPY	Prepare bi-weekly reporting under interim DIP order (.8); correspond with V&E team regarding same (.3); conference call with Ankura regarding same (.2); correspond with lender counsel regarding same (.2).	1.50
04/05/22	MAGA	Review and revise SOALs and SOFAs (2.3); correspond with Trevor Spears regarding same (.2).	2.50
04/05/22	TGSP	Correspond with V&E team and Ankura team regarding SOFAs and SOALs throughout the day (1.3); correspond with V&E team regarding global notes to same (.2); draft revisions to same related to comments from V&E team (.6).	2.10
04/06/22	DSME	Review schedules/statements (1.1); conference with Lauren Kanzer regarding same (.7).	1.80
04/06/22	LRKA	Conferences with Trevor Spears regarding SOFAs and schedules throughout the day (.6); review same (1.5); review and comment on global notes (1.1); correspond with V&E team re SOFAs and schedules (.9); coordinate filing (.8).	4.90
04/06/22	MAGA	Review and revise SOALs and SOFAs (2.1); confer with V&E team regarding same (.9).	3.00
04/06/22	TGSP	Review drafts of schedules and statements (1.2); draft revisions to global notes (1.1); correspond with V&E team regarding same (.3); prepare and finalize global notes, schedules and statements for filing (2.1).	4.70
04/07/22	MAGA	Confer with V&E team regarding SOFAs and SOALs notice issues.	0.50
04/07/22	BEZE	Continue working on disclosure schedules (.9); correspond with V&E restructuring team regarding same (.1).	1.00

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Re: Restructuring Advice

04/11/22	TGSP	Correspond with V&E team regarding monthly reporting obligations of prepetition payments (.2); review report regarding same (.2); correspond with US Trustee regarding same (.1).	0.50
04/15/22	TGSP	Correspond with V&E team regarding 341 meeting and materials.	0.50
04/19/22	LRKA	Correspond with V&E team, Ankura regarding UST questions, monthly operating report.	0.50
04/19/22	SAZO	Prepare summary of SOAL (1.3); correspond with Ankura team regarding same (.2).	1.50
04/19/22	EMME	Correspond with Stretto regarding revised MSL (.1); draft revised notice of MSL (.2); correspond with V&E team regarding same (.1).	0.40
04/23/22	TGSP	Review SOALs regarding UST request from 341 (2.2); research regarding same (1.1); correspond with V&E team regarding same (.3).	3.60
04/24/22	MAGA	Confer with V&E and Ankura teams regarding supplement to disclosures.	0.50
04/24/22	TGSP	Review SOFAs and SOALs regarding question from 341 meeting (.9); correspond with V&E team regarding same (.4); research regarding same (1.3).	2.60
04/25/22	TGSP	Research related to SOALs (.8); draft summary of same (.9); conferences with Ankura regarding same (.4); correspond with V&E team regarding same (.6).	2.70
04/26/22	MAGA	Prepare for and participate on call with V&E team regarding amended SOFAs and SOALs (.3); prepare for and participate on calls with V&E and Ankura teams regarding same (.9); review and revise same (.5).	1.70
04/26/22	TGSP	Conference call with V&E team regarding schedule supplement from trustee 341 request (.3); correspond with same regarding same (.4); conference call with V&E team and Ankura regarding same (.5); draft notice of same (.6); correspond with same regarding same (.1).	1.90
04/27/22	MAGA	Review and revise amended SOFA and SOALS.	0.50
04/27/22	TGSP	Draft revisions to notice related to UST 341 requests (.4); correspond with V&E team regarding same (.2).	0.60

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 124

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Reporting

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	21.80	860.00	18,748.00
LRKA	Lauren R. Kanzer	11.80	975.00	11,505.00
EMME	Elias M. Medina	0.40	590.00	236.00
DSME	David S. Meyer	1.80	1325.00	2,385.00
MJPY	Matthew J. Pyeatt	2.60	910.00	2,366.00
TGSP	Trevor G. Spears	38.20	790.00	30,178.00
BEZE	Benjamin Zeter	1.00	685.00	685.00
SAZO	Sara Zoglman	5.30	590.00	3,127.00
Total		82.90		69,230.00

Disbursements and other charges posted through April 30, 2022:

Fees for services posted through April 30, 2022:

Re: Tax

Date	Initials	Description	Hours
04/01/22	JCWI	Prepare for and attend conference call with V&E team regarding tax structuring considerations (.7); draft correspondence related to same (.3).	1.00
04/06/22	WTS	Confer with Curt Wimberly regarding tax issues for restructuring team and analyze tax issues regarding same.	0.30
04/06/22	JCWI	Prepare for and attend weekly status call regarding tax matters.	0.80
04/08/22	JL	Review and analyze tax and structuring issues relating to potential sale transaction (.8); review and revise purchase and sale agreement for tax issues (1.1); telephone conference regarding basis issues (.6).	2.50
04/08/22	JCWI	Review Deloitte tax information and review questions from corporate team.	0.50
04/11/22	JL	Review purchase agreement for potential sale transaction (.5); review and analyze related tax issues and debt cancellation issues (1.0); draft related comments to transaction documents (.5).	2.00
04/11/22	JCWI	Review updated tax basis spreadsheet provided by Deloitte.	0.50
04/13/22	WTS	Analyze tax issues for restructuring and confer with V&E tax working group regarding same.	0.80

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 125

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

04/13/22	JCWI	Prepare for and attend conference with V&E team regarding tax analysis and tax basis information.	0.50
04/14/22	JL	Review tax basis issues and transaction structure (1.4); prepare for and attend telephone conference regarding same (.6).	2.00
04/14/22	WTS	Confer with V&E tax team regarding tax issues for restructuring (.3); analyze tax issues regarding same (.2).	0.50
04/14/22	JCWI	Prepare for and participate on conference with V&E team regarding tax analysis and tax basis information.	1.30
04/19/22	JCWI	Review tax basis spreadsheet provided by Deloitte.	0.30
04/20/22	JL	Review tax basis and restructuring issues.	1.50
04/20/22	WTS	Conference with V&E team regarding case updates and strategy (.3); confer with V&E restructuring and tax teams regarding tax issues (.5); review revised asset purchase agreement (1.8); confer with V&E tax team regarding same (.9).	3.50
04/20/22	JCWI	Review and comment on purchase and sale agreement and escrow agreement (2.0); analyze tax considerations related to purchase and sale agreement (1.5); attend portions of conferences with V&E team regarding same (1.5); review tax basis information (1.0).	6.00
04/20/22	MAGA	Confer with V&E teams regarding matter updates and related tax issues.	0.30
04/21/22	JL	Review revised purchase and sale agreement (1.0); revise transaction documents related to sale (2.0); conference with V&E team regarding same (.5).	3.50
04/21/22	WTS	Review and revise purchase and sale agreement (1.5); confer with V&E team regarding tax issues related to same (1.5).	3.00
04/21/22	JCWI	Review and comment on purchase and sale agreement (1.0); conference with V&E team regarding same (1.5).	2.50
04/22/22	JL	Review changes to purchase and sale agreement draft for tax issues.	1.00
04/22/22	JCWI	Review and comment on escrow agreement.	1.00
04/25/22	JL	Review Hawkeye purchase and sale agreement (.5); analyze related tax issues (.5).	1.00
04/30/22	JL	Review purchase and sale agreement (.5); draft revisions of purchase and sale agreement (.5).	1.00

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 126

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

04/30/22	JCWI	Review purchase and sale agreement markup submitted by Formentera.	0.20
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I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 127

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Tax

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	0.30	860.00	258.00
JL	John E. Lynch	14.50	1465.00	21,242.50
WTS	Wendy T. Salinas	8.10	1325.00	10,732.50
JCWI	John C. Wimberly	14.60	890.00	12,994.00
Total		37.50		45,227.00

Disbursements and other charges posted through April 30, 2022:

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 128

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

Disbursements and other charges posted through April 30, 2022:

Travel			
04/06/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051264673 DATE: 4/27/2022 04/06/2022 Airfare United Airlines - Airfare for travel to/from Dallas, TX on May 3-6, 2022 in connection with Rockall - Hearing on Supplemental DS. for GARZA/MICHAEL ANGEL Route: IAH/DFW IAH on 05/03/2022 - 05/06/2022	292.83
04/06/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051264673 DATE: 4/27/2022 04/06/2022 Agency Fees - Other UNITED AIRLINES HOT SPRINGS VA - Airfare for travel to/from Dallas, TX on May 3-6, 2022 in connection with Rockall - Hearing on Supplemental DS. for GARZA /ECONOMY P	27.00
04/06/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051264673 DATE: 4/27/2022 04/06/2022 Agency Fees - Other UNITED AIRLINES HOT SPRINGS VA - Airfare for travel to/from Dallas, TX on May 3-6, 2022 in connection with Rockall - Hearing on Supplemental DS. for GARZA /ECONOMY P	27.00
04/07/22	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050917538 DATE: 4/8/2022 04/07/2022 Internet Services HTTP://WWW.GOGOAIR.C 877-350-0038 IL - Correspondence with client and advisors; evaluate and revise documents for client on 4/7, during travel.	17.00
04/07/22	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050917538 DATE: 4/8/2022 04/07/2022 Internet Services HTTP://WWW.GOGOAIR.C 877-350-0038 IL - Correspondence with client and advisors; evaluate and revise documents for client on 4/7, during travel.	9.95
04/10/22	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050991068 DATE: 4/13/2022 04/10/2022 Internet Services HTTP://WWW.GOGOAIR.C 877-350-0038 IL - Correspondence with client and advisors; evaluate and revise documents for client during travel.	10.00
04/21/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051740529 DATE: 5/20/2022 04/21/2022 Airfare United Airlines - Refund for ticket issued for trip to Dallas in connection with Rockall case April 25-27. for GARZA/MICHAEL ANGEL Route: IAH/DFW IAH on 04/25/2022 - 04/27/2022	-564.07
04/21/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051740529 DATE: 5/20/2022 04/21/2022 Airfare United Airlines - Ticket issued for trip to Dallas in connection with Rockall case April 25-27. (Ticket was canceled) for GARZA/MICHAEL ANGEL Route: IAH/DFW IAH on 04/25/2022 - 04/27/2022	564.07
04/22/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051740529 DATE: 5/20/2022 04/22/2022 Airfare United Airlines - Replacement ticket issued for trip to Dallas in connection with Rockall case April 25-27. for GARZA/MICHAEL ANGEL Route: IAH/DFW IAH on 04/24/2022 - 04/27/2022	529.29
04/24/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/24/2022 Airfare American Airlines - Travel to Dallas for deposition hearing. for MEYER/DAVID S Route: LGA/DFW LGA on 04/25/2022 - 04/27/2022 (Coach Fair)	1,038.27
04/25/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/25/2022 Hotel - Lodging MANSIONONTURTLECREEK DALLAS TX Attend deposition hearing. arrival: 04/25/2022 # of nights 1.00	350.00

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 129

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

04/25/22	DSME	Dallas, Texas VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/25/2022 Taxi ALL TOWNS LIVERY 030 STAMFORD CT - Attend deposition hearing. Taxi from home to LGA airport.	154.50
04/25/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051740529 DATE: 5/20/2022 04/25/2022 Taxi S1 GLOBAL, LLC DALLAS TX - Transportation in connection with trip.	98.10
04/25/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051740529 DATE: 5/20/2022 04/25/2022 Taxi EXCELSIOR TRANSPORTA 1142381-1 TX - Transportation in connection with trip.	110.50
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/26/2022 Airfare Delta Airlines - Attend deposition hearing. Delta credit. for MEYER/DAVID S Route: DFW LGA on 04/28/2022 - 04/28/2022	-513.21
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/26/2022 Airfare Delta Airlines - Attend deposition hearing. for MEYER/DAVID S Route: DFW LGA on 04/28/2022 - 04/28/2022	513.21
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/26/2022 Taxi UBER TRIP SAN FRANCISCO CA - Attend deposition hearing. Taxi from hotel to Dallas office.	10.33
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/26/2022 Taxi S1 GLOBAL, LLC DALLAS TX - Attend deposition hearing. Taxi from DFW airport to hotel on 4/25.	98.10
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051230567 DATE: 4/26/2022 04/26/2022 Internet Services VIASAT IN-FLIGHT WI-CARLSBAD US - Prepared for deposition.	19.00
04/27/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/27/2022 Internet Services HTTP://WWW.GOGOAIR.C 877-350-0038 IL - Attend deposition hearing. Prepare for deposition.	19.95
04/27/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/27/2022 Taxi UBER TRIP SAN FRANCISCO CA - Attend deposition hearing. Taxi from hotel to Dallas office on 4/26.	23.60
04/27/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/27/2022 Taxi UBER TRIP SAN FRANCISCO CA - Attend deposition hearing. Taxi from Dallas office to hotel on 4/26.	20.83
04/27/22	MWMO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051314206 DATE: 4/29/2022 04/27/2022 Taxi UBER TRIP SAN FRANCISCO CA - Attend Rockall hearing	15.95
04/28/22	MWMO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051314206 DATE: 4/29/2022 04/28/2022 Taxi UBER TRIP SAN FRANCISCO CA - Attend Rockall hearing	66.65
04/28/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/28/2022 Internet Services VIASAT IN-FLIGHT WI-CARLSBAD US - Attend deposition hearing. Worked on documents for client.	19.00
04/28/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/28/2022 Taxi ALL TOWNS LIVERY 030 STAMFORD CT - Attend deposition hearing. Taxi from LGA/home.	189.50
04/28/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/28/2022 Taxi S1 GLOBAL, LLC DALLAS TX - Attend deposition hearing. Taxi from Dallas office to court and then from court to airport.	250.00
04/28/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051740529 DATE:	1,062.78

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 130

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

5/20/2022 04/28/2022 Hotel - Lodging THE FAIRMONT DALLAS DALLAS
TX Hotel in connection with Rockall trip to Dallas for meetings and
contested bankruptcy hearing. arrival: 04/24/2022 # of nights 3.00 Dallas,
Texas

Travel			\$4,460.13
Business Meals			
04/25/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/25/2022 MANSIONONTURTLECREEK DALLAS TX - Attend deposition hearing. # of attendees 1	45.00
04/25/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/25/2022 6332115 - BAR VELOCE QUEENS NY - Attend deposition hearing. Food at the airport. # of attendees 1	45.00
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/26/2022 MANSIONONTURTLECREEK DALLAS TX - Attend deposition hearing. # of attendees 1	45.00
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/26/2022 MANSIONONTURTLECREEK DALLAS TX - Attend deposition hearing. # of attendees 1	45.00
04/26/22	MWMO	VENDOR: Taco Joint; INVOICE#: TJ042622; DATE: 4/26/2022 - Depo of D Meyer breakfast on 4/27/22- 7 people	43.84
04/27/22	MWMO	VENDOR: Taco Joint; INVOICE#: 16; DATE: 4/27/2022 - Depo of D Meyer breakfast on 4/27/22- 7 people	36.86
04/27/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/27/2022 MANSIONONTURTLECREEK DALLAS TX - Attend deposition hearing. # of attendees 1	18.49
04/27/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/27/2022 Cowboys Club A DFW 1 Dallas TX - Attend deposition hearing. Food at the airport. # of attendees 1	19.34
04/30/22	MWMO	VENDOR: Special Delivery Service, Inc; INVOICE#: 665028; DATE: 4/30/2022; Depo of David Meyer Breakfast and Lunch on 4/27/2022	168.16
Business Meals			\$466.69
Filing Fees			
04/14/22	ARMU	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051118797 DATE: 4/20/2022 04/14/2022 Fees PAYPAL *EVANG CLERK 3373635671 LA - Subscription Fee to Evangeline Parish Clerk of Court (processed through PayPal - see attached receipt)	20.00
04/28/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051731070 DATE: 5/20/2022 04/28/2022 Fees IN *DIPTI PATEL AUSTIN TX - Transcriber fees for Dipti Patel in connection with the 4/27/2022 court hearing transcript.	498.52
Filing Fees			\$518.52
Outside Professional Services			
04/15/22	EENE	VENDOR: Restructuring Concepts LLC; INVOICE#: 121381; DATE: 4/15/2022; Chapter 11 Dockets document downloads for the month of March 2022 (\$7.00@100%)	7.62
04/15/22	SAZO	VENDOR: Restructuring Concepts LLC; INVOICE#: 121381; DATE: 4/15/2022; Chapter 11 Dockets document downloads for the month of March 2022 (\$14.00@80%)	14.93

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 131

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

Outside Professional Services	\$22.55
Total	\$5,467.89
Total disbursements and other charges	\$5,467.89
Total fees, all matters	\$1,995,705.50
Total disbursements and other charges, all matters	\$5,467.89
Total Amount Due	\$2,001,173.39

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 132

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of Services

Initials	Name	Rank	Hours	Eff. Rate	Amount
GGRI	Guy Gribov	Partner	28.30	1095.00	30,988.50
GRHO	George R. Howard	Partner	63.30	1285.00	81,340.50
LRKA	Lauren R. Kanzer	Partner	218.60	975.00	213,135.00
BELO	Bryan E. Loocke	Partner	59.80	1285.00	76,843.00
JL	John E. Lynch	Partner	14.50	1465.00	21,242.50
RLPE	Rebecca L. Matthews	Partner	146.90	1155.00	169,669.50
DSME	David S. Meyer	Partner	108.70	1325.00	144,027.50
MWMO	Matthew W. Moran	Partner	73.50	1285.00	94,447.50
WTS	Wendy T. Salinas	Partner	8.10	1325.00	10,732.50
JETO	Joclynn E. Townsend	Counsel	49.00	945.00	46,305.00
TDAL	Taylor Daily	Associate	31.90	590.00	18,821.00
MAGA	Michael A. Garza	Associate	150.20	860.00	129,172.00
JRGO	Jeremy R. Gonzalez	Associate	54.20	705.00	38,211.00
KDG	Katherine D. Grissel	Associate	94.10	925.00	87,042.50
CELE	Cesar Leyva	Associate	24.60	860.00	21,156.00
EMME	Elias M. Medina	Associate	164.90	590.00	97,291.00
ARMU	Arthur Munoz	Associate	34.40	705.00	24,252.00
ZPAR	Zachary J. Parker	Associate	18.30	685.00	12,535.50
MJPY	Matthew J. Pyeatt	Associate	208.90	910.00	190,099.00
ERHI	Emily Rhine	Associate	111.50	590.00	65,785.00
TGSP	Trevor G. Spears	Associate	162.20	790.00	128,138.00
ESST	Eli S. Sterbcow	Associate	111.30	590.00	65,667.00
KIVA	Kiran Vakamudi	Associate	65.20	790.00	51,508.00
JCWI	John C. Wimberly	Associate	14.60	890.00	12,994.00
BEZE	Benjamin Zeter	Associate	39.00	685.00	26,715.00
SAZO	Sara Zoglman	Associate	146.00	590.00	86,140.00
EENE	Elizabeth E. Neuman	Paralegal	75.90	310.00	23,529.00
IDAY	Ida Ayalew	Law School Graduate/Law Clerk	51.70	540.00	27,918.00
Total			2,329.60		\$1,995,705.50

I.R.S. NO. 74-1183015

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Vinson&Elkins

Invoice

August 9, 2022

Rockall Energy Holdings, LLC
5851 Legacy Circle, Suite 500
Plano, TX 75024

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

This invoice has been forwarded via e-mail to:
accountspayable@rockallenergy.com

Re: Restructuring Advice

Fees for services posted through May 31, 2022:

Re: Asset Sales

Date	Initials	Description	Hours
05/01/22	BELO	Review and discuss Purchase and Sale Agreement with V&E team (1.6); conference call with Debtors Professionals regarding sale update (.6).	2.20
05/01/22	JETO	Prepare for and participate in telephone conference with V&E team regarding status of bid (.3); draft correspondence to V&E team regarding same (.2).	0.50
05/01/22	MJPY	Follow-up correspondence with V&E team regarding UCC sale update conference call.	0.20
05/02/22	MTDO	Review Formentera markup of bid draft purchase agreement and assess environmental provisions.	0.80
05/02/22	BELO	Review and revise Purchase and Sale Agreements (1.2); correspond with V&E team regarding bid materials (.4); conference with Lazard and Rockall teams regarding PSA and bid materials (1.6).	3.20
05/02/22	LRKA	Conference with V&E team, Stephen Golmont regarding same (.9); prepare for and participate on conference call with UCC professionals, V&E team, and Lazard regarding sale process (.8).	1.70
05/02/22	JETO	Review Formentera's markup of PSA (.8); provide comments to Formentera regarding same (.7).	1.50
05/02/22	MJPY	Correspond with V&E team regarding bid updates (.4); correspond with V&E team regarding notice of adjournment of auction (.2); review same (.2); correspond with surety counsel regarding sale process (.2); participate on call with lender counsel regarding sale update (.4); correspond with Lazard and V&E team regarding same (.3); draft note to board regarding same (.4); participate on call with NDIC counsel regarding sale process (.4); participate on call with Lazard and client regarding sale process update (.9); participate on call with Committee counsel regarding same (.7); evaluate Formentera PSA (.5).	4.60
05/02/22	BGBR	Correspond with V&E team regarding Rockall transaction and 363 process (.3); review PSA draft related to same (.8); review correspondence related to same (.2).	1.30

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05/02/22	CELE	Prepare for and attend conference with Spencer Fane regarding North Dakota regulatory issues (.4); draft correspondence to V&E team regarding same (.1).	0.50
05/02/22	SAZO	Review precedent notices of adjournment (.2); draft notice of adjournment for auction and related deadlines (1.8); confer with V&E team regarding same (.1); review and revise cure objection tracker (1.3); correspond with V&E team regarding same (.2); correspond with V&E team regarding auction logistics (.1).	3.70
05/03/22	MTDO	Review proposed comments to environmental provisions of Formentera bid draft agreement (.4); draft revisions to same (.3).	0.70
05/03/22	BELO	Review Purchase and Sale Agreements and bid materials (4.0); correspond and conferences with V&E team, Lazard and Company regarding PSA and bid materials (.7).	4.70
05/03/22	JETO	Review and revise Formentera PSA (2.7); correspond and confer with V&E team regarding same (1.1); review schedules and exhibits related to same (.7).	4.50
05/03/22	MJPY	Correspond with Lazard regarding draft email to board regarding sale process (.2); correspond with client regarding same (.2); correspond with courtroom deputy regarding sale hearing date (.2); correspond with lender counsel regarding same (.1); participate on call with Lazard regarding sale process update and Steel Reef issues (.7); correspond with V&E restructuring team regarding auction notice (.3); correspond with U.S. Trustee regarding sale hearing (.2); correspond with V&E team regarding sale timeline (.3); evaluate Formentera PSA (.9).	3.10
05/03/22	SAZO	Correspond with V&E team regarding notice of adjournment of auction and related dates (.4); review and draft additional provisions for same (1.3); draft sale order provisions (1.7); correspond with V&E team regarding form of sale order and confirmation order (.6); review comments to notice of adjournment (.1); revise same (.8); correspond with V&E team regarding same (.2); prepare same for filing (.1); confer with V&E team regarding near term sale process items (.7); confer with V&E team regarding new deadlines for sale process (.1); correspond with V&E team regarding cure objection tracker (.3); review and evaluate cure objections (.4); review and revise cure objection tracker (1.0); correspond with V&E team regarding same (.1); correspond with Cleary regarding same (.1).	7.90
05/03/22	BEZE	Conference with V&E team regarding revisions to Formentera PSA (.7); draft comments to Formentera PSA in light of same (1.4).	2.10

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05/04/22	BELO	Review Purchase and Sale Agreements and bid materials with V&E team (2.6); correspond with V&E, Lazard and Rockall teams regarding PSA and bid materials (.2).	2.80
05/04/22	JETO	Review current working draft of Formentera PSA and provide comments thereto (.6); provide comments with respect to updated timeline and bid requirements (.2); correspond with V&E team regarding escrow accounts and funding construct (.3); review and revise Formentera PSA (2.4).	3.50
05/04/22	MJPY	Correspond with Lazard regarding sale update (.2); correspond with client regarding sale transaction (.2); correspond with Lazard regarding PSA (.2); correspond with V&E team regarding Steel Reef issues in connection with sale (.3); evaluate sale order precedent (.4); analyze bid procedures to support auction logistics (.2).	1.50
05/04/22	BGBR	Review and revise PSA.	0.80
05/04/22	SAZO	Correspond with V&E team regarding notice of adjournment of auction and related deadlines (.1); revise same (.1); correspond with V&E team regarding bidding procedures timeline (.1); review precedent for declaration in support of sale (.1).	0.40
05/04/22	BEZE	Correspond with Escrow Agent in connection with sale (.2); finalize PSA with V&E team revisions (.8).	1.00
05/05/22	BELO	Correspond with Joclynn Townsend regarding PSA (.4); Review Purchase and Sale Agreements (1.7); conference calls with V&E, Lazard and Rockall teams regarding PSA and bid materials (.5).	2.60
05/05/22	JETO	Finalize initial markup of Formentera PSA and send to V&E team for review (2.8); correspond with various specialists regarding Formentera PSA (.7); prepare riders regarding Formentera PSA (.3).	3.80
05/05/22	MJPY	Participate on call with client and Lazard regarding sale process update (.5); participate on call with Lazard regarding operatorship transfer in connection with sale transaction (.8); review and analyze Bureau of Land Management sale order language (.6); correspond with V&E team regarding same (.2); draft Formentera PSA comments (1.3).	3.40
05/05/22	BGBR	Review Confidentiality Agreement for termination provisions (.6); review and revise draft PSA (2.2).	2.80
05/05/22	BEZE	Incorporate edits to Formentera PSA (2.2); correspond with V&E team regarding same (.6).	2.80
05/06/22	BELO	Review and revise PSA and related markup (2.3); correspond and conferences with V&E team regarding same (1.4);	4.60

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		conference calls with Lazard and Rockall teams regarding PSA and operatorship (.7); conference call with Lazard, V&E, and Rockall teams regarding NDIC bonding issues and related matters (.2).	
05/06/22	JETO	Review and revise Formentera PSA (2.3); correspond with Rockall regarding same (.7); review updated draft provided by V&E team (.8); provide further comments to same (1.3); correspond with Formentera counsel regarding same (.1); correspond with V&E team regarding escrow agent and setting up escrow account (.3).	5.50
05/06/22	MJPY	Correspond with V&E team regarding Steel Reef issues pertaining to sale process (.3); correspond with Dallas County counsel regarding sale objection and related inquiry (.3); participate on call with Lazard and client regarding operatorship transfer issues in connection with sale transaction (.7); evaluate Formentera PSA comments (.6); participate on call with client regarding NDIC issues (.2); correspond with NDIC counsel regarding same (.2); evaluate sale deadlines and related milestones (.2).	2.50
05/06/22	BGBR	Review and revise PSA (1.8); discuss same with V&E team (.3); further review and revise PSA in light of discussion (1.4).	3.50
05/06/22	BEZE	Draft revisions to Formentera PSA (1.8); correspond with V&E restructuring team regarding same (.5).	2.30
05/07/22	JETO	Correspondence with V&E ETP transaction team regarding Rockall PSA.	0.20
05/07/22	BEZE	Correspond with V&E team regarding Formentera PSA.	0.10
05/08/22	SAZO	Draft notice of successful bidder (1.1); review and revise sale process time line based on adjournment of auction and related dates (.6); correspond with V&E team regarding same (.1).	1.80
05/09/22	BELO	Review and revise Purchase and Sale Agreements (2.2); Coorespond with V&E team, Lazard and Rockall team to discuss PSA and sales process (1.2).	3.40
05/09/22	JETO	Correspond with V&E team regarding escrow agreement and exhibits and schedules.	0.70
05/09/22	SAZO	Draft sale order (2.2); correspond with V&E team regarding sale order and confirmation order (.3); review and evaluate precedent sale order (.8); revise draft sale order (1.8); correspond with V&E team regarding same (.3).	5.40
05/10/22	BELO	Correspond with V&E team regarding schedules (.4); correspondl with V&E team to discuss revisions to PSA and related matters (.6); conference calls with V&E and Rockall	2.40

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		team to discuss PSA, bonding issues, suspense fund issues and sales process (1.4).	
05/10/22	JETO	Correspond with V&E team regarding treatment of suspense funds and cure costs (.5); prepare for and participate in telephone conferences with V&E team regarding NDIC issues and treatment of suspense funds (1.1); correspond with V&E team regarding status of disclosure schedules, escrow agreement and signing checklist (.4).	2.00
05/10/22	MJPY	Evaluate sale order (.8); provide comments to same (1.2); correspond with V&E team regarding same (.4); participate on call with Lazard and North Dakota counsel regarding operatorship transfer issues in connection with sale transaction (.5); evaluate BLM sale order proposed language (.2); correspond with V&E team regarding same (.2).	3.30
05/10/22	BGBR	Review and revise JPM escrow agreement form (1.3); correspond with V&E team regarding same (.4).	1.70
05/10/22	CELE	Discuss issues related to disclosure schedules with V&E team.	0.10
05/10/22	SAZO	Review and revise sale process timeline (.1); review and revise notice of winning bidder (.1); draft reply to sale objections (.6); correspond with V&E team regarding sale order (.2); review and revise same (.9).	1.90
05/10/22	BEZE	Correspond with V&E team regarding disclosure schedules for Formentera bid (.1); update schedules regarding same (1.9); draft signing checklist for Formentera bid (.2).	2.20
05/11/22	BELO	Review and revise Purchase and Sale Agreements (2.2); participate on call with V&E, Ankura, and Lazard teams regarding sales process and potential auction procedures (.8); participate on calls with V&E team regarding revisions to PSA and related matters (.9).	3.90
05/11/22	DSME	Correspond with V&E team regarding sale process and next steps.	0.50
05/11/22	LRKA	Review auction mechanics matters (.3); correspond with V&E team regarding same (.2).	0.50
05/11/22	MJPY	Participate on call with Lazard regarding auction procedures (.8); evaluate bid procedures to address auction procedures (.3); correspond with V&E team regarding same (.2); evaluate strategy regarding auction procedures and bids for separate asset packages (.8).	2.10
05/11/22	CELE	Review and comment on Escrow Agreement (.7); discuss issues related to schedules with V&E ETP team (.1).	0.80

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05/11/22	ZPAR	Review and revise Formentera escrow agreement (.4); revise Formentera schedules (.7).	1.10
05/11/22	SAZO	Draft declaration in support of sale transaction (2.2); prepare sale process work stream tracker (.8); correspond with V&E team regarding same (.1).	3.10
05/11/22	BEZE	Confer with V&E team regarding Escrow Agreement (.2); review, analyze, and revise same (1.3); correspond with V&E team regarding same (.1).	1.60
05/12/22	BELO	Review and comment on schedules to Purchase and Sale Agreement (.6); participate on call with V&E team and advisors regarding rsales process (.6); correspond with V&E team regarding bankruptcy sales transaction and bid deadline (1.7).	2.90
05/12/22	DSME	Conference with V&E team regarding sale process.	0.60
05/12/22	LRKA	Conference call with Company, Lazard, Ankura regarding sale process (.6); correspond with V&E team regarding same (.2).	0.80
05/12/22	MJPY	Participate on call with Lazard and client regarding sale process (.6); correspond with V&E team regarding bidder inquiry (.1); evaluate bid procedures to support same (.3); correspond with Lazard regarding same (.2); evaluate sale order comments (.3); evaluate and comment on escrow agreement (.4); correspond with V&E team regarding same (.2).	2.10
05/12/22	BGBR	Correspond with V&E team regarding Escrow Agreement and escrow account.	0.30
05/12/22	CELE	Correspond with V&E ETP team regarding next steps in sales process (.2); review and comment on schedules to Purchase and Sale Agreement (.3); review and analyze comments to Escrow Agreement (.4).	0.90
05/12/22	SAZO	Draft declaration in support of sale (1.3); confer with V&E team regarding same (.2); correspond with V&E team and Lazard team regarding deposit procedures (.1); review bidding procedures regarding same (.3); review comments received to sale approval order (.3).	2.20
05/12/22	BEZE	Correspond with V&E team regarding schedules and exhibits to PSA (.9); review and prepare revisions to escrow agreement (2.4).	3.30
05/13/22	BELO	Review offer letters, bid drafts and PSAs (3.3); correspond with V&E team, Lazard regarding same (.4); participate on call with V&E team regarding sales process (.4).	4.10
05/13/22	LRKA	Review bids (.5); correspond with V&E team, Lazard	1.20

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		regarding sale process (.7).	
05/13/22	JETO	Review offer letters, bid drafts and PSAs (3.2); correspond with V&E team regarding escrow agreement (.5).	3.70
05/13/22	MJPY	Participate on call with V&E team regarding Crowell land issues in connection with sale (.4); correspond with Lazard regarding bidder inquiry (.2); review and comment on declaration in support of sale (.8); participate on call with V&E team regarding escrow account (.2); coordinate auction logistics (.3); evaluate bids received (1.4); correspond with consultation parties regarding same (.2).	3.50
05/13/22	CELE	Correspond with V&E ETP team regarding Escrow Agreement (.2); review and comment on same (.4); prepare for and attend teleconference with V&E sale team regarding sales process and next steps (.4); teleconference with V&E team regarding issues related to Crowell leases and objections in connection therewith (.6); review and analyze bidder markup of Purchase and Sale Agreement (1.0); prepare issues list regarding same (.5).	3.10
05/13/22	ZPAR	Revise and update PSA issues list template (.3); prepare issues lists for each bid and PSA (4.2); prepare escrow agreement signature packets (.2).	4.70
05/13/22	SAZO	Review and revise sale approval order (3.9); confer with V&E team regarding same (.2); confer with V&E team regarding witness and exhibit list for sale hearing (.1); draft preliminary list of exhibits and witnesses for same (.5); correspond with V&E team regarding same (.3); revise sale process work stream tracker chart (.1).	5.10
05/13/22	GRHO	Review and analyze bid packages (.9); correspond with V&E team regarding same (.3).	1.20
05/13/22	BEZE	Evaluate escrow agreement matters (.7); correspond with V&E ETP team regarding same (.2); review and revise issues list regarding same (.9).	1.80
05/13/22	JOLA	Review Purchase and Sale Agreement bid drafts (3.8); conference with V&E team regarding same (.4); review and amend Escrow Agreement (.6); confer with V&E team regarding same (.5).	5.30
05/14/22	MTDO	Review purchase and sale agreement markups.	0.50
05/14/22	BELO	Review and revise Purchase and Sale Agreements and bidder bids (1.7); participate on conference call with V&E team, Lazard, client regarding sale process (.7).	2.40
05/14/22	JETO	Prepare for and participate in telephone conference with V&E team regarding status of bids (.7); review bids (2.3); review	4.50

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		and revise comparison chart of various bidders (1.5).	
05/14/22	MJPY	Evaluate bids received (1.1); review revised sale order (.4); provide comments to same (.4); participate on call with client and Lazard regarding bids (.7); review and comment on declaration in support of sale (.6).	3.20
05/14/22	CELE	Review and analyze Formentera Purchase and Sale Agreement (1.3); prepare issues list regarding same (.8).	2.10
05/14/22	ZPAR	Review PSA bid drafts (2.0); prepare issues lists regarding same (1.4); review escrow agreements changes (.2).	3.60
05/14/22	SAZO	Draft summary of each bid's qualifications under bidding procedures (1.2); correspond with V&E team regarding same (.1); review comments to sale order (.2); confer with V&E team regarding same (.2); revise same (2.1).	3.80
05/14/22	GRHO	Review, analyze and revise form of sale order.	1.00
05/15/22	BELO	Review Purchase and Sale Agreements and bidder bids.	0.80
05/15/22	DSME	Correspond with V&E and Lazard teams regarding sale process.	0.30
05/15/22	LRKA	Correspond with V&E team regarding sale, PSA (.5); correspond with Lazard regarding same (.2); correspond with V&E team regarding research of sale issues (.2).	0.90
05/15/22	MJPY	Correspond with consultation parties regarding bids received (.2); correspond with Lazard regarding same (.2); evaluate Formentera PSA (1.2); correspond with V&E team regarding auction logistics (.3); review board update regarding sale process (.2); provide comments to same (.6); correspond with board regarding same (.2).	2.90
05/15/22	ZPAR	Review and analyze questions related to PSA.	0.20
05/15/22	SAZO	Review and respond to correspondence with V&E team regarding environmental matters in connection with sale transaction (.4); conduct additional research regarding same (2.1); prepare analysis regarding same (.7).	3.20
05/16/22	MTDO	Confer with V&E team regarding environmental matters related to purchase agreement markup (.3); review proposed comments to purchase agreement (.5); draft further environmental revisions to purchase agreement (.5).	1.30
05/16/22	BELO	Prepare for and participate in telephone conference with Formentera's counsel discussing Formentera PSA and TSA (2.2); conference call with V&E team, Lazard, Company regarding PSA, TSA (1.0); correspond with V&E team regarding same (.4).	3.60

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05/16/22	LRKA	Conference call with V&E team, Lazard, Company regarding PSA, TSA (1.0); review PSA comments (.8).	1.80
05/16/22	JETO	Prepare for and participate in telephone conference with Formentera's counsel discussing Formentera PSA and TSA (2.0); prepare for and participate in telephone conference with Rockall discussing the same (1.2); review and revise PSA and TSA based on telephone discussions (5.4).	8.60
05/16/22	MJPY	Participate on call with V&E tax team regarding PSA (.5); participate on call with client regarding PSA issues (1.0); correspond with Ankura regarding sale process inquiry (.2); correspond with V&E ETP team regarding PSA schedules and related diligence (.4); correspond with V&E restructuring team regarding sale process sale order (.3); correspond with Lazard regarding same (.2); review and comment on PSA (1.9); correspond with V&E ETP team regarding same (.2); participate on call with V&E restructuring team regarding sale workstreams (.3); review and provide comments to Tempke declaration in support of sale (.7); correspond with Lazard regarding sale inquiry (.2).	5.90
05/16/22	CELE	Prepare for and attend teleconference with Rockall and V&E teams regarding Transition Services Agreement and Purchase and Sale Agreement (1.2); review and analyze certain oil and gas leases in connection with same (.5).	1.70
05/16/22	ZPAR	Revise and incorporate comments into PSA (.8); coordinate with parties on Formentera escrow agreement (.3); draft Escrow Agreement (1.1).	2.20
05/16/22	SAZO	Prepare for and attend call with V&E team, company, and company's advisors regarding TSA and PSA (1.0); attend call with V&E team regarding sale process work streams (.3); draft notice of adjournment of auction (.8); confer with V&E team regarding same (.1); revise notice of adjournment of auction (.2); draft analysis regarding environmental matters in connection with sale process (1.1); correspond with V&E team regarding same (.6).	4.10
05/16/22	BEZE	Update Escrow Agreement to reflect Formentera's counsel's edits (1.0); incorporate V&E ELO team comments into PSA/TSA (.5); incorporate V&E ECB team comments into PSA (.2).	1.70
05/16/22	JOLA	Attend call with Formentera's counsel regarding outstanding PSA items (1.5); review Formentera draft of PSA (.4); amend Transition Services Agreement (1.4); review Disclosure Schedule (.3); participate on call with client regarding same (.6); review and further amend Purchase Agreement and related schedules (3.2).	7.40

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05/17/22	BELO	Review, revise and prepare Formentera Purchase and Sale Agreement for execution (2.1); discuss PSA and related matters with Lazard and V&E team (.6).	2.70
05/17/22	DSME	Telephone conference with Formentera's counsel regarding suspense liabilities (.4); correspond with V&E team regarding sale process and auction (.3).	0.70
05/17/22	LRKA	Prepare for and participate on conference call with Formentera's counsel regarding suspense issues, PSA (.8); conference call with V&E team regarding PSA (.5); evaluate follow-up issues regarding same (.6).	1.90
05/17/22	JETO	Review and revise PSA and TSA and send to Rockall to review (3.6); prepare for and participate in telephone with Rockall to discuss revised PSA (.9); review and further revise PSA and TSA and send to Formentera's counsel (.8); review and revise exhibits and schedules to PSA (2.4); prepare for and participate in telephone conference with V&E team regarding PSA with Lender's counsel (.5).	8.20
05/17/22	MJPY	Provide comments to sale order (1.3); correspond with V&E team regarding same (.2); review and provide restructuring comments to PSA (1.8); correspond with Lazard regarding bid update (.4); review and comment on notice of adjournment of auction (.2); evaluate bid procedures to support inquiry on auction (.3).	4.20
05/17/22	ZPAR	Review and revise signing checklist (1.2); prepare execution version of escrow agreement and coordinate with escrow agent (.4); review and revise Mineral Deed and Assignment (1.8); correspond with V&E team regarding schedules and exhibits (.7).	4.10
05/17/22	SAZO	Correspond with V&E team with respect to adjournment of auction (.3); review comments to declaration in support of sale (.2); review and revise draft regarding same (1.8); draft reply to sale objections (1.1); research and review precedent regarding same (.9); correspond with V&E team regarding notice of adjournment of auction (.1); revise draft regarding same (.4); revise declaration in support of sale (.2); correspond with V&E team regarding same (.1).	5.10
05/17/22	GRHO	Review and comment on notice of auction adjournment.	0.20
05/17/22	BEZE	Coordinate signing matters in connection with PSA and related matters (3.5); conferences and correspond with V&E team regarding same (.8).	4.30
05/17/22	JOLA	Review and amend Purchase Agreement, Exhibits, Schedules and associated transaction documents (4.4); review and amend Transition Services Agreement (1.6); participate on various calls with client related to same (1.2).	7.20

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05/18/22	BELO	Review and revise TSA and Purchase and Sale Agreement (1.4); participate in telephone conference with Lazard and Company discussing purchase price adjustments (.4); participate in telephone conferences with Company regarding Purchase and Sale Agreement (1.0).	2.80
05/18/22	DSME	Correspond with V&E team regarding sale process (.2); correspond with V&E team regarding PSA sale objections (.7).	0.90
05/18/22	LRKA	Evaluate Rockall sale issues (.5); correspond with V&E team regarding same (.4); conference with Scott Pinsonnault regarding TSA (.3); follow-up correspondence with V&E team, Lazard regarding same (.4).	1.60
05/18/22	JETO	Review and revise TSA and PSA (3.4); prepare for and participate in telephone conference with Lazard and Company discussing purchase price adjustments (.5); prepare for and participate in telephone conferences with Company regarding open items in PSA and TSA (1.1); review and revise exhibits and schedules to PSA (2.4); coordinate signing items regarding same (2.1); prepare for and participate in conference with Cleary discussing critical open points (1.0).	10.50
05/18/22	MJPY	Participate on call with Lazard and V&E ETP team regarding PSA and TSA (1.1); prepare for and participate on call with client and Lazard regarding purchase price adjustment (.6); participate on call with purchaser counsel regarding PSA (.5); correspond with client regarding seismic agreements (.2); evaluate same (.4); evaluate and address surety bond issues in connection with sale transaction (.6); evaluate and address Steel Reef issues in connection with sale transaction (.4); correspond with V&E team regarding suspense matters (.2); evaluate purchaser comments to sale order (.5); correspond with V&E team regarding same (.2).	4.70
05/18/22	CELE	Prepare for and attend teleconference with V&E team, Barbara Callaway and David Mirkin regarding issues related to Rockall oil and gas leases in connection with sale objections (.5); correspond with V&E team regarding exhibits and schedules to Purchase and Sale Agreement (.2).	0.70
05/18/22	ZPAR	Attend call with V&E team and Rockall regarding leases in connection with sale objections.	0.40
05/18/22	SAZO	Correspond with V&E team regarding declarations in support of sale (.2); confer with V&E team regarding sale reply (.2); review and revise sale reply (1.7); review comments received on declaration in support of sale (.3); draft revisions to same based on comments received (.9); correspond with V&E team regarding same (.1); update sale workstream tracker (.2).	3.60

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Billing Attorney William C. Smith

Re: Restructuring Advice

05/18/22	BEZE	Coordinate signing of PSA and related matters throughout day (2.7); conferences and correspondence with V&E team regarding same (.9).	3.60
05/18/22	JOLA	Review and amend Purchase Agreement, Exhibits, Annexures and ancillary sale transaction documents (3.4); confer with V&E team regarding same (1.2); participate on various calls with client regarding sale items (1.0).	5.60
05/19/22	MWMO	Review and revise Tempke declaration in support of sale (1.2); review changes to same (.2).	1.40
05/19/22	MTDO	Review updated draft of purchase agreement (.8); review litigation schedule (.2); discuss environmental matters with V&E team (.2); confer with buyer's counsel regarding same (.4).	1.60
05/19/22	BELO	Review, revise and prepare Formentera Purchase and Sale Agreement for execution (1.6); discuss PSA and related matters with Lazard and V&E teams (1.0).	2.60
05/19/22	DSME	Review Tempke declaration in support of sale and confirmation (.6); correspond with Pachulski regarding sale issues (.2); review PSA (.3); correspond with V&E team regarding same (.2).	1.30
05/19/22	JETO	Conference with V&E team and Company regarding PSA and TSA issues (1.2); prepare for and participate on various conferences with V&E ETP team discussing open items in TSA and PSA (1.2); evaluate and correspond throughout the day with V&E ETP team and Company regarding open items in the PSA and TSA (2.4); review and evaluate PSA and TSA in connection with same (2.9).	7.70
05/19/22	MJPY	Conference with client and Lazard regarding PSA (.4); conference with lender counsel regarding same (.3); conference with V&E ETP team and client regarding PSA and TSA issues (1.2); correspond with lender counsel regarding PSA and TSA markups (.3); correspond with Committee counsel regarding same (.1); review draft notice of adjournment of auction (.3); correspond with parties objecting to sale regarding objection deadline (.3); conference with surety counsel regarding PSA matters (.5); correspond with surety counsel regarding same (.3); evaluate comments to Tempke declaration in support of sale (.4); review and comment on sale reply (1.1); review and comment on PSA (.5); correspond with V&E ETP team regarding same (.2); correspond with Committee counsel regarding bid update (.3); correspond with Lazard regarding bid procedures inquiry (.3); correspond with purchaser counsel regarding adequate assurance matters (.2); correspond with lender counsel regarding sale objections (.5); review and comment on sale order (.5); correspond with purchaser counsel regarding same	7.90

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		(.2).	
05/19/22	SAZO	Correspond with V&E team regarding sale declaration (.1); revise same (1.1); correspond with V&E and Lazard teams regarding same (.1); correspond with V&E team regarding notice of adjournment of auction (.1); draft same (.7); review and revise reply to sale objections (1.2); correspond with V&E team regarding same (.1); revise and update sale work stream tracker (.1); conference with Christian Tempke regarding revisions to sale declaration (.2).	3.70
05/19/22	BEZE	Coordinate with V&E team regarding PSA signing matters (.6); revise PSA and TSA (3.4); correspond and conferences with V&E team regarding same (1.1).	5.10
05/19/22	JOLA	Review and amend Purchase Agreement, Transition Services Agreement and various Exhibits and Schedules (3.9); correspond with V&E team, Lazard, and client regarding same (.8).	4.70
05/20/22	BELO	Review, revise and prepare Formentera Purchase and Sale Agreement for execution (2.4); correspond with V&E team regarding same (.7); discuss PSA and related matters with Lazard and V&E teams (1.2).	4.30
05/20/22	LRKA	Conferences with V&E team, client, and advisors regarding sale status (.6); correspond with same regarding same (.2); correspond with Board regarding same (.3).	1.10
05/20/22	JETO	Review and revise TSA (.4); correspond with V&E ETP team regarding same (.4); correspond with V&E ETP team regarding open items for signing (2.3).	3.10
05/20/22	MJPY	Conference with Committee counsel regarding bid (.5); conference with Shell counsel regarding same (.3); evaluate sale objections (.9); conference with Lazard regarding bid (.4); conference with client regarding same (.2); correspond with multiple objecting parties regarding sale process and objection deadline (.9); correspond with lender counsel regarding PSA and TSA (.4); conference with surety counsel regarding sale objection and PSA (.4); evaluate indemnity matters in connection with PSA (1.1); correspond with Talco counsel regarding sale objections (.2); review and comment on draft notice of successful bidder (.6); correspond with client regarding successful bid (.3); analyze deposit matters (.4); correspond with clerk regarding sale hearing setting (.2); evaluate contract schedules to PSA (.4).	7.20
05/20/22	CELE	Correspond with Barbara Callaway regarding Crowell oil and gas leases in connection with sale objections.	0.10
05/20/22	SAZO	Review and revise notice of successful bidder (.5); review and revise adjournment of auction and sale hearing (.6);	4.40

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		correspond with V&E team regarding same (.1); revise sale order (.2); correspond with V&E team regarding same (.3); prepare same for filing (.1); compile sale objections from docket (.5); review and evaluate same (1.3); prepare chart tracking sale objections (.2); summarize sale objections (.6).	
05/20/22	BEZE	Correspond with V&E team regarding PSA signing and closing matters throughout the day (1.1); revise PSA and related documents (2.8).	3.90
05/20/22	JOLA	Review and amend Purchase Agreement, Exhibits and Schedules (3.8); correspond with V&E team regarding same (.4).	4.20
05/21/22	DSME	Telephone conference with Lazard regarding sale transaction matters.	0.40
05/21/22	LRKA	Conference call with Lazard, V&E team, Scott Pinsonnault regarding sale matters (.4); follow-up correspondence with same regarding same (.1).	0.50
05/21/22	JETO	Correspond with V&E team regarding items related to PSA.	0.50
05/21/22	MJPY	Evaluate sale objections (1.3); revise sale objection tracker (1.1); draft language to resolve various parties' objections (1.2); correspond with objecting parties regarding same (1.1); correspond with V&E team, Ankura, client regarding same (.7); conference with Ankura regarding contract schedule (.2); correspond with V&E ETP team regarding PSA inquiry (.3); correspond with client regarding same (.2); correspond with V&E team regarding Steel Reef matters in connection with sale transaction (.2); correspond with V&E team regarding sale brief (.2); review and comment on Tempke sale declaration (.2); correspond with V&E ETP team regarding sale objection (.4); review and revise sale brief and reply to objections (.7).	7.80
05/21/22	SAZO	Review comments to Tempke sale declaration (.2); revise same (.5); correspond with V&E team regarding sale objections (.4); correspond with V&E team regarding charts tracking sale and confirmation objections (.2); summarize sale objections for sale objection tracker chart (1.3).	2.60
05/21/22	JOLA	Correspond with Jarrod Gamble and David Mirkin regarding sale updates (.3); revise documents related to same (.5).	0.80
05/22/22	MJPY	Correspond with purchaser counsel regarding contract schedules (.3); review and revise same (.4); review and revise sale reply (1.7); correspond with V&E team regarding same (.2); correspond with North Dakota local counsel regarding same (.4); address bonding matters in connection with sale transaction (.8); correspond with V&E litigation team regarding same (.3); correspond with purchaser counsel regarding sale	9.30

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		order language (.2); address seismic agreement matters in connection with sale transaction (.8); evaluate and address office lease matters in connection with sale transaction (.8); review and comment on sale brief (2.1); review and revise sale order (.9); review and revise sale objection tracker (.4).	
05/22/22	SAZO	Summarize sale objections for tracker chart (.8); correspond with V&E team regarding Tempke sale declaration (.3); correspond with Lazard regarding same (.1); review proposed language in sale order (.2); confer with V&E team regarding same (.5); revise omnibus reply to sale objections (1.2); correspond with V&E team regarding same (.8).	3.90
05/23/22	MTDO	Review summary of objections from state of North Dakota (.3); confer with V&E team regarding same (.1); review draft response to sale objections (.3).	0.70
05/23/22	LRKA	Review Steel Reef sale order language (.3); correspond with V&E team regarding same (.1); conferences and correspond with V&E team regarding sale matters, TSA, PSA (.7).	1.10
05/23/22	JETO	Prepare for and participate in conference with NDIC and other governmental authorities regarding environmental and P&A matters (.8); correspondence with V&E team regarding same (.3).	1.10
05/23/22	MJPY	Conference with DEQ counsel regarding sale objection (.8); conference with purchaser counsel regarding sale objections (.8); prepare for same (.3); correspond with V&E litigation team regarding surety bond research to support sale order language (.2); correspond with V&E restructuring team regarding same (.2); correspond with surety counsel regarding same (.2); revise assumed contract schedule (.8); correspond with purchaser counsel regarding seismic agreements in connection with sale transaction (.3); correspond with U.S. Trustee regarding sale (.2); correspond with client regarding bonding matters in connection with sale transaction (.2); correspond with purchaser counsel regarding same (.2); correspond with purchaser counsel regarding assumed contract list (.2); comment on Tempke sale declaration (.7); comment on brief in support of sale (1.3).	6.40
05/23/22	CELE	Correspond with V&E team regarding issues related to Purchase and Sale Agreement (.1); correspond with Barbara Callaway regarding plugging and abandonment obligations (.1); correspond with Joe Schimelpfening and Barbara Callaway regarding same (.1).	0.30
05/23/22	SAZO	Review correspondence from Lazard and V&E teams regarding further revisions to Tempke sale declaration (.2); revise same to reflect comments received (.5); correspond with counsel to purchaser regarding sale declaration (.1); draft revisions to omnibus sale reply (.6); review precedent sale	4.20

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		replies (.9); confer with V&E team regarding revisions to sale reply (.3); correspond with V&E team and Lazard team regarding further changes to sale declaration (.8); confer with Stephen Golmont regarding certain sale-related disclosures (.2); correspond with V&E team and counsel to purchaser regarding status of sale objections (.3); review further revisions to Tempke sale declaration (.1); confer with V&E team regarding same (.1); revise same (.1).	
05/23/22	BEZE	Revise PSA closing checklist.	1.30
05/23/22	JOLA	Address closing tasks (.8); correspond with V&E team regarding same (.3).	1.10
05/24/22	MTDO	Review Formentera PSA (.3); review assignments and bills of sale related to sale (.4); conference with V&E team regarding North Dakota objections (.5); correspond with V&E team regarding same (.1).	1.30
05/24/22	JETO	Prepare for and participate in conference with V&E team discussing DEQ issues and other environmental claims (.7); correspond with Rockall regarding interim period spending matters (.2); correspond with Rockall regarding records and title information (.2); correspond with V&E team regarding cure costs during interim period and open items (.6).	1.70
05/24/22	MJPY	Correspond with V&E litigation team regarding DEQ objection and related diligence (.3); correspond with purchaser counsel regarding contract assumption, sale objections (.4); correspond with J-W Power counsel regarding sale objection (.2); correspond with purchaser counsel regarding seismic agreements (.2); correspond with Verde counsel regarding sale objection (.2); prepare language regarding same (.2); prepare Steel Reef sale order language (.7); conference with V&E litigation team regarding DEQ objection (.5); review and comment on Chevron sale order proposed language (.3); correspond with Denbury counsel regarding sale objection (.2); conference with same regarding same (.3); revise sale order language to address same (.3); revise supplemental contract schedule and modifications list regarding same (.6); correspond with purchaser counsel regarding same (.2); correspond with taxing authority counsel regarding sale objection (.3); analyze issues regarding Steel Reef sale objection (.3); correspond with Steel Reef counsel regarding same (.2); prepare sale order language to address seismic matters (.3); correspond with counsel regarding same (.3); review and comment on objections tracker for sale brief (.4); correspond with V&E ETP team regarding sale closing checklist (.2); evaluate sale order regarding same (.6); revise brief in support of sale (1.2); correspond with V&E litigation team regarding research to support same (.2); correspond with DOJ counsel regarding sale order (.2); correspond with DEQ counsel regarding sale objection (.2).	9.00

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05/24/22	CELE	Prepare for and conference with Leann Moses and V&E team regarding oil and gas lease matters in connection with sale objections.	0.50
05/24/22	SAZO	Conference with V&E team regarding DEQ and sale objections (.5); revise sale declaration (.4); correspond with V&E team regarding same (.2); correspond with Christian Tempke regarding same (.1); revise proposed Archrock language for sale order (.1); correspond with V&E team regarding language for sale order to resolve government objections (.3); review and revise sale order regarding same (.2); review and revise draft reply based on discussions with objecting parties (1.9); correspond with V&E team regarding same (.5); correspond with Committee counsel regarding sale approval order (.1); correspond with Denbury counsel regarding language in sale approval to resolve objection (.1).	4.40
05/24/22	BEZE	Finalize closing checklist for Formentera transaction (1.4); correspond with V&E team regarding same (.4).	1.80
05/25/22	MTDO	Participate in call with V&E team and North Dakota local counsel to discuss ND environmental objections (.5); participate in call with North Dakota representatives to discuss same (1.0).	1.50
05/25/22	JETO	Prepare for and participate in telephone conference regarding DEQ issues with NDIC (1.0); telephone conference with V&E RR team and local counsel regarding the same (.5); correspond with V&E team regarding DEQ issues (.6); correspond with V&E team regarding key dates and terms in the PSA (.3).	2.40
05/25/22	MJPY	Correspond with Chevron counsel regarding sale objection (.2); evaluate PSA to support same (.2); finalize sale objection chart for sale brief (.3); finalize comments to sale brief (.6); prepare comments to notice of contracts (.2); correspond with purchaser counsel regarding proposed DOJ language (.2); correspond with client regarding seismic agreements in connection with sale transaction (.2); review and revise proposed Steel Reef language for sale order (.4); correspond with Steel Reef counsel regarding same (.2); correspond with landlord counsel regarding office lease (.2); prepare comments to sale order regarding same (.4); correspond with V&E team regarding same (.2); participate on multiple calls with North Dakota local counsel regarding DEQ sale objection (1.1); participate on multiple calls with North Dakota/DEQ counsel regarding same (1.6); evaluate North Dakota statutes to support same (.3); participate on calls with lender counsel regarding same (.5); correspond with surety counsel regarding sale order (.2); provide further comments to Steel Reef proposed sale order language (.4); participate on call with client regarding DEQ issues (.5); evaluate documentation	8.60

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		from client regarding same (.5); correspond with North Dakota local counsel regarding DEQ matters (.2).	
05/25/22	CELE	Review and analyze Crowell insert to Sale Order (.2); correspond with V&E team regarding same (.1).	0.30
05/25/22	GRHO	Review/analyze status of various plan/sale objections and proposed language to resolve same (.8); call with local North Dakota counsel regarding DEQ issues (.5); multiple calls with DEQ to discuss plan/sale objections (1.5); calls with Matt Moran and Matt Pyeatt regarding same (.3); calls with Cleary Gottlieb regarding same (.7); call with Rockall personnel regarding DEQ issues (1.1); draft/revise follow-up emails regarding same (.5).	5.40
05/26/22	JETO	Correspond with V&E team regarding Steel Reed matters in connection with sale transaction.	0.30
05/26/22	MJPY	Correspond with V&E ETP team regarding Steel Reef sale order language (.2); participate on call with client regarding DEQ objection (.2); participate on call with V&E litigation team regarding DEQ objection strategy (.5); correspond with V&E restructuring team regarding same (.2); draft email to North Dakota counsel regarding remaining open issues on DEQ objection (.5); correspond with client regarding same (.2); correspond with North Dakota local counsel regarding same (.2); evaluate various production-related data to address DEQ objection (.8); participate on call with North Dakota counsel regarding objections to sale (.6); evaluate further Steel Reef issues to address sale order language (.3); evaluate remaining open sale objections (.6); prepare sale order language to address same (.4); evaluate sale order comments (.3); correspond with V&E team regarding same (.2).	5.20
05/26/22	CELE	Analyze issue related to Transition Services Agreement (.2); correspond with V&E team regarding same (.1).	0.30
05/26/22	BEZE	Assist V&E team with pre-closing items in connection with sale transaction.	0.60
05/26/22	JOLA	Correspond with V&E team, client regarding sale closing tasks.	0.40
05/27/22	JETO	Discuss treatment of Steel Reef contacts with V&E team.	0.30
05/27/22	MJPY	Correspond with V&E restructuring team regarding sale order language (.2); evaluate remaining objections to sale (.3); correspond with client regarding Steel Reef language in sale order (.2); participate on call with V&E ETP team regarding same (.3); prepare TGS language for sale order and related side letter agreement (.6); correspond with TGS and Formentera counsel regarding same (.2); correspond with V&E restructuring team regarding supplemental sale brief (.2);	8.10

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		evaluate 31 Group remediation cost estimate (.4); evaluate DEQ remediation reports (.9); prepare outline for supplemental sale brief (1.1); correspond with V&E ETP team regarding sale closing (.2); participate on call with company representative regarding 31 Group site remediation cost estimate and hearing preparation (1.4); correspond with Steel Reef counsel and Formentera counsel regarding Steel Reef sale order language (.2); correspond with lender counsel regarding same (.2); participate on call with DEQ counsel regarding 31 Group site remediation and objections (1.5); follow-up correspondence with V&E team regarding same (.2).	
05/27/22	CELE	Discuss issues related to recordable conveyances, letters in lieu and resignations of operatorship with V&E team.	0.20
05/27/22	SAZO	Confer with V&E team regarding estimated cure and reserve amounts resolving objections (.2); review email correspondence with objecting parties and summarize status of language (.4); revise sale approval order to reflect same (.3); correspond with V&E team regarding same (.1); correspond with Purchaser's counsel regarding CLM objection and proposed language (.2); review and evaluate ND objections (.3); confer with V&E team regarding same (.1); review Jefferson County tax issues regarding sale and plan objection (.3); correspond with V&E and Ankura team regarding same (.2).	2.10
05/28/22	MJPY	Correspond with V&E litigation team regarding DEQ issues (.2); correspond with DEQ counsel regarding informal discovery (.2); evaluate discovery received from DEQ (1.1); correspond with client regarding same (.2).	1.70
05/28/22	CELE	Discuss issues related to closing deliverables with John Larbalestier (.2); correspond with V&E team regarding same (.1).	0.30
05/28/22	GRHO	Review/analyze documents produced by North Dakota and draft/revise summary notes regarding same (2.3); draft/revise email update for Cleary team (.2); draft/revise proposed settlement summary for North Dakota (.8); email correspondence with V&E team regarding same (.2); draft/revise email to Eric Van Horn (Spencer Fane) regarding proposed North Dakota settlement (.3).	3.80
05/28/22	JOLA	Conference with Cesar Leyva regarding closing tasks.	0.20
05/29/22	MJPY	Prepare for call with DEQ counsel (.2); call with DEQ counsel and representative regarding informal discovery (1.1); follow-up call with DEQ counsel regarding same (.8); correspond with V&E team regarding same (.2); call with DEQ counsel regarding proposed resolution (.4); draft language to address same (.8); correspond with V&E team regarding same (.2);	4.40

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		correspond with Steel Reef counsel regarding sale order language (.3); correspond with client regarding DEQ proposed resolution (.2); correspond with Formentera counsel regarding DEQ issues (.2).	
05/29/22	SAZO	Review correspondence with V&E team regarding language inserts for sale order (.3); revise sale order with agreed upon language resolving objections (.3); correspond with V&E team regarding same (.2).	0.80
05/30/22	MTDO	Review remediation report resolve sale objection (.7); review environmental provisions of purchase agreement in preparation for call with purchaser's counsel (.3); confer with V&E team regarding resolution of state objections to sale (.3); discuss environmental matters with purchaser's counsel (.3); confer with V&E team regarding same (.2).	1.80
05/30/22	MJPY	Correspond with client regarding sale hearing (.2); review and comment on North Dakota sale order language (.4); correspond with North Dakota counsel, Formentera counsel, and lender counsel regarding same (.3); prepare further comments to North Dakota sale order language (.4); participate on call with North Dakota counsel regarding same (.5); work on Steel Reef language (.4); correspond with lender counsel regarding Steel Reef sale order language (.3); evaluate lender counsel comments to Steel Reef and North Dakota sale order language (.3).	2.80
05/30/22	GRHO	Review/analyze and comment on North Dakota settlement language (1.2); calls with Eric Van Horn (Spencer Fane) regarding resolution of same (.5); review/analyze and consider proposed revisions to Steel Reef language from Cleary (.3).	2.00
05/30/22	BEZE	Compile recordable conveyances for counties with Rockall assets being sold in connection with sale transaction (3.9); correspond with V&E team regarding same (.9).	4.80
05/31/22	MTDO	Confer with client regarding environmental remediation activities (.3); review reports in connection with same (.5); confer with purchaser's counsel regarding additional requests related to ongoing remediation projects (.2); discuss same with V&E and Rockall teams (.1).	1.10
05/31/22	JETO	Prepare for and participate in telephone conference regarding required consent issues with V&E restructuring team (.5); prepare for and participate in telephone conference with Cleary regarding same (.5); correspond with V&E team regarding same (.2).	1.20
05/31/22	MJPY	Participate on call with Steel Reef counsel regarding sale order language (.2); revise sale order language to address Steel Reef matters (.6); correspond with Steel Reef counsel	3.00

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regarding same (.2); participate on call with U.S. Specialty counsel regarding sale hearing and sale order language (.2); participate on calls with North Dakota counsel regarding same (.4); revise sale order language to address objecting parties' issues following hearing (.6); revise TGS sale order language (.4); correspond with TGS counsel regarding same (.2); correspond with client regarding TGS contract issues (.2).

05/31/22	SAZO	Review and evaluate government sale order language (.2); review and respond to email correspondence among V&E team and various objecting parties regarding sale approval order language to resolve objections (.9); revise sale approval order with agreed upon language from various creditors (1.1); draft language to resolve TGS objection (.2); confer with V&E team regarding same (.1); update sale objection tracker (.1).	2.60
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Summary of services - Asset Sales

Initials	Name	Hours	Eff. Rate	Amount
BGBR	Brian G. Broussard	10.40	685.00	7,124.00
MTDO	Matthew T. Dobbins	11.30	1055.00	11,921.50
GRHO	George R. Howard	13.60	1285.00	17,476.00
LRKA	Lauren R. Kanzer	13.10	975.00	12,772.50
JOLA	John Larbalestier	36.90	830.00	30,627.00
CELE	Cesar Leyva	11.90	860.00	10,234.00
BELO	Bryan E. Loocke	56.00	1285.00	71,960.00
DSME	David S. Meyer	4.70	1325.00	6,227.50
MWMO	Matthew W. Moran	1.40	1285.00	1,799.00
ZPAR	Zachary J. Parker	16.30	685.00	11,165.50
MJPY	Matthew J. Pyeatt	128.60	910.00	117,026.00
JETO	Joclynn E. Townsend	76.00	945.00	71,820.00
BEZE	Benjamin Zeter	44.30	685.00	30,345.50
SAZO	Sara Zoglman	80.00	590.00	47,200.00
Total		504.50		447,698.50

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Assumption and Rejection of Leases and Contracts

Date	Initials	Description	Hours
05/01/22	SAZO	Correspond with Cleary regarding cure objection tracker in connection with potential assumed contracts (.1); correspond with V&E team regarding same (.2).	0.30
05/01/22	IDAY	Draft summary of cure objections (1.8); correspond with V&E team regarding same (.3).	2.10
05/04/22	MJPY	Call with surety counsel regarding bonding issues and cure objection (.4); correspond with V&E team regarding cure objections (.2); evaluate Steel Reef cure objection (.3); correspond with Ankura regarding same (.2).	1.10
05/05/22	MJPY	Correspond with Chevron counsel regarding cure objection (.2); correspond with V&E team regarding cure objection tracker (.3); correspond with V&E team regarding Steel Reef cure issues (.4); correspond with Ankura regarding same (.1).	1.00
05/05/22	CELE	Review materials related to Crowell Land objection and oil and gas leases related thereto.	0.40
05/06/22	MJPY	Participate on call with counsel to sureties regarding assumption issues (.4); correspond with V&E team regarding	1.10

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Billing Attorney William C. Smith

Re: Restructuring Advice

		same (.2); evaluate surety documents in connection with same (.3); evaluate proposed cure objection language for Seitel (.2).	
05/06/22	CELE	Correspond with V&E team regarding oil and gas leases to resolve cure objection.	0.20
05/09/22	MJPY	Evaluate precedent language regarding Seitel cure objection and briefing regarding same (.8); prepare responses and resolutions to cure objections (1.0); analyze Talco and U.S. Specialty issues in connection with cure objection (.6).	2.40
05/11/22	JETO	Correspond with V&E team regarding contract cure schedule.	0.20
05/11/22	MJPY	Evaluate seismic agreements in connection with cure objection (.4); evaluate Steel Reef cure claim analysis (.4); correspond with Ankura regarding cure costs (.2); evaluate supplemental cure notice issues (.5).	1.50
05/11/22	GRHO	Review and analyze Steel Reef cure calculations and related email correspondence.	0.40
05/12/22	MJPY	Participate on call with client and Ankura regarding Steel Reef cure amount (.4); evaluate documentation to support same (.2); review and comment on supplemental cure notice (.2).	0.80
05/12/22	SAZO	Correspond with V&E team regarding executory contract inquiry (.1); draft second supplemental cure notice (.5); correspond with V&E team regarding same (.1).	0.70
05/12/22	GRHO	Participate on call with Company, Ankura, and V&E team regarding Steel Reef cure calculation.	0.40
05/13/22	MJPY	Evaluate cure cost issues and supplemental cure notice exhibit (.6); participate on call with Ankura regarding same (.8); finalize and file supplemental cure notice (.2); address service issues regarding same (.3).	1.90
05/13/22	SAZO	Evaluate objections to cure amount for certain leases (.2); review leases regarding same (.4); correspond with company and V&E team regarding same (.3).	0.90
05/16/22	MJPY	Evaluate cure objection issues (.3); correspond with Ankura regarding same (.1); evaluate contracts to support same (.2).	0.60
05/16/22	SAZO	Correspond with Ankura team regarding contracts on cure schedule (.1); correspond with Company regarding same (.1); review contracts regarding same (.2).	0.40
05/17/22	MJPY	Review and evaluate issues for assumed contract schedule (.5); evaluate cure costs to support same (.4).	0.90
05/17/22	SAZO	Review leases related to issues for assumed contract	0.60

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		schedule (.5); correspond with V&E team regarding same (.1).	
05/18/22	SAZO	Review correspondence with V&E and company regarding cure schedule (.2); confer with V&E team regarding same (.2).	0.40
05/19/22	MJPY	Conference with landlord counsel regarding headquarters lease treatment (.5); correspond with client regarding headquarters lease issues (.4).	0.90
05/23/22	MJPY	Conference with office lease landlord counsel regarding lease issues.	0.50
05/24/22	MJPY	Correspond with client regarding office lease.	0.30
05/24/22	SAZO	Review leases to conform schedule of assumed contracts (.4); correspond with V&E team regarding same (.1); correspond with Ankura regarding same (.1); draft notice of amended schedule of assumed contracts (.9).	1.50

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Re: Restructuring Advice

Summary of services - Assumption and Rejection of Leases and Contracts

Initials	Name	Hours	Eff. Rate	Amount
IDAY	Ida Ayalew	2.10	540.00	1,134.00
GRHO	George R. Howard	0.80	1285.00	1,028.00
CELE	Cesar Leyva	0.60	860.00	516.00
MJPY	Matthew J. Pyeatt	13.00	910.00	11,830.00
JETO	Joclynn E. Townsend	0.20	945.00	189.00
SAZO	Sara Zoglman	4.80	590.00	2,832.00
Total		21.50		17,529.00

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Budgeting (Case)

Date	Initials	Description	Hours
05/03/22	DSME	Telephone conference with Sean O'Neal regarding budget.	0.50
05/05/22	DSME	Conference with Ankura team regarding budget.	0.30
05/05/22	LRKA	Participate on conference call with David Meyer and Ankura regarding budget.	0.30
05/09/22	DSME	Correspond with Scott Pinsonnault regarding budget.	0.30
05/17/22	DSME	Review budget (.2); correspond with V&E team regarding same (.1).	0.30
05/17/22	LRKA	Correspond with V&E team regarding fees, budget.	0.30
05/23/22	DSME	Conference with Goldman and Blue Torch regarding budget (.7); correspond with V&E team regarding same (.2).	0.90
05/23/22	LRKA	Conference with Houlihan, Goldman, V&E team, Sean O'Neal regarding budget, fees.	0.70
05/26/22	DSME	Telephone conference with Goldman and advisors regarding budget and vendors (.6).	0.60
05/26/22	LRKA	Conference call with V&E, Cleary, Houlihan, Goldman regarding budget and vendors.	0.60

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Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Budgeting (Case)

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	1.90	975.00	1,852.50
DSME	David S. Meyer	2.90	1325.00	3,842.50
Total		4.80		5,695.00

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Business Operations

Date	Initials	Description	Hours
05/01/22	MJPY	Evaluate and revise insurance order (.6); correspond with UST regarding same (.2); correspond with lender counsel regarding same (.2).	1.00
05/02/22	MJPY	Correspond with insurance premium financing provider regarding insurance order (.4); correspond with lender counsel regarding same (.2); correspond with UST regarding same (.2); review and provide comments to same (.7).	1.50
05/04/22	LRKA	Conference with management, V&E, and Ankura teams regarding open issues.	0.20
05/04/22	MAGA	Participate on call with V&E, Ankura, and management teams regarding operations and related issues and strategy.	0.20
05/05/22	MJPY	Participate on call with Ankura and client regarding chapter 11 workstreams and pending matters.	0.30
05/05/22	MAGA	Participate on call with V&E, Ankura, and management teams regarding operations and related issues and strategy.	0.30
05/06/22	LRKA	Conference with Scott Pinsonnault regarding open operational issues.	0.30
05/09/22	MJPY	Participate on call with Ankura and client regarding chapter 11 workstreams and pending matters.	0.40
05/09/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding operations and related issues and strategy.	0.50
05/11/22	LRKA	Participate on conference call with company, Ankura, and V&E teams regarding matter status and open issues (.7); conference with Scott Pinsonnault regarding open issues (.3).	1.00

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05/11/22	MJPY	Participate on call with V&E team, Ankura, and client regarding operational workstreams.	0.70
05/11/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding operations and related issues and strategy.	0.70
05/13/22	LRKA	Conference call with management, Ankura, V&E team regarding open operational issues (.3); conduct follow-up correspondence regarding same (.5).	0.80
05/13/22	MJPY	Participate on call with V&E team, Ankura, and client regarding operational workstreams and pending matters.	0.30
05/13/22	MAGA	Participate on call with V&E, Ankura, and management teams regarding operations and related issues and strategy.	0.30
05/16/22	MJPY	Participate on call with V&E team, Ankura, and client regarding operational workstreams and pending matters.	0.50
05/16/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding operations and related issues and strategy.	0.50
05/18/22	MJPY	Participate on call with V&E team, Ankura, and client regarding operational workstreams and pending matters.	0.50
05/18/22	MAGA	Participate on call with V&E, Ankura, and Management teams regarding operations and related issues and strategy.	0.50
05/19/22	LRKA	Correspond with V&E team regarding operational issues.	0.30
05/20/22	LRKA	Conference with management, Ankura, V&E team regarding open operational issues.	0.30
05/20/22	MJPY	Conference with Ankura and client regarding operational workstreams.	0.30
05/20/22	MAGA	Conference with V&E, Ankura, and Management teams regarding operations and related issues and strategy.	0.30
05/23/22	LRKA	Conference with management, V&E team, Ankura regarding open issues.	0.50
05/23/22	MAGA	Conference with V&E, Ankura, and Management teams regarding operations and related issues and strategy.	0.50
05/25/22	MAGA	Participate on call with Ankura and Management teams regarding operations and related issues and strategy.	0.60
05/27/22	LRKA	Conference call with Ankura, Company regarding open issues.	0.30

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Re: Restructuring Advice

05/27/22	MJPY	Call with Ankura and client regarding operational workstreams.	0.30
05/27/22	MAGA	Participate on call with V&E, Ankura, and Management teams regarding operations and related issues and strategy.	0.30
05/31/22	LRKA	Conference call with Company, Ankura, V&E team regarding open issues.	0.20
05/31/22	MJPY	Participate on call with Ankura and client regarding operational workstreams.	0.20
05/31/22	MAGA	Participate on call with V&E, Ankura, and Management teams regarding operations and related issues and strategy.	0.20

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Re: Restructuring Advice

Summary of services - Business Operations

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	4.90	860.00	4,214.00
LRKA	Lauren R. Kanzer	3.90	975.00	3,802.50
MJPY	Matthew J. Pyeatt	6.00	910.00	5,460.00
Total		14.80		13,476.50

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Case Administration

Date	Initials	Description	Hours
05/01/22	LRKA	Review key dates (.3); correspond with V&E team regarding same (.3).	0.60
05/01/22	MAGA	Review and revise workstreams checklis (.8); revise staffing plan for workstreams (.3).	1.10
05/01/22	SAZO	Draft works in progress timeline key dates and deadlines (.8); correspond with V&E team regarding same (.1).	0.90
05/02/22	EENE	Correspond with V&E attorney team regarding filing of Notice of Hearing on 5/3 (.6); obtain, review, and calendar updated docket report for V&E attorney team (.2); correspond with attorney group regarding case calendar details and complete additional calendaring (.9); correspond with judge's courtroom deputy regarding DIP Order entry status (.2); correspond with attorney group regarding filing for Witness and Exhibit List for 5/3 hearing (.5); provide court hearing transcript to attorney group (.1); review court documents for filing requirements of Monthly Fee Statements, and communicate with attorney group regarding findings and clarification (.6); review general correspondence for case and project status (1.0).	4.10
05/03/22	LRKA	Participate on conference call with V&E team regarding work in process, next steps, and strategy (.6); correspond with V&E team regarding notices (.2); review and comment on same (.3).	1.10
05/03/22	MJPY	Participate in call with V&E restructuring team regarding works in progress.	0.60
05/03/22	EENE	Communicate with attorneys regarding filing of (i) First Monthly Report of Ankura Consulting Group, (ii) Monthly Operating Reports for all debtors, (iii) Amended Chapter 11	5.50

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Billing Attorney William C. Smith

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Plan, (iv) Notice of Filing of Amended Chapter 11 Plan, and (v) Supplement to Disclosure Statement (1.4); prepare to file Notice of Agenda for Emergency Hearing on 5/3 (.2); obtain, review, and calendar updated docket report for attorneys and other groups (.2); complete and submit request form for 5/3 court hearing transcript (.2); communicate with transcriber and attorney group regarding same (.2); update transcript status chart (.1); communicate with attorney group regarding select precedent case retention applications to be obtained (.6); communicate with attorney group regarding status of online submission to court of proposed order (.1); prepare to file solicitation versions of Amended Chapter 11 Plan and Supplement to Disclosure Statement (.9); communicate with attorney group regarding same (.3); review general correspondence for case and project status (1.0); organize documents into office files (.3).

05/03/22	MAGA	Review and revise work streams checklist (.6); participate on call with V&E team regarding work streams, strategy, and related issues (.6).	1.20
05/03/22	SAZO	Prepare for and attend call with V&E team regarding works in progress.	0.60
05/03/22	TGSP	Conference with V&E team regarding workstreams and updates.	0.60
05/04/22	WTS	Participate in V&E working group call regarding restructuring.	0.30
05/04/22	DSME	Correspond with V&E team regarding workstreams and next steps open matters (.5); conference with same regarding same (.3).	0.80
05/04/22	LRKA	Review and revise works in process checklist (.5); send follow-up correspondence regarding same (.2); conference call with V&E team regarding workstreams (.3).	1.00
05/04/22	MJPY	Evaluate works-in-progress checklist (.4); participate on call with V&E team regarding works in progress (.3).	0.70
05/04/22	EENE	Review correspondence and related documents regarding auction status, and update calendar (.2); obtain and review updated docket report for attorneys and other groups (.3); correspond with paralegal for UCC's counsel regarding request for court hearing transcripts, and provide same (.1); correspond with attorney group for calendar clarification (.2); organize court hearing transcript and related invoice into files, and provide transcript copy to attorney group (.1); correspond with transcriber and staff regarding partial refund processing details regarding transcript (.3); update internal status chart (.1); correspond with attorney group regarding filing details for Notice of Adjournment of Auction, Sale Hearing and Combined Hearing, and Extension of Related Deadlines, and	3.30

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		complete court filing of same (.5); review Notice for calendar details and complete extensive calendaring (1.0); review general correspondence for case and project status (.4); correspond with attorney group regarding cure objection tracker chart instructions (.1).	
05/04/22	ERHI	Attend call with V&E team regarding weekly update.	0.30
05/04/22	MAGA	Conference with V&E teams regarding matter updates, strategy, and next steps.	0.30
05/05/22	LRKA	Conference call with V&E team regarding work in process.	0.70
05/05/22	MJPY	Participate on call with V&E restructuring team regarding works in progress.	0.70
05/05/22	EENE	Obtain and review updated docket report for attorneys and other groups (.2); complete draft of cure objection tracker chart (.8); review general correspondence for case and project status (.5).	1.50
05/05/22	MAGA	Prepare for and participate on call with V&E team regarding matter updates, workstreams, and related strategy and issues.	0.70
05/05/22	TGSP	Conference call with V&E team regarding workstreams and updates.	0.70
05/06/22	EENE	Obtain select court documents for attorney group (.1); draft Notice of Hearing for Motion to Reject Steel Reef Agreement and provide Notice to attorney group (.6); obtain updated docket report for attorneys and other groups (.1); prepare to and file Notice of Filing of Debtors' Revised Master Service List (1.0); communicate with attorney group regarding same (.4); prepare to and file Declarations of Disinterestedness regarding Ordinary Course Professionals (2.2); communicate with attorney group regarding same (.3); review general correspondence for case and project status (.7).	5.40
05/09/22	EENE	Correspond with attorney group regarding filing of Declarations of Disinterestedness of (i) Brunini, Grantham, and (ii) Coghlin Crowson (.4); obtain updated docket report for attorneys and other groups (.2); review and revise Notice of Hearing on Debtors' Motion for Order Authorizing Debtors to Reject Steel Reef Contracts (.5); communicate with attorney group regarding filing of same (.2).	1.30
05/10/22	LRKA	Participate on conference call with V&E team regarding works in process.	0.40
05/10/22	EENE	Complete court filing of Declaration of Disinterestedness of Jason R. Warran (.2); obtain, review, and calendar updated docket report for attorneys and other groups, (.5); complete	1.50

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		filing of Declaration of Disinterestedness of KE Andrews and Company (.2); review general correspondence for case and project status (.6).	
05/10/22	MAGA	Prepare for and participate on call with V&E team regarding work streams, case updates, and related issues and strategy.	0.40
05/10/22	SAZO	Attend call with V&E team regarding works in progress.	0.40
05/10/22	IDAY	Prepare for and attend call with V&E team regarding works in progress.	0.40
05/10/22	GRHO	Participate on portion of call with V&E team regarding open workstreams and next steps.	0.30
05/11/22	EENE	Obtain updated docket report for attorneys and other groups (.1); file Debtors' Application of Order Authorizing Retention of Brown Fox PLLC as Conflicts Counsel (.2); complete update to cure objection tracker for attorney group (.1); file Declaration of Disinterestedness of Jones Walker LLP (.3); communicate with attorney group regarding filing instructions for additional document (.2).	0.90
05/12/22	DSME	Participate on portion of call with V&E team regarding works in progress.	0.50
05/12/22	LRKA	Conference call with V&E team regarding work in process.	0.70
05/12/22	MJPY	Evaluate works in progress checklist (.2); participate on call with V&E team regarding works in progress (.7).	0.90
05/12/22	EENE	Correspond with attorney group regarding filing (.2); prepare to file same (.4); obtain, review, and calendar updated docket report for attorneys and other groups (.2); correspond with court case manager regarding filing instructions (.2); communicate with attorney group regarding same (.3); file Debtors' Amended Application for Order Authorizing Retention of Brown Fox PLLC as Conflicts Counsel (.2); gather plan confirmation objections for attorney group (.8); communicate with attorney group regarding same (.2); review general correspondence for case and project status (.3).	2.80
05/12/22	MAGA	Review and revise workstreams checklist (.6); prepare for and participate on call with V&E team regarding work streams and related issues and strategy (.8).	1.40
05/12/22	SAZO	Attend call with V&E team regarding works in progress.	0.70
05/17/22	DSME	Attend conference call with V&E team regarding open workstreams.	0.60
05/17/22	LRKA	Conference call with V&E team regarding open workstreams (.6); review and revise case timeline (.4); correspond with	1.10

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V&E team regarding same (.1).

05/17/22	EENE	Obtain, review, and calendar updated docket report for attorneys and other groups (.1); communicate with attorney group regarding filing deadline for Witness and Exhibit List for 5/25 hearing (.2); review filing dates of prior Witness and Exhibit Lists in connection with same (.2); prepare and file Notice of Adjournment of Auction (.4); review general correspondence for case and project status (.6).	1.50
05/17/22	MAGA	Participate on call with V&E team regarding workstreams.	0.60
05/17/22	SAZO	Attend call with V&E team regarding works in progress.	0.60
05/17/22	EMME	Conference with V&E team regarding works in process.	0.60
05/17/22	GRHO	Participate on call with V&E RR team regarding open workstreams and next steps.	0.60
05/18/22	EENE	Obtain, review, and calendar updated docket report for attorneys and other groups (.2); compile precedent pleading for attorney group (1.8); communicate with same regarding same (.2); review precedent documents and draft Certificate of No Objection to Motion to Assume Blossman Contract (.5).	2.70
05/18/22	JRGO	Conference with V&E teams regarding case developments and next steps.	0.20
05/18/22	ZPAR	Prepare for and attend V&E call regarding status.	0.30
05/18/22	ERHI	Conference with V&E team regarding updates.	0.20
05/18/22	MAGA	Prepare for and participate on call with V&E team regarding matter updates and related issues.	0.30
05/18/22	SAZO	Attend weekly standing call with V&E team regarding case status.	0.20
05/18/22	ESST	Attend conference with V&E team regarding case updates.	0.20
05/18/22	JOLA	Prepare for and participate on call with V&E team regarding case status.	0.30
05/19/22	MJPY	Conference with V&E team regarding works in progress.	0.50
05/19/22	EENE	Review precedent case dockets (.2); correspond with court clerk to confirm filing method (.2); file Certificate of No Objection to Motion for Order Authorizing Debtors to Assume Blossman Contract (.2); complete related submission of proposed order to court (.2); draft Notice of Filing Second Supplement to Plan (.5); correspond with attorney group regarding same (.3); update docket report for attorneys (.1); electronically court file (i) Notice of Adjournment of Auction,	4.10

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Re: Restructuring Advice

		and (ii) Notice of Filing of Debtors Revised Master Service List (.2); calendar upcoming dates and deadline for attorneys (.2); file Declaration of Declaration of Disinterestedness of Blair & Bondurant, P.A. (.2); prepare for filing of documents (1.5); file Declaration of Alexa Westmoreland on Behalf of Stretto Regarding Solicitation of Votes and Tabulation of Ballots (.3).	
05/19/22	MAGA	Participate on call with V&E team regarding same and related strategy and issues.	0.50
05/19/22	SAZO	Prepare for and attend call with V&E team regarding works in progress.	0.50
05/19/22	EMME	Prepare for and attend conference with V&E team regarding workstreams.	0.50
05/20/22	EENE	Obtain updated docket report for attorneys (.1); complete calendaring (.1); correspond with attorney group regarding filing details for court document and provide select court rules for same (.3); complete court filing of Declaration of Disinterestedness of Crowley Fleck PLLP (.2); correspond with attorneys regarding filing plan (.3); prepare to and file Notice of Successful Bidder, Cancellation of Auction, and Hearing Adjournment (1.5); correspond with V&E team regarding filing status and prepare to file Witness and Exhibit List for 5/25 hearing (.5); review general correspondence for case and project status (.8).	3.80
05/21/22	EENE	File Witness and Exhibit List for 5/25 Hearing (1.0); correspond with attorney group regarding confirmation of filing details and status (.5); correspond with same regarding NDTX court rules (.7); correspond with same regarding notices to be drafted and related hearing preparation and coordination (.6).	2.80
05/22/22	EENE	Review precedent Confirmation Order filings (.3); correspond with attorney group regarding same (.2); review precedent case dockets related to documents to be filed (.4); correspond with same regarding 5/25 hearing preparation logistics (1.0); correspond with same regarding Notice of Agenda for 5/25 Hearing to be drafted (.1); review general correspondence for case and project status (1.0).	3.00
05/23/22	EENE	Correspond with attorney group regarding drafting of Notice of Filing of Amended Plan (.2); draft same (.1); correspond with attorneys regarding document management details (.6); correspond with attorneys regarding docket review instructions for Plan objections (.3); complete review and provide findings regarding same (.6); correspond with attorneys regarding court document filing plan list (.1); obtain updated docket report for attorneys (.2); complete calendaring (.2); draft Notice of Agenda for 5/25 Hearing (.5); draft Notice of Filing of Revised Form of Proposed Confirmation Order (.6); review precedent of same (.2); correspond with attorney	4.30

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 35

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

		group regarding same (.1); file Notice of Filing of Second Supplement to Amended Plan (.6).	
05/24/22	DSME	Attend portion of conference with V&E team regarding work streams.	0.60
05/24/22	LRKA	Conference call with V&E team regarding work in process, next steps (.7); correspond with V&E team regarding same (.2); coordinate filings (.2).	1.10
05/24/22	EENE	Prepare to file various documents (2.3); correspond with attorneys regarding filing plans (.7); correspond with same regarding draft status of Notice of Agenda for 5/25 Hearing (.1); obtain updated docket report for attorneys (.3); correspond with attorneys regarding hearing binder preparation coordination (.5); correspond with attorneys regarding filing details for and court file Pinsonnault confirmation declaration (.5); file Amended Witness and Exhibit List for 5/25 Hearing (1.0); correspond with Stretto team regarding filings (.6); correspond with attorneys regarding filing instructions for Notice of Agenda (.4); file same (.6); update calendar (.2); draft Notice of Third Plan Supplement (.5); correspond with attorneys regarding hearing preparation coordination (.5); review precedent notice of filing confirmation order (.3); draft same (.6).	9.10
05/24/22	TGSP	Conference with V&E team regarding workstreams and updates.	0.70
05/24/22	IDAY	Conference with V&E team regarding works in process.	0.70
05/25/22	EENE	Prepare to file and communicate with attorneys regarding filing details, and court file (i) Supplemental Brief in Support of Sale Motion and Omnibus Reply to Objections to Sale Motion, (ii) Notice of Amended Schedule of Contracts and Leases Debtors Propose to Assume and Assign to Formentera Partners Fund I, LP, (iii) Amended Plan, and (iv) Notice of Filing of Immaterial Modifications to Amended Plan (2.5); obtain updated docket report for attorneys and other groups, and review report for calendar details (.2); draft Notice of Fourth Plan Supplement (.5); correspond with attorney group regarding general filing plans (.2); correspond with same regarding hearing preparation details (.5); correspond with same regarding filing status for Second Amended Witness and Exhibit List for 5/25 Hearing, and file List (1.5); court file Notice of Filing Fourth Supplement to Plan (.2); court file Notice of Filing of Exhibits for 5/25 Hearing (.3); correspond with attorney group regarding Notice of Adjournment of Sale and Combined Hearings to be drafted, review related court documents, and complete draft (.7); correspond with court clerk regarding transcript request withdrawal due to adjourned hearing (.1); calendar adjourned hearing and related dates (.1); correspond with attorney group regarding filing details for	7.90

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Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

		Notice of Adjournment, and file Notice (.5); correspond with same regarding potential filing (.6).	
05/26/22	EENE	Obtain and review updated docket report for attorneys and other groups (.2); court file Certificate of No Objections to Debtors' Application for Order Authorizing Retention of Weil, Gotshal & Manges LLP (.2); correspond with attorneys regarding processing details for submission to court of related proposed order, and complete submission (.6); correspond with same regarding filing details and file Amended Declaration of Alexa Westmoreland on Behalf of Stretto Regarding Solicitation of Votes, etc. (.4); correspond with same regarding availability of template for select court document (.1); review general correspondence for case and project status (.5).	2.00
05/27/22	MJPY	Participate on call with V&E restructuring team regarding works in progress.	0.70
05/27/22	EENE	Obtain updated docket report for attorneys and other groups (.1); review filing method and court file Fee Statement of Lazard Freres and Co. LLC for April 2022 (.3); correspond with attorneys regarding Notice of Fifth Plan Supplement to be drafted and complete draft Notice (.4); obtain related docket information for same (.5); review pdf copy of Notice and Exhibits (.4); correspond with attorneys regarding final approval for filing and court file Declaration of Disinterestedness of Burton Oil & Gas Reporting Service, LLC (.5); correspond with court case manager regarding related Amended Declaration of Disinterestedness to be filed next week (.2); obtain select court documents for attorney group (.1); correspond with attorney group regarding court document filing plans (.1); correspond with same regarding preparation for filing of Third Amended Witness and Exhibit List for 5/31 Hearing and file same (1.0); review general correspondence for case and project status (.6).	4.20
05/27/22	SAZO	Attend call with V&E team regarding works in progress.	0.70
05/27/22	TGSP	Conference call with V&E team regarding workstreams and updates.	0.70
05/30/22	EENE	Obtain, review, and calendar updated docket report for attorneys and other groups (.4); correspond with Trevor Spears for calendar clarification and complete additional calendaring (.5); file Notice of Filing Fifth Supplement to Plan (.2); review filing preparation and court file Notice of Agenda for 5/31 Hearing (.2); correspond with attorneys regarding filing details for Fourth Amended Witness and Exhibit List for 5/31 Hearing (.5); prepare for filing and file same (1.8); review general correspondence for case and project status (.5).	4.10
05/31/22	EENE	Correspond with attorneys regarding status, and court file	5.10

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Re: Restructuring Advice

Proposed Confirmation Order (.8); prepare for filing and file Notice of Filing Revised Form of Proposed Confirmation Order (.5); correspond with court case manager regarding Declaration of Disinterestedness to be re-filed per 5/27 communication, and provide status to attorneys (.1); complete various hearing preparation tasks (1.9); correspond with attorneys regarding filing plans (.1); obtain updated docket report for attorneys and other groups, and review report and court documents for calendar details (.1); correspond with attorneys regarding hearing documents to be organized and delivered (.2); complete order form for 5/31 court hearing transcript, submit same to court clerk, and provide status to attorneys (.2); complete online payment to transcriber for 5/31 court hearing transcript and communicate with transcriber regarding status (.2); court file Notice of Filing of Second Monthly Report of Ankura Consulting Group (.4); review general correspondence for case and project status (.6).

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Rockall Energy Holdings, LLC August 9, 2022 Page 38

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Case Administration

Initials	Name	Hours	Eff. Rate	Amount
IDAY	Ida Ayalew	1.10	540.00	594.00
MAGA	Michael A. Garza	6.50	860.00	5,590.00
JRGO	Jeremy R. Gonzalez	0.20	705.00	141.00
GRHO	George R. Howard	0.90	1285.00	1,156.50
LRKA	Lauren R. Kanzer	6.70	975.00	6,532.50
JOLA	John Larbalestier	0.30	830.00	249.00
EMME	Elias M. Medina	1.10	590.00	649.00
DSME	David S. Meyer	2.50	1325.00	3,312.50
EENE	Elizabeth E. Neuman	80.90	310.00	25,079.00
ZPAR	Zachary J. Parker	0.30	685.00	205.50
MJPY	Matthew J. Pyeatt	4.10	910.00	3,731.00
ERHI	Emily Rhine	0.50	590.00	295.00
WTS	Wendy T. Salinas	0.30	1325.00	397.50
TGSP	Trevor G. Spears	2.70	790.00	2,133.00
ESST	Eli S. Sterbcow	0.20	590.00	118.00
SAZO	Sara Zoglman	4.60	590.00	2,714.00
Total		112.90		52,897.50

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Corporate Governance and Board Matters

Date	Initials	Description	Hours
05/04/22	MAGA	Confer with Eli Medina regarding board meeting materials.	0.10
05/04/22	EMME	Draft updated timeline slide for board deck (.6); conference with Mike Garza regarding same (.1); review and revise same (.4); correspond with V&E team regarding same (.2).	1.30
05/05/22	EMME	Review and revise updated timeline slide for board deck.	0.20
05/06/22	LRKA	Prepare for and attend board meeting (.5); follow-up correspondence regarding same (.3).	0.80
05/06/22	MJPY	Attend telephonic board call.	0.60
05/06/22	EMME	Attend board meeting.	0.60
05/11/22	SAZO	Review precedent board resolutions (.3); draft board resolutions approving sale transaction (.8); correspond with V&E team regarding same (.1).	1.20
05/11/22	GRHO	Review and comment on form of board resolution approving	0.50

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Billing Attorney William C. Smith

Re: Restructuring Advice

		winning bidder and related precedent (.4); correspond with V&E team regarding same (.1).	
05/15/22	LRKA	Correspond with V&E team regarding board materials (.2); review same (.3).	0.50
05/16/22	DSME	Review and revise board presentation.	0.20
05/16/22	LRKA	Prepare for and attend board meeting with V&E team.	0.70
05/16/22	MJPY	Attend telephonic board call regarding sale process update.	0.50
05/18/22	SAZO	Revise board resolutions approving sale transaction (.4); correspond with V&E team regarding same (.3).	0.70
05/18/22	GRHO	Review, analyze, and comment on form of board resolution approving sale.	0.80
05/19/22	LRKA	Draft board update (.5); correspond with advisors, Board regarding same (.1); review and comment on board meeting materials (.6); correspond with V&E team regarding same (.3).	1.50
05/19/22	MJPY	Prepare board materials for board meeting (.4); evaluate PSA to support same (.3).	0.70
05/19/22	SAZO	Correspond with V&E team regarding board resolutions to approve sale (.1); revise board resolutions (.2).	0.30
05/19/22	JOLA	Draft summary sale materials for Board.	2.30
05/20/22	DSME	Attend board meeting.	0.50
05/20/22	LRKA	Prepare for board meeting (.4); attend same (.5); correspond with V&E team regarding same (.3).	1.20
05/20/22	MJPY	Attend portion of board meeting.	0.40
05/20/22	SAZO	Correspond with V&E team regarding board resolutions to approve sale (.2); attend board meeting (.5); correspond with V&E team regarding same (.1); correspond with V&E MACM team regarding board resolutions to approve sale (.1).	0.90

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Rockall Energy Holdings, LLC August 9, 2022 Page 40

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Corporate Governance and Board Matters

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	0.10	860.00	86.00
GRHO	George R. Howard	1.30	1285.00	1,670.50
LRKA	Lauren R. Kanzer	4.70	975.00	4,582.50
JOLA	John Larbalestier	2.30	830.00	1,909.00
EMME	Elias M. Medina	2.10	590.00	1,239.00
DSME	David S. Meyer	0.70	1325.00	927.50
MJPY	Matthew J. Pyeatt	2.20	910.00	2,002.00
SAZO	Sara Zoglman	3.10	590.00	1,829.00
Total		16.50		14,245.50

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Employment and Fee Applications

Date	Initials	Description	Hours
05/02/22	LRKA	Review Ankura fee statement (.3); correspond with V&E team regarding same (.2).	0.50
05/03/22	KIVA	Correspond with Mustafa Kodwavi regarding payment of professional invoices.	0.20
05/04/22	EMME	Review Brown Fox retention application.	0.70
05/04/22	TGSP	Correspond with Lazard regarding monthly fee statement (.3); conference calls with V&E billing team regarding V&E monthly fee statement (.4).	0.70
05/04/22	IDAY	Draft Deloitte Retention Application (2.1); correspond with V&E team regarding same (.1).	2.20
05/05/22	MWMO	Review and comment on retention application for Brown Fox and related declaration (.7); confer with V&E team regarding same (.2).	0.90
05/05/22	EMME	Review and revise Brown Fox retention application (.6); correspond with Brown Fox regarding same (.2).	0.80
05/05/22	IDAY	Draft revisions to Deloitte retention application (2.8); correspond and conferences with V&E team and Deloitte team regarding same (1.0).	3.80
05/06/22	EMME	Coordinate with V&E team regarding OCP declarations of disinterestedness.	0.10

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Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

05/10/22	LRKA	Review and revise Brown Fox retention application (.7); correspond with Eli Medina regarding same (.2).	0.90
05/10/22	EMME	Correspond with V&E team regarding Brown Fox retention (.4); correspond with V&E team regarding OCP issues (.3); conference with Ankura team regarding same (.1); review and revise Brown Fox retention application (.4); correspond with Brown Fox regarding same (.1).	1.30
05/10/22	IDAY	Correspond with Ankura in connection with Deloitte retention application.	0.40
05/11/22	LRKA	Review and comment on Deloitte retention application (1.0); correspond with V&E team regarding same (.2).	1.20
05/11/22	EMME	Correspond with Ankura team regarding Brown Fox retention application (.1); review and revise same (.2); coordinate with V&E team to file same (.1); review local rules regarding amended applications (.1); review and revise Brown Fox application (.2).	0.70
05/12/22	LRKA	Conferences with Ida Ayalew regarding Deloitte retention application (.8); review Deloitte engagement letters and declaration (.6); correspond with Ida Ayalew regarding same (.3); conference with V&E tax team regarding same (.2).	1.90
05/12/22	EMME	Correspond with V&E, Ankura teams regarding OCP issues.	0.60
05/12/22	IDAY	Review comments received on Deloitte retention application (.3); conferences with Lauren Kanzer regarding same (.8).	1.10
05/15/22	IDAY	Review and revise Deloitte retention application (2.2); correspond with V&E team regarding same (.5).	2.70
05/23/22	IDAY	Revise Deloitte retention declaration.	1.20
05/24/22	EMME	Correspond with V&E team and Ankura regarding declarations of disinterestedness.	0.40
05/27/22	EMME	Correspond with V&E, Ankura teams regarding OCP issues (.3); coordinate with V&E team regarding filing OCP declaration (.2).	0.50
05/27/22	TGSP	Correspond with V&E team, Lazard and Sidley regarding Lazard monthly fee statement (.2); coordinate filing of same (.2).	0.40
05/27/22	IDAY	Correspond with Deloitte regarding retention application.	0.30
05/28/22	LRKA	Review and comment on Deloitte application (.7); correspond with V&E team regarding same (.2).	0.90

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Invoice Number 25701991
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Re: Restructuring Advice

05/28/22	IDAY	Review and revise Deloitte retention application regarding comments received (3.1); correspond with V&E team regarding same (.3).	3.40
05/29/22	LRKA	Review and comment on Deloitte retention application (.9); correspond with Ida Ayalew regarding same (.2).	1.10
05/29/22	IDAY	Review and incorporate comments received regarding Deloitte Retention application (3.4); correspond with Lauren Kanzer regarding same (.2).	3.60
05/30/22	IDAY	Correspond with Deloitte regarding retention application.	0.40

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 43

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Employment and Fee Applications

Initials	Name	Hours	Eff. Rate	Amount
IDAY	Ida Ayalew	19.10	540.00	10,314.00
LRKA	Lauren R. Kanzer	6.50	975.00	6,337.50
EMME	Elias M. Medina	5.10	590.00	3,009.00
MWMO	Matthew W. Moran	0.90	1285.00	1,156.50
TGSP	Trevor G. Spears	1.10	790.00	869.00
KIVA	Kiran Vakamudi	0.20	790.00	158.00
Total		32.90		21,844.00

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Financing and Cash Collateral

Date	Initials	Description	Hours
05/03/22	MJPY	Correspond with courtroom deputy regarding Final DIP Order (.2); correspond with lender counsel regarding same (.3).	0.50
05/05/22	MJPY	Review and evaluate updated DIP milestones (.2); correspond with lender counsel regarding same (.2).	0.40
05/06/22	MJPY	Analyze mechanic's lien issues and lien notices (.6); correspond with V&E finance team regarding same (.2); draft email to lender counsel regarding strategy on same (.3).	1.10
05/09/22	MJPY	Correspond with lender counsel regarding mechanic's liens (.3); analyze client documentation to support same (.6); correspond with client regarding same (.2).	1.10
05/10/22	MJPY	Evaluate lien analysis from client.	0.20
05/12/22	MJPY	Evaluate DIP reporting issues (.3); correspond with V&E team regarding same (.2).	0.50
05/12/22	KIVA	Review DIP order and motion in connection with reporting issues (.1); correspond with V&E team regarding same (.2).	0.30
05/26/22	DSME	Review reservation of rights letter in connection with DIP agreement (.2); correspond with V&E team regarding same (.1).	0.30
05/26/22	LRKA	Correspond with V&E team regarding milestones, reservation of rights.	0.50
05/26/22	MJPY	Correspond with lender counsel regarding DIP milestones	0.60

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Billing Attorney William C. Smith

Re: Restructuring Advice

(.2); correspond with V&E team regarding same (.2); evaluate notice of reservation of rights and Final DIP Order in connection with same (.2).

05/27/22	MJPY	Correspond with lender counsel regarding DIP milestone extension.	0.20
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Rockall Energy Holdings, LLC August 9, 2022 Page 45

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Financing and Cash Collateral

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	0.50	975.00	487.50
DSME	David S. Meyer	0.30	1325.00	397.50
MJPY	Matthew J. Pyeatt	4.60	910.00	4,186.00
KIVA	Kiran Vakamudi	0.30	790.00	237.00
Total		5.70		5,308.00

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Hearings

Date	Initials	Description	Hours
05/03/22	DSME	Participate in hearing.	0.80
05/03/22	LRKA	Present at hearing regarding disclosure statement supplement (.8); prepare for same (1.6).	2.40
05/03/22	MJPY	Attend and participate in hearing regarding disclosure statement supplement and insurance motion.	0.80
05/03/22	MAGA	Attend bankruptcy hearing.	0.80
05/03/22	TGSP	Attend hearing on disclosure statement supplement and insurance motion.	0.90
05/30/22	MJPY	Draft talking points and related outline in preparation for sale hearing (.9); prepare further for same (1.2).	2.10
05/31/22	MWMO	Attend confirmation hearing.	1.20
05/31/22	DSME	Attend confirmation hearing.	1.20
05/31/22	LRKA	Present at confirmation hearing.	1.20
05/31/22	MJPY	Draft and revise talking points and related outline in preparation for sale hearing (.9); prepare further for sale hearing (.8).	1.70
05/31/22	MJPY	Attend and participate in sale and confirmation hearing (1.2); prepare for same (.3).	1.50
05/31/22	JRGO	Attend confirmation hearing.	1.20
05/31/22	MAGA	Attend confirmation hearing.	1.20

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Rockall Energy Holdings, LLC August 9, 2022 Page 46

Client/Matter Number ROC447 64001
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Billing Attorney William C. Smith

Re: Restructuring Advice

05/31/22 SAZO Attend confirmation hearing. 1.20

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Rockall Energy Holdings, LLC August 9, 2022 Page 47

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Hearings

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	2.00	860.00	1,720.00
JRGO	Jeremy R. Gonzalez	1.20	705.00	846.00
LRKA	Lauren R. Kanzer	3.60	975.00	3,510.00
DSME	David S. Meyer	2.00	1325.00	2,650.00
MWMO	Matthew W. Moran	1.20	1285.00	1,542.00
MJPY	Matthew J. Pyeatt	6.10	910.00	5,551.00
TGSP	Trevor G. Spears	0.90	790.00	711.00
SAZO	Sara Zoglman	1.20	590.00	708.00
Total		18.20		17,238.00

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Litigation (Contested Matters and Adversary Proceedings)

Date	Initials	Description	Hours
05/01/22	RLPE	Review and analyze draft disclosure statement supplement motion regarding evidentiary support and related issues (.8); review and revise witness and exhibit list for hearing (.4).	1.20
05/02/22	RLPE	Confer with V&E team regarding language for proposed order on Baucum matter (.2); revise witness and exhibit list for hearing (.5); review and revise responses and objections to Steel Reef discovery (.8); correspond with V&E team regarding hearing logistics (.1); conference with V&E team and counsel for Steel Reef regarding extension of time to respond to discovery and related issues (.4); correspond with V&E team regarding same (.2); analyze potential litigation and release issues in connection with Plan (.4).	2.60
05/02/22	ERHI	Correspond with V&E team regarding Steel Reef interrogatories and requests for production (.3); finalize and file witness and exhibit list (.6).	0.90
05/02/22	ESST	Edit and revise draft responses to requests for production and revise draft responses to interrogatories.	2.40
05/02/22	GRHO	Draft and revise talking points and review/analyze related materials in preparation for call with Steel Reef counsel regarding motion to reject (.8); conference call with Steve Soule (Hall Estill) and Kristian Gluck (Norton Rose) regarding same (.4).	1.20
05/03/22	MWMO	Conference with Ankura team regarding insurance motion and	1.10

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		hearing (.3); confer with Becky Matthews regarding Steel Reef issues and related discovery requests (.2); review Krewe indemnity claim and confer with Becky Matthews regarding Krewe indemnity claim (.3); review correspondence regarding access to database by Steel Reef (.3).	
05/03/22	RLPE	Confer with Matt Moran regarding Steel Reef issues (.2); correspond with V&E team regarding witness preparation for hearing (.3); conference with George Howard and counsel for Steel Reef regarding discovery requests (.6); follow-up call with V&E team regarding next steps (.3); correspond with Lazard and V&E teams regarding confidentiality and NDA issues in connection with discovery requests, and confer with Eli Sterbcow regarding same (.9); correspond with V&E team regarding draft stipulation in Baucum litigation matter (.3).	2.60
05/03/22	MJPY	Attend witness preparation call with V&E team and Ankura regarding insurance motion.	0.50
05/03/22	JRGO	Confer with litigation team and Ankura in preparation for hearing on insurance motion (.3); analyze related declaration (.2).	0.50
05/03/22	ESST	Revise and draft responses to interrogatories (2.3); review and revise confidentiality issues related to discovery and potential production (1.4).	3.70
05/03/22	GRHO	Conference call with Becky Matthews, Steve Soule (Hall Estill) and Kristian Gluck (Norton Rose) regarding Steel Reef contract rejection issues (.6); conduct follow-up call with V&E team regarding same (.3); correspond with Lazard regarding same (.4).	1.30
05/04/22	RLPE	Correspond with V&E team regarding Baucum claim (.2); review comments to stipulation (.3); correspond with V&E team, Company, and local counsel regarding same (.4); work on Steel Reef discovery responses (.4); correspond with V&E team regarding same (.2); analyze Steel Reef discovery issues (.8); correspond with V&E and Lazard teams regarding confidentiality and related issues (.6); conference with V&E team regarding outstanding issues regarding Steel Reef discovery and confer on next steps (.3); draft response to Steel Reef counsel (.2); correspond with George Howard regarding same (.3); update Company on Steel Reef discovery issues (.3); correspond with Lazard regarding same (.4); correspond with Matt Pyeatt and Ankura team regarding Steel Reef issues (.3); review update from Lauren Kanzer on Steel Reef issues (.2).	4.90
05/04/22	JRGO	Confer with V&E litigation team regarding responses to discovery requests (.4); confer with restructuring team regarding case developments and next steps (.1); analyze related correspondence (.2).	0.70

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05/04/22	ESST	Review and compile documents for potential production (3.2); correspond and confer with V&E team regarding same (.6).	3.80
05/04/22	GRHO	Draft and revise proposal to Steel Reef regarding motion to reject litigation and discovery (.6); conference call with V&E team regarding same (.3); correspond with V&E team regarding same (.1); review and analyze Steel Reef requests for production and interrogatories (.4).	1.40
05/05/22	RLPE	Correspond with local counsel, Company and V&E teams regarding issues in connection with Baucum litigation (.6); correspond with Lazard team regarding Steel Reef issues (.9); conference with V&E team regarding Steel Reef (.5); analyze issues related to Steel Reef (.4); confer with Lazard and V&E team regarding same (.3); correspond with V&E team regarding Krewe claim (.3).	3.00
05/05/22	ERHI	Correspond with V&E team regarding Baucum lift stay.	0.20
05/05/22	ESST	Review documents for potential production (3.4); correspond with V&E team regarding case strategy related to same (.3).	3.70
05/05/22	GRHO	Conference call with Stephen Golmont regarding status of discussions with Steel Reef (.3); draft and revise proposed discovery and litigation schedule (.8); attend call with Steve Soule and Kristian Gluck regarding same (.8); conference call with Sean O'Neal regarding Steel Reef discussions (.1).	2.00
05/06/22	MWMO	Correspond with V&E team regarding Steel Reef issues and potential resolution of same.	0.30
05/06/22	RLPE	Confer with Eli Sterbcow regarding interrogatory responses (.3); review and revise Baucum order (.3); correspond with Lauren Kanzer regarding Krewe objection (.3); review and revise interrogatory responses and objections (.8); correspond with Eli Sterbcow regarding same (.2); review Steel Reef's response to discovery proposal (.4); review and revise response to Steel Reef's counter (.2); correspond with V&E team regarding same (.1).	2.60
05/06/22	ESST	Review documents in connection with responding to discovery requests (1.7); draft and revise responses to discovery requests (.9); discuss same with Becky Matthews (.3).	2.90
05/06/22	GRHO	Review, analyze, and respond to correspondence from various parties regarding Steel Reef issues.	0.70
05/07/22	MWMO	Confer with V&E team regarding Steel Reef issues and review related email correspondence regarding same (.4); review and revise interrogatory responses (.5); correspond with V&E team regarding revisions (.3).	1.20

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05/07/22	RLPE	Correspond with Steel Reef's counsel regarding discovery agreements and access to sale VDR (.3); correspond with V&E team regarding same (.1); correspond with V&E team and company concerning interrogatory responses (.2).	0.60
05/07/22	ESST	Coordinate document disclosure to satisfy discovery requests of opposing counsel (1.2); revise drafts of interrogatory responses (1.1).	2.30
05/08/22	ESST	Revise drafts of interrogatory responses (.6); correspond with V&E team regarding same (.2).	0.80
05/09/22	RLPE	Work on Steel Reef discovery responses and objections (.9); follow-up with Lazard team regarding contents of sale VDR in connection with discovery requests (.4); review and revise interrogatory responses (.6); confer and correspond with V&E team to revise responses (.8); correspond with V&E team and Company regarding Baucum litigation (.3).	3.00
05/09/22	LRKA	Draft email update to management regarding Baucum litigation (.4); correspond with V&E team regarding same (.2).	0.60
05/09/22	EMME	Review and revise notice of hearing for Steel Reef rejection (.2); coordinate with V&E team to file same (.2).	0.40
05/09/22	ESST	Review comments to and revise interrogatory responses (3.1); confer and correspond with V&E team regarding same (.8); review additional documents for potential use in discovery responses (1.4).	5.30
05/09/22	GRHO	Review, analyze, and revise responses to Steel Reef Interrogatories (.7); correspond and confer with Company and V&E team regarding same (1.1).	1.80
05/10/22	RLPE	Correspond with V&E team and Steel Reef regarding discovery (.2); review and revise interrogatory responses and objections (.4); correspond with Eli Sterbcow concerning comments to same (.2); confer with V&E restructuring team regarding potential production and review related documents (.4); follow-up with David Mirkin regarding Steel Reef discovery issues (.3).	1.50
05/10/22	LRKA	Confer with Cleary team regarding issues related to Krewe and Baucum.	0.30
05/10/22	ESST	Review and revise discovery responses (1.8); correspond with Becky Matthews regarding same (.3).	2.10
05/11/22	RLPE	Review and analyze various issues in connection with Steel Reef discovery responses (.7); review and revise discovery responses (.9); correspond with V&E restructuring and litigation teams regarding interrogatory responses (.4); correspond with Company regarding same (.3); prepare for	3.40

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		meet and confer on Steel Reef requests for production (.6); correspond with V&E team regarding issues to address during same (.2); conduct follow-up on particular document questions (.3).	
05/11/22	ESST	Review, revise, and circulate multiple updated drafts of discovery responses (3.7); confer with V&E team regarding same (.3); compile and circulate additional documents for potential production (.4).	4.40
05/11/22	GRHO	Review, analyze, and comment on responses to Steel Reef interrogatories (.8); review, analyze, and respond to email correspondence with V&E team regarding same (.4).	1.20
05/12/22	RLPE	Prepare for meet and confer regarding Steel Reef discovery (.4); conference with V&E restructuring team to prepare for and discuss meet and confer (.3); draft follow-up e-mail summary to Steel Reef (.6); confer with V&E team on same (.2); review and revise update to Steel Reef, including discovery issues (.6); coordinate with V&E litigation team on draft request to Lazard regarding location of certain information in sale VDR in connection with Steel Reef discovery (.4); review and analyze response from Lazard regarding sale VDR discovery questions (.3); correspond with V&E litigation team regarding same (.1).	2.90
05/12/22	ESST	Review documents for potential production (1.1); confer with V&E team regarding meet and confer (.3); correspond with V&E team regarding same (.6); draft responses to discovery requests (1.1); coordinate with V&E litigation team related to same (.4); conference with same regarding same (.4).	3.90
05/12/22	GRHO	Review, analyze and respond to email summary of call with Steel Reef counsel regarding discovery requests (.3); participate on call with V&E litigation team in preparation for call with Steel Reef regarding discovery requests (.3); correspond with V&E litigation team regarding same (.2).	0.80
05/13/22	RLPE	Correspond with V&E litigation team regarding Steel Reef document requests (.3); review and evaluate same (.6); conference with Kristian Gluck concerning discovery issues and related correspondence with V&E restructuring and litigation teams (.4); correspond with V&E litigation team on draft discovery responses and objections (.3).	1.60
05/13/22	ESST	Correspond with V&E team regarding Steel Reef document requests (.3); review and evaluate documents related to same (2.3).	2.60
05/15/22	RLPE	Correspond with V&E team regarding Steel Reef discovery issues (.2); review and revise responses and objections to Steel Reef's requests for production (1.2); confer with Eli Sterbcow on potential items for production (.4).	1.80

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05/15/22	ESST	Review and revise drafts of responses to discovery requests (2.0); correspond with V&E litigation team regarding same (.2); conference with Becky Matthews regarding same (.4).	2.60
05/16/22	MWMO	Conference with V&E litigation team regarding litigation updates and next steps, Steel Reef discovery, auction and confirmation objections (.4); correspond with V&E RR team regarding same (.3); review correspondence regarding USSIC request for information and review of related documents (.6); confer with V&E team regarding same (.1).	1.40
05/16/22	RLPE	Confer with V&E litigation and production teams regarding specifications for document production (.4); correspond with Steel Reef counsel regarding protective order (.1); correspond with V&E litigation team regarding Steel Reef discovery and related litigation issues (.2); evaluate and review discovery responses, including potential documents for production and related confidentiality issues (.8); correspond with David Mirkin and V&E litigation team regarding specific discovery requests (.4); review, revise and finalize responses and objections for service on Steel Reef (1.6); draft and revise cover e-mail to Steel Reef regarding discovery responses and production (.3); correspond with V&E restructuring team regarding confirmation objections and analyze same (.4); correspond with V&E litigation team regarding same (.1).	4.30
05/16/22	ERHI	Prepare witness and exhibit list for confirmation and sale hearing.	0.70
05/16/22	ESST	Review and revise multiple drafts of responses to discovery requests (3.9); conference with V&E team regarding same (.4).	4.30
05/16/22	GRHO	Review and analyze document production materials for Steel Reef (.2); correspond with V&E litigation team regarding same (.1); correspond with same regarding responses to Steel Reef requests for production and review/analyze related materials (.6); review/analyze and comment on responses to Steel Reef requests for production (.7); correspond with V&E team regarding same (.4).	2.00
05/17/22	MWMO	Review correspondence from UCC counsel regarding Formentera bid (.1); review declarations in support of confirmation (.4).	0.50
05/17/22	RLPE	Correspond with V&E team regarding next steps with respect to Steel Reef/motion to reject (.3); confer with same regarding reply in support of motion to reject (.2); outline main arguments to address in same (.6); correspond with V&E litigation team regarding reply (.2); correspond with V&E team regarding deposition logistics, preparations and outline for same (1.0); correspond with David Mirkin regarding deposition	2.80

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		preparation (.2); correspond with Emily Rhine regarding witness and exhibit list issues (.3).	
05/17/22	ERHI	Draft witness and exhibit list for confirmation hearing (.8); gather documents in support of same (.5).	1.30
05/17/22	ESST	Draft reply brief related to Steel Reef litigation (3.6); correspond with V&E team regarding same (.3); confer with same regarding same (.2).	4.10
05/18/22	RLPE	Correspond with V&E litigation team regarding deposition and confirmation preparation issues (.6); prepare for and participate on conference with Steel Reef counsel regarding Steel Reef issues (.5); review and revise all declarations in support of confirmation and PSA and related documents in connection with same (2.2); correspond with V&E litigation team regarding same (.4); review and revise deposition preparation outline (.7); correspond with V&E litigation team regarding same (.1); correspond with David Mirkin regarding deposition preparation (.2); conferences and e-mail correspondence with Steel Reef counsel and V&E teams regarding sale progress and Steel Reef deposition (.4).	5.10
05/18/22	JRGO	Confer with V&E litigation team regarding sale process, reply in support of motion to reject, and related discovery (.4); analyze and edit declarations in support of Plan confirmation (3.4).	3.80
05/18/22	ERHI	Draft witness and exhibit list and compile additional documents.	0.90
05/18/22	ESST	Draft deposition preparation outline (2.3); confer with V&E team regarding same (.6); draft reply brief in connection with Steel Reef litigation (1.2).	4.10
05/19/22	MWMO	Confer and correspond with V&E team regarding Steel Reef issues and potential reply brief on motion to reject.	0.80
05/19/22	RLPE	Review and comment on declarations in support of confirmation (.7); correspond with V&E team on comments (.2); review and confer with V&E restructuring team to finalize Stretto declaration and exhibits (.5); prepare for and participate in witness preparation for David Mirkin deposition, including telephone conference with V&E team and David Mirkin on same (1.2); correspond and conferences with Steel Reef counsel and V&E restructuring team regarding status, Mirkin deposition, and extension of related deadline (.9); analyze issues in connection with reply in support of motion to reject Steel Reef (.4); discuss same with V&E litigation team (.6); revise declarations in support of confirmation and sales (.4); correspond with Steel Reef counsel and David Mirkin regarding deposition and related matters (.2); review confirmation objection tracker chart (.3); review and analyze	6.20

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		liquidation analysis (.5); confer with V&E team regarding same (.3).	
05/19/22	ERHI	Review and revise witness & exhibit list.	3.00
05/19/22	ESST	Draft reply to objections filed by third parties.	5.40
05/20/22	MWMO	Review and revise liquidation analysis (.8); confer with Eli Sterbcow regarding preparation for confirmation hearing (1.0); confer with Becky Matthews regarding Transier declaration (.2); review same (.2); review revisions to Tempke declaration (.2); conference with V&E team regarding evidentiary issues (.8); conference with Ankura regarding liquidation analysis (.7); revise confirmation declarations (1.1); correspond with V&E team regarding witness and exhibit list (.1).	5.10
05/20/22	RLPE	Confer with Eli Sterbcow regarding reply in support of motion to reject (.3); correspond with Kristian Gluck regarding Steel Reef issues (.3); review and revise declarations (.4); confer with Matt Moran regarding Transier declaration (.2); prepare for confirmation hearing (.4); review confirmation objections (.3); analyze same related to witness preparation (.2); conference with V&E team regarding confirmation hearing preparation (.4); review, revise and finalize witness and exhibit list (.3); correspond with V&E team regarding revisions to same (.4); correspond with V&E restructuring team regarding confirmation brief (.5); review same (.3); correspond with Kristian Gluck regarding notice of successful bidder (.1).	4.10
05/20/22	JRGO	Confer with V&E litigation and restructuring teams regarding confirmation hearing preparation.	0.40
05/20/22	ERHI	Revise witness and exhibit list (2.6); compile related exhibits (1.9); conference with V&E team regarding evidence needed for confirmation hearing (.4).	4.90
05/20/22	ESST	Conference with V&E team regarding confirmation hearing (.4); review and revise declarations to be filed for confirmation hearing (4.9).	5.30
05/20/22	GRHO	Correspond with V&E team regarding Steel Reef issues (.5); conference with Kristian Gluck (Norton Rose) regarding same (.2).	0.70
05/21/22	MWMO	Review and revise evidentiary chart for confirmation hearing (.7); correspond with V&E team regarding evidentiary presentation (.3); review revisions to Tempke sale declaration (.4); review revisions to Pinsonnault confirmation declaration (.3).	1.70
05/21/22	RLPE	Correspond with V&E litigation team regarding witness preparation for confirmation hearing (.9); correspond with V&E team regarding witness & exhibit list (.3); correspond with	4.40

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		V&E team and Kristian Gluck regarding Steel Reef issues (.4); review and revise confirmation brief (.7); correspond with Matt Pyeatt and Eli Medina regarding same (.2); correspond with V&E team regarding Talco issues (.3); review updated confirmation objection tracker (.3); review additional revisions and comments to Liquidation Analysis (.3); review and revise Pinsonnault and Tempke declarations (.6); correspond with Weil team regarding Transier confirmation declaration (.2); correspond with Kristian Gluck regarding David Mirkin deposition and update client and V&E team on same (.2).	
05/21/22	ERHI	Correspond with V&E team regarding witness & exhibit list.	0.30
05/21/22	ESST	Review and revise confirmation declarations.	1.40
05/22/22	MWMO	Revise evidence chart (.4); correspond with V&E team regarding same (.1); review revisions to confirmation declarations (.6); conference with V&E team regarding confirmation hearing preparation (.8); review liquidation analysis (.2); revise same (.4).	2.50
05/22/22	RLPE	Correspond with Eli Sterbcow regarding witness and hearing preparation (.6); revise confirmation declarations (.8); correspond with Weil team regarding hearing preparation (.3); correspond with V&E team and counsel to Steel Reef regarding related sale/confirmation issues (.2); correspond with V&E team regarding research related to hearing (.2); revise confirmation brief (.4); outline additional points for witness preparation (.4); correspond with Eli Sterbcow and Matt Moran regarding hearing preparations (.2).	3.10
05/22/22	JRGO	Confer with V&E litigation and restructuring teams regarding hearing preparation.	0.80
05/22/22	ERHI	Conference with V&E team regarding workstreams for hearing (.8); correspond with V&E team regarding confirmation and sale declarations, witness and exhibit list, and witness preparation (.5).	1.30
05/22/22	ESST	Review and revise sale and confirmation declarations (1.8); conference with V&E team regarding works in progress and hearing preparation (.8); conduct research regarding confirmation objection (4.3).	6.90
05/22/22	GRHO	Correspond with Kristian Gluck (Norton Rose) regarding resolution of Steel Reef objections (.2); correspond V&E team regarding same (.3).	0.50
05/23/22	MWMO	Review and revise Tempke sale declaration (.4); correspond with V&E team regarding same (.2); review correspondence regarding objections (.2); correspond with Becky Matthews regarding confirmation hearing preparation (.3); review and analyze changes to liquidation analysis (.6); review chart	5.30

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		tracking confirmation and sale objections (.3); analyze issues related to bonding obligations (.4); review revisions to Tempke sale declaration (.2); review USSIC objection to disclosure statement and confirmation (.4); correspond with V&E team regarding same (.4); review related documents (.4); review documents related to Talco transaction (.7); prepare witness preparation outlines (.8).	
05/23/22	RLPE	Correspond with V&E team regarding hearing preparations (.6); review and revise language addressing Steel Reef's objection (.7); correspond with V&E team and Steel Reefs counsel regarding same (.5); review and revise Tempke sale declaration (.8); correspond with V&E team and Lazard regarding same (.6); conference with same regarding same (.8); review Pinsonnault confirmation declaration (.5); revise witness outlines (.4); correspond with V&E team regarding US Specialty issues (.7); conference with V&E team regarding same (.4); review US Specialty objections and related documents (.6); correspond with V&E team regarding same (.4); review and analyze confirmation brief (.3); correspond with V&E team regarding sale and confirmation objections (.4); review and revise witness and exhibit list (.3).	8.00
05/23/22	JRGO	Analyze confirmation brief in furtherance of witness prep (1.2); correspond with V&E litigation team regarding same (.4); analyze confirmation declarations (.6); draft witness preparation outline (2.1).	4.30
05/23/22	ERHI	Review Tempke sale declaration and draft hearing preparation outline (2.4); revise evidence tracker (1.7); correspond with V&E team regarding same (.8); revise witness and exhibit list (.7); revise Tempke hearing preparation outline (.4).	6.00
05/23/22	ESST	Conduct research related to confirmation objections (2.1); correspond with V&E team regarding same (.8); draft reply to an objection to confirmation (3.7).	6.60
05/24/22	MWMO	Prepare for confirmation hearing (.9); review objections and confirmation order (1.5); review amended witness and exhibit list (.3); revise witness preparation outlines (1.2); confer with Scott Pinsonnault in preparation for confirmation hearing (2.0); conference with Bill Transier regarding preparation for confirmation hearing (.7); review and analyze issues related to North Dakota claims (.3); conference with V&E team regarding same (.7).	7.60
05/24/22	RLPE	Revise witness and exhibit list (.7); revise Tempke and Pinsonnault sale and confirmation declarations (.5); conference with V&E team regarding North Dakota issues (.7); review and revise proposed language to resolve Steel Reef and USSIC objections and comment on same (.7); confer with Eli Sterbcow on witness preparation (.6); meeting	8.50

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		with Scott Pinsonnault to prepare for confirmation hearing (2.0); conference with Christian Tempke to prepare for confirmation hearing (1.5); confer with V&E team regarding logistics and outstanding preparation items for confirmation and sale hearing (.4); review and revise witness cross-examination outlines (1.2); correspond with V&E team regarding hearing logistics (.2).	
05/24/22	LRKA	Correspond with V&E team regarding witness and exhibit list (.5); correspond with V&E team regarding Pinsonnault confirmation declaration (.2); attend witness preparation with Bill Transier (.7).	1.40
05/24/22	MJPY	Conference with Lazard and V&E litigation teams regarding witness preparation for sale hearing (1.4).	1.40
05/24/22	JRGO	Correspond with V&E litigation and restructuring teams regarding sale objections (.4); analyze and collect documents in furtherance of preparing witnesses for sale and confirmation hearing (1.4); prepare for witness preparation meetings (.1); conference with Scott Pinsonnault regarding confirmation hearing preparation (2.0); conference with Christian Tempke regarding confirmation hearing preparation (1.5); conference with William Transier regarding confirmation hearing preparation (.5); confer with V&E litigation team regarding next steps (.3).	6.20
05/24/22	ERHI	Conference with V&E team regarding confirmation objection (.5); revise amended witness and exhibit list (2.3); coordinate hearing logistics (.4); coordinate filing of witness and exhibit list (.5); coordinate hearing binder preparation (.4); revise witness and exhibit list (.4); create virtual data room for witness and exhibit list exhibits (.8).	5.30
05/24/22	SAZO	Prepare objection summary chart regarding sale objections for agenda exhibit (1.5); confer with V&E team regarding same (.3); revise same (.7).	2.50
05/24/22	ESST	Revise draft confirmation objection reply (1.7); draft witness prep materials (1.0); conference with V&E team regarding sale and confirmation objections (.5); draft cross examination outline for witness prep (2.0); coordinate logistics related to confirmation hearing attendance (.9); compile related materials (1.5).	7.60
05/25/22	MWMO	Prepare for confirmation hearing (1.5); review updates and summaries of objections (.5); negotiations, calls, research and analysis related to North Dakota DEQ claim and potential resolution of same (2.6); confer with V&E team regarding additional research related to DEQ dispute (.1).	4.70
05/25/22	RLPE	Revise language resolving Steel Reef objection (.7); negotiations and analysis regarding outstanding objections	5.40

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		(.9); confer with V&E team regarding witness and exhibit list (.4); review evidentiary presentation for hearing (.3); confer with Scott Pinsonnault and Ankura team regarding hearing preparation (.9); revise witness outlines (.7); conferences with various parties regarding potential hearing continuation (.5); conference with Scott Pinsonnault regarding hearing (.3); correspond with V&E litigation team regarding continued hearing and next steps (.4); correspond with Weil team regarding continued hearing and witness preparation (.3).	
05/25/22	LRKA	Review correspondence regarding objections (.7); correspond and conference with V&E team regarding same and next steps (.5).	1.20
05/25/22	JRGO	Research various issues in furtherance of responding to objections to confirmation of chapter 11 plan (1.6); compile and draft summary of research (.6); confer and correspond with litigation and restructuring teams in preparation for hearing on confirmation of chapter 11 plan (.5); analyze summaries of objections to confirmation and related research questions (.4); confer and correspond with litigation team regarding case developments and next steps (.4).	3.50
05/25/22	ERHI	Revise second amended witness and exhibit list and coordinate filing (2.2); draft notice of additional exhibits (.6); print additional exhibits and update hearing binders (1.2); file notice and additional exhibits prior to hearing (.7); set up for and begin to attend hearing (.7).	5.40
05/25/22	SAZO	Revise sale reply to objections (.4); confer with V&E team regarding same (.2); revise same based on discussions (.2); prepare same for filing (.2); update objection tracker (.7); revise sale approval order with language resolving objections (1.3); correspond with V&E team regarding same (.6); update exhibit to agenda tracking objections to sale (.4); compile P&A materials for hearing preparation and potential argument (.3); correspond with V&E team regarding same (.1).	4.40
05/26/22	MWMO	Work on issues related to North Dakota DEQ dispute, including amendments to witness and exhibit list and review of incident reports and briefing related to alleged environmental remediation issues (1.8); draft requests for production to ND DEQ and confer with V&E team regarding same (.5); confer with V&E team regarding witness and exhibit list (.2).	2.50
05/26/22	RLPE	Correspond with V&E team regarding outstanding North Dakota DEQ issues and analyze next steps with respect to discovery and witnesses (.3); conference with V&E team to discuss supplemental briefing and documents to request in connection with same (.3); review further revised Steel Reef language to resolve objection, and e-mail correspondence with Steel Reef on same (.3); review and revise draft DEQ	2.30

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		document/information requests and confer with team on same (.5); confer with V&E team on revisions and additions to witness and exhibit list (.4); correspond to opposing counsel on DEQ issues (.3); correspond with V&E team regarding evidentiary issues (.2).	
05/26/22	JRGO	Conduct research in furtherance of responding to confirmation objections (3.2); draft summary of same (.4); analyze documents produced in support of objections (.6); correspond with litigation team regarding preparation for confirmation hearing (.5); draft witness preparation outline (1.8).	6.50
05/26/22	ERHI	Draft third amended witness & exhibit list (.8); correspond with V&E team regarding same (.6).	1.40
05/26/22	ESST	Correspond with V&E team on strategy for handling outstanding objections to confirmation/sale (.7); participate in internal V&E call on potential discovery issues (.4); conduct research in connection with Debtors' responses to confirmation objections (2.0); correspond on drafting amended witness and exhibit list (.4).	3.50
05/27/22	MWMO	Prepare for and participate in call with Bill Bender and Joe Schimelpfening regarding remediation issues (1.5); analysis related to ND DEQ objection (2.1).	3.60
05/27/22	RLPE	Review correspondence from opposing counsel regarding North Dakota DEQ issues and update on discussions concerning same (.5); confer with V&E team regarding next steps and further evidentiary preparation to address DEQ issues (.2); correspond with Eric Van Horn on DEQ issues and begin to review provided documents (.4); confer with V&E team on evidence for and revisions to third amended witness and exhibit list (.3); update from V&E team on as-filed Baucum motion to lift stay (.2); correspond with V&E team regarding issues with respect to same (.5).	2.10
05/27/22	JRGO	Analyze research regarding confirmation objections (.3); draft, analyze, and edit witness outline in preparation for confirmation hearing (1.8); edit witness outline (.6); analyze and edit witness and exhibit list in preparation for filing same (.7); confer and correspond with litigation and restructuring teams regarding hearing preparation and witness and exhibit list (.4); confer with V&E team regarding same and research question (.1); finalize witness and exhibit list for filing (.3).	4.20
05/27/22	ESST	Conference with potential expert witness in connection with North Dakotas objections (1.3); conference with V&E team regarding strategy related to same (.5); conference with North Dakotas counsel related to same (1.5); conference with V&E team regarding same (.4); review and revise witness and exhibit list for upcoming hearing and assist in compiling documents to be filed (1.0).	4.70

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05/28/22	MWMO	Work on issues related to North Dakota DEQ claim (1.3); prepare for conference with Bill Seuss, including review of documents from ND DEQ (.9).	2.20
05/28/22	RLPE	Correspond with V&E team and buyer's counsel regarding further revised language to resolve objections and review same (.3); correspond with V&E team regarding informal discovery on DEQ issues and initial review of incomplete documentation provided (.5); review and analyze draft response to opposing counsel concerning same, as well as proposed revisions to be made (.4); follow-up with Bill Bender regarding conference with opposing counsel on Monday (.1); correspond with opposing counsel regarding conference with Bill Seuss tomorrow morning to discuss DEQ issues (.2); review settlement communication to opposing counsel regarding DEQ issues (.2).	1.70
05/29/22	MWMO	Conference with Bill Seuss to understand cost estimate (1.1); conference with V&E team regarding settlement (.4); follow up call with Eric Van Horn and ND DEQ regarding settlement (.4); prepare for and participate in further conference with Eric Van Horn regarding settlement offer (.7); correspond with V&E team regarding same (.1).	2.70
05/29/22	RLPE	Review correspondence from V&E and Cleary teams related to DEQ issues and updates (.2); correspond with V&E team regarding Baucum motion to lift stay (.2); correspond with Steel Reef and buyer team regarding language to address potential objection, similar follow-up on CLM language (.2).	0.60
05/29/22	JRGO	Conferences with opposing counsel regarding confirmation objection (1.1); confer with litigation team regarding same (.4); analyze correspondence regarding potential settlement (.3).	1.80
05/29/22	ESST	Conference with North Dakota's counsel and expert witness in connection with its confirmation objection (1.1); follow-up conference with V&E team (.4).	1.50
05/30/22	MWMO	Review settlement language for confirmation order to address North Dakota objections and related email correspondence (.4); prepare for confirmation hearing (.2).	0.60
05/30/22	RLPE	Correspond with Emily Rhine and Lauren Kanzer regarding amended witness and exhibit list and review additional revisions to finalize same (.4); correspond with lender's and buyer's counsel regarding resolution of various objections (.2); correspond with Weil concerning hearing logistics (.1); update witnesses regarding hearing details (.2); correspond with Matt Pyeatt regarding DEQ issues and review related language to resolve objection (.8); further analyze Baucum motion to lift stay and correspond with V&E team regarding same (.4); analyze Steel Reef settlement language in efforts to resolve	2.20

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		objection (.1).	
05/30/22	ERHI	Revise and file fourth amended witness and exhibit list for 5/31 hearing.	0.90
05/30/22	SAZO	Correspond with V&E team regarding status of sale objections (.4); revise sale approval order with updated language resolving objections (.8); correspond with Pachulski, Cleary, and Kirkland teams regarding revised sale approval order and confirmation order and status of objections (.2); revise sale objection summary chart exhibit for agenda (.3); correspond with V&E team regarding same (.1).	1.80
05/31/22	MWMO	Review correspondence regarding finalizing language with ND DEQ (.3); confer with V&E team regarding claims channeled to liquidating trust (.1); correspond with witnesses regarding hearing (.2); prepare for final prep session with Scott Pinsonnault including review of UST objections (.8); meeting with Scott Pinsonnault and V&E team regarding confirmation hearing (.8); prepare for confirmation hearing (.6).	2.80
05/31/22	RLPE	Correspond with V&E team regarding hearing and witness preparation for hearing today (.3); correspond with counsel regarding revisions to Steel Reef and DEQ language (.4); update from taxing authorities regarding position on resolving objection (.2); review reservation of rights from Cleary (.1); correspond with V&E team regarding update on hearing (.2).	1.20
05/31/22	JRGO	Analyze and collect documents in preparation for hearing on confirmation of chapter 11 plan (.6); confer with litigation team regarding same (.2); prepare for confirmation hearing (3.0).	3.80
05/31/22	ERHI	Prepare for confirmation hearing.	2.10

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Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Litigation (Contested Matters and Adversary Proceedings)

Initials	Name	Hours	Eff. Rate	Amount
JRGO	Jeremy R. Gonzalez	36.50	705.00	25,732.50
GRHO	George R. Howard	13.60	1285.00	17,476.00
LRKA	Lauren R. Kanzer	3.50	975.00	3,412.50
RLPE	Rebecca L. Matthews	93.70	1155.00	108,223.50
EMME	Elias M. Medina	0.40	590.00	236.00
MWMO	Matthew W. Moran	46.60	1285.00	59,881.00
MJPY	Matthew J. Pyeatt	1.90	910.00	1,729.00
ERHI	Emily Rhine	34.60	590.00	20,414.00
ESST	Eli S. Sterbcow	95.90	590.00	56,581.00
SAZO	Sara Zogelman	8.70	590.00	5,133.00
Total		335.40		298,818.50

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Meetings and Communications with Creditors

Date	Initials	Description	Hours
05/01/22	LRKA	Conference call with UCC regarding sale process.	0.50
05/02/22	MJPY	Conferences with Committee advisors regarding plan comments.	0.90
05/02/22	MAGA	Conference with V&E, Pachulski, and Cleary teams regarding plan issues.	0.70
05/05/22	MAGA	Participate on calls with creditors' counsel regarding case updates and related issues (.4); correspond with V&E restructuring team regarding same (.1).	0.50
05/11/22	LRKA	Participate on conference call with Committee, V&E team, and Lazard regarding sale process.	0.50
05/11/22	MJPY	Participate on call with taxing authority counsel regarding confirmation objection (.3); correspond with counsel to seismic agreements regarding cure objection (.2); participate on call with counsel regarding same (.2); participate on call with Committee advisors regarding sale process update (.5); correspond with lender counsel regarding Formentera PSA (.2).	1.40
05/11/22	MAGA	Confer with and participate on calls with creditor parties regarding objections (.4); call with Debtors' and Committee's professionals regarding matter updates and related issues	0.90

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(.5).

05/12/22	RLPE	Participate on telephonic meet and confer with counsel for Steel Reef and discuss requests for production (.8); correspond with Steel Reef regarding discovery issues (.2).	1.00
05/12/22	MJPY	Correspond with lender counsel regarding diligence issues on remediation obligations.	0.20
05/12/22	ESST	Conduct meet and confer with opposing counsel.	0.80
05/12/22	GRHO	Conference with Steel Reef counsel and V&E litigation team regarding Steel Reef requests for production.	0.80
05/16/22	LRKA	Conference with Lazard, V&E team, Pachulski, Riveron, Ankura regarding sale process, updates (.5); conference call with Cleary, V&E team regarding same (.8).	1.30
05/16/22	MJPY	Conference with Committee advisors regarding sale process update (.5); participate on call with lender advisors regarding same (.8).	1.30
05/17/22	MJPY	Correspond with Committee advisors regarding chapter 11 updates (.3); correspond with Shell counsel regarding auction (.2); correspond with DEQ counsel regarding sale process (.2).	0.70
05/18/22	DSME	Correspond with Jeff Pomerantz regarding sale process (.2); review correspondence related to same (.3); conference with Pachulski regarding sale (.3).	0.80
05/18/22	MJPY	Participate on call with Committee advisors regarding chapter 11 update (.3); prepare for same (.1).	0.40
05/18/22	MAGA	Conference with Debtor and Committee professionals regarding matter updates and related issues.	1.30

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Re: Restructuring Advice

Summary of services - Meetings and Communications with Creditors

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	3.40	860.00	2,924.00
GRHO	George R. Howard	0.80	1285.00	1,028.00
LRKA	Lauren R. Kanzer	2.30	975.00	2,242.50
RLPE	Rebecca L. Matthews	1.00	1155.00	1,155.00
DSME	David S. Meyer	0.80	1325.00	1,060.00
MJPY	Matthew J. Pyeatt	4.90	910.00	4,459.00
ESST	Eli S. Sterbcow	0.80	590.00	472.00
Total		14.00		13,340.50

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Plan, Disclosure Statement, and Confirmation

Date	Initials	Description	Hours
05/01/22	LRKA	Review and comment on disclosure statement supplement (.3); correspond with V&E team regarding same (.1); review amended plan (.5); correspond with V&E team regarding same (.1); review analysis regarding GUC recoveries (.3); correspond with Bryan Gaston regarding same (.1).	1.40
05/01/22	EMME	Correspond with V&E, Ankura teams regarding notices of filing reports (.2); correspond with V&E team regarding cure objection tracker (.1); conference with same regarding same (.4); conference with same regarding same (.1); draft emergency motion to consider DS supplement motion (.5); review Pachulski comments to DS supplement motion (.2); correspond with V&E team regarding same (.3).	1.80
05/01/22	TGSP	Correspond with V&E team regarding disclosure statement supplement motion and plan (.2); research regarding Committee comments to Plan (.5); correspond with V&E team regarding same (.4); draft revisions to Plan (.7).	1.80
05/02/22	DSME	Correspond with Lauren Kanzer regarding disclosure statement supplement (.3); review same (.3).	0.60
05/02/22	LRKA	Review and comment on supplement to disclosure statement (.8); correspond with V&E team regarding same (.5); review and comment on amended plan (.7); conference and correspond with V&E team regarding same (.7); correspond with V&E team regarding supplemental disclosure statement motion, solicitation (.6); conference call with Pachulski, Cleary, V&E teams regarding disclosure statement	4.70

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		supplement, plan (.5); conduct follow-up conference with V&E team regarding same (.5); correspond with Pachulski, Cleary regarding same (.4).	
05/02/22	SAZO	Review and respond to correspondence with V&E team regarding amended plan, supplemental DS, and supplemental DS motion (.2); revise supplemental DS (.9); conference with V&E team regarding same (.5); correspond with Ankura team regarding same (.2); correspond with V&E team regarding changes to supplemental DS (.3).	2.10
05/02/22	EMME	Review precedent liquidation trust language (.3); review and revise disclosure statement supplement (1.8); conference with V&E team regarding same (.5).	2.60
05/02/22	TGSP	Draft revisions to Plan based on same and comments from V&E team regarding same (1.8); correspond with V&E team regarding same (.6).	2.40
05/02/22	IDAY	Draft notice of agenda (.8); correspond with V&E team regarding same (.4); review and revise same (.6); draft notice of filing insurance motion (.5); coordinate with V&E team regarding filings (.2).	2.50
05/02/22	GRHO	Conference with Pachulski, Cleary and V&E teams regarding plan and UCC settlement term sheet.	0.50
05/03/22	MAGA	Review and revise various documents related to global settlement (.9); confer with V&E team regarding same (.3).	1.20
05/03/22	SAZO	Correspond with V&E team regarding supplemental disclosure statement (.4); revise same (.8); prepare same for filing (.1); correspond with Lewis Gillies regarding amended plan and supplemental disclosure statement (.2).	1.50
05/03/22	EMME	Correspond with V&E team regarding DS supplement and DS supplement motion (.3); review and revise same (.6); research regarding solicitation (1.2); correspond with V&E team regarding same (.7); draft revised order (.6); correspond with V&E team regarding same (.4).	3.80
05/03/22	TGSP	Draft revisions to Plan based on comments received at hearing and comments from UCC (.8); correspond with V&E team regarding same (.6); draft revisions to Disclosure Statement Supplement and Plan for solicitation (.4); correspond with V&E team and Company regarding same (.2); correspond with Stretto regarding solicitation (.2).	2.20
05/03/22	IDAY	Revise notice of agenda for upcoming hearing regarding supplemental Disclosure Statement motion, Plan, and Insurance Motion.	0.50
05/04/22	LRKA	Review solicitation procedures (.4); correspond and	1.80

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		conferences with V&E team, Stretto regarding same (.8); consider strategy issues, timeline (.6).	
05/04/22	EMME	Research regarding tabulation procedures (1.7); correspond with V&E team regarding same (.2); draft confirmation brief (3.9).	5.80
05/05/22	LRKA	Participate on conference call with V&E team regarding declarations in support of confirmation.	0.60
05/05/22	MJPY	Call with V&E restructuring team regarding evidence for confirmation hearing and declarations in support of same.	0.60
05/05/22	MAGA	Review and revise confirmation brief (.8); confer with V&E team regarding declarations in support of confirmation (.6).	1.40
05/05/22	EMME	Draft confirmation brief (2.4); correspond with V&E team regarding same (.3); draft confirmation order (3.6).	6.30
05/06/22	MAGA	Draft brief in support of confirmation (2.2); correspond with V&E team regarding confirmation work streams (.4).	2.60
05/06/22	EMME	Correspond with V&E team regarding confirmation brief research (.3); research regarding confirmation brief (1.4).	1.70
05/06/22	IDAY	Research third-party releases (.6); draft summary of same (.9).	1.50
05/09/22	LRKA	Confer with Eli Medina regarding plan solicitation (.3); conference with Ida Ayalew regarding Pinsonnault declaration in support of confirmation (.4).	0.70
05/09/22	MAGA	Review and analyze confirmation order (.4); draft confirmation brief (1.7).	2.10
05/09/22	EMME	Conference with Lauren Kanzer regarding soliciation (.3); review proposed confirmation order language from United States Attorney's Office (.8); review confirmation brief research (.3); review and revise confirmation order (1.6); correspond with V&E team regarding same (.1).	3.10
05/09/22	IDAY	Research regarding confirmation brief (2.5); correspond with V&E team regarding same (.3); conference with Lauren Kanzer regarding Pinsonnault declaration (.4).	3.20
05/10/22	MAGA	Review and revise confirmation order (2.5); correspond with V&E team regarding same (.3); draft brief in support of confirmation (1.7).	4.50
05/10/22	SAZO	Review precedent plan supplement schedules (.5); draft schedule of trust assets for plan supplement (1.8); confer with V&E team regarding same (.1).	2.40

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05/10/22	EMME	Correspond with V&E team regarding confirmation order (.3); review DOI, BLM, and EPA language for confirmation order (.6); correspond with V&E team regarding same (.2); conduct research in furtherance of confirmation brief (.6); review and revise confirmation order (1.1).	2.80
05/10/22	IDAY	Research and review precedent declarations in support of plan confirmation (.7); draft declaration regarding same (2.1).	2.80
05/11/22	LRKA	Review confirmation order (.2); correspond with V&E team regarding same (.3); conferences with Ankura regarding liquidation analysis (.7); conduct initial review of filed confirmation objections (.4).	1.60
05/11/22	MJPY	Correspond with V&E team regarding confirmation objections (.2); evaluate confirmation objections (.4); participate on call with Ankura regarding liquidation analysis (.7).	1.30
05/11/22	MAGA	Review and revise confirmation order (.8); confer with V&E team regarding same (.3); review and revise plan supplement documents (.7); confer with V&E and Ankura teams regarding same (.4); draft brief in support of confirmation (1.8); review and analyze objections to confirmation (.6).	4.60
05/11/22	EMME	Review and revise confirmation order (1.5); research in furtherance of confirmation brief (.8); conference with V&E team regarding same (.1); review informal comments/objections to confirmation (.5); draft tracking chart for objections (.3).	3.20
05/11/22	IDAY	Draft declaration in support of plan confirmation (1.2); conduct research regarding confirmation brief (.9); correspond with V&E team regarding same (.3).	2.40
05/12/22	LRKA	Conference calls with Ankura, V&E team regarding liquidation analysis (1.3); review same (.3); correspond with V&E team regarding confirmation issues (.3); correspond with Eric English regarding Krewe objection (.2).	2.10
05/12/22	MJPY	Correspond with V&E team regarding liquidation analysis (.2); correspond with V&E team regarding confirmation brief inquiry (.2); participate on call with Ankura regarding liquidation analysis (1.3); evaluate confirmation objections (.4).	2.10
05/12/22	MAGA	Draft brief in support of confirmation (2.3); participate on various calls with V&E and Ankura teams regarding same (1.3).	3.60
05/12/22	EMME	Review and analyze UST confirmation objection (.6); conduct research regarding same (.9); update tracking chart including summarizing objections and informal comments (1.5); draft responses to UST objections (2.2).	5.20

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05/12/22	IDAY	Draft declaration in support of confirmation (1.2); conduct research in furtherance of same (.7).	1.90
05/13/22	LRKA	Conference call with V&E team regarding objections (.6); correspond with V&E team, Cleary regarding same (.2); review voting report (.2); review and comment on confirmation order (1.0); review materials regarding same (.5); correspond with V&E team regarding same (.2).	2.70
05/13/22	MAGA	Draft brief in support of confirmation (2.3); review and analyze objections to confirmation of plan (.4); participate on calls and confer with V&E team regarding same (.6).	3.30
05/13/22	EMME	Review and revise confirmation order (.7); correspond with V&E team regarding same (.4); draft responses to confirmation objections (.7); prepare for and attend conference with V&E team regarding UST objections (.9).	2.70
05/13/22	IDAY	Draft declaration in support of plan confirmation (1.0); confer with V&E team regarding draft declaration (.3).	1.30
05/14/22	LRKA	Review and comment on Pinsonnault declaration (.6); correspond with V&E team regarding same (.2); review and comment on confirmation order (1.2); correspond with Eli Medina regarding same (.3); review research regarding abandonment (.7); correspond with V&E team, Lazard regarding same (.4).	3.40
05/14/22	EMME	Review and revise confirmation order (2.4); correspond with V&E team regarding same (.3); correspond with same regarding plan strategy (.2); research regarding same (.2).	3.10
05/14/22	IDAY	Draft revisions to declaration in support of plan confirmation based on comments from V&E team (1.2); correspond with V&E team regarding same (.2).	1.40
05/15/22	LRKA	Conference call with Company, Matt Pyeatt regarding ND DEQ and NDIC (.7); review materials regarding same (.2); consider issues regarding plan alternatives (.4).	1.30
05/15/22	MJPY	Participate on call with client regarding NDIC confirmation objection (.7); correspond with local counsel regarding same (.2); correspond with V&E team regarding same (.2).	1.10
05/15/22	EMME	Draft Transier declaration in support of confirmation (2.5); correspond with V&E team regarding same (.3); correspond with V&E team regarding confirmation order and sale approval order (.1).	2.90
05/16/22	LRKA	Review Talco settlement agreement (.3); correspond with V&E team regarding same (.2); review correspondence regarding same (.3); review and comment on Transier declaration in support of confirmation (.8); correspond with	3.20

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		V&E team regarding same (.2); evaluate confirmation objections and potential issues (.6); draft confirmation checklist (.6); correspond with V&E team regarding same (.2).	
05/16/22	MAGA	Draft brief in support of confirmation (1.4); correspond with V&E team regarding confirmation objections and related matters (.7); analysis regarding same (.9).	3.00
05/16/22	EMME	Review and revise Transier declaration in support of confirmation (1.7); correspond with V&E team regarding same (.3); correspond with V&E team regarding confirmation brief (.4); review and revise confirmation brief (1.5).	3.90
05/16/22	IDAY	Review and revise declaration in support of plan confirmation based on comments received (1.3); correspond with V&E team regarding same (.4).	1.70
05/17/22	LRKA	Review and comment on Transier declaration in support of confirmation (.9); correspond with V&E team regarding same (.3); review and comment on Tempke declaration in support of sale (1.0); correspond with V&E team regarding same (.3); review revised Tempke declaration (.2); revise Pinsonnault declaration in support of confirmation (.7); correspond with V&E team regarding same (.1).	3.50
05/17/22	MAGA	Draft brief in support of confirmation (2.3); conferences and correspondence with V&E team regarding confirmation objections and progress on same (1.4).	3.70
05/17/22	EMME	Correspond with V&E, Ankura teams regarding setoff issues (.3); conference with V&E team regarding confirmation brief (.4); review and revise confirmation brief (1.7); conduct research in support of same (2.4); review and revise objection tracker chart (.8).	5.60
05/17/22	IDAY	Research regarding recently confirmed plans in the NDTX (1.2); draft summary regarding same (.9); correspond with V&E team regarding same (.3); correspond with Lauren Kanzer regarding declaration (.2).	2.60
05/18/22	DSME	Review Transier declaration in support of confirmation (.8); correspond with V&E team regarding same (.5).	1.30
05/18/22	LRKA	Evaluate issues regarding confirmation workstreams (.8); review and comment on Pinsonnault declaration in support of plan confirmation (.6); confer with V&E team regarding same (.4).	1.80
05/18/22	MAGA	Review and revise brief in support of confirmation (.9); review and revise plan supplement documents (.6).	1.50
05/18/22	EMME	Review and evaluate voting tabulation procedures (.5); correspond with V&E team regarding same (.3); research	3.20

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Billing Attorney William C. Smith

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		related to confirmation objection responses (.9); review and revise Transier declaration in support of confirmation (.8); correspond with V&E team regarding same (.3); review and revise chart summarizing and tracking confirmation objections (.4).	
05/18/22	IDAY	Review and revise declaration in support of confirmation following comments received.	1.30
05/19/22	MWMO	Review and revise Transier declaration in support of confirmation (1.0); review V&E comments regarding same (.4); review and revise Pinsonnault declaration in support of confirmation (.6).	2.00
05/19/22	LRKA	Correspond with V&E team regarding plan releases (.4); review and revise Pinsonnault declaration (1.0); correspond with Ida Ayalew regarding same (.2); review and comment on secured claims schedule (.3); correspond with Mike Garza regarding same (.1); review and comment on confirmation brief (1.1); correspond with V&E team regarding same (.3); correspond with V&E team regarding plan supplement documents (.5); review same (.3).	4.20
05/19/22	MAGA	Review and revise plan supplement documents (1.2); confer and participate on calls with V&E and Ankura teams regarding same (.8); draft confirmation order inserts to resolve objections (1.3); participate on calls with creditors regarding same (.4).	3.70
05/19/22	SAZO	Review comments to plan supplement exhibits (.1); revise same (.6); correspond with V&E team regarding notice of filing plan supplement (.2); review and revise same (.5).	1.40
05/19/22	EMME	Correspond with Stretto, Ankura, Company, V&E, Cleary, and Pachulski teams regarding voting tabulation results (.6); correspond with V&E LIT team regarding Transier declaration (.4); correspond with V&E team regarding plan modifications (.2); review and revise sale/confirmation objection tracker chart (.3); review and revise Transier declaration (.4); correspond with V&E team regarding same (.3); correspond with Bill Transier regarding same (.1); correspond with Stretto team regarding service (.1); review Cleary comments to confirmation order (.9); correspond with V&E team regarding same (.3).	3.60
05/19/22	IDAY	Review and revise Pinsonnault confirmation declaration (.7); correspond with Lauren Kanzer regarding same (.2).	0.90
05/20/22	DSME	Review liquidation analysis (.2); correspond with V&E team regarding same (.2); review confirmation workstreams and related strategy (.4); conference with V&E team regarding plan revisions and status (.3); review GUC trust agreement (.5).	1.60

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05/20/22	LRKA	Review and revise Pinsonnault confirmation declaration (.6); correspond with Ida Ayalew regarding same (.2); correspond with Ankura regarding contract schedule, winddown budget (.3); review liquidation analysis (.5); correspond with V&E team regarding same (.2); review and revise plan supplement documents (1.0); correspond with V&E team regarding same (.3); review and comment on confirmation brief (.8); correspond with V&E team regarding same (.2).	4.10
05/20/22	MJPY	Conferences with lender counsel regarding plan objections (1.4); conference with V&E team regarding plan supplement documents (.7); review and revise schedule of other secured claims (.4); evaluate confirmation objections and tracker chart (.6).	3.10
05/20/22	MAGA	Review and revise plan supplement documents (.7); conference with V&E and Ankura teams regarding same (.7); conference with V&E and Cleary teams regarding objections to confirmation and related issues (1.4); draft emails to objecting parties regarding confirmation objections (.8); confer with V&E team regarding same (.4).	4.00
05/20/22	SAZO	Revise liquidation trust agreement (1.3); correspond with V&E team regarding same (.3); evaluate precedent liquidation trust agreements (.5).	2.10
05/20/22	EMME	Correspond with V&E team regarding plan modifications (.3); draft modifications to plan (.4); update confirmation objection tracker (.7); correspond with V&E LIT team regarding hearing exhibits (.3); review and revise confirmation order (1.4); correspond with V&E LIT team regarding Talco documents (.3); review and revise confirmation brief (.8); correspond with V&E team regarding confirmation objection tracker (.4); review and revise confirmation objection tracker (.8).	5.40
05/20/22	IDAY	Revise Pinsonnault confirmation declaration (1.4); correspond with V&E team and Scott Pinsonnault regarding same (.4).	1.80
05/20/22	GRHO	Review and revise confirmation brief (.8); correspond with V&E team regarding status of liquidation analysis (.4); review and revise liquidation trust agreement (.3); conference with Ankura and V&E teams regarding liquidation analysis (.7); review and revise plan supplement documents (.8).	3.00
05/21/22	LRKA	Correspond with V&E team regarding confirmation matters (.5); review revised confirmation brief (.6); correspond with Eli Medina regarding same (.2); review and comment on GUC trust agreement (.9); correspond with Mike Garza regarding same (.2); review and comment on Plan (1.6); correspond with Eli Medina regarding same (.3); correspond with Mike Garza regarding document status (.2); correspond with Ida Ayalew regarding open work streams (.1).	4.60

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05/21/22	MAGA	Review and revise plan supplement documents (1.3); draft emails to objecting parties regarding confirmation objections (.7).	2.00
05/21/22	SAZO	Revise liquidation trust agreement (.3); correspond with V&E team regarding same (.5); review and evaluate precedent trust agreements (.9); review amended plan (.2); prepare outline of revisions to liquidation trust agreement and plan (.6); confer with V&E team regarding same (.3); revise lists of trust assets (.2); correspond with V&E team regarding liquidation trust agreement revisions (.2); correspond with V&E tax team regarding same (.2).	3.40
05/21/22	EMME	Review and revise confirmation brief (.8); correspond with V&E team regarding same and amended plan (.2); correspond with V&E team regarding objections (.1); review and revise objection tracker chart (.4); correspond with Cleary and Pachulski teams regarding confirmation brief (.1); revise modified plan (.8); correspond with V&E teams regarding same (.2); review and revise GUC Trust Agreement (.3); review and revise confirmation brief (.6); review and revise objection tracker chart (.7).	4.20
05/22/22	LRKA	Correspond with Cleary regarding liquidation trust agreement, plan changes (.2); review and comment on confirmation order (.7); correspond with V&E team regarding same (.3); review and comment on Pinsonnault declaration (.5); correspond with Ida Ayalew regarding same (.1); conference with Mike Weinberg regarding settlement, LOE payments (.5); review and comment on plan, liquidation trust agreement, confirmation order, confirmation brief (2.5).	4.80
05/22/22	MAGA	Review and revise plan supplement documents (.7); correspond with V&E and Ankura team regarding same (.5); review and analyze objections to confirmation (.7).	1.90
05/22/22	SAZO	Conference with V&E team regarding tax matters related to the liquidation trust agreement (.4); review comments to liquidation trust agreement (.5); revise same (.5); correspond with V&E team regarding same (.2); correspond with Cleary team regarding same (.2).	1.80
05/22/22	EMME	Review and revise confirmation order (.9); correspond with V&E team regarding GUC Trust Agreement (.3); review and revise modified plan (.8); correspond with V&E team regarding same (.4); review and revise Transier confirmation declaration (.4); correspond with V&E, Weil teams, Transier regarding same (.8); correspond with Cleary/Pachulski teams regarding modified plan (.1); correspond with Cleary/Pachulski teams regarding confirmation order (.1); review and revise confirmation brief (.9); correspond with V&E team regarding same (.2); correspond with V&E ETP team	5.50

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		regarding confirmation order (.1); draft filing version of confirmation objection tracker (.3); correspond with V&E team regarding same (.2).	
05/22/22	IDAY	Draft revisions to declaration (.9); correspond with V&E team regarding same (.3).	1.20
05/22/22	GRHO	Review and revise GUC Trust Agreement (1.1); conference with V&E tax team regarding GUC Trust Agreement and Liquidating Trust Agreement (.5); review and revise modified plan (.8).	2.40
05/23/22	DSME	Prepare for confirmation hearing (1.6); correspond with V&E team regarding same (.5); conference with Scott Pinsonnault regarding confirmation issues (.1).	2.20
05/23/22	LRKA	Review and comment on Pinsonnault confirmation declaration (.9); review and revise confirmation brief (.8); conferences and correspond with V&E team regarding same (.9); review and revise GUC trust agreement (.7); correspond with Cleary regarding same (.2); conference with Cleary regarding confirmation matters (1.0); review and comment on confirmation order (1.2); correspond with V&E team regarding same (.5).	6.20
05/23/22	MAGA	Review and revise plan supplement documents (1.9); coordinate filing of same (.5); correspond with V&E and Ankura teams regarding same (1.2); conferences with V&E team regarding confirmation and related strategy (.9); review and revise confirmation order (1.7); review and revise objection tracker (.8); review and revise confirmation brief (.9); conferences with parties objecting to confirmation of plan regarding same (2.0).	9.90
05/23/22	SAZO	Draft notice of second plan supplement (.3); correspond with V&E team regarding same (.1); revise same (.2); review Committee comments to liquidation trust agreement (.4); confer with V&E team regarding same (.2); revise liquidation trust agreement (.3); correspond with Cleary team regarding same (.2); revise notice of second plan supplement (.1); compile exhibits to plan supplement (.1); prepare same for filing (.1); compile exhibits to confirmation order to be filed (.2); correspond with V&E team regarding same (.1).	2.30
05/23/22	EMME	Correspond with V&E team regarding confirmation and sale declarations (.3); correspond with Cleary regarding same (.1); review and revise confirmation and sale objection tracker (.6); correspond with V&E, Ankura teams regarding same (.2); review and revise plan modification language (.8); correspond with V&E team regarding same (.1); review and revise GUC Trust Agreement (.8); correspond with V&E team regarding same (.3); review and revise confirmation brief (.9); revise confirmation order (1.1); correspond with Cleary team	6.20

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		regarding same (.1); review and revise confirmation and sale objection tracker (.9).	
05/23/22	IDAY	Correspond with Ankura regarding Pinsonnault confirmation declaration (.4); correspond with V&E team regarding hearing logistics (.3); prepare confirmation hearing materials (1.6); revise Pinsonnault confirmation declaration (.5).	2.80
05/23/22	GRHO	Confer and correspond with V&E team regarding USSIC objection to plan confirmation and related responses (.9); review and revise proposed language from various parties to resolve confirmation and sale objections (1.5); correspond with opposing counsel regarding same (.7); conference with Phil Eisenberg regarding USSIC objection (.5); review and revise supplement briefing in support of confirmation and sale (.5).	4.10
05/24/22	LRKA	Review and comment on proposed objection resolutions (.7); correspond with Cleary regarding same (.2); conference with UST, Matt Pyeatt regarding objection (.5); correspond with V&E team, Cleary, Pachulski regarding plan (.3); correspond and conference with Cleary regarding GUC trust agreement (.5); correspond with Ankura regarding assumed contract schedule (.3); correspond with V&E team regarding same (.2); review liquidation trust agreement (.3); correspond with Cleary, Pachulski regarding same (.2); draft talking points and outline in preparation for confirmation hearing (1.5); correspond with V&E team regarding research questions in preparation for confirmation hearing (.3); review and comment on agenda for confirmation hearing (.3); correspond with V&E regarding same (.1).	5.40
05/24/22	MJPY	Conference with UST regarding confirmation objection.	0.50
05/24/22	MAGA	Confer and participate on calls with parties regarding objections to confirmation (1.6); correspond with same (.9); draft inserts for confirmation order regarding same (1.0); review and revise objection tracker (.4); review and revise plan supplement documents (.4).	4.30
05/24/22	SAZO	Review liquidation trust agreement draft (.2); confer with V&E team regarding same (.1); revise same (.2); correspond with Cleary and Pachulski regarding same (.1).	0.60
05/24/22	EMME	Review and revise confirmation and sale objection tracker (.7); review and revise confirmation order (.9); revise confirmation objection tracker (.3); draft talking points for UST objection (1.3); revise confirmation order, plan (.9); review and revise liquidation trust agreement (.3); draft proposed plan and confirmation order modification language (.7); correspond with Cleary, Pachulski, V&E teams regarding amended plan and confirmation order (.4); review revise and compile plan supplement (.4).	5.90

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05/24/22	TGSP	Research regarding UST fees related to objection (1.7); draft summary and talking points of same (.6); correspond with V&E team regarding same (.3).	2.60
05/24/22	GRHO	Conference with V&E team regarding North Dakota confirmation objections (.5); conference with same regarding confirmation and sale objections and potential resolutions of same (.5); correspond with opposing counsel regarding same (.8); review and revise supplemental briefing in support of confirmation sale (2.3); review and revise related confirmation and sale declarations (.7).	4.80
05/25/22	DSME	Prepare for confirmation hearing.	1.30
05/25/22	LRKA	Prepare for confirmation hearing (1.5); revise talking points in preparation for confirmation hearing (.7); conferences with V&E team regarding confirmation hearing preparation (.5); review and comment on notice of adjournment regarding confirmation hearing (.3); correspond with V&E team regarding same (.2); conferences with Chambers, US Trustee, Cleary, Pachulski, Kirkland regarding confirmation hearing (.3).	3.50
05/25/22	MAGA	Confer and participate on calls with parties regarding objections to confirmation (2.6); draft inserts for confirmation order regarding same (1.5).	4.10
05/25/22	EMME	Review and revise objection tracker as objections are resolved (1.2); review and revise confirmation order (1.0); follow up with various parties in interest related to confirmation objections and language (1.5).	3.70
05/25/22	IDAY	Coordinate hearing logistics with V&E team.	0.90
05/26/22	DSME	Telephone conference with Lauren Kanzer regarding status.	0.30
05/26/22	LRKA	Conference call with Matt Pyeatt and Mike Garza regarding objections (.5); review CLM order language (.3); review and comment on LA taxing authority language (.9); conference with David Meyer regarding open issues (.3); review and comment on voting declaration (.3).	2.30
05/26/22	MJPY	Call with V&E restructuring team regarding open confirmation objections and resolutions.	0.50
05/26/22	MAGA	Confer and participate on calls with parties regarding objections to confirmation (.7); draft inserts for confirmation order regarding same (.9); participate on call with V&E team regarding next steps and confirmation (.5).	2.10
05/26/22	EMME	Revise amended Stretto declaration (.3); correspond with V&E, Stretto regarding same (.2); research regarding	2.90

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		governmental unit treatment (1.2); correspond with V&E team regarding same (.2); research regarding administrative claims (.8); correspond with V&E team regarding same (.2).	
05/26/22	GRHO	Review/analyze and comment on tracking chart of sale/confirmation objections (.4); correspond with Matt Pyeatt and Sara Zoglman regarding same (.3); review/analyze related diligence information (.8); draft/revise summary of legal research and diligence and share with Cleary (1.1).	2.60
05/27/22	DSME	Telephone conference with Lauren Kanzer regarding confirmation matters and open issues (.5); telephone conference with V&E team and Jane VanLare regarding same (.6).	1.10
05/27/22	LRKA	Correspond with Committee regarding sale, confirmation order (.2); correspond with V&E team regarding DOJ objections, order language (.5); review materials regarding same (.3); review and comment on proposed language to resolve same (.7); conferences with Jane VanLare regarding confirmation matters (.6); conference with David Meyer regarding same (.5).	2.80
05/27/22	MAGA	Confer and participate on calls with parties regarding objections to confirmation (1.1); draft inserts for confirmation order regarding same (.5); correspond with V&E team regarding next steps and confirmation issues (.8).	2.40
05/27/22	EMME	Research related to governmental discharge exemption (1.3); correspond with V&E team related to same (.6); correspond with Cleary team regarding same (.2); review Cleary markup on DOI language and confer with V&E team regarding same (.4); correspond with V&E team regarding confirmation workstreams (.7).	3.20
05/27/22	GRHO	Call with Bill Bender and Joe Schimelpfenig regarding North Dakota confirmation objections and related issues (1.0); call with North Dakota and Eric Van Horn (Spencer Fane) regarding same (1.0); review/analyze North Dakota diligence materials (1.3); review/analyze and respond to email correspondence regarding confirmation / sale objections (.8).	4.10
05/28/22	DSME	Correspond with V&E team regarding strategy and hearing.	0.30
05/28/22	LRKA	Revise LA Dept. of Revenue settlement language (.6); correspond with V&E team regarding objections (.5).	1.10
05/29/22	LRKA	Review correspondence regarding ND, Steel Reef objections (.3); correspond with Ankura regarding GUC estimates (.2); correspond with V&E team regarding proposed orders, objections (.8); correspond with V&E team regarding plan supplement (.3); review same (.6).	2.20

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05/29/22	MJPY	Analyze DOI confirmation order language (.2); evaluate research regarding same (.3); correspond with V&E team regarding same (.2).	0.70
05/29/22	GRHO	Telephonic interview with Bill Seuss (North Dakota) regarding North Dakota DEQ issues (1.1); follow-up calls with Eric Van Horn (Spencer Fane) regarding same and next steps on potential settlement (1.5); review/analyze proposed North Dakota settlement (.4); correspond with Jane Van Lare (Cleary Gottlieb) regarding same (.2); correspond with Matt Pyeatt and Matt Moran regarding North Dakota settlement terms (.3).	3.50
05/30/22	DSME	Prepare for confirmation hearing (.3); telephone conference with V&E team regarding same (.2).	0.50
05/30/22	LRKA	Review and comment on revised confirmation order, sale order, objection chart (.4); correspond and conferences with V&E team regarding same (.6); correspond with Eli Medina regarding plan supplement (.2); correspond with V&E team regarding objections (.8); correspond with objecting parties (.4); correspond with Cleary, Pachulski, K&E, client regarding confirmation order, sale order (.3).	2.70
05/30/22	MAGA	Confer with V&E team and other parties regarding objections to confirmation.	1.50
05/30/22	EMME	Review and revise confirmation order (1.5); review and revise confirmation order tracker (.9).	2.40
05/31/22	DSME	Telephone conference with Scott Pinsonnault and V&E team regarding confirmation hearing.	0.60
05/31/22	LRKA	Conference call with Cleary, V&E team regarding sale order, confirmation order (.5); correspond and conferences with V&E team regarding same (.8); consider issues regarding same (.4); conferences with David Meyer and Matt Pyeatt regarding same (.5); correspond with counsel regarding objections (.6); correspond with UST, Pachulski, Cleary regarding confirmation order (.6); correspond with board regarding confirmation (.2).	3.60
05/31/22	MJPY	Call with Ankura regarding witness preparation for confirmation hearing (.9); call with Lauren Kanzer regarding open confirmation order issues (.2).	1.10
05/31/22	MAGA	Confer and participate on calls with parties regarding objections to confirmation (1.5); review and revise confirmation order addressing same (.8).	2.30
05/31/22	EMME	Correspond with V&E team regarding leases (.2); correspond with V&E team regarding DOI language (.3); update objection tracker (.4); revise confirmation order (.6); review precedent	2.70

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related to same (.4); correspond with counsel for all parties
with outstanding objections (.8).

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Summary of services - Plan, Disclosure Statement, and Confirmation

Initials	Name	Hours	Eff. Rate	Amount
IDAY	Ida Ayalew	30.70	540.00	16,578.00
MAGA	Michael A. Garza	69.70	860.00	59,942.00
GRHO	George R. Howard	25.00	1285.00	32,125.00
LRKA	Lauren R. Kanzer	76.30	975.00	74,392.50
EMME	Elias M. Medina	103.40	590.00	61,006.00
DSME	David S. Meyer	9.80	1325.00	12,985.00
MWMO	Matthew W. Moran	2.00	1285.00	2,570.00
MJPY	Matthew J. Pyeatt	11.00	910.00	10,010.00
TGSP	Trevor G. Spears	9.00	790.00	7,110.00
SAZO	Sara Zogelman	17.60	590.00	10,384.00
Total		354.50		287,102.50

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Relief from Stay and Adequate Protection

Date	Initials	Description	Hours
05/02/22	TGSP	Correspond with Baucum counsel regarding agreed order (.1); correspond with V&E team regarding same (.2).	0.30
05/03/22	TGSP	Research regarding agreed order (.6); draft agreed order (1.1); correspond with V&E team regarding same (.2).	1.90
05/04/22	LRKA	Review and comment on agreed order (.6); correspond with Trevor Spears and Becky Matthews regarding same (.2).	0.80
05/04/22	TGSP	Correspond with Baucum counsel regarding agreed order (.3); draft revision to agreed order (.5); correspond with Company regarding same (.6); correspond with defense counsel regarding same (.2).	1.60
05/05/22	LRKA	Prepare for and participate on conference call with company and Brunini firm regarding Baucum litigation (.7); review and revise draft agreed order lifting automatic stay (.3); correspond with Trevor Spears regarding same (.3).	1.30
05/05/22	TGSP	Call with Company and defense counsel regarding Baucum litigation (.6); conference call with V&E team regarding same (.4); calls with Lauren Kanzer regarding same (.6); call with Emily Rhine regarding same (.2); draft revisions to agreed order and correspondence to Baucum counsel regarding same (.7); correspond with V&E team regarding same (.2).	2.70

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05/27/22	TGSP	Review Baucum lift stay motion (.2); correspond with V&E team regarding same (.3); research regarding same (.6); correspond with V&E team regarding same (.2).	1.30
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Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Relief from Stay and Adequate Protection

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	2.10	975.00	2,047.50
TGSP	Trevor G. Spears	7.80	790.00	6,162.00
Total		9.90		8,209.50

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Reporting

Date	Initials	Description	Hours
05/02/22	MAGA	Review and revise monthly operating reports (1.3); confer with V&E team regarding same (.7); conference with V&E and Ankura teams regarding same (.8).	2.80
05/04/22	MJPY	Correspond with Committee regarding DIP reporting (.2); correspond with client regarding same (.2).	0.40
05/13/22	MJPY	Evaluate DIP reporting issues (.4); correspond with V&E team regarding same (.2); correspond with Ankura regarding same (.1).	0.70

I.R.S. NO. 74-1183015

Please reference client/matter and invoice numbers when making payment.

PLEASE REMIT TO:

VINSON & ELKINS LLP, PO BOX 301019, DALLAS, TX 75303-1019

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 82

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Reporting

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	2.80	860.00	2,408.00
MJPY	Matthew J. Pyeatt	1.10	910.00	1,001.00
Total		3.90		3,409.00

Disbursements and other charges posted through May 31, 2022:

Fees for services posted through May 31, 2022:

Re: Tax

Date	Initials	Description	Hours
05/01/22	JCWI	Review purchase and sale agreement markup submitted by Formentera (1.1); correspond with Matt Pyeatt regarding same (.4).	1.50
05/02/22	JL	Review tax matters relating to potential sale transaction.	0.80
05/02/22	WTS	Review Formentera purchase and sale agreement.	0.80
05/02/22	JCWI	Review and provide tax comments to purchase agreement (.7); discuss with George Howard regarding same (.3).	1.00
05/03/22	JL	Review and revise purchase and sale agreement (1.0); conference with V&E team regarding tax issues (.3).	1.30
05/03/22	WTS	Review and revise purchase and sale agreement regarding tax issues (1.3); correspond with Curt Wimberly regarding same (.2); conferences with John Lynch and Curt Wimberly regarding same (.9).	2.40
05/03/22	JCWI	Review and provide tax comments to PSA (1.1); conference with V&E team regarding same (.9).	2.00
05/04/22	WTS	Review trust structure and analyze tax issues regarding same.	1.00
05/05/22	JL	Review tax matters associated with potential sale transactions.	0.80
05/06/22	JL	Respond to questions relating to tax issues associated with potential sale transaction.	0.80
05/06/22	WTS	Confer with V&E working group regarding tax issues for restructuring (.5); analyze tax issues regarding same (.3).	0.80

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 83

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

05/06/22	LRKA	Conference call with V&E team regarding tax matters.	0.50
05/06/22	JCWI	Prepare for and conference with V&E team regarding tax considerations (.6); correspond with Deloitte regarding tax analysis (.2).	0.80
05/06/22	MAGA	Prepare for and participate on call with V&E teams regarding tax issues.	0.50
05/07/22	JCWI	Review tax basis information and draft email to Deloitte regarding same.	0.40
05/11/22	JL	Review potential sale transaction structure (.8); review tax basis issues and gain calculations for alternative structures (1.7).	2.50
05/11/22	WTS	Review and revise correspondence to Deloitte regarding tax issues for restructuring (.2); confer with Curt Wimberly regarding same (.3).	0.50
05/11/22	JCWI	Review and analysis tax basis information and draft email to Deloitte regarding same (.3); conference with Wendy Salinas regarding same (.2).	0.50
05/12/22	JL	Review and analyze tax basis issues (.8); review and evaluate escrow issues regarding same (.3); conference with V&E team regarding same (.2).	1.30
05/12/22	WTS	Review and revise escrow agreement (.3); confer with V&E tax team regarding same (.2).	0.50
05/12/22	JCWI	Confer with V&E team regarding tax compliance (.2); draft correspondence regarding same (.6).	0.80
05/13/22	JL	Review proposed transaction bids and related tax issues.	0.70
05/13/22	WTS	Review revised escrow agreement (.2); review revised purchase and sale agreements (1.1).	1.30
05/13/22	JCWI	Review and provide tax comments to escrow agreement (1.5); review and analyze bid drafts of purchase and sale agreement (.7).	2.20
05/15/22	JL	Review alternative acquisition proposals and related tax and structuring issues (1.6); correspond with V&E team regarding same (.4).	2.00
05/15/22	WTS	Review revised purchase agreement (.6); correspond with V&E working group regarding same (.4); analyze tax issues regarding restructuring (.6).	1.60
05/15/22	JCWI	Review and analyze tax inquires related to bid draft purchase and sale agreement.	0.80

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V&E Invoice

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Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

05/16/22	JL	Draft and revise changes to purchase and sale agreement (.9); review and evaluate tax and structuring issues in connection with same (.7); review gain calculation issues and cancellation of indebtedness issues (.6).	2.20
05/16/22	WTS	Review and revise tax related provisions of purchase and sale agreement (1.9); confer with V&E working group regarding same (.6).	2.50
05/16/22	JCWI	Review and provide tax comments to purchase and sale agreement.	1.80
05/17/22	JL	Draft and revise Formentera purchase and sale agreement (.6); review trust agreement (.5); review basis issues and allocation of purchase price issues (.5); telephone conferences with V&E team regarding tax issues (.4).	2.00
05/17/22	WTS	Review and revise tax provisions in transition services agreement and purchase and sale agreement (1.1); confer with V&E working group regarding same (.4).	1.50
05/17/22	JCWI	Review and provide tax comments to transition services agreement (1.3); discuss same with V&E team (.4).	1.70
05/18/22	JL	Review and analyze basis issues and purchase price allocation issues (.8); review tax model and impact on Rockall equity owners (.7).	1.50
05/18/22	WTS	Review and revise purchase and sale agreement (.9); confer with V&E working group regarding same (.6); correspond with Deloitte regarding tax issues for restructuring (.5); conference call with Deloitte and V&E tax working group regarding same (.5); review and revise GUC trust agreement (.8); confer with V&E tax team regarding same (.4).	3.70
05/18/22	JCWI	Review and analyze markup of purchase and sale agreement (.8); discuss markup of purchase and sale agreement with V&E team (.6); discuss markup of purchase and sale agreement with Formentera counsel (.9); review and provide tax comments to GUC trust agreement (1.5).	3.80
05/19/22	JL	Review and revise Formentera Purchase and sale Agreement (.6); review tax and structuring issues regarding same (.4); telephone conferences with V&E team regarding same (.6).	1.60
05/19/22	WTS	Review revised purchase and sale agreement (.7); confer with V&E tax working group regarding same (.6).	1.30
05/20/22	WTS	Conference with Deloitte and V&E working group regarding tax partnership issues (.5); review and revise liquidation trust agreement (1.3).	1.80

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Rockall Energy Holdings, LLC August 9, 2022

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Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

05/20/22	JCWI	Review and comment on liquidation trust agreement (1.2); conference with Deloitte and V&E teams regarding tax issues (.5); prepare for same (.3).	2.00
05/21/22	JCWI	Review and analyze liquidation trust tax considerations.	0.80
05/22/22	JL	Review changes to transaction documents and related tax issues.	0.80
05/22/22	WTS	Analyze tax issues related to liquidation trust agreement (.5); conference with Curt Wimberly regarding same (.5); review and revise same (.6); review and revise confirmation order (.4); correspond with V&E team regarding same (.5).	2.50
05/22/22	JCWI	Review and analyze liquidation trust tax considerations (1.0); conference with Wendy Salinas regarding same (.5).	1.50
05/24/22	JCWI	Draft and review tax partnership termination agreement.	1.00
05/25/22	WTS	Review and revise amendment to conveyance and analyze related tax issues (1.3); confer with Curt Wimberly regarding same (.2).	1.50
05/25/22	JCWI	Draft and review tax partnership termination agreement (.6); confer with Wendy Salinas regarding same (.2).	0.80
05/27/22	JL	Review and revise NPI amendment.	0.70
05/27/22	JCWI	Review and revise net profits interest amendment and discuss same with V&E team (.8); draft correspondence related to same (.5).	1.30

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 86

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Tax

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	0.50	860.00	430.00
LRKA	Lauren R. Kanzer	0.50	975.00	487.50
JL	John E. Lynch	19.00	1465.00	27,835.00
WTS	Wendy T. Salinas	23.70	1325.00	31,402.50
JCWI	John C. Wimberly	24.70	890.00	21,983.00
Total		68.40		82,138.00

Disbursements and other charges posted through May 31, 2022:

Disbursements and other charges posted through May 31, 2022:

Travel				
05/02/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051836845 DATE: 5/25/2022 05/02/2022 Baggage Fee UNITED AIRLINES HOUSTON TX - Reimbursement of baggage fee for canceled tickets. See Report # 0100-5126-4673 for receipts. for GARZA /OTHER		-27.00
05/02/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051836845 DATE: 5/25/2022 05/02/2022 Airfare United Airlines - Reimbursement for canceled tickets. See Report # 0100-5126-4673 for receipts. for GARZA/MICHAEL ANGEL Route: IAH/DFW IAH on 05/03/2022 - 05/06/2022		-292.83
05/03/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051743670 DATE: 5/21/2022 05/03/2022 Airfare American Airlines - Refund for canceled ticket. for GARZA/MICHAEL ANGEL Route: DFW PHL on 05/13/2022 - 05/13/2022		-326.20
05/03/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051743670 DATE: 5/21/2022 05/03/2022 Airfare United Airlines - Refund for canceled ticket. for GARZA/MICHAEL ANGEL Route: IAH DFW on 05/11/2022 - 05/11/2022		-136.12
05/12/22	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051826453 DATE: 5/25/2022 05/12/2022 Airfare Delta Airlines - Attending hearing in Dallas. Trip canceled. for KANZER/LAUREN RISTAU Route: LGA/DFW LGA on 05/17/2022 - 05/19/2022		578.72
05/17/22	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051826453 DATE: 5/25/2022 05/17/2022 Airfare Delta Airlines - Attending hearing in Dallas. Trip canceled. for KANZER/LAUREN RISTAU Route: LGA/DFW/LGA on 05/17/2022 - 05/19/2022		-578.72
05/23/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051959176 DATE: 6/1/2022 05/23/2022 Airfare Delta Airlines - Hearing was canceled. for MEYER/DAVID S Route: LGA/DFW LGA on 05/24/2022 - 05/25/2022		-1,055.52
05/23/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051959176 DATE: 6/1/2022 05/23/2022 Airfare Delta Airlines - Hearing was canceled. for MEYER/DAVID S Route: LGA/DFW LGA on 05/24/2022 - 06/25/2022		1,055.52
05/23/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051959176 DATE:		-574.88

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Rockall Energy Holdings, LLC August 9, 2022 Page 87

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

05/23/22	DSME	6/1/2022 05/23/2022 Airfare American Airlines - Hearing was canceled. for MEYER/DAVID S Route: DFW LGA on 05/25/2022 - 05/25/2022 VENDOR: AMEX - ChromeRiver INVOICE#: CE010051959176 DATE: 574.88
05/25/22	ESST	6/1/2022 05/23/2022 Airfare American Airlines - Hearing was canceled. for MEYER/DAVID S Route: DFW LGA on 05/25/2022 - 05/25/2022 VENDOR: AMEX - ChromeRiver INVOICE#: CE010051863029 DATE: 466.20
		5/26/2022 05/25/2022 Sedan Services S1 GLOBAL, LLC DALLAS TX - Two SUVs reserved to transport attorneys and witnesses to Fort Worth bankruptcy court to attend hearing - judge rescheduled hearing to virtual so car service was cancelled but a penalty was assessed due to cancellation time frame
	Travel	\$-315.95
	Business Meals	
04/27/22	MWMO	VENDOR: Lush Catering Co.; INVOICE#: 7628; DATE: 4/27/2022 - Lunch on 4/27 for Depo. of D.Meyer (5 ppl) 130.39
05/24/22	ESST	VENDOR: East Hampton Sandwich Co; INVOICE#: 10062722567208962; DATE: 5/24/2022 - ROC client meeting lunch on 5/25/22 - 8 people 137.85
05/25/22	ESST	VENDOR: Taco Joint; INVOICE#: 13; DATE: 5/25/2022 - ROC client meeting breakfast on 5/25/22 - 7 people 65.01
05/25/22	ESST	VENDOR: Lush Catering Co.; INVOICE#: 7688; DATE: 5/25/2022 - ROC client meeting breakfast on 5/25/22 - 10 people 150.57
05/26/22		VENDOR: JP Morgan Chase - Petty Cash; INVOICE#: JPMCPC052622; DATE: 5/26/2022 - Petty Cash Reimbursement - fruit for M. Morgan meeting 20.00
05/26/22		VENDOR: JP Morgan Chase - Petty Cash; INVOICE#: JPMCPC052622; DATE: 5/26/2022 - Petty Cash Reimbursement - Danish for E. Sterbcow meeting 12.94
	Business Meals	\$516.76
	Courier Services	
05/18/22	LRKA	VENDOR: FedEx INVOICE#: 776411878 DATE: 5/23/2022 RCL Consultants LLC BATON ROUGE LA US - Tracking#: 776897534066 20.55
05/28/22	ESST	VENDOR: Special Delivery Service, Inc; INVOICE#: 667047; DATE: 5/28/2022; Courier Services - ROC Client Meeting - 5/25/22 24.62
	Courier Services	\$45.17
	Filing Fees	
05/03/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051731070 DATE: 5/20/2022 05/03/2022 Fees IN *LAWRENCE COURT T PORT ORANGE FL - Transcriber fees for the 5/3/2022 transcript by Kelli at Lawrence Court Transcription. 302.50
05/31/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010052092572 DATE: 6/7/2022 05/31/2022 Fees IN *LAWRENCE COURT T PORT ORANGE FL - Fee deposit for transcript of 5/31/2022 hearing. 453.75
	Filing Fees	\$756.25
	Total	\$1,002.23
	Total disbursements and other charges	\$1,002.23

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 88

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

Total fees, all matters	\$1,288,950.00
Total disbursements and other charges, all matters	\$1,002.23
Total Amount Due	\$1,289,952.23

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 89

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of Services

Initials	Name	Rank	Hours	Eff. Rate	Amount
MTDO	Matthew T. Dobbins	Partner	11.30	1055.00	11,921.50
GRHO	George R. Howard	Partner	56.00	1285.00	71,960.00
LRKA	Lauren R. Kanzer	Partner	125.60	975.00	122,460.00
BELO	Bryan E. Loocke	Partner	56.00	1285.00	71,960.00
JL	John E. Lynch	Partner	19.00	1465.00	27,835.00
RLPE	Rebecca L. Matthews	Partner	94.70	1155.00	109,378.50
DSME	David S. Meyer	Partner	23.70	1325.00	31,402.50
MWMO	Matthew W. Moran	Partner	52.10	1285.00	66,948.50
WTS	Wendy T. Salinas	Partner	24.00	1325.00	31,800.00
JETO	Joclynn E. Townsend	Counsel	76.20	945.00	72,009.00
BGBR	Brian G. Broussard	Associate	10.40	685.00	7,124.00
MAGA	Michael A. Garza	Associate	89.90	860.00	77,314.00
JRGO	Jeremy R. Gonzalez	Associate	37.90	705.00	26,719.50
JOLA	John Larbalestier	Associate	39.50	830.00	32,785.00
CELE	Cesar Leyva	Associate	12.50	860.00	10,750.00
EMME	Elias M. Medina	Associate	112.10	590.00	66,139.00
ZPAR	Zachary J. Parker	Associate	16.60	685.00	11,371.00
MJPY	Matthew J. Pyeatt	Associate	183.50	910.00	166,985.00
ERHI	Emily Rhine	Associate	35.10	590.00	20,709.00
TGSP	Trevor G. Spears	Associate	21.50	790.00	16,985.00
ESST	Eli S. Sterbcow	Associate	96.90	590.00	57,171.00
KIVA	Kiran Vakamudi	Associate	0.50	790.00	395.00
JCWI	John C. Wimberly	Associate	24.70	890.00	21,983.00
BEZE	Benjamin Zeter	Associate	44.30	685.00	30,345.50
SAZO	Sara Zoglman	Associate	120.00	590.00	70,800.00
EENE	Elizabeth E. Neuman	Paralegal	80.90	310.00	25,079.00
IDAY	Ida Ayalew	Law School Graduate/Law Clerk	53.00	540.00	28,620.00
Total			1,517.90		\$1,288,950.00

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Invoice

August 9, 2022

Rockall Energy Holdings, LLC
5851 Legacy Circle, Suite 500
Plano, TX 75024

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

This invoice has been forwarded via e-mail to:
accountspayable@rockallenergy.com

Re: Restructuring Advice

Fees for services posted from June 1, 2022 through June 10, 2022:

Re: Asset Sales

Date	Initials	Description	Hours
06/01/22	MTDO	Prepare for call with Formentera to discuss environmental issues (.2); participate in call with V&E team regarding same (.5).	0.70
06/01/22	LRKA	Conference call with Ankura re sale closing matters (.5); follow-up correspondence with V&E team re same (.3).	0.80
06/01/22	JETO	Review and provide comments on closing checklist (.5); prepare for and participate in telephone conference discussing closing checklist with V&E ETP team (.5); review NPIs amendments and provide comments thereto (.2).	1.20
06/01/22	MJPY	Participate on calls with North Dakota counsel regarding sale order (.6); correspond with V&E team regarding same (.3); prepare and revise sale order language to address same (.3); correspond with Formentera counsel regarding same (.2).	1.40
06/01/22	BEZE	Review sale closing checklist (.2); correspond with V&E team regarding same (.4); evaluate and address closing tasks in connection with same (1.6).	2.20
06/01/22	JOLA	Correspondence and conferences with V&E team throughout day regarding closing tasks (.3); address same (1.1); participate on call with Kirkland & Ellis team regarding sale closing matters (.5).	1.90
06/02/22	LRKA	Correspond with V&E team regarding sale matters, funds flow (.8); conference call with Mike Warner regarding open issues regarding same (.3); evaluate issues regarding funds flow (.6); prepare for and participate on conference call with V&E team, Ankura regarding funds flow, effective date (.8); follow-up correspondence with V&E team regarding same (.2).	2.70
06/02/22	JETO	Prepare for and participate in telephone conference discussing open sale closing items with Rockall (.5); review and provide comments to the exhibits to the conveyance documents (.6); correspondence with V&E finance team regarding lien releases in relation to sale closing (.4); correspondence regarding status of sale closing deliverables with Rockall and V&E teams (.4).	1.90
06/02/22	MJPY	Correspond with Formentera counsel regarding sale closing issues (.2); evaluate sources and uses analysis draft (.3);	1.20

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022

Page 2

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

		review and provide comments to TGS agreement (.4); evaluate preliminary settlement statement from K&E regarding environmental matters related to sale closing (.3).	
06/02/22	TGSP	Prepare for and participate in conference call with Ankura regarding funds flow.	0.80
06/02/22	BEZE	Correspond with V&E team regarding sale closing matters (.4); prepare for same, including review of closing deliverables and checklist (1.9).	2.30
06/02/22	JOLA	Correspondence and conferences with V&E team throughout day regarding sale closing tasks (.8); evaluate and address same (2.3).	3.10
06/03/22	MTDO	Review environmental matters in connection with sale closing (.3); review and evaluate purchase agreement in support of same (.3); discuss assessment of same with V&E team (.2).	0.80
06/03/22	LRKA	Correspond and conferences with V&E team regarding sale closing items, liquidation trust (.6); conference with Jane VanLare regarding same (.2); review Committee letter regarding settlement (.2); correspond with V&E team, Scott Pinsonnault regarding same (.1).	1.10
06/03/22	JETO	Prepare for and participate in telephone conferences with V&E team regarding environmental matters related to sale closing (.5); review materials related to same (.4); correspondence with V&E team regarding same (.2); correspondence regarding lien releases and other closing items with V&E teams (.6).	1.70
06/03/22	MJPY	Participate on call with client regarding closing matters (.5); address office lease issues in support of same (.4); address lien release issues in support of same (.5); evaluate environmental matters and related materials in connection with sale closing (.5); correspond with V&E team regarding same (.2).	2.10
06/03/22	BEZE	Correspond and conferences with V&E team regarding sale closing matter preparation (.6); prepare sale closing deliverables (1.5).	2.10
06/03/22	JOLA	Correspond and conferences with V&E team throughout day regarding sale closing tasks (.8); evaluate and address sale closing tasks (2.1); follow-up assessment of sale closing tasks in furtherance of same (.9).	3.80
06/04/22	MTDO	Participate in call with Rockall team regarding environmental matters related to sale closing (.5); analyze documents in connection with same (.8); draft comments to same (.4).	1.70
06/04/22	JETO	Review backup support related to environmental matters in	4.00

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Rockall Energy Holdings, LLC August 9, 2022

Page 3

Client/Matter Number ROC447 64001
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Re: Restructuring Advice

		connection with sale closing (.5); prepare for and participate in telephone conference with V&E ETP team regarding outstanding sale closing items (.6); prepare for and participate in telephone conference with Rockall regarding environmental matters related to sale closing (.5); draft response letter in connection with same (1.1); correspondence with V&E ETP team regarding closing deliverables (.5); review and revise closing deliverables (.8).	
06/04/22	SAZO	Correspond with V&E team regarding PSA and closing matters (.2); review sale order regarding same (.1).	0.30
06/04/22	BEZE	Prepare conveyance documents in connection with sale closing (2.2); correspond and coordinate with V&E team regarding same (.6).	2.80
06/04/22	JOLA	Evaluate and address sale closing tasks, including review of conveyance documents (2.8); correspondence with V&E team regarding same (.4).	3.20
06/05/22	MTDO	Correspond with V&E team regarding environmental matters relating to closing (.2); review revised response letter in connection with same (.2).	0.40
06/05/22	LRKA	Correspond with V&E team, Ankura, Lazard, and Cleary teams regarding environmental matters related to sale closing (.2); review draft letter regarding same (.2); correspond with V&E team regarding funds flow (.1).	0.50
06/05/22	JETO	Review and revise response letter related to environmental matters in connection with sale closing (.3); correspondence with V&E ETP team regarding sale closing deliverables (.3).	0.60
06/05/22	MJPY	Evaluate response letter related to environmental matters in connection with sale closing (.2); correspond with V&E team regarding same (.2); evaluate sources and uses spreadsheet (.2); correspond with V&E team regarding same (.1).	0.70
06/05/22	BEZE	Correspond and conference with V&E team regarding sale closing matters (.7); prepare sale closing documents in furtherance of same (1.6).	2.30
06/05/22	JOLA	Address sale closing tasks including review of closing documents (2.4); correspond with V&E team regarding same (.4).	2.80
06/06/22	MTDO	Assess environmental matters and related documents in connection with sale closing (.7); participate in call with Rockall Ops and HSE team to discuss responses related to same (.5).	1.20
06/06/22	LRKA	Correspond with V&E team regarding sales process (.3); correspond with Ankura, Stretto re professional fee account	0.90

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		(.1); conference call with Ankura, V&E, Company re sale closing (.5).	
06/06/22	JETO	Prepare for and participate in telephone conference with V&E team and advisors regarding status update of Rockall closing (.6); participate on call with K&E regarding outstanding closing checklist items (.5); participate on call with V&E team regarding same (.5); prepare for and participate on call with V&E team and Rockall regarding environmental matters in connection with sale closing (.5); correspondence with V&E finance and restructuring teams regarding lien searches and releases in connection with same (.4); correspondence with K&E regarding outstanding sale closing items (.8); correspondence with the escrow agent regarding payment of fees (.6); review closing deliverables (.7); review updated sale closing checklist (.4).	5.00
06/06/22	MJPY	Participate on call with advisors and client regarding sale closing issues (.5); correspond with Formentera counsel regarding same (.2); correspond with V&E ETP team regarding same (.2).	0.90
06/06/22	BEZE	Review and address sale closing matters (.8); conferences and correspondence with V&E team throughout day regarding same (.8); prepare sale closing deliverables in support of same (1.7).	3.30
06/06/22	JOLA	Participate on call with client regarding sale closing matters (.5); follow up correspondence with V&E team regarding same (.2); review and revise sale closing deliverables (2.0); correspond and confer with V&E team regarding same (.7).	3.40
06/07/22	MTDO	Review updated environmental information from Rockall (.3); participate in call with K&E and Formentera to discuss environmental issues (.5); analyze purchase agreement arbitration provisions (.3); review and evaluate response from Formentera related to environmental matters (.3); participate in call with Rockall team to discuss environmental matters in connection with sale closing (.5); participate in call with Lender's counsel to discuss same (.3).	2.20
06/07/22	LRKA	Conference call with Kirkland, V&E team, Ankura, Lazard regarding sale closing matters (.5); follow-up correspondence with V&E team regarding same (.3); evaluate issues regarding same (.7); conferences and correspondence with V&E team regarding sale closing matters (.6); prepare for and attend conference call with V&E team, Cleary regarding same (.9); correspond with Ankura re funds flow, bank accounts (.8); correspond with V&E team re PSA amendment (.3).	4.10
06/07/22	JETO	Prepare for and participate in all hands-call regarding environmental matters in connection with sale closing (.5); follow-up call with Rockall related to the same (.5); participate	7.00

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		on call with K&E regarding sale closing checklist (.5); participate on call with Rockall regarding status of sale closing matters (.5); prepare for and participate on call with Cleary regarding environmental matters in connection with sale closing (1.0); review and revise comments regarding environmental matters in connection with sale closing (.4); correspond with K&E regarding same (.1); conferences and correspondence with K&E throughout day regarding sale closing items and related environmental matters (1.6); correspondence with Cleary regarding environmental matters in connection with sale closing (.4); correspondence with V&E ETP team and RR team throughout day regarding sale closing items (.8); correspondence with Rockall and K&E regarding offer letters in connection with sale closing (.7).	
06/07/22	MJPY	Correspond with client regarding closing (.2); evaluate sources and uses analysis (.3); evaluate and address sale closing issues (.6).	1.10
06/07/22	BEZE	Correspond and conference with V&E team throughout day regarding sale closing matters (.8); prepare for sale closing, including review of closing deliverables and checklist (2.1).	2.90
06/07/22	JOLA	Prepare for and participate on call with Kirkland & Ellis regarding sale closing checklist (.5); prepare for and participate on all parties call regarding sale closing update and related matters (1.1); conference and correspond with V&E team throughout day regarding sale closing tasks (.7); review closing documentation regarding same (1.8).	4.10
06/08/22	MTDO	Review documents in connection with environmental matters relating to sale closing (.2); draft revisions to purchase agreement regarding same (.2).	0.40
06/08/22	LRKA	Conference call with company, V&E team, Ankura re sale closing (.7); correspond and conferences with V&E team re same (.8).	1.50
06/08/22	JETO	Telephone conferences with K&E regarding outstanding sale closing items (.5); review and revise Amendment to PSA (.8); correspond with Rockall, Cleary, and K&E throughout day regarding environmental matters in connection with sale closing (1.1); correspond with K&E throughout day regarding closing items (.7); correspond and conferences with V&E RR team and V&E ETP team throughout day regarding sale closing items (.6); review and revise closing deliverables (1.1).	4.80
06/08/22	BEZE	Review and address sale closing matters (1.3); conferences and correspondence with V&E team throughout day regarding same (2.6).	3.90
06/08/22	JOLA	Conference and correspond with V&E team regarding sale closing deliverables (2.9); review and revise documents in	4.80

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furtherance of same (1.9).

06/09/22	LRKA	Conference call with Company, Ankura, Lazard, V&E team regarding funds flow, environmental matters related to sale closing (.7); conference call with V&E team, Company, Ankura re sale closing (.6); conference with Jane VanLare re closing matters, timing (.3).	1.60
06/09/22	JETO	Prepare for and participate in telephone conferences with Rockall and advisors regarding flow of funds (.9); prepare for and participate on call with K&E regarding office lease matters (.5); correspond with Rockall regarding sale Closing/Effective Date (.4); correspond with K&E and Rockall regarding outstanding sale closing items (.4); correspondence with V&E RR team regarding office lease rejection (.4); review and draft revisions to office lease (.4); conference with V&E ETP team regarding sale closing items (.5); review and revise amendment to PSA (.8); review and revise closing deliverables (1.1); evaluate and address closing items (.8).	6.20
06/09/22	BEZE	Address sale closing matters for Rockall-Formentera.	0.80
06/09/22	JOLA	Participate on call with lenders regarding closing matters (.3); participate on call with client and advisors regarding sale closing matters (.6); evaluate and address sale closing tasks (.6); correspond with V&E team regarding same (.4).	1.90
06/10/22	LRKA	Correspond with V&E team, client, Cleary, Pachulski throughout day regarding sale closing matters.	1.90
06/10/22	JETO	Correspondence with Rockall and K&E regarding TSA matters (.2); correspondence and conferences with K&E and Rockall throughout day regarding delivery of wires, lien releases and other sale closing items (2.2).	2.40
06/10/22	BEZE	Correspond with V&E team regarding sale closing matters.	0.70
06/10/22	JOLA	Correspondence with V&E team regarding sale closing matters (.4); address tasks in furtherance of same (.8).	1.20

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Re: Restructuring Advice

Summary of services - Asset Sales

Initials	Name	Hours	Eff. Rate	Amount
MTDO	Matthew T. Dobbins	7.40	1055.00	7,807.00
LRKA	Lauren R. Kanzer	15.10	975.00	14,722.50
JOLA	John Larbalestier	30.20	830.00	25,066.00
MJPY	Matthew J. Pyeatt	7.40	910.00	6,734.00
TGSP	Trevor G. Spears	0.80	790.00	632.00
JETO	Joclynn E. Townsend	34.80	945.00	32,886.00
BEZE	Benjamin Zeter	23.30	685.00	15,960.50
SAZO	Sara Zoglman	0.30	590.00	177.00
Total		119.30		103,985.00

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Fees for services posted from June 1, 2022 through June 10, 2022:

Re: Assumption and Rejection of Leases and Contracts

Date	Initials	Description	Hours
06/02/22	MJPY	Evaluate TGS assumption issues (.2); correspond with Ankura regarding same (.1).	0.30
06/03/22	MJPY	Evaluate notice of assumption regarding TGS agreement (.1); correspond with Ankura regarding cure costs (.1); correspond with V&E team regarding same (.1).	0.30
06/03/22	SAZO	Prepare notice of assumption and assignment for TGS agreement (.9); correspond with V&E team regarding same (.3); revise same (.1).	1.30
06/07/22	LRKA	Correspond with V&E team, Kirkland regarding office lease.	0.30
06/09/22	LRKA	Conference and correspond with V&E team, client, K&E, Munsch regarding office lease (2.1); conference and correspond with V&E team regarding notice of extension in connection with office lease (.5).	2.60
06/09/22	SAZO	Prepare draft notice of assumption and rejection for office lease (1.1); confer with V&E team regarding same (.2); revise same (.3).	1.60
06/09/22	EMME	Correspond with V&E team regarding notice of withdrawal of Steel Reef rejection motion (.2); conference with same regarding same (.3); draft and revise same (.4); review leases to be rejected (.1); correspond with V&E team regarding same (.1).	1.10

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Re: Restructuring Advice

06/10/22	LRKA	Correspond with Ankura, V&E team, Company re office lease (.4); review notice of extension in connection with same (.2).	0.60
06/10/22	SAZO	Review and revise notice of assumption of TGS contracts (.2); correspond with V&E team re same (.1); prepare same for filing (.2).	0.50
06/10/22	EMME	Review and revise notice of withdrawal of steel reef motion (.2); coordinate filing of same (.1); review notice of assumption/rejection extension (.2); correspond with V&E team regarding same (.2).	0.70

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Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Assumption and Rejection of Leases and Contracts

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	3.50	975.00	3,412.50
EMME	Elias M. Medina	1.80	590.00	1,062.00
MJPY	Matthew J. Pyeatt	0.60	910.00	546.00
SAZO	Sara Zogelman	3.40	590.00	2,006.00
Total		9.30		7,026.50

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Fees for services posted from June 1, 2022 through June 10, 2022:

Re: Business Operations

Date	Initials	Description	Hours
06/05/22	LRKA	Conference with Scott Pinsonnault, V&E team, Bill Transier regarding LOE payments (.4); correspond with V&E team regarding same (.2); revise draft correspondence regarding same (.2).	0.80
06/06/22	LRKA	Conference call with management, V&E team, Ankura regarding matter status, next steps.	0.40
06/06/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding operations and related issues and strategy.	0.40
06/07/22	LRKA	Conference call with V&E team, Ankura, Company re open issues.	0.50
06/07/22	MAGA	Prepare for and participate on call with V&E, Ankura, and management teams regarding operations and related issues and strategy.	0.50

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Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Business Operations

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	0.90	860.00	774.00
LRKA	Lauren R. Kanzer	1.70	975.00	1,657.50
Total		2.60		2,431.50

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Fees for services posted from June 1, 2022 through June 10, 2022:

Re: Case Administration

Date	Initials	Description	Hours
06/01/22	EENE	Obtain, review, and calendar updated docket report for attorneys and other groups (.1); correspond with staff regarding processing of paid invoice for 5/31 court hearing transcript (.1); correspond with attorneys regarding court documents to be drafted and filing plans (.2); draft Notice of Filing Revised Proposed Confirmation Order (.5); correspond with transcriber regarding 5/31 court hearing transcript status (.2); complete online submission of proposed Confirmation Order to court (.2); organize 5/31 court hearing transcript into files and provide copy to attorneys (.2); review filing preparation details and file Notice of Filing Second Revised Form of Proposed Confirmation Order (.5); correspond with attorneys regarding filing status (.1); correspond with attorneys regarding night filing plans for Monthly Operating Reports for all debtors (.3); prepare to file same, including review of filing method (.9).	3.30
06/01/22	MAGA	Draft press release announcing plan confirmation (.8); review and revise work streams checklist (.7); confer with V&E team regarding same (.2).	1.70
06/02/22	LRKA	Review and comment on WIP checklist (.3); correspond with V&E team regarding same (.1); conference call with V&E team regarding works in process (.4).	0.80
06/02/22	EENE	Correspond with attorneys regarding submission of revised Confirmation Order (.4); obtain, review, and calendar updated docket report for attorneys and other groups (.4); correspond with attorneys regarding court document filing plans (.1); file [Amended] Declaration of Disinterestedness of Burton Oil & Gas Reporting Service, LLC (.2); correspond with attorneys regarding filing status of, Monthly Operating Reports for April 2022 for all debtors (.3); file same (.2).	1.60

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Re: Restructuring Advice

06/02/22	MAGA	Prepare for and participate on call with V&E teams regarding matter updates, work streams, and related strategy (.7); review and revise workstreams checklist (.2).	0.90
06/02/22	SAZO	Attend call with V&E team re workstream updates.	0.50
06/02/22	EMME	Conference with V&E team regarding works in process.	0.40
06/02/22	TGSP	Conference call with V&E team regarding workstreams and updates.	0.40
06/03/22	EENE	Obtain updated docket report for attorneys and other groups (.1); court file Notice of Filing Debtors' Revised Master Service List (.1); draft Certificate of No Objections to Debtors' Application to Retain Brown Fox PLLC, and correspond with attorneys regarding details (.5); correspond with transcriber regarding 5/31 court hearing transcript, and correspond with staff for processing (.2); correspond with attorneys regarding court document filing status (.1).	1.00
06/06/22	EENE	Obtain updated docket report for attorneys and other groups (.1); review and court file Certificate of No Objections to Debtors' Amended Application to Retain Brown Fox PLLC (.2); file Debtors' Application to Retain Deloitte Tax LLP (.2).	0.50
06/06/22	MAGA	Prepare for and participate on call with V&E team regarding workstreams and related issues and strategy.	0.40
06/06/22	SAZO	Attend call with V&E team regarding works in progress.	0.40
06/06/22	EMME	Conference with V&E team regarding case updates and works in process.	0.40
06/06/22	TGSP	Prepare for and participate in conference call with V&E team regarding workstreams and updates (.4); update WIP checklist (.5).	0.90
06/07/22	EENE	Obtain, review, and calendar updated docket report for attorneys and other groups (.1); communicate with attorneys regarding submission of proposed order to court for Brown Fox Amended Retention Application, and complete submission (.3).	0.40
06/08/22	LRKA	Conference call with V&E team re chapter 11 case works in process (.5); follow-up correspondence with same regarding same (.2).	0.70
06/08/22	EENE	Obtain updated docket report for attorneys and other groups (.1); court file Notice of Formentera Partners Fund I, LP's Election for Assumption and Assignment of TGS Agreements (.2); communicate with attorneys regarding Steel Reef select court documents, review docket for same, and discuss findings (.7).	1.00

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Re: Restructuring Advice

06/08/22	MAGA	Prepare for and participate on call with V&E team regarding work streams and related strategy and issues.	0.70
06/08/22	SAZO	Attend call with V&E team regarding chapter 11 case works in progress.	0.50
06/08/22	TGSP	Conference call with V&E team regarding workstreams.	0.50
06/09/22	EENE	Obtain, review, and calendar updated docket report for attorneys and other groups (.1); communicate with attorneys regarding board meeting materials to be organized into files, and complete same (.4); review filing details for Notice of Effective Date for court filing preparation, and communicate with court clerk regarding same (.4).	0.90
06/10/22	EENE	Obtain, review, and calendar updated docket report for attorneys and other groups (.2); communicate with attorneys regarding filing plans and court file Notice of Extension of Time to Assume, Assume and Assign, or Reject Office Lease (.3); review Notice and complete calendaring (.2); review filing method for Notice of Withdrawal and communicate with court clerk to confirm same (.2); communicate with attorneys regarding upcoming filing (.2); file (i) Notice of Effective Date, and (ii) Notice of Withdrawal of Motion Authorizing Debtors to Reject Steel Reef Contracts (.4).	1.50

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Client/Matter Number ROC447 64001
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Re: Restructuring Advice

Summary of services - Case Administration

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	3.70	860.00	3,182.00
LRKA	Lauren R. Kanzer	1.50	975.00	1,462.50
EMME	Elias M. Medina	0.80	590.00	472.00
EENE	Elizabeth E. Neuman	10.20	310.00	3,162.00
TGSP	Trevor G. Spears	1.80	790.00	1,422.00
SAZO	Sara Zogelman	1.40	590.00	826.00
Total		19.40		10,526.50

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Fees for services posted from June 1, 2022 through June 10, 2022:

Re: Corporate Governance and Board Matters

Date	Initials	Description	Hours
06/01/22	EMME	Correspond with V&E team regarding corporate structure matters.	0.60
06/02/22	LRKA	Review board meeting agenda (.1); correspond with V&E team regarding same (.1).	0.20
06/02/22	MAGA	Confer with V&E and other Debtor professionals regarding board meeting and related issues (.3); confer with V&E team regarding corporate governance issues (.6).	0.90
06/02/22	EMME	Draft, review, revise April, May board minutes (2.1); correspond with V&E team regarding same (.8).	2.90
06/02/22	TGSP	Correspond with V&E team regarding Board minutes and Board meeting.	0.30
06/03/22	LRKA	Review draft board meeting materials (.4); correspond with Lazard, Ankura, V&E teams regarding same (.2); prepare for and attend board meeting (.6); correspond with V&E team regarding board minutes (.1).	1.30
06/03/22	JETO	Prepare for and participate in telephone conferences with V&E team regarding Board discussion.	1.00
06/03/22	MAGA	Confer with V&E team regarding corporate governance issues (.5); review and revise board minutes (1.2); prepare for and attend board meeting (.6).	2.30
06/03/22	EMME	Compile board minutes for April, May, June (.2); correspond with V&E team regarding same (.3).	0.50

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06/03/22	TGSP	Attend Board meeting (.5); correspond with V&E team regarding board minutes (.3).	0.80
06/03/22	JOLA	Prepare for and participate on board call regarding sale closing tasks.	1.10
06/05/22	LRKA	Review and revise draft board minutes (.4); correspond with V&E team regarding same (.1).	0.50
06/06/22	LRKA	Review board consents (.4); correspond with V&E team regarding same (.1); review May board minutes (.6); correspond and conferences with V&E team regarding D&O insurance (.3).	1.40
06/06/22	SAZO	Confer with V&E team regarding May board meeting minutes.	0.40
06/06/22	EMME	Revise board minutes (.3); draft board consents (.9); correspond with V&E team regarding same (.8).	2.00
06/06/22	TGSP	Correspond with V&E team regarding board minutes and materials.	0.30
06/07/22	EMME	Correspond with board members regarding board minutes and consents.	0.30
06/08/22	EMME	Correspond with board members regarding written consents.	0.20
06/09/22	EMME	Correspond with V&E team and board members regarding board consents.	0.40
06/09/22	TGSP	Correspond with V&E team regarding Board consents.	0.20
06/10/22	EMME	Correspond with V&E team and board members regarding board consents.	0.30

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Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Corporate Governance and Board Matters

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	3.20	860.00	2,752.00
LRKA	Lauren R. Kanzer	3.40	975.00	3,315.00
JOLA	John Larbalestier	1.10	830.00	913.00
EMME	Elias M. Medina	7.20	590.00	4,248.00
TGSP	Trevor G. Spears	1.60	790.00	1,264.00
JETO	Joclynn E. Townsend	1.00	945.00	945.00
SAZO	Sara Zoglman	0.40	590.00	236.00
Total		17.90		13,673.00

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Fees for services posted from June 1, 2022 through June 10, 2022:

Re: Employee Benefits and Compensation

Date	Initials	Description	Hours
06/03/22	MAGA	Confer with V&E team regarding employee compensation issues (.3); conduct research regarding same (.8).	1.10
06/03/22	SAZO	Correspond with V&E and Ankura teams regarding employee compensation obligations (.1); review and evaluate materials related to same (.2).	0.30
06/04/22	SAZO	Conduct research regarding employee compensation matters (1.4); correspond with V&E team regarding same (.2).	1.60
06/05/22	SAZO	Conduct research regarding employee compensation matters (.4); draft analysis regarding same (1.4); correspond with V&E team regarding same (.4).	2.20
06/06/22	MAGA	Confer with V&E team regarding employee compensation issues (.2); conduct research regarding same (.7).	0.90
06/07/22	LRKA	Conference calls with V&E team regarding employee compensation matters (.7); review materials regarding same (.3); correspond with V&E team regarding same (.2).	1.20
06/07/22	MAGA	Prepare for and participate on calls with V&E and Ankura teams regarding employee benefit and compensation issues.	0.70
06/07/22	SAZO	Review and analyze plan, confirmation order, and related filings in connection with employee compensation matters and related claims (1.3); review services agreement in connection with same (.7); correspond with V&E team regarding same (.3).	2.30

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 16

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

06/08/22	LRKA	Correspond with V&E team regarding employee matters (.2); review materials regarding same (.2).	0.40
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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 17

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Employee Benefits and Compensation

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	2.70	860.00	2,322.00
LRKA	Lauren R. Kanzer	1.60	975.00	1,560.00
SAZO	Sara Zogelman	6.40	590.00	3,776.00
Total		10.70		7,658.00

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Fees for services posted from June 1, 2022 through June 10, 2022:

Re: Employment and Fee Applications

Date	Initials	Description	Hours
06/02/22	LRKA	Review and comment on Deloitte application (.4); correspond with V&E team regarding same (.1).	0.50
06/02/22	MAGA	Correspond with V&E and Ankura teams regarding ordinary course professionals retention issues (.4).	0.40
06/02/22	EMME	Draft OCP declaration of disinterestedness (.2); correspond with V&E, Ankura teams regarding same (.3); conference with Ankura regarding same (.1).	0.60
06/03/22	LRKA	Review and comment on Deloitte application (.4); correspond with V&E team regarding same (.2).	0.60
06/06/22	EMME	Correspond with V&E team regarding Brown Fox CNO (.2); review and revise same (.6); coordinate filing same (.1); conference and correspond with Ankura team regarding OCP issues (.1).	1.00
06/06/22	TGSP	Correspond with V&E team and other professions regarding monthly fee statements for professionals.	0.20
06/07/22	EMME	Coordinate uploading of Brown Fox CNO (.2); correspond with court regarding same (.1).	0.30
06/08/22	EMME	Correspond with V&E team regarding Brown Fox retention (.2); correspond with Brown Fox regarding entry of retention order (.1).	0.30

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 18

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Employment and Fee Applications

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	0.40	860.00	344.00
LRKA	Lauren R. Kanzer	1.10	975.00	1,072.50
EMME	Elias M. Medina	2.20	590.00	1,298.00
TGSP	Trevor G. Spears	0.20	790.00	158.00
Total		3.90		2,872.50

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Fees for services posted from June 1, 2022 through June 10, 2022:

Re: Financing and Cash Collateral

Date	Initials	Description	Hours
06/01/22	ARMU	Correspond and conference with V&E team regarding lien release and related matters (.4); review relevant documents related to same (.3).	0.70
06/01/22	TDAI	Evaluate and address lien release and related matters (.4); correspond with V&E and Cleary teams regarding same (.5).	0.90
06/02/22	ARMU	Review PSA in connection with lien release matters (.7); correspond with V&E team regarding same (.5).	1.20
06/02/22	TDAI	Evaluate and address lien release and DIP /payoff matters (.7); correspond with V&E and Cleary teams regarding same (.3).	1.00
06/03/22	ARMU	Correspond and conference with V&E team regarding lien release and DIP payoff.	0.90
06/03/22	TDAI	Evaluate and address lien release and DIP payoff matters (.7); review relevant filings to support same (.2); correspond with V&E and Cleary teams regarding same (.4).	1.30
06/04/22	ARMU	Evaluate Payoff of DIP and lien releases matters (.4); correspond with V&E team regarding same (.2).	0.60
06/04/22	TDAI	Evaluate lien release and DIP payoff matters (.7); draft and revise mortgage lien releases (1.4); review and revise DIP payoff letter (.8); correspond and discuss lien release and DIP payoff matters with V&E team (.4); correspond with Cleary team regarding mortgage lien releases (.3).	3.60
06/05/22	ARMU	Correspond with V&E team regarding lien releases and DIP payoff matters.	0.40

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022

Page 19

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

06/05/22	TDAI	Evaluate lien release and payoff matters (.7); review and revise UCC termination statements (1.1); correspond with V&E and Cleary team regarding lien release and payoff matters (.5).	2.30
06/06/22	ARMU	Correspond with V&E team regarding lien release and related matters (.4); review relevant materials regarding same (.3).	0.70
06/06/22	TDAI	Evaluate lien release and DIP payoff matters (.6); draft, review and revise UCC-3 termination statements and mortgage lien releases (1.2); correspond and discuss same with V&E and Cleary teams (.6).	2.40
06/07/22	ARMU	Correspond with V&E team regarding lien releases and related matters (.7); conference with K&E team regarding same (.5); review documents in connection with same (.2).	1.40
06/07/22	TDAI	Draft, review and revise UCC-3 termination statements and mortgage lien releases (2.9); correspondence and conferences with V&E, company and Cleary teams throughout day regarding same (1.4); attend call with V&E and K&E teams regarding sale closing in connection with same (.5).	4.80
06/08/22	ARMU	Review lien release and DIP payoff (1.1); correspond with V&E, company, and Cleary regarding same (.4).	1.50
06/08/22	TDAI	Review and revise lien release and DIP payoff documentation (1.2); correspond with V&E team regarding same (.4); evaluate and address related credit agreement closing matters (.7); correspondence and conferences with V&E, company and Cleary teams throughout day regarding same (.8).	3.10
06/09/22	ARMU	Correspond with V&E team, company, and Cleary regarding closing of credit agreement.	0.60
06/09/22	TDAI	Address credit agreement closing matters (.6); correspondence and conferences with V&E, company and Cleary teams throughout day regarding closing and lien release matters (.6).	1.20
06/10/22	ARMU	Review final documentation regarding closing (.6); correspond with V&E team regarding same (.2).	0.80
06/10/22	TDAI	Correspond with V&E and Cleary teams regarding lien release and closing matters (.8).	0.80
06/10/22	EMME	Correspond with V&E FIN team regarding DIP payoff letter.	0.10

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 20

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Financing and Cash Collateral

Initials	Name	Hours	Eff. Rate	Amount
TDAI	Taylor Daily	21.40	590.00	12,626.00
EMME	Elias M. Medina	0.10	590.00	59.00
ARMU	Arthur Munoz	8.80	705.00	6,204.00
Total		30.30		18,889.00

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Fees for services posted from June 1, 2022 through June 10, 2022:

Re: Litigation (Contested Matters and Adversary Proceedings)

Date	Initials	Description	Hours
06/01/22	LRKA	Conference with Paul Labov regarding LOE payments (.2); follow-up correspondence with V&E team regarding same (.2).	0.40
06/08/22	EMME	Draft notice of withdrawal of Steel Reef rejection motion (.7); correspond with V&E team regarding same (.3); correspond with Mike Garza regarding same (.1).	1.10

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 21

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Litigation (Contested Matters and Adversary Proceedings)

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	0.40	975.00	390.00
EMME	Elias M. Medina	1.10	590.00	649.00
Total		1.50		1,039.00

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Fees for services posted from June 1, 2022 through June 10, 2022:

Re: Plan, Disclosure Statement, and Confirmation

Date	Initials	Description	Hours
06/01/22	LRKA	Review and comment on NPI amendment (.6); correspond with V&E team and company regarding same (.3).	0.90
06/01/22	MAGA	Confer with V&E team and objecting parties regarding confirmation order.	0.50
06/01/22	SAZO	Review and respond to correspondence with V&E team regarding sale approval/confirmation order language (.1); revise sale approval/confirmation order language with updated steel reef language to resolve objection (.4); correspond with V&E team regarding same (.3).	0.80
06/01/22	EMME	Confer with V&E FIN team regarding sale status (.3); correspond with V&E ETP team regarding same (.1); revise confirmation order (.6); correspond with V&E and Cleary teams regarding same (.3); correspond with V&E team regarding notice of amended confirmation order (.2); finalize and compile confirmation order for filing (.6); coordinate filing and uploading of same (.2); correspond with court regarding filing (.2); revise notice of filing amended plan (.7); coordinate filing of same (.1).	3.30
06/01/22	TGSP	Review Confirmation Order, Plan, Liquidation Trust, GUC Trust and draft summary regarding effective date requirements (1.1); correspond with V&E team regarding same (.3).	1.40
06/02/22	LRKA	Review and comment on effective date checklist (.4); correspond with V&E team regarding same (.2).	0.60
06/02/22	MAGA	Correspond with V&E and Ankura team regarding effective date and wind down.	0.70
06/02/22	TGSP	Correspond with V&E team regarding effective date (.6);	0.90

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 22

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

		correspond with Ankura team regarding same (.3).	
06/03/22	LRKA	Correspond with V&E team regarding NPI amendments (.2); correspond with same regarding effective date (.2).	0.40
06/03/22	SAZO	Correspond with V&E team regarding liquidation trust agreement.	0.20
06/03/22	TGSP	Draft revisions and updates to effective date checklist (.5); correspond with V&E team regarding same (.2); correspond with V&E team regarding NPI amendments (.2).	0.90
06/05/22	TGSP	Research regarding statutory fees and plan effective dates.	1.20
06/06/22	LRKA	Correspond with V&E team, Scott Pinsonnault regarding issues related to wind down and closing (.3); conference call with V&E team, Paul Labov, Mike Warner regarding same (.4); correspond with same re same (.2).	0.90
06/06/22	MAGA	Confer with V&E team regarding issues related to confirmation (.3); correspond with V&E and Ankura team regarding issues related to wind down process (.5).	0.80
06/06/22	EMME	Conference with V&E team regarding confirmation order/plan requirements (.3); review plan/confirmation order regarding same (.4); research related to same (.7).	1.40
06/07/22	LRKA	Review comments to GUC trust agreement (.3); correspond with V&E team regarding same (.2); correspond with Riveron regarding same (.2); review and comment on notice of effective date (.3); correspond with V&E team re same (.1); correspond with Dave Mirkin, Ankura regarding liquidation trust agreement (.4).	1.50
06/07/22	EMME	Draft notice of effective date (.9); correspond with V&E team regarding same (.3); correspond with Cleary regarding same (.1).	1.30
06/07/22	TGSP	Review sources and uses analysis (.2); correspond with V&E team regarding same (.1); draft revisions to trust agreements for execution (.4); correspond and confer with V&E team regarding same (.2); correspond with V&E team regarding plan and statutory fees (.2); correspond with V&E team regarding professional fee escrow account and plan (.2); correspond with V&E team regarding claims reserves (.3); confer and correspond with V&E team regarding notice of effective date (.2); correspond with GUC Trustee and Liquidation Trustee agreements (.2); review GUC trust comments (.2); correspond with V&E team regarding same (.2); correspond with V&E team regarding TSA and effective date issue (.2).	2.60
06/08/22	LRKA	Conference call with Ankura, V&E team regarding claims	1.40

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 23

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

		reserve (.3); review materials regarding same (.2); correspond with Cleary, Riveron, Pachulski regarding trust agreements, closing (.2); correspond with V&E team regarding same (.2); review Stretto services agreement (.3); correspond with V&E team re insurance matters (.2).	
06/08/22	EMME	Correspond with V&E team regarding GUC Trust Agreement (.2); review materials related to the same (.4).	0.60
06/08/22	TGSP	Conference call with Ankura regarding claims reserve (.3); correspond with V&E team regarding same (.2); correspond with V&E team regarding effective date (.4); review GUC trust regarding comments from Pachulski (.3); correspond and confer with V&E team regarding same (.4); revise NPI agreements and correspond with V&E team regarding same (.2); review comments from Liquidation Trustee to Liquidation trust agreement (.2); correspond with same, Cleary, and V&E teams regarding same (.2); review and revise Stretto services agreement (.5); correspond with V&E team regarding same (.2); correspond with Company and V&E team regarding trust agreements (.3).	3.20
06/09/22	LRKA	Correspond with V&E team regarding notice of effective date (.3); correspond and conferences with Pachulski regarding settlement, closing (.3); follow-up correspondence with V&E team, Ankura regarding same (.2).	0.80
06/09/22	EMME	Revise notice of effective date (.3); correspond with same regarding same (.3).	0.60
06/09/22	TGSP	Review trust agreement and plan regarding deposit services agreement (.4); correspond with V&E team regarding same (.1); correspond with Liquidation Trust regarding closing (.2); correspond with V&E team regarding office lease for plan effective date (.2); review and revise trustee engagement letter (.9); correspond with V&E team, Company, Ankura, and Liquidation Trust regarding same (.3); correspond with V&E team regarding closing and effective date (.3).	2.40
06/10/22	LRKA	Review notice of effective date (.2); correspond with V&E team regarding same (.2); evaluate and address effective date matters (.3).	0.70
06/10/22	EMME	Review and revise notice of effective date (.4); correspond with V&E team regarding same (.2); coordinate filing of same (.1).	0.70
06/10/22	TGSP	Revise trust agreements for execution (.3); correspond with V&E team regarding same (.2); review trustee engagement letter (.2); correspond with V&E team, Company, Ankura, Liquidation Trustee regarding same (.2); correspond with V&E team regarding effective date (.4); review notice of effective date (.2); correspond with all parties regarding effective date	2.20

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 24

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

and closing matters (.6); correspond with Stretto regarding
notice of effective date (.1).

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 25

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Plan, Disclosure Statement, and Confirmation

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	2.00	860.00	1,720.00
LRKA	Lauren R. Kanzer	7.20	975.00	7,020.00
EMME	Elias M. Medina	7.90	590.00	4,661.00
TGSP	Trevor G. Spears	14.80	790.00	11,692.00
SAZO	Sara Zoglman	1.00	590.00	590.00
Total		32.90		25,683.00

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Fees for services posted from June 1, 2022 through June 10, 2022:

Re: Relief from Stay and Adequate Protection

Date	Initials	Description	Hours
06/06/22	LRKA	Correspond with Company re Baucum litigation.	0.20
06/06/22	TGSP	Correspond with V&E team regarding Baucum lift stay.	0.20
06/07/22	LRKA	Prepare for and attend conference with Baucum counsel regarding motion for relief from stay.	0.40
06/07/22	TGSP	Correspond with Baucum counsel regarding lift stay (.2); conference call with same and V&E team regarding same (.3); correspond with V&E team regarding same (.2).	0.70

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 26

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Relief from Stay and Adequate Protection

Initials	Name	Hours	Eff. Rate	Amount
LRKA	Lauren R. Kanzer	0.60	975.00	585.00
TGSP	Trevor G. Spears	0.90	790.00	711.00
Total		1.50		1,296.00

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Fees for services posted from June 1, 2022 through June 10, 2022:

Re: Reporting

Date	Initials	Description	Hours
06/01/22	LRKA	Review April MOR (.4); correspond with V&E team regarding same (.2).	0.60
06/01/22	MAGA	Review and revise monthly operating reports (1.6); correspond with V&E and Ankura teams regarding same (.2).	1.80
06/02/22	MAGA	Confer with V&E and Ankura teams regarding monthly operating reports and UST fees.	0.50
06/03/22	EMME	Correspond with Stretto team regarding same (.2); review draft notice of revised MSL (.4); coordinate filing of same (.1).	0.70

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 27

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of services - Reporting

Initials	Name	Hours	Eff. Rate	Amount
MAGA	Michael A. Garza	2.30	860.00	1,978.00
LRKA	Lauren R. Kanzer	0.60	975.00	585.00
EMME	Elias M. Medina	0.70	590.00	413.00
Total		3.60		2,976.00

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Travel				
06/02/22	MWMO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010052120514 DATE: 6/8/2022 06/02/2022 Sedan Services S1 GLOBAL, LLC DALLAS TX - Roundtrip transport of attorneys and witnesses to Fort Worth bankruptcy court to attend hearing.		466.20
Travel				\$466.20
Total				\$466.20
Total disbursements and other charges				\$466.20
Total fees, all matters				\$198,056.00
Total disbursements and other charges, all matters				\$466.20
Total Amount Due				\$198,522.20

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 28

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

Summary of Services

Initials	Name	Rank	Hours	Eff. Rate	Amount
MTDO	Matthew T. Dobbins	Partner	7.40	1055.00	7,807.00
LRKA	Lauren R. Kanzer	Partner	36.70	975.00	35,782.50
JETO	Joclynn E. Townsend	Counsel	35.80	945.00	33,831.00
TDAl	Taylor Daily	Associate	21.40	590.00	12,626.00
MAGA	Michael A. Garza	Associate	15.20	860.00	13,072.00
JOLA	John Larbalestier	Associate	31.30	830.00	25,979.00
EMME	Elias M. Medina	Associate	21.80	590.00	12,862.00
ARMU	Arthur Munoz	Associate	8.80	705.00	6,204.00
MJPY	Matthew J. Pyeatt	Associate	8.00	910.00	7,280.00
TGSP	Trevor G. Spears	Associate	20.10	790.00	15,879.00
BEZE	Benjamin Zeter	Associate	23.30	685.00	15,960.50
SAZO	Sara Zoglman	Associate	12.90	590.00	7,611.00
EENE	Elizabeth E. Neuman	Paralegal	10.20	310.00	3,162.00
Total			252.90		\$198,056.00

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Exhibit I

Detailed Description of Expenses and Disbursements

V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 78

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Disbursements and other charges posted through March 31, 2022:

Business Meals			
03/09/22	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050681209 DATE: 3/29/2022 03/09/2022 UBER POSTMATES SAN FRANCISCO CA - In office client meeting dinner to discuss client business matters. # of attendees 3	86.43
03/09/22	SAZO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051306084 DATE: 5/12/2022 03/09/2022 UBER POSTMATES SAN FRANCISCO CA - In office client meeting dinner. The \$13.67 was the tip that was charged separately, and the receipt was not provided. # of attendees 3	13.67
03/10/22	MAGA	VENDOR: Mendocino Farms; INVOICE#: 271719; DATE: 3/10/2022 - Rockall lunch on 3/9/22 - 4 people	73.18
Business Meals			\$173.28
Courier Services			
03/14/22	TDAI	VENDOR: FedEx INVOICE#: 769746730 DATE: 3/21/2022 Cleary Gottlieb Steen & Hamilton NEW YORK NY US - Tracking#: 776285715114	37.68
03/14/22	TDAI	VENDOR: FedEx INVOICE#: 769746730 DATE: 3/21/2022 Cleary Gottlieb Steen & Hamilton NEW YORK NY US - Tracking#: 776287966330	30.06
Courier Services			\$67.74
Filing Fees			
03/09/22	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050400547 DATE: 3/14/2022 03/09/2022 Fees COURTS/USBC-TX-N-D2 DALLAS TX - Rockall filing petitions.	24,332.00
03/09/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050419198 DATE: 3/14/2022 03/09/2022 Fees COURTS/USBC-TX-N-D2 DALLAS TX - Rockall filing petitions.	3,476.00
03/10/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050443037 DATE: 3/15/2022 03/10/2022 Fees COURTS/USBC-TX-N-D2 DALLAS TX - Filing fee payment to USBC NDTX for four (4) pro hac vice motions (David Meyer, George Howard, Lauren Kanzer, Eli Medina) at \$100 each.	400.00
03/14/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050439882 DATE: 3/15/2022 03/14/2022 Fees IN *LAWRENCE COURT T PORT ORANGE FL - Transcript for hearing on 3/11/2022.	122.85
Filing Fees			\$28,330.85
Outside Professional Services			
03/17/22	MAGA	VENDOR: Restructuring Concepts LLC; INVOICE#: 120836; DATE: 3/17/2022. Chapter 11 Dockets document downloads for the month of February 2022. (3.50 @ 80%)	3.73
03/17/22	SAZO	VENDOR: Restructuring Concepts LLC; INVOICE#: 120836; DATE: 3/17/2022. Chapter 11 Dockets document downloads for the month of February 2022. (10.50 @ 80%)	11.19
03/25/22	EENE	VENDOR: Kathy Rehling; INVOICE#: 8980; DATE: 3/25/2022 - Payment for precedent case transcript	565.50
03/25/22	EENE	VENDOR: Kathy Rehling; INVOICE#: 8981; DATE: 3/25/2022 - Payment for precedent case transcript	717.75

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 79

Client/Matter Number ROC447 64001
Invoice Number 25695303
Billing Attorney William C. Smith

Re: Restructuring Advice

Outside Professional Services	\$1,298.17
Total	\$29,870.04
Total disbursements and other charges	\$29,870.04
Total fees, all matters	\$996,581.50
Total disbursements and other charges, all matters	\$29,870.04
Total Amount Due	\$1,026,451.54

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 128

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

Disbursements and other charges posted through April 30, 2022:

Travel			
04/06/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051264673 DATE: 4/27/2022 04/06/2022 Airfare United Airlines - Airfare for travel to/from Dallas, TX on May 3-6, 2022 in connection with Rockall - Hearing on Supplemental DS. for GARZA/MICHAEL ANGEL Route: IAH/DFW IAH on 05/03/2022 - 05/06/2022	292.83
04/06/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051264673 DATE: 4/27/2022 04/06/2022 Agency Fees - Other UNITED AIRLINES HOT SPRINGS VA - Airfare for travel to/from Dallas, TX on May 3-6, 2022 in connection with Rockall - Hearing on Supplemental DS. for GARZA /ECONOMY P	27.00
04/06/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051264673 DATE: 4/27/2022 04/06/2022 Agency Fees - Other UNITED AIRLINES HOT SPRINGS VA - Airfare for travel to/from Dallas, TX on May 3-6, 2022 in connection with Rockall - Hearing on Supplemental DS. for GARZA /ECONOMY P	27.00
04/07/22	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050917538 DATE: 4/8/2022 04/07/2022 Internet Services HTTP://WWW.GOGOAIR.C 877-350-0038 IL - Correspondence with client and advisors; evaluate and revise documents for client on 4/7, during travel.	17.00
04/07/22	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050917538 DATE: 4/8/2022 04/07/2022 Internet Services HTTP://WWW.GOGOAIR.C 877-350-0038 IL - Correspondence with client and advisors; evaluate and revise documents for client on 4/7, during travel.	9.95
04/10/22	MJPY	VENDOR: AMEX - ChromeRiver INVOICE#: CE010050991068 DATE: 4/13/2022 04/10/2022 Internet Services HTTP://WWW.GOGOAIR.C 877-350-0038 IL - Correspondence with client and advisors; evaluate and revise documents for client during travel.	10.00
04/21/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051740529 DATE: 5/20/2022 04/21/2022 Airfare United Airlines - Refund for ticket issued for trip to Dallas in connection with Rockall case April 25-27. for GARZA/MICHAEL ANGEL Route: IAH/DFW IAH on 04/25/2022 - 04/27/2022	-564.07
04/21/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051740529 DATE: 5/20/2022 04/21/2022 Airfare United Airlines - Ticket issued for trip to Dallas in connection with Rockall case April 25-27. (Ticket was canceled) for GARZA/MICHAEL ANGEL Route: IAH/DFW IAH on 04/25/2022 - 04/27/2022	564.07
04/22/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051740529 DATE: 5/20/2022 04/22/2022 Airfare United Airlines - Replacement ticket issued for trip to Dallas in connection with Rockall case April 25-27. for GARZA/MICHAEL ANGEL Route: IAH/DFW IAH on 04/24/2022 - 04/27/2022	529.29
04/24/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/24/2022 Airfare American Airlines - Travel to Dallas for deposition hearing. for MEYER/DAVID S Route: LGA/DFW LGA on 04/25/2022 - 04/27/2022 (Coach Fair)	1,038.27
04/25/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/25/2022 Hotel - Lodging MANSIONONTURTLECREEK DALLAS TX Attend deposition hearing. arrival: 04/25/2022 # of nights 1.00	350.00

I.R.S. NO. 74-1183015

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Rockall Energy Holdings, LLC August 9, 2022 Page 129

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

04/25/22	DSME	Dallas, Texas VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/25/2022 Taxi ALL TOWNS LIVERY 030 STAMFORD CT - Attend deposition hearing. Taxi from home to LGA airport.	154.50
04/25/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051740529 DATE: 5/20/2022 04/25/2022 Taxi S1 GLOBAL, LLC DALLAS TX - Transportation in connection with trip.	98.10
04/25/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051740529 DATE: 5/20/2022 04/25/2022 Taxi EXCELSIOR TRANSPORTA 1142381-1 TX - Transportation in connection with trip.	110.50
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/26/2022 Airfare Delta Airlines - Attend deposition hearing. Delta credit. for MEYER/DAVID S Route: DFW LGA on 04/28/2022 - 04/28/2022	-513.21
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/26/2022 Airfare Delta Airlines - Attend deposition hearing. for MEYER/DAVID S Route: DFW LGA on 04/28/2022 - 04/28/2022	513.21
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/26/2022 Taxi UBER TRIP SAN FRANCISCO CA - Attend deposition hearing. Taxi from hotel to Dallas office.	10.33
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/26/2022 Taxi S1 GLOBAL, LLC DALLAS TX - Attend deposition hearing. Taxi from DFW airport to hotel on 4/25.	98.10
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051230567 DATE: 4/26/2022 04/26/2022 Internet Services VIASAT IN-FLIGHT WI-CARLSBAD US - Prepared for deposition.	19.00
04/27/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/27/2022 Internet Services HTTP://WWW.GOGOAIR.C 877-350-0038 IL - Attend deposition hearing. Prepare for deposition.	19.95
04/27/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/27/2022 Taxi UBER TRIP SAN FRANCISCO CA - Attend deposition hearing. Taxi from hotel to Dallas office on 4/26.	23.60
04/27/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/27/2022 Taxi UBER TRIP SAN FRANCISCO CA - Attend deposition hearing. Taxi from Dallas office to hotel on 4/26.	20.83
04/27/22	MWMO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051314206 DATE: 4/29/2022 04/27/2022 Taxi UBER TRIP SAN FRANCISCO CA - Attend Rockall hearing	15.95
04/28/22	MWMO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051314206 DATE: 4/29/2022 04/28/2022 Taxi UBER TRIP SAN FRANCISCO CA - Attend Rockall hearing	66.65
04/28/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/28/2022 Internet Services VIASAT IN-FLIGHT WI-CARLSBAD US - Attend deposition hearing. Worked on documents for client.	19.00
04/28/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/28/2022 Taxi ALL TOWNS LIVERY 030 STAMFORD CT - Attend deposition hearing. Taxi from LGA/home.	189.50
04/28/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/28/2022 Taxi S1 GLOBAL, LLC DALLAS TX - Attend deposition hearing. Taxi from Dallas office to court and then from court to airport.	250.00
04/28/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051740529 DATE:	1,062.78

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 130

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

5/20/2022 04/28/2022 Hotel - Lodging THE FAIRMONT DALLAS DALLAS
TX Hotel in connection with Rockall trip to Dallas for meetings and
contested bankruptcy hearing. arrival: 04/24/2022 # of nights 3.00 Dallas,
Texas

Travel			\$4,460.13
Business Meals			
04/25/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/25/2022 MANSIONONTURTLECREEK DALLAS TX - Attend deposition hearing. # of attendees 1	45.00
04/25/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/25/2022 6332115 - BAR VELOCE QUEENS NY - Attend deposition hearing. Food at the airport. # of attendees 1	45.00
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/26/2022 MANSIONONTURTLECREEK DALLAS TX - Attend deposition hearing. # of attendees 1	45.00
04/26/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/26/2022 MANSIONONTURTLECREEK DALLAS TX - Attend deposition hearing. # of attendees 1	45.00
04/26/22	MWMO	VENDOR: Taco Joint; INVOICE#: TJ042622; DATE: 4/26/2022 - Depo of D Meyer breakfast on 4/27/22- 7 people	43.84
04/27/22	MWMO	VENDOR: Taco Joint; INVOICE#: 16; DATE: 4/27/2022 - Depo of D Meyer breakfast on 4/27/22- 7 people	36.86
04/27/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/27/2022 MANSIONONTURTLECREEK DALLAS TX - Attend deposition hearing. # of attendees 1	18.49
04/27/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051408569 DATE: 5/5/2022 04/27/2022 Cowboys Club A DFW 1 Dallas TX - Attend deposition hearing. Food at the airport. # of attendees 1	19.34
04/30/22	MWMO	VENDOR: Special Delivery Service, Inc; INVOICE#: 665028; DATE: 4/30/2022; Depo of David Meyer Breakfast and Lunch on 4/27/2022	168.16
Business Meals			\$466.69
Filing Fees			
04/14/22	ARMU	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051118797 DATE: 4/20/2022 04/14/2022 Fees PAYPAL *EVANG CLERK 3373635671 LA - Subscription Fee to Evangeline Parish Clerk of Court (processed through PayPal - see attached receipt)	20.00
04/28/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051731070 DATE: 5/20/2022 04/28/2022 Fees IN *DIPTI PATEL AUSTIN TX - Transcriber fees for Dipti Patel in connection with the 4/27/2022 court hearing transcript.	498.52
Filing Fees			\$518.52
Outside Professional Services			
04/15/22	EENE	VENDOR: Restructuring Concepts LLC; INVOICE#: 121381; DATE: 4/15/2022; Chapter 11 Dockets document downloads for the month of March 2022 (\$7.00@100%)	7.62
04/15/22	SAZO	VENDOR: Restructuring Concepts LLC; INVOICE#: 121381; DATE: 4/15/2022; Chapter 11 Dockets document downloads for the month of March 2022 (\$14.00@80%)	14.93

I.R.S. NO. 74-1183015

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Rockall Energy Holdings, LLC August 9, 2022 Page 131

Client/Matter Number ROC447 64001
Invoice Number 25701990
Billing Attorney William C. Smith

Re: Restructuring Advice

Outside Professional Services	\$22.55
Total	\$5,467.89
Total disbursements and other charges	\$5,467.89
Total fees, all matters	\$1,995,705.50
Total disbursements and other charges, all matters	\$5,467.89
Total Amount Due	\$2,001,173.39

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022

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Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

Disbursements and other charges posted through May 31, 2022:

Travel			
05/02/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051836845 DATE: 5/25/2022 05/02/2022 Baggage Fee UNITED AIRLINES HOUSTON TX - Reimbursement of baggage fee for canceled tickets. See Report # 0100-5126-4673 for receipts. for GARZA /OTHER	-27.00
05/02/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051836845 DATE: 5/25/2022 05/02/2022 Airfare United Airlines - Reimbursement for canceled tickets. See Report # 0100-5126-4673 for receipts. for GARZA/MICHAEL ANGEL Route: IAH/DFW IAH on 05/03/2022 - 05/06/2022	-292.83
05/03/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051743670 DATE: 5/21/2022 05/03/2022 Airfare American Airlines - Refund for canceled ticket. for GARZA/MICHAEL ANGEL Route: DFW PHL on 05/13/2022 - 05/13/2022	-326.20
05/03/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051743670 DATE: 5/21/2022 05/03/2022 Airfare United Airlines - Refund for canceled ticket. for GARZA/MICHAEL ANGEL Route: IAH DFW on 05/11/2022 - 05/11/2022	-136.12
05/12/22	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051826453 DATE: 5/25/2022 05/12/2022 Airfare Delta Airlines - Attending hearing in Dallas. Trip canceled. for KANZER/LAUREN RISTAU Route: LGA/DFW LGA on 05/17/2022 - 05/19/2022	578.72
05/17/22	LRKA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051826453 DATE: 5/25/2022 05/17/2022 Airfare Delta Airlines - Attending hearing in Dallas. Trip canceled. for KANZER/LAUREN RISTAU Route: LGA/DFW/LGA on 05/17/2022 - 05/19/2022	-578.72
05/23/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051959176 DATE: 6/1/2022 05/23/2022 Airfare Delta Airlines - Hearing was canceled. for MEYER/DAVID S Route: LGA/DFW LGA on 05/24/2022 - 05/25/2022	-1,055.52
05/23/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051959176 DATE: 6/1/2022 05/23/2022 Airfare Delta Airlines - Hearing was canceled. for MEYER/DAVID S Route: LGA/DFW LGA on 05/24/2022 - 06/25/2022	1,055.52
05/23/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051959176 DATE: 6/1/2022 05/23/2022 Airfare American Airlines - Hearing was canceled. for MEYER/DAVID S Route: DFW LGA on 05/25/2022 - 05/25/2022	-574.88
05/23/22	DSME	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051959176 DATE: 6/1/2022 05/23/2022 Airfare American Airlines - Hearing was canceled. for MEYER/DAVID S Route: DFW LGA on 05/25/2022 - 05/25/2022	574.88
05/25/22	ESST	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051863029 DATE: 5/26/2022 05/25/2022 Sedan Services S1 GLOBAL, LLC DALLAS TX - Two SUVs reserved to transport attorneys and witnesses to Fort Worth bankruptcy court to attend hearing - judge rescheduled hearing to virtual so car service was cancelled but a penalty was assessed due to cancellation time frame	466.20
Travel			\$-315.95
Business Meals			
04/27/22	MWMO	VENDOR: Lush Catering Co.; INVOICE#: 7628; DATE: 4/27/2022 - Lunch on 4/27 for Depo. of D.Meyer (5 ppl)	130.39

I.R.S. NO. 74-1183015

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Rockall Energy Holdings, LLC August 9, 2022 Page 88

Client/Matter Number ROC447 64001
Invoice Number 25701991
Billing Attorney William C. Smith

Re: Restructuring Advice

05/24/22	ESST	VENDOR: East Hampton Sandwich Co; INVOICE#: 10062722567208962; DATE: 5/24/2022 - ROC client meeting lunch on 5/25/22 - 8 people	137.85
05/25/22	ESST	VENDOR: Taco Joint; INVOICE#: 13; DATE: 5/25/2022 - ROC client meeting breakfast on 5/25/22 - 7 people	65.01
05/25/22	ESST	VENDOR: Lush Catering Co.; INVOICE#: 7688; DATE: 5/25/2022 - ROC client meeting breakfast on 5/25/22 - 10 people	150.57
05/26/22		VENDOR: JP Morgan Chase - Petty Cash; INVOICE#: JPMCPC052622; DATE: 5/26/2022 - Petty Cash Reimbursement - fruit for M. Morgan meeting	20.00
05/26/22		VENDOR: JP Morgan Chase - Petty Cash; INVOICE#: JPMCPC052622; DATE: 5/26/2022 - Petty Cash Reimbursement - Danish for E. Sterbcow meeting	12.94
Business Meals			\$516.76
Courier Services			
05/18/22	LRKA	VENDOR: FedEx INVOICE#: 776411878 DATE: 5/23/2022 RCL Consultants LLC BATON ROUGE LA US - Tracking#: 776897534066	20.55
05/28/22	ESST	VENDOR: Special Delivery Service, Inc; INVOICE#: 667047; DATE: 5/28/2022; Courier Services - ROC Client Meeting - 5/25/22	24.62
Courier Services			\$45.17
Filing Fees			
05/03/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010051731070 DATE: 5/20/2022 05/03/2022 Fees IN *LAWRENCE COURT T PORT ORANGE FL - Transcriber fees for the 5/3/2022 transcript by Kelli at Lawrence Court Transcription.	302.50
05/31/22	MAGA	VENDOR: AMEX - ChromeRiver INVOICE#: CE010052092572 DATE: 6/7/2022 05/31/2022 Fees IN *LAWRENCE COURT T PORT ORANGE FL - Fee deposit for transcript of 5/31/2022 hearing.	453.75
Filing Fees			\$756.25
Total			\$1,002.23
Total disbursements and other charges			\$1,002.23
Total fees, all matters			\$1,288,950.00
Total disbursements and other charges, all matters			\$1,002.23
Total Amount Due			\$1,289,952.23

I.R.S. NO. 74-1183015

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V&E Invoice

Rockall Energy Holdings, LLC August 9, 2022 Page 28

Client/Matter Number ROC447 64001
Invoice Number 25701992
Billing Attorney William C. Smith

Re: Restructuring Advice

Disbursements and other charges posted from June 1, 2022 through June 10, 2022:

Travel			
06/02/22	MWMO	VENDOR: AMEX - ChromeRiver INVOICE#: CE010052120514 DATE: 6/8/2022 06/02/2022 Sedan Services S1 GLOBAL, LLC DALLAS TX - Roundtrip transport of attorneys and witnesses to Fort Worth bankruptcy court to attend hearing.	466.20
	Travel		\$466.20
Total			\$466.20
Total disbursements and other charges			\$466.20
Total fees, all matters			\$198,056.00
Total disbursements and other charges, all matters			\$466.20
Total Amount Due			\$198,522.20

I.R.S. NO. 74-1183015

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Exhibit J

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Case No. 22-90000 (MXM)
	§	
ROCKALL ENERGY HOLDINGS, LLC,	§	(Chapter 11)
<i>et al.,</i>	§	
	§	(Jointly Administered)
Debtors.¹	§	

**ORDER GRANTING THE FINAL FEE APPLICATION OF
VINSON & ELKINS LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN
POSSESSION, FOR THE PERIOD FROM MARCH 9, 2022 THROUGH JUNE 10, 2022**

Upon the *Final Fee Application of Vinson & Elkins LLP, Attorneys for the Debtors and Debtors in Possession, for the Period From March 9, 2022 Through June 10, 2022* (the “***Final Fee Application***”); and the Court having jurisdiction over the matters raised in the Final Fee Application pursuant to 28 U.S.C. § 1334; and the Court having found that this is a core proceeding

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: Arrow Rock Energy, LLC (7549), Petro Harvester Operating Company, LLC (2136), Rockall Agent Corp. (1653), Rockall Energy Holdings, LLC (5784), Rockall Energy, LLC (6340), Rockall EOR, LLC (4136), Rockall Exploration Company, LLC (0547), Rockall Intermediate, Inc. (9759), Rockall LA, LLC (4270), Rockall Laurel, LLC (1178), Rockall Midstream, LLC (0917), Rockall MS, LLC (0740), Rockall ND, LLC (9311), Rockall Pine Prairie, LLC (5799), White Marlin Investment Company, LLC (9987), and White Marlin Midstream, LLC (1466). The location of the Debtors’ U.S. corporate headquarters and the Debtors’ service address is: 5005 LBJ Freeway, Suite 700, Dallas, TX 75244.

pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that proper and adequate notice of the Fee Application and hearing thereon has been given and that no other or further notice is necessary; and the Court having found that good and sufficient cause exists for the granting of the relief requested in the Fee Application after having given due deliberation upon the Fee Application and all of the proceedings had before the Court in connection with the Motion, it is HEREBY ORDERED THAT:²

1. Compensation of fees to V&E for professional and paraprofessional services rendered during the Fee Period is allowed on a final basis in the amount of \$4,479,293.00.

2. Reimbursement to V&E for expenses incurred during the Fee Period is allowed on a final basis in the amount of \$36,806.36.

3. The Liquidation Trust is authorized and directed to pay V&E all unpaid fees and expenses allowed pursuant to this Order within five business days of entry of this Order.

4. The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Final Fee Application.